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## Do-It-Now Building Maintenance Reengineering Project

Luis Apodaca, Al Ayotte, John Coffman, Lynnwood Dukes, Sam Jojola,  
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## ABSTRACT

The Do-It-Now (DIN) building maintenance system is proposed to reduce the cost of routine building maintenance and repairs and to improve customer satisfaction with maintenance services. DIN uses a team approach to periodically inspect buildings and provide maintenance services on the spot. It emphasizes communications between the customers and the craftspersons performing the work. The system was designed using a reengineering approach that characterized the existing maintenance work control system, analyzed comparable systems in other DOE laboratories, envisioned an ideal system, and proposed a workable, testable system for initial implementation. At each stage, input was solicited from customer representatives and Facilities management to ensure meeting customer requirements with an implementable system.

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## **Acknowledgments**

The Do-It-Now building maintenance reengineering team gratefully acknowledges the contributions of a number of Sandians and others to the success of this project. Members of the Steering Committee, Edward D. Graham, Jr., Antonio Chavez, Guy L. Donovan, George I. McLellan, and Edward J. Williams, Jr., were generous with their time and experience in helping make the new system workable. Ad-hoc-committee members, Dennis Gutierrez, Mike Hurst, and Elizabeth Scott-Patterson, were invaluable in conveying the customers' point of view. Tom Tomasi and Milton West of DOE/KAO were also instrumental in initiating and encouraging the reengineering project.

The support and encouragement of Laboratory Services Division Vice President M. Lynn Jones were crucial in the success of this project.

Bernie Mattemore of Lawrence Livermore National Laboratories and Rod Remsburg of Idaho National Engineering Laboratory deserve our thanks for hosting visits to their facilities. They went far beyond the call of duty to provide our comparative analysis teams not only with hospitality, but also with vast quantities of valuable information on their operations.

Finally, the team honors the memory of Nancy Finley, who acted as a customer representative on the ad hoc committee. Her dedication to improving the working lives of her fellow Sandians was obvious and of value to all. The new DIN system shows her influence throughout, and the team hopes it is a fitting memorial.

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## **1. Background**

### **1.1 Do-It-Now: a new model for routine building maintenance**

#### **Introduction**

The Do-It-Now building maintenance system was devised to meet two major goals:

- Reduce costs for routine maintenance
- Improve customer satisfaction with Facilities maintenance services.

As noted in the History section, below, the current maintenance work control system evolved to provide specialized maintenance services for complex building systems and large, integrated maintenance projects. It functions well for this purpose, handling over 25,000 work orders per year. However, customer perception of and satisfaction with maintenance services has as much to do with minor, routine maintenance needs like loose carpet tiles, sticky door frames, etc., as with the more extensive, specialized requirements of building systems. While technical building systems are important, they are often invisible to the building occupants.

A one-year trial of a team-based, proactive approach to routine structural maintenance produced encouraging customer satisfaction results, so the Sandia Operations and Maintenance Center decided to use it as the basis for a new routine building maintenance system. A reengineering project was undertaken to design the new system, expanded in scope (to include other crafts than just structural) and size (to allow more than one team to work at a time). A reengineering process was used to provide a structured approach to analyzing the environment, designing the new system, and estimating its impacts.

#### **History**

Maintenance of Sandia buildings has been an administrative overhead expense, paid for by charges against income of all Sandia organizations. In past years when money flowing in to finance nuclear weapons design and development work was plentiful, Sandia organizations were not over concerned about the money being spent on maintenance. The end of the Cold War and the consequent constraints on Sandia budgets, have led to more concern about costs and more intense scrutiny of all overhead costs, maintenance included.

Coupled with the pressure on maintenance costs has been increased oversight of maintenance activities. Department of Energy (DOE) Order 4330.4B mandates a new, more stringent conduct of maintenance requirements on all DOE contractors, including Sandia. The effect of these requirements is to further increase overhead costs. Clearly, it is no longer possible for the Facilities Operations and Maintenance Center, which is responsible for building maintenance at Sandia/New Mexico, to conduct business as usual.

Over the years, Sandia has developed a work control system for building maintenance designed to track large numbers of work requests (over 25,000 per year) and accomplish the requested work as efficiently as possible given the available resources. In this system, building tenants submit Maintenance Service Requests (MSRs) noting the required repairs or services. Submission can be by telephone, electronic message, or paper form. Once the Operation and Maintenance (O&M) Center receives the request, it is entered into a computer database and assigned to a maintenance planner, who determines the priority of the request, defines requirements for materials and human resources and schedules the corrective work.

In general, the performance of this system has been good. But some concerns have prompted the search for new approaches. One is the need to increase customer satisfaction with routine maintenance services. The current work control system is triggered, by breakdowns or other building deficiencies. Thus, the maintenance system is based in large part on customer dissatisfaction. A second concern comes from the prioritization of work in the MSR system. Since maintenance resources are limited, the most important work is scheduled first, while routine work is done whenever resources are available. This can result in long delays for work that does not involve critical systems or other high-priority items.

A third concern is that the system for entering and fulfilling requests for any Laboratory Services Division service is complex, and customers have little understanding of the system and how to make it meet their requirements. Some maintenance requests can involve a number of maintenance organizations and require the customers to find their own way through a maze of contacts before they can get their jobs done. Making the maintenance process more transparent to customers could make major contributions to improving customer satisfaction and reducing line organization costs related to building maintenance.

In 1994, the O&M Center began a pilot project to explore a new model for building maintenance. This maintenance model, named Do-It-Now (DIN) shifted responsibility for identifying and reporting building deficiencies from the tenants to maintenance personnel. Periodically, a team of maintenance workers visit each building and, in conjunction with representatives of the tenants, inspect the building for maintenance needs. Once the needs have been identified, the team orders materials and performs all of the repair tasks for which they have the capability. For larger, more time-consuming tasks, or tasks that require special expertise, the team, rather than the tenants, enters MSRs.

Since professional maintenance personnel perform the initial inspection along with the tenants, many preventive maintenance requirements can be identified and potential failures averted. DIN workers can also discuss overall issues of facility condition with the tenants and apply maintenance effort in areas that are most important to the tenants.

The combination of personal attention and expert surveillance yields high customer satisfaction. Customers can see immediate results from their maintenance requests and can get expert advice on many facilities-related questions. DIN personnel can act as a first point of contact with the Facilities system for complex or non-routine requests, reducing the time and confusion associated with these requests.

DIN also helps reduce maintenance costs in both the short and long terms. Since maintenance personnel stay in a building long enough to perform all routine maintenance activities, fewer maintenance crew trips to the building are needed than under the current work control system. The DIN work team can procure all maintenance tools and materials for a building at once, for example, and can thus eliminate multiple trips to the warehouse or outside suppliers. This reduces time delays as well as material and personnel costs. Moreover, DIN maintenance actions do not require extensive work planning, saving time and expense. In the long term, periodic inspection and preventive maintenance will serve to extend useful facility life and thereby reduce life-cycle costs.

#### **Customer satisfaction results**

Customer feedback on the DIN maintenance system is solicited through feedback forms and personal contacts with the building coordinators. While trend data are not available due to the limited time during which the feedback form has been used, overall ratings average 4.8 out of 5.0 (n=39). Unsolicited commendation letters also suggest a high level of customer satisfaction with the DIN concept.

Customers have also been free with their suggestions for improvements. The most frequent suggestions are to increase the scope of services available (adding painting and electrical work, for example) and increase the frequency of DIN visits.

## **1.2 Comparison of Systems: DIN and MSR**

### **Reactive vs. proactive**

The primary difference between the DIN system and the existing MSR system is the mechanism for initiating work. In the MSR system, someone, usually the customer, notices the need for maintenance or repair work and sends the request to the Operations and Maintenance organization via telephone or mail. The request is then logged, verified, and sent to a planner, who determines the materials and personnel required to perform the work. The maintenance craftsmen assigned to the job obtain the required materials and perform the repairs.

In the DIN system, the DIN work team performs their own inspection upon arriving at the building and collects repair and maintenance concerns from the

building coordinator and other tenants at the same time. Thus, maintenance work can be performed before failures occur or before the condition of the facility deteriorates noticeably. While the process has only been on-going for a year and long-term data are not available, such proactive application of maintenance should result in extended facility life and improved working conditions for building tenants.

#### **Decision making: centralized vs. team-based**

In the MSR system, all requests are analyzed by planners for their importance and associated risks before being placed in priority order for execution. For major repair actions, this is an important step that maximizes the use of scarce maintenance resources. For routine maintenance and repairs, however, this step can introduce unwarranted delays and increase costs.

In the DIN system, the decisions concerning order in which jobs are done are made by the DIN work team in response to conditions on the job, requirements of the work, and materials availability. For routine matters, this arrangement allows work to be ordered and accomplished efficiently. For major repair or maintenance problems identified during DIN work, the DIN work team submits MSRs for processing through the existing system.

#### **Customer relations: arms length vs. intense**

The most obvious difference between the DIN system and the MSR system is the importance placed on interaction with the occupants of the buildings during the maintenance process. In the MSR system, contact with the building occupant is limited to taking the request over the telephone and verifying the request before starting work. In the DIN system, occupant contact is virtually continuous throughout the time the DIN work team is in the building. The team makes contact with the building coordinator in advance of beginning work, so that the coordinator can notify the rest of the occupants and collect their maintenance and repair concerns. At the beginning of the building work period, the DIN work team tours the building with the coordinator to locate work areas and identify building-specific hazards and other limitations. During the work period, the DIN work team accepts requests from building occupants for additional maintenance work or, as workload allows, small modifications and maintenance of programmatic equipment. When work is complete, the DIN work team tours the building again with the coordinator to accept completed work and identify work remaining to be done. The goal is to visit each building twice a year. Customers will therefore be able to maintain long-term communication with the personnel who actually perform the maintenance of their buildings. This nearly continuous communication with the occupants is a large part of the explanation for high customer satisfaction with the DIN system. It is also the reason that DIN work team personnel must be chosen carefully and trained intensively in customer service and communications skills.

## **2. DIN Reengineering Project Scope and Description**

### **2.1 Project description**

The DIN reengineering project charter was to plan and implement a system for routine building maintenance and repair based on the Do-It-Now model. Customer satisfaction with the DIN pilot system is high and costs are under control, but the pilot system is limited both in scope and capacity. Only one team was used in the pilot, so the number of buildings and frequency of visits was limited. Moreover, the team members were limited mostly to structural work (walls, ceilings, doors, stairs, floors, etc.), since no electricians, painters, or pipefitters were on the team. The reengineering project was undertaken to expand the scope and capacity of the DIN system. Another objective of the reengineering project was to determine the actual costs of building maintenance and attempt to drive them as low as possible.

As part of the Laboratory Services Division reengineering program, the DIN reengineering project was conducted with the oversight of the Division 7000 Vice President and Directors as well as the Division reengineering advisory team. This was done to ensure that the resulting DIN building maintenance system would be compatible with the results of the other reengineering projects. Taken together, the reengineering and process improvement activities will result in profound changes in the way the Laboratory Services Division does business in the future.

The DIN reengineering project is described in detail in the project plan, Appendix 1. The plan uses a standard form used for all Division 7000 reengineering projects. Thus, it not only provides the benefits of any project plan—clarity of objectives, schedule, status tracking, cost controls, etc.—but it also provides for consistency among the Division 7000 projects.

### **2.2 Project objectives and expected benefits**

Experience with the DIN processes in the pilot project showed that we could expect high customer satisfaction ratings from an expanded DIN system. The pilot experience also indicated that significant cost savings are also possible, if the expansion is carefully planned and executed. An analysis of cost savings projected to the expanded DIN system is shown in Appendix 2. In particular, benefits of the reengineering project were identified as follows (see Project Profile, Appendix 1):

- Improve customer satisfaction by improving facility aesthetics (subjective measure) and by reducing sources of dissatisfaction with the MSR system
- Increase effectiveness of planners by one FTE by focusing current activities on "true" planning
- Reduce craft hours by two hours per job on average for 10-20% of all maintenance jobs
- Reduce corrective maintenance activities by 1% by providing timely preventive maintenance service
- Reduce costs of processing MSRs by 15-20% by performing corrective maintenance activities through the DIN process
- Reduce time expended by customers to obtain maintenance services by 12.5%.

### **2.3 Project team**

The project team designed the new system and guided its implementation. The team was made up of representatives from Operations and Maintenance and Facilities Development Centers. The team members were chosen to represent engineering disciplines, maintenance planning, supervision, quality methodologies, and maintenance crafts. The team members were as follows:

- Luis Apodaca, Operations Engineering Department 7816. Maintenance planner and member of implementation team for the new maintenance work control system MAXIMO.
- Al Ayotte, Preventive Maintenance Team 7874-1. Maintenance craftsman, member of original DIN work team.
- John Coffman, Engineer, Operations and Maintenance Center 7800. Quality processes and liaison with Laboratory Service Division reengineering effort.
- Lynnwood Dukes, Nuclear engineer. Developed work standards, documentation and training materials, consultant on critical systems.
- Sam Jojola, Administrative Support Department 7801. Accounting support, developed cost savings estimates
- Jim Kadlec, Supervisor, Preventive Maintenance Team 7874-1. Team leader and supervisor of the organization in which the new system would be located.
- Shannon Letourneau, now of Nuclear/General Material Storage Team 7618-1. Maintenance craftsman, designed metrics and developed data baseline.
- Robert Matthews, Facilities Standards and Quality Improvement Department 7907. Team documentation, reengineering process consultation, team facilitation.
- George Paul, Preventive Maintenance Team 7874-1. Maintenance craftsman, member of original DIN work team
- John Romero, now of ES&H Assessments Program Office 7314. Engineering consultation, engineering standards, life cycle cost analysis.

#### **Consultants**

- Jeff Lowenthal, reengineering methodology
- Bruce Hawkinson, communications strategy and methods

### **2.4 Ad hoc committee**

The project team was assisted by a panel of representatives of customer organizations. From the outset, customer perspective was deemed necessary for development of the DIN system. Formal meetings were held to solicit the ad hoc committee's input on requirements, and the committee was consulted periodically to review the proposed system as it developed. Members of this ad hoc committee were as follows:

- Dennis Gutierrez (9000)
- Mike Hurst (1000)
- Nancy Finley (6000)
- Elizabeth Scott-Patterson (5000)

## 2.5 Steering committee

The steering committee was made up of managers of cognizant Facilities organizations and a representative of a customer organization. This committee provided the reengineering team with help in two major areas. First, they provided the benefit of their experience in and with Facilities organizations in the design of the new system. Second, they reviewed the proposed new system for its ability to be implemented in the current Facilities and Sandia environments. Members of the steering committee were as follows:

- Edward D. Graham, Jr., Director, Facilities Operations and Maintenance Center 7800
- Antonio Chavez, Manager, Facilities Operations and Maintenance Department II 7872
- Guy L. Donovan, Fusion Accelerator Department 1236
- George I. McLellan, Customer Services and Space Management Office 7312; Zone Manager, Area I East.
- Edward J. Williams, Jr., Manager, Facilities Shared Systems Department 7874.

## 2.6 Project schedule and costs

Project Start—7/29/95

Project Completion—4/1/96

Project cost—\$246,000. Detail is as follows:

### DIVISION 7000 REENGINEERING FUNDS

	<i>FY95 SPEND PLAN</i>	<i>FY96 SPEND PLAN</i>
<b>Line 1: FTEs (from indirect chargers)</b>	0.47	0.91
<b>Line 2: FTEs converted to \$ (from Line 1)</b>	60,833	118,959
<b>Line 3: FTEs from direct chargers)</b>	0	0
<b>Line 4: FTEs converted to \$ (from Line 3)</b>	0	200
<b>Line 5: DC (Direct Charges)</b>	5,270	33,062
<b>Line 6: Service Center Charges</b>	0	3,074
<b>Possible LPR Funded (Line 4 + Line 5)</b>	5,270	24,262
<b>Total FTE (Line 1 + Line 3)</b>	0.47	.91
<b>Total Cost (Line 2 + Line 4 + Line 5 + Line 6)</b>	66,103	179,557

## 2.7 Reengineering Methodology

The reengineering methodology employed for this project is summarized in the model Division 7000 Reengineering Project Plan (see Appendix 1) as supplemented by the Process Modeling and Innovation model developed by Performance Solutions International, Ltd. In this model, the project team characterizes the current business system with respect to customer requirements and performance; conceptualizes new, ideal processes comprising a new business system; tests the new processes through pilot implementation; and plans for full-scale implementation of the new system.

Treating the reengineering effort as a project with a written project plan provides the benefits of clear definition of project objectives and resources at the outset. During the project, the plan provides a reference to guide team operations.

The Process Modeling and Innovation method divides the reengineering project into a series of steps provides a list of questions, the answers to which document the reengineering project as it proceeds (see Appendix 3). The strength of this approach is that the checklist makes it unlikely that important components of the reengineering methodology will be overlooked. It also provides a permanent record of the team's activity for future reference.

#### **Step 1—Identify Current Business Process**

The Do-It-Now (DIN) pilot program showed the possibilities for decreased costs, increased customer satisfaction, and increased efficiency in routine building maintenance as compared with the MSR system. In view of the probability of declining maintenance budgets, the efficiency and cost improvements are attractive. In addition, customer satisfaction improvements will be necessary to ensure the survival of the Sandia Operations and Maintenance organization.

Unlike many Facilities processes, the primary customers of this process are individual employees and other tenants of Sandia buildings. In addition, the tenant organizations receive information concerning the condition of their buildings and recommendations for major repairs. The major outputs of the process are as follows:

- Safe, productive, and pleasant work areas for tenants
- Corrective action on deficiencies for tenants, zone manager, and building operators
- Small, customer-funded modifications
- Customer-funded maintenance services for programmatic equipment
- Inspection data for other maintenance organizations
- Recommendations for other repairs (MSRs) for zone managers and building tenants.

Since most of the repairs are requested by the customers, customers will be able to determine whether the repairs have been made. They may be less able to determine if preventive maintenance meets their requirements. Customers can communicate their satisfaction with the process via a point-of-service response card the DIN team leaves with the building coordinator at the conclusion of the DIN maintenance visit. No similar vehicle for customer feedback exists for the MSR system.

#### **Step 2—Determine Scope of Reengineering Project**

An important contributor to the success of any project is to clearly identify the scope before beginning the project. This helps the team determine throughout the project what work is necessary to accomplish in order to achieve the project goals. The elements of scope include requirements (as set by the project sponsor),



benefits to be derived from the project, drawbacks to be mitigated in the system design, primary customers and the outputs they receive, suppliers and their inputs to the process, boundaries of the process (where it starts and ends), and schedule constraints.

Sponsor's requirements on the reengineering project were to delight Facilities--customers by supplying high-quality services to Sandia and to constrain overhead costs as much as possible. These requirements are related. In order to save costs, the Operations and Maintenance Center must reorganize and change the ways it does business. To do this, it should make incremental efforts now to restructure and achieve the resulting cost savings instead of tackling the whole cost problem. There should be numerous parallel efforts designed to complement each other. Customer appreciation of maintenance must increase, and space chargeback costs must be seen by the customer as worth the cost. To accomplish this, maintenance must be performed more cost-effectively with reduced hours and with increased customer contact and communication. This would result in reduced cost, faster response, better customer relations, and consistently good work quality.

Benefits to the customers of this project would include lower cost and greater efficiency of maintenance. Improved worker satisfaction would also result from having well trained work crews, documented processes and metrics, increased worker flexibility, and increased knowledge of the work process. Additional benefits accruing to the Operations and Maintenance Center include less scheduled backlog of work and reduced management overhead.

Drawbacks. Along with the potential benefits, there are also potential drawbacks that must be considered in the redesign effort. These include the possibility that the current, rigid culture could prevent change; a potential lack of union support for the process; and possible lack of Sandia Labor Relations buy-in. In designing the work processes, it must be kept in mind that not all personnel fit into the DIN model of working and that not all types of work fit the process. Therefore consideration must be given to possible redundancy of efforts and turf issues. Of particular concern is the question of whether there will be enough work to keep the process participants busy. Management issues include the possible lack of management support and need for particular qualifications for management leading the process. Finally, there is the possibility of increased costs for some types of work, since the DIN work teams are likely to correct some conditions that customers would not have called in.

Primary customers of the building maintenance process were identified as the building residents and their representatives, including organizational facilities coordinators (OFCs), ES&H coordinators, and building coordinators. Other customer groups include other maintenance organizations (who receive work orders from DIN personnel), zone managers (who manage spaces between buildings and therefore can request maintenance services from DIN work

teams), DOE (as building owner), and the Facilities Engineering Standards Program (who receive suggestions for engineering design improvements).

Outputs of the maintenance process include safe, productive, and pleasant work areas for the building occupants, inspection inputs and work orders to other maintenance organizations, and compliance with DOE orders and other regulations for the work space.

Inputs to the DIN maintenance system include MSRs, the building DIN schedule, asbestos reports, DIN building work plans, and maintenance materials (from the Sandia warehouse and vendors).

Boundaries. Unlike a "textbook" reengineering project, the DIN reengineering project began with the new processes already in place in pilot form. A work team had been operating for several months testing the DIN concept in actual practice. Therefore, the task of the DIN reengineering project was to design a system whereby the DIN concept could be expanded to perform a wider variety of maintenance tasks on a larger number of buildings and a more frequent schedule than the pilot process allows.

In addition, since the customers' satisfaction with the DIN process was high, expanding the scope of services delivered through the DIN system was deemed appropriate and valuable. The problem for this part of the reengineering project was to determine the types of additional services well suited to delivery through DIN and design the system to accommodate this expansion.

Schedule. A schedule Gantt chart for the project is shown in the project plan, Appendix 1.

### **Step 3—Map and Analyze the Current Process**

In order to define the enhancements and redesign necessary to develop the new system, the existing DIN pilot system was analyzed in detail. This analysis was documented extensively, since an agreed-on current state was required to provide a basis for design decisions for the new system.

Figure 1 is a flowchart of the existing DIN pilot process. Figure 2 is an integrated flow diagram (IFD) of the existing process. While the flowchart shows the flow of work between the various participants of the process, the IFD shows the communications paths between the participants and the information that flows over them.

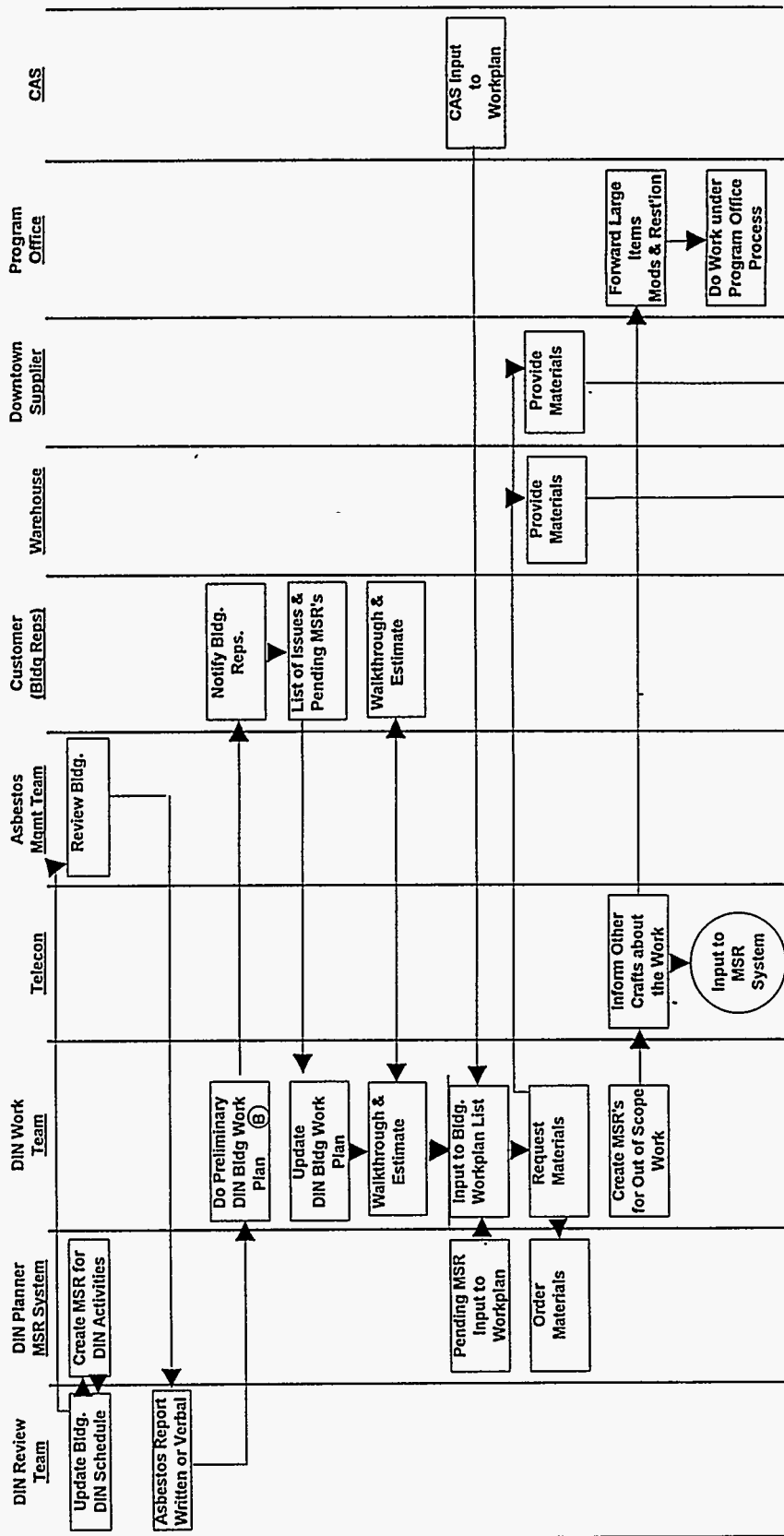


Figure 1. Existing DIN Process Flow Chart  
(Sheet 1 of 2)

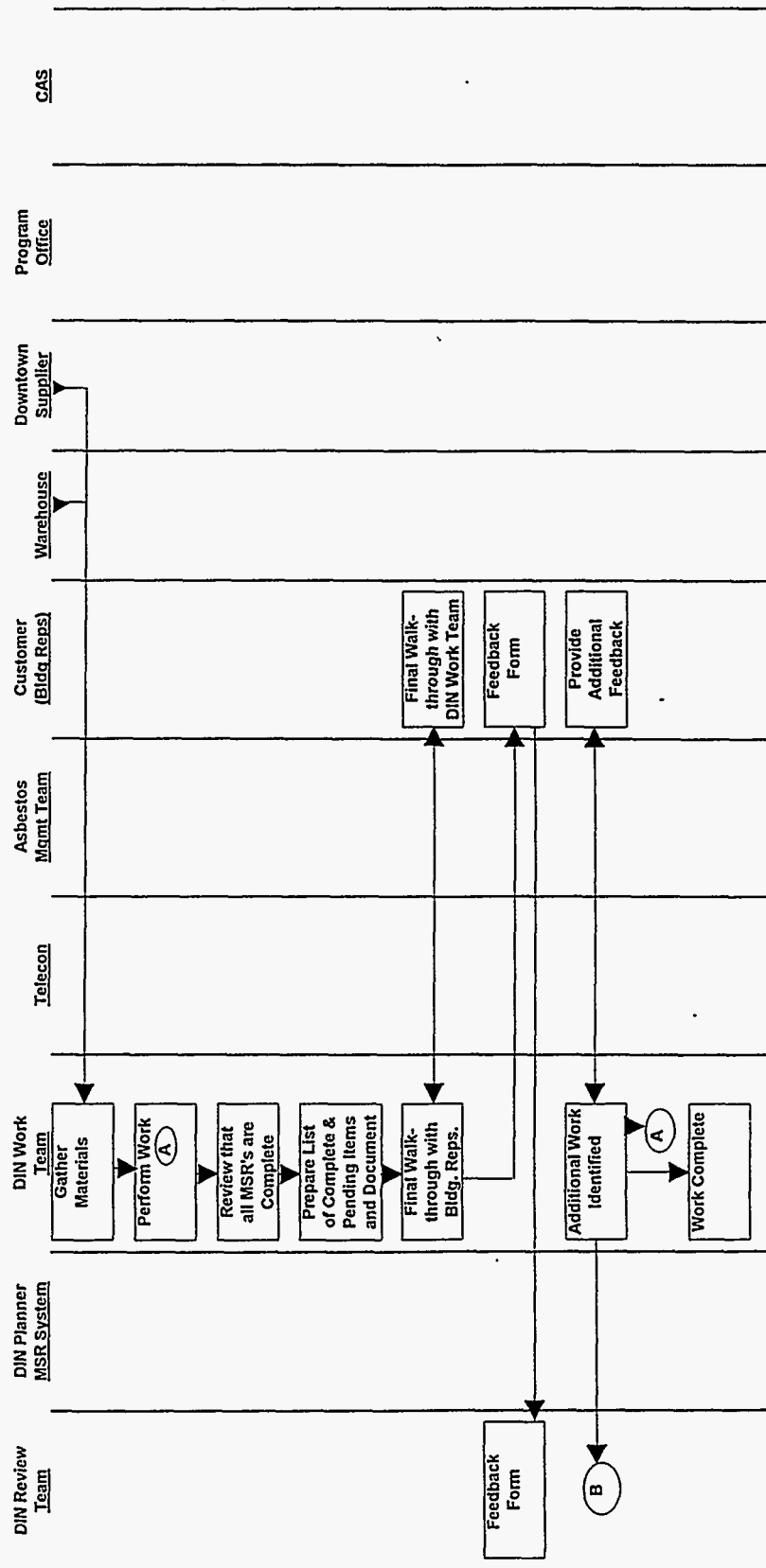


Figure 1. Existing DIN Process Flow Chart  
(Sheet 2 of 2)

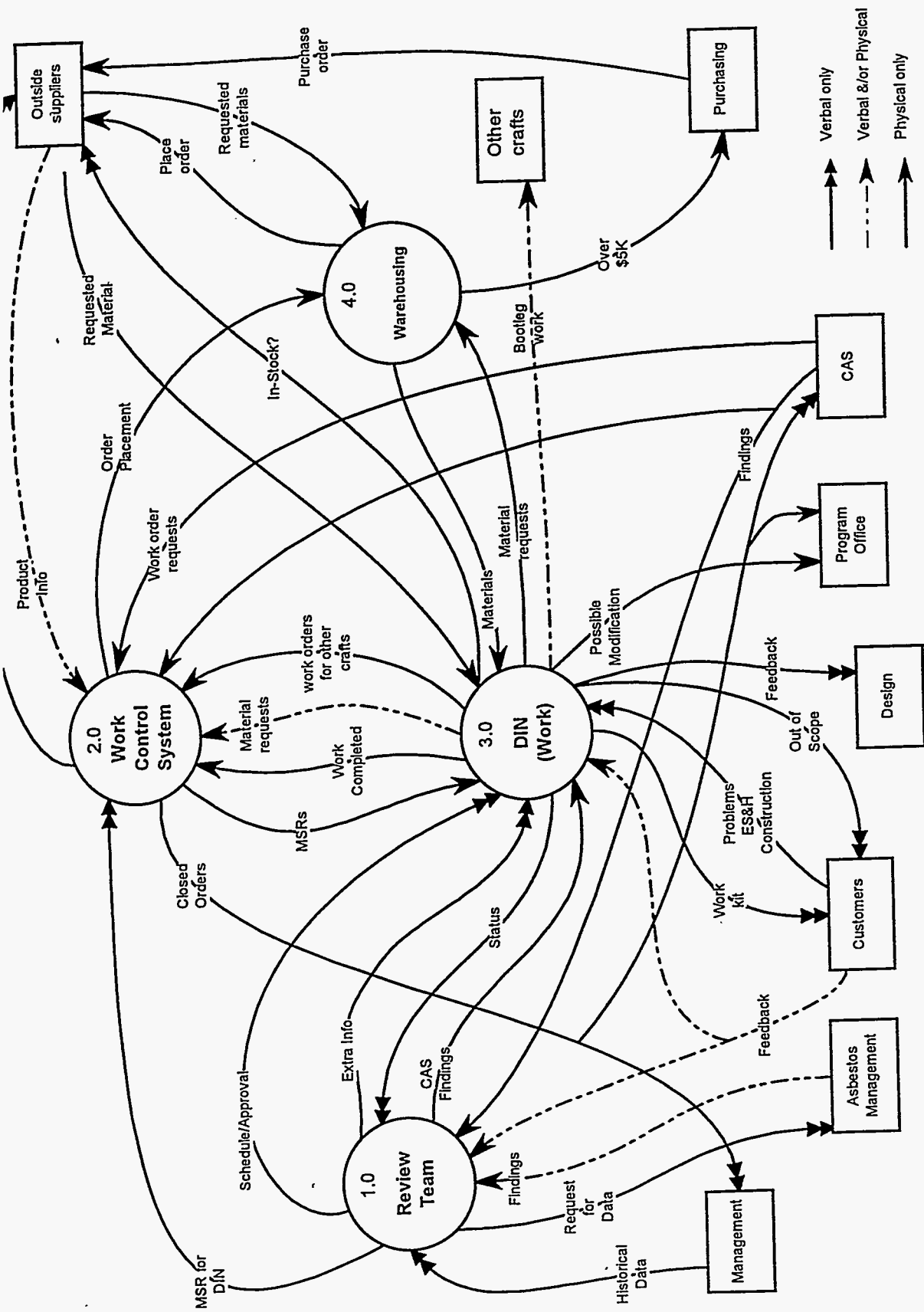


Figure 2. Existing DIN Process Integrated Flow Diagram

### **Comparative Analysis Process and Results**

A comparative analysis study was conducted to determine how other DOE laboratories have used team-based, proactive maintenance approaches and what lessons they have learned in doing so. Initial contacts through the Energy Facilities Contractors Operating Group (EFCOG) indicated that Lawrence Livermore National Laboratories (LLNL) and Idaho National Engineering Laboratory (INEL) have developed team-based approaches to maintenance and that they were willing to share information with Sandia concerning them. The following are summaries of the important findings from the study. For detailed reports of the findings refer to Appendix 4.

Lawrence Livermore National Laboratory. The LLNL approach to team-based maintenance service is called "windowing." This concept focuses on preventive maintenance (PM), since it was one area customers identified as needing most improvement. Under the windowing system, each building at the Laboratory (with the exception of some small, temporary buildings and mobile offices) is scheduled for a two- to five-day period, or window, of PM twice a year. If preventive maintenance workers find deficiencies, they can call on the resources of the central Plant Engineering shops to perform corrective maintenance during the window.

Customer satisfaction with windowing is high, since maintenance-related downtime has been greatly reduced. In general, craft workers are also enthusiastic about the windowing process due to job enhancement, improved working conditions, and opportunities for technical support.

While the windowing process is more extensive than the proposed DIN processes, it is instructive for the design of the DIN system. First, the payoffs in customer and employee satisfaction were encouraging for the DIN reengineering team, since they match Sandia's experience with the DIN pilot. Second, LLNL's experience indicates that these benefits scale with increasing the scope and intensity of the system. Direct cost savings in the LLNL experience derive mostly from reductions in facility down-time due to maintenance. Improvements in preventive maintenance should also result in cost savings, although these savings will only become apparent after several years of operations.

Idaho National Engineering Laboratory. Crafts workers at INEL suggested a new concept of work organization, which was accepted by management. The concept is multi-craft crews assigned to facilities (with flexibility to meet extraordinary demands). Each facility has single point of contact with the central Facilities, Utilities and Maintenance (FUM) group. FUM maintains special shops to handle the central area and "body shop" support for other areas.

Maintenance requests for high-rigor facilities go to a core team for the program functional area. The core team includes safety, fire protection, radiation protection, industrial hygiene, quality, engineering, and NEPA support

personnel. They are dedicated to reviewing and approving maintenance work orders. A maintenance foreman sits on the core team to give the crafts perspective. The core team likes to use their foreman's crew, but they can assign work to any crew on priority basis. The core teams greatly reduce the amount of time required to get proper approvals and permits for maintenance work at high-rigor facilities.

In the recent past, INEL has had a team-based system for maintenance of low-rigor buildings called Rapid Maintenance Response (RMR). The multi-craft RMR teams were limited to jobs that took less than 4 hours, and they did not do hazardous work. Therefore, their work was mostly routine maintenance. They looked through one building a week to identify maintenance needs. The teams felt like they owned the buildings they worked on. This encouraged close contact with building occupants. Unfortunately, budget cuts caused INEL to drop the RMR concept and assign the workers to area teams or to the Central Facilities Area shops.

The INEL experience with team-based routine maintenance can serve as a caution for Sandia. Measurement of the costs and benefits of the DIN should be taken continuously both to justify continued existence of the system and to ensure efficiency and continuous improvement of services.

#### **Step 4—Create the Ideal Process**

Experience with the DIN process through the pilot period convinced management and the reengineering team that further improvements in building maintenance could result from expanding the capacity of the process both in scope (the types of maintenance performed) and amount of work performed in a given time period. To accomplish this, a new process was developed to preserve the team-based maintenance activities and customer contact of the pilot process while expanding the expertise and human resources available to the teams and revamping the "back-office" activities that support the maintenance workers in the field.

The first step in designing the new process was to list the services to be provided. The current services list is in Section 3.1, below.

The next step was to determine how the new and expanded services could be provided. Matrixed personnel assignments could address requirements for additional workers, and new management alignments (zone management, Physical Subsite Management, etc.) could be put in place. A serious obstacle to putting plans into place was the changing management situation of the Operations and Maintenance Center. Reorganization and downsizing were ongoing while the team was designing the new system. Since the management situation is so fluid, the process was designed to operate under a variety of reporting arrangements.

The process that resulted from the design effort are described more fully in Chapter 3. The processes are characterized by a high degree of autonomy and responsibility on the part of the DIN workers. Teams have great flexibility in determining how their work is to be done and, in the case of customer-funded work, what work is to be done. As a result, there has been great emphasis on documenting the processes in detail and training team members in the use of the processes (see Section 3.4). There has also been considerable effort devoted towards developing a set of metrics that the teams can use to monitor and improve the processes as they gain experience with them. The metrics are described more fully in Section 4.2.

#### **Step 5—Test the New Process**

Since the DIN prototype has been in operation for about a year, no formal pilot test of the new system was considered. However, rollout of the new DIN system will be accompanied by implementation of the process metrics noted above and a continuing process improvement methodology.

When the new system is implemented, the DIN work teams, planners, and managers will meet on a regular basis to review metrics information, analyze the system, and propose improvements. Since the meetings will be frequent (weekly at the beginning), a variety of small improvement projects can be undertaken quickly and analyzed according to their impact on the metrics. The team anticipates that such projects will be common in the first few months of operation as the workers become familiar with the system and how it interacts with the actual work environment.

A new customer feedback form (Figure 3) has been designed to collect customer satisfaction information, along with customer comments regarding what went wrong, what went right, and what should be done to improve the system.

After approximately six months' experience with the process, the team will have enough experience with the new system to propose enhancements such as further scope expansion, etc.

#### **Step 6—Implement the New Process**

As noted above, the implementation and testing phases of this project are simultaneous. Much of the effort devoted to designing the new DIN system was directed towards making the process analysis and improvement straight-forward and effective.



### Satisfaction Ratings

For each of the following questions, please circle the number that corresponds to your opinion. Write your comments in the spaces provided or on a separate sheet, if you need more space.

1. How satisfied were you with the timeliness of DIN service (did the team show up on time and complete their work quickly)?

Very Dissatisfied      Neutral      Very Satisfied  
1                      2                      3                      4                      5

Comments:

2. How satisfied were you with the effectiveness of the DIN work (did the repairs fix the problems and did any modifications meet your requirements)?

Very Dissatisfied      Neutral      Very Satisfied  
1                      2                      3                      4                      5

Comments:

3. How satisfied were you with the craftsmanship of the DIN workers?

Very Dissatisfied      Neutral      Very Satisfied  
1                      2                      3                      4                      5

Comments:

4. How satisfied were you with the courtesy with which the DIN workers treated you?

Very Dissatisfied      Neutral      Very Satisfied  
1                      2                      3                      4                      5

Comments:

5. How satisfied were you with the DIN process overall?

Very Dissatisfied      Neutral      Very Satisfied  
1                      2                      3                      4                      5

Comments:

### Additional Comments

6. What part of the DIN process did you like the most?
7. What part of the DIN process did you like the least?
8. What additional services should DIN offer in the future?

Figure 3. Customer Feedback Form

### **3. New DIN System**

#### **3.1 New process description**

**Building Maintenance Services:** The new DIN process was designed to provide the following building maintenance services:

##### Structural

The ideal scope of structural products will include existing DIN products:

- Wall repairs
- Floor Coverings and base molding repairs and replacement
- Stair landings inspection and repairs
- Carpet repairs
- Door repairs and replacement
- Ceiling tiles/grid systems repair and replacement
- Restroom fixture repairs
- Sprinkler escutcheons installation
- Masonry repair and replacement
- Cover plates installation
- Computer floor tile leveling /repair
- Standard office furniture minor repairs (related to safety)
- Caulking
- Glass/Glazing Repair
- Signs installation and repair
- Outside grounds cleanup and maintenance

##### Electrical

- Plates and covers installation
- Junction boxes inspection
- Abandoned conduit and circuits removal
- Emergency lighting relocation
- Electrical safety repairs
- Loose monuments repair
- Counterfeit circuit breaker inspection
- Grounding and lightning protection checks
- Static-free rooms inspection, testing, and repair

##### Painting

- Hole repairs in stucco, block, sheetrock, metal, and doors
- Base molding painting
- Glass and glazing repairs and small replacement
- Exterior painting—curbs, parking lots, crosswalks, cabs, walls, fascias, soffits, windows
- Interior painting—non-skid stairs, landings, handrails, chair rails
- Furniture repairs
- Specialty painting
- Taping and texturing
- Water stains cleaning
- Floors sealing

### Miscellaneous

- Evaporative cooler stands
- Roof inspection and small repairs
- Handrails, guardrails, stairs, and landings inspection and repair
- Seals/Bearings
- Systems furniture repair
- Sinks, Water closets, Fountains PM and repair
- Moving furniture (in support other craft) and small moves
- Stair/Landings/ramp painting
- Drain maintenance
- Bike racks, picnic tables, roof ladders, and other outside equipment checkup and repair
- Painting (interior and exterior) general touch-up
- Lamps and ballasts repair and replacement
- Install receptacles
- Install lighting
- Relocate receptacles

**Customer-funded work:** In addition to standard building maintenance work, the DIN work teams would be able to assist customers by performing small modifications and programmatic work that is paid for by the customer organization. Jobs of this type would be accepted by the DIN work team only if they could be completed without adversely affecting the overall DIN schedule. Examples of this work are as follows:

Small Modifications. To be accepted, the total estimated budget must not exceed \$4,000 and the estimated labor content must be no more than 16 manhours. Examples of this kind of work include installing book shelves, hanging liquid writing boards, installing or moving electrical receptacles, rearranging systems furniture, etc.

Programmatic Maintenance. This term refers to maintenance of customer equipment and property other than facilities. Programmatic maintenance would be funded by the customers. The decision as to whether the DIN work team accepts any given job would depend on the particular skills of the work team members and the ability of the team to complete the requested work without adversely affecting the overall DIN schedule. Examples of this work include the following:

- Equipment PM as requested and paid for by customers
- Slings and hoists checking
- Flammable Cabinet leveling
- Other.

**Process flow:** The overall process flow for the DIN building maintenance is shown in Figure 4. Flow charts for small modifications and programmatic maintenance processes are shown in Figure 5.

DO-IT-NOW (DIN) PROCESS PRESENT PROCESS FLOWCHART

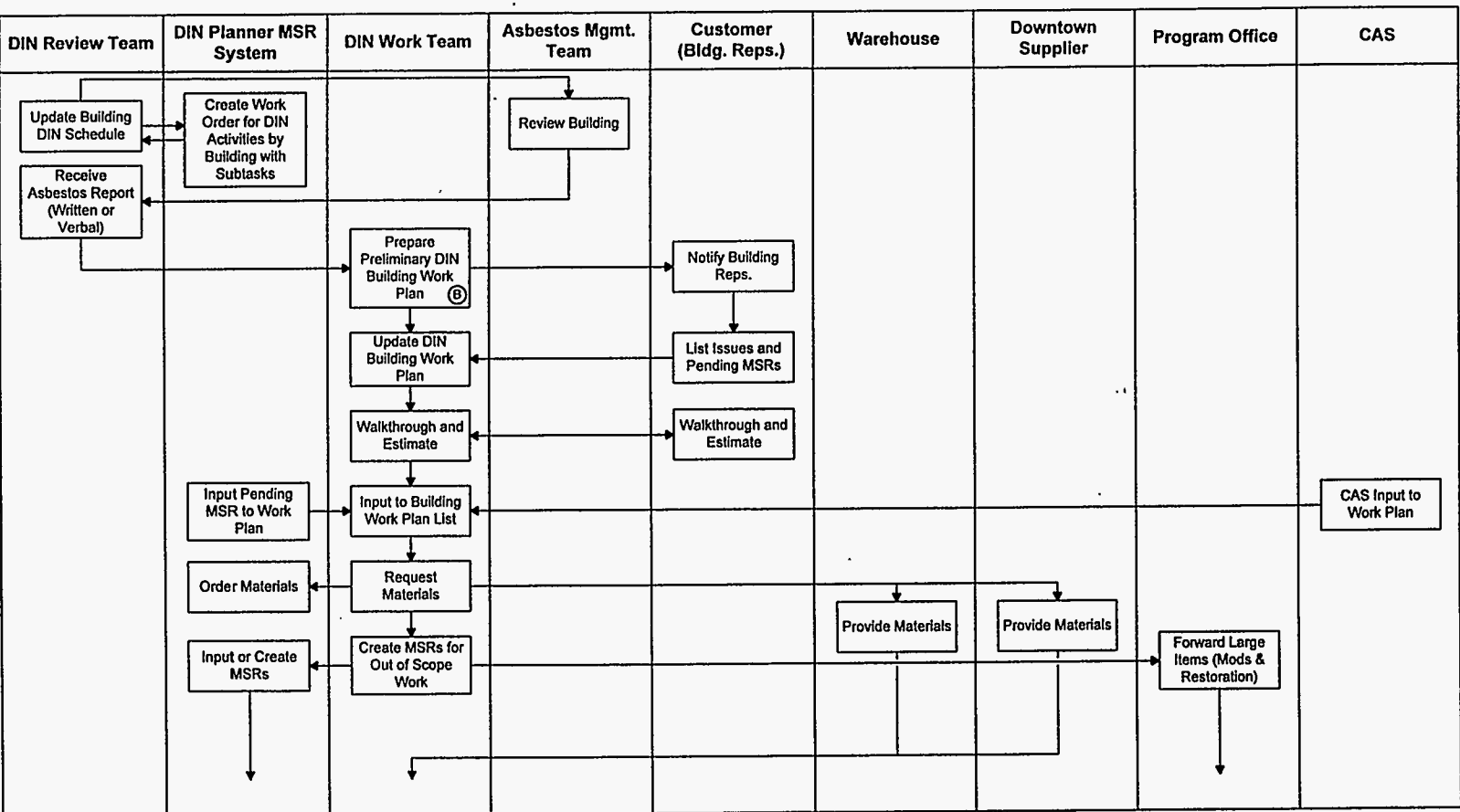


Figure 4. New DIN Process Flow Chart  
(Sheet 1 of 3)

DO-IT-NOW (DIN) PROCESS PRESENT PROCESS FLOWCHART (Continued)

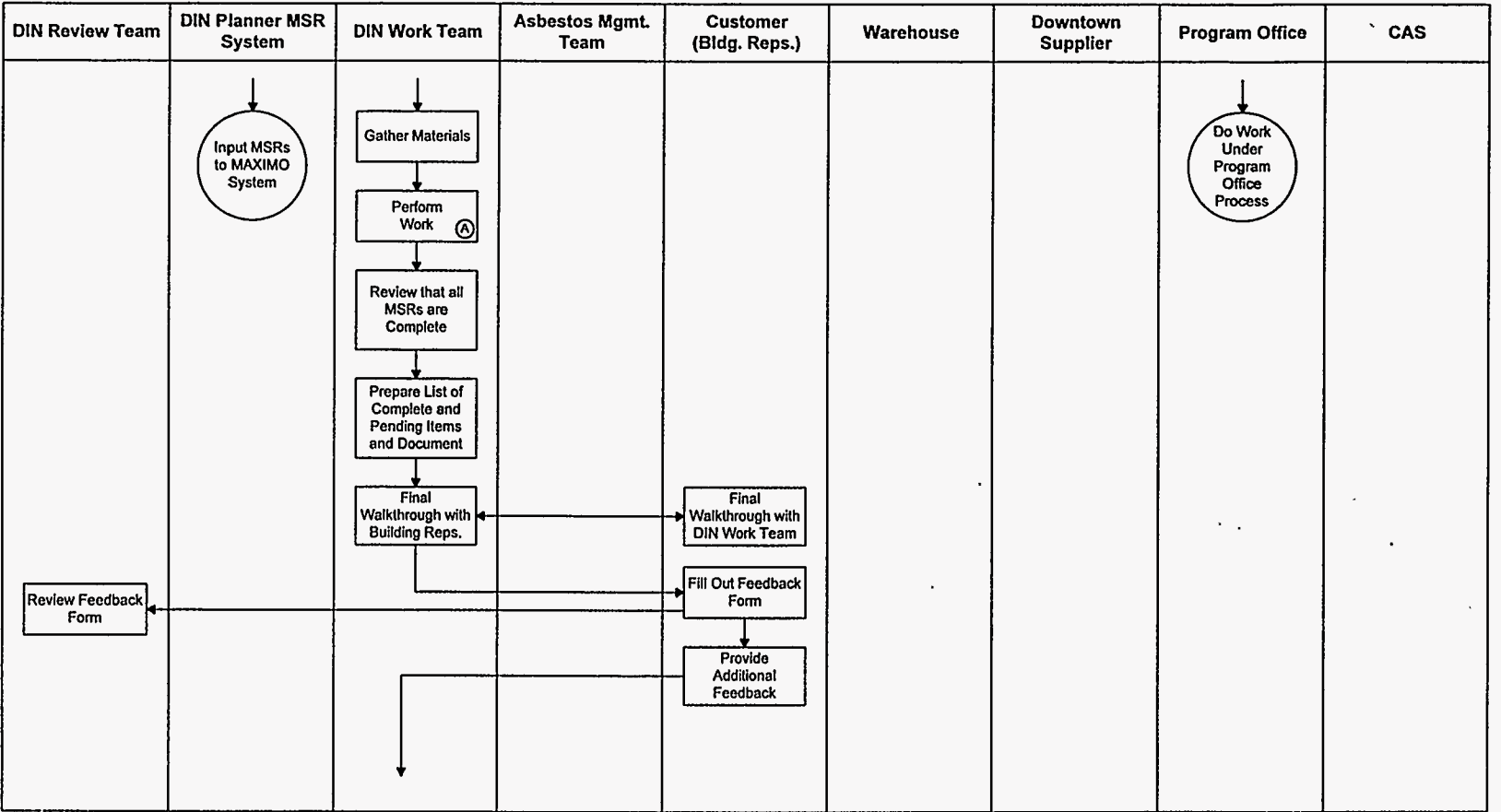
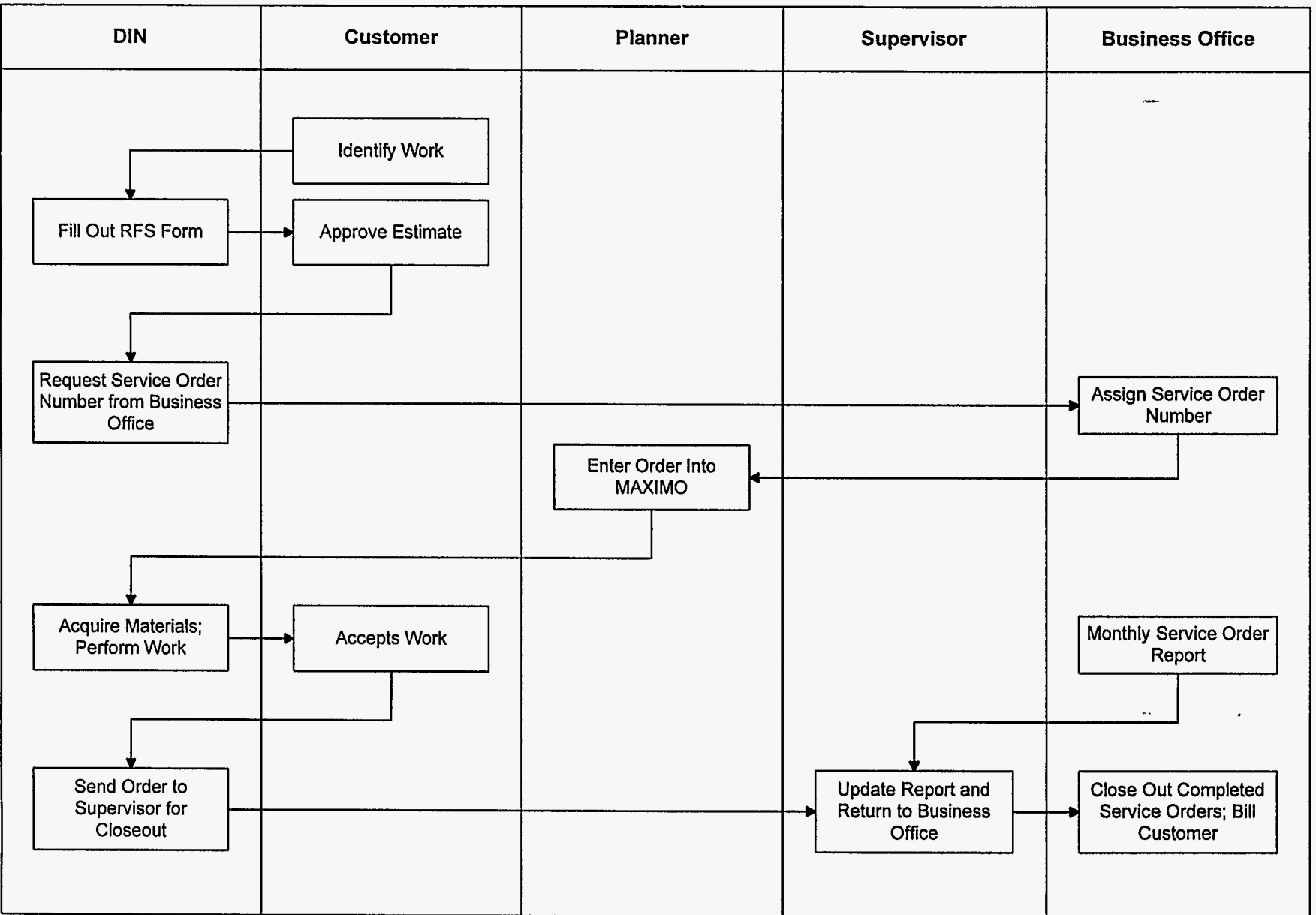


Figure 4. New DIN Process Flow Chart  
(Sheet 2 of 3)

DO-IT-NOW (DIN) PROCESS PRESENT PROCESS FLOWCHART (Continued)

DIN Review Team	DIN Planner MSR System	DIN Work Team	Asbestos Mgmt. Team	Customer (Bldg. Reprs.)	Warehouse	Downtown Supplier	Program Office	CAS
		<pre> graph TD     Start(( )) --&gt; D1{Additional Work Required?}     D1 -- No --&gt; D2{Can Work Be Done Now?}     D1 -- Yes --&gt; C1((Work Complete))     C1 --&gt; D2     D2 -- No --&gt; B((B))     D2 -- Yes --&gt; A((A))             </pre>						

**Figure 4. New DIN Process Flow Chart  
(Sheet 3 of 3)**



**Figure 5. New DIN Process Flow Chart**  
**Customer-Funded Small Modifications and Programmatic Maintenance**

### **3.2 New system structure**

The DIN work teams report administratively to Preventive Maintenance Team 7874-1. Two DIN teams are currently deployed, each consisting of two structural maintenance technicians. A lamper will be available to both teams for emergency relamping. Two painters, one electrician, and one pipefitter are available to the teams as needed. They continue to report administratively to other Operations and Maintenance Center departments, but have a matrix relationship to the Preventive Maintenance Team.

In addition to the work teams, the Preventive Maintenance Team includes a planner dedicated to DIN for materials ordering and other maintenance planning functions.

### **3.3 Pilot implementation**

Implementation will begin as soon as approval is obtained from the Steering Committee and resource commitments have been received. The target date for beginning of implementation is April 1, 1996.

### **3.4 Training program**

The primary goal of the DIN training program is to enable workers who have not previously been involved with the DIN process to work effectively and efficiently in the new DIN environment. To develop the details of this goal, the DIN process documentation was analyzed to determine the activities that DIN work team members would be expected to perform. Note that in this analysis, the activities that would normally be expected as part of the DIN workers trades (structural, mechanical, electrical, etc.) are not included, since satisfactory performance of these activities is part of the selection criteria for team members.

Examination of the activities shows requirements for the following categories of skills. These categories constitute the instructional goals for the DIN team member training program

- Customer contact and communications—including determining customer requirements, handling special customer requests, and dealing with customer complaints
- Process and procedures—including DIN administrative procedures, customer-funded work requests, etc.
- Metrics and data gathering—identifying required measurements, collecting data, analyzing data for process improvement, and presenting measurement information to decision makers
- Process improvement methodology—including process analysis, identifying opportunities for improvement, implementing process changes, and determining the effect of improvements
- Effective meetings skills—including meetings for information sharing, decision making, and process improvement
- Computer skills—as required to implement DIN business systems



#### **4. Preliminary results and future plans**

Preliminary results will be reported as soon as they become available after implementation. Reports will include metrics and customer satisfaction results.

Part of the customer feedback form is devoted to collecting information on customer desires for new and expanded services. Therefore, planning for future enhancements to the DIN system will begin as soon as reliable information is obtained.

## **Appendixes**

1. Reengineering Project Plan .....	3
2. Cost Savings Analysis.....	11
3. Reengineering Questions and Answers .....	21
4. Comparative Analysis Reports.....	63



**Appendix 1  
Reengineering Project Plan**

**DIVISION 7000 REENGINEERING  
MANAGE PHYSICAL SITE  
PROJECT PROFILE SHEET, FORM 1**

PROJECT NAME Do-It-Now Building Maintenance REV NO. 2 DATE August 16, 1995

<i>WHAT?</i>	
<b>PROJECT DESCRIPTION (1)</b> Plan and implement a process for general building maintenance and repair based on the Do-It-Now model.	<b>RELATED PROJECTS (2)</b> Physical Sub-Site Management (PSSM) Alan Spencer, team leader)) Customer-Funded Facilities Modifications Kathleen McCann (Procurement), Dave Bailey (Facilities)
<b>PROCESS PRIMARY CUSTOMER(S) (11)</b> Residents of the buildings Zone manager Other maintenance groups	
<i>WHY?</i>	
<b>PROJECT PURPOSE/OBJECTIVES (3)</b> Improve customer satisfaction by improving facility aesthetics (subjective measure) reducing dissatisfaction with MSR system Increase effectiveness of planners by 1 FTE by focusing current activities on true planning Reduce craft hours by two hours per job on average for 20-25% of all maintenance jobs Reduce corrective maintenance activities by 1% by providing timely preventive maintenance service Reduce costs of processing MSRs by 20-25% by performing corrective maintenance activities through the DIN process Reduce time expended by customers to obtain maintenance services by 12.5%	
<b>PROCESS PERFORMANCE MEASURE(S) (12)</b> Customer satisfaction survey Craft hours per service request Number of MSRs Hours of planners time devoted to other than true planning	
<b>PROCESS CURRENT/BASELINE PERFORMANCE (13)</b> Customer satisfaction survey (5 categories, results between 3.5 and 4.1 on a scale of 5) Other than true planning hours=12 hour/day (7 planners, DIN-type jobs in current MSR system) Craft hours=4.8 per MSR (comparable to DIN work) Number of MSRs=29,177 (FY94)	<b>PROCESS TARGET/FUTURE PERFORMANCE (14)</b> Customer satisfaction survey results 4.5 or above for each category (+.5 to 1.0) Other than true planning hours=3 hour/day (-9 hours) Craft hours=2.8 per MSR (-2 hours) Number of MSRs=22,000 per year (-7,000)
<i>WHO?</i>	
<b>PROJECT TEAM MEMBERS (4)</b> Lufs Apodaca John Coffman Lynnwood Dukes Sam Jojola Shannon Letourneau Robert Matthews John Romero	<b>STEERING COMMITTEE/APPROVERS (7)</b> Edward D. Graham, Jr. Ed Williams Tony Chavez Guy Donovan George McLellan
<b>PROJECT LEADER (5)</b> Jim Kadlec	<b>PROJECT SPONSOR (8)</b> Edward D. Graham, Jr.
<i>WHEN?</i>	
<b>PROJECT TARGET START (6)</b> 7/29/95	<b>PROJECT TARGET COMPLETION (9)</b> 12/15/95

**RETURN ON INVESTMENT (ROI)?**

**EXPECTED BENEFITS FROM IMPROVED PROCESS (15)**

**Savings:**

- Planning costs direct involvement
- Planner efficiency due to DIN items not being in MSR process
- Craft hour/job
- Time processing MSRs
- Customer and Facilities time preparing MSRs
- Transportation costs
- Life cycle costs due to increased preventive maintenance
- Supervisor overhead
- Material acquisition
- Safety hazards

**ESTIMATED TOTAL PROJECT COST: (10)**  
\$395,000

**ESTIMATED BENEFIT (\$) FROM IMPROVED PROCESS:**  
(16)  
Greater than \$1 million in first year (2.5 ROI)

**DIVISION 7000 REENGINEERING  
MANAGE PHYSICAL SITE  
ACTIVITIES DESCRIPTION, FORM 2**

PROJECT NAME Do-It-Now Building Maintenance Process REV NO. 1 DATE August 14, 1995

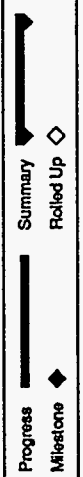
<b><i>WRITE PROJECT PLAN</i></b>
<b>ACTIVITIES:</b> 7.1 Select core team 7.2 Fill out reengineering project profile sheet 7.3 Fill out reengineering project activities 7.4 Select ad hoc customer members for team 7.5 Estimate cost savings for project 7.6 Clarify scope of project with sponsor 7.7 Fill out reengineering project spend plan and generate reengineering cost sheet 7.8 Fill out reengineering project summary schedule 7.9 Generate reengineering forms and fill in information gathered to date 7.10 L. Jones approve project plan 7.11 Generate agenda for questions and plans for benchmark activity trips 7.12 Select team for benchmark trips and select locations 8. Communicate reengineering effort and DIN project information /status to stakeholders and customers
<b><i>IDENTIFY CURRENT BUSINESS PROCESSES</i></b>
<b>ACTIVITIES:</b> 1.1 Determine the critical processes 1.2 Measure the identified process 1.3 Rate the process performance 1.4 Assess value of the opportunity
<b><i>ESTABLISH THE SCOPE OF THE PROCESS-MAPPING PROJECT</i></b>
<b>ACTIVITIES:</b> 2.1 Identify process stakeholders 2.2 Create project's mission and goals 2.3 Structure team and select members 2.4 Develop work plan
<b><i>MAP AND ANALYZE THE PROCESS</i></b>
<b>ACTIVITIES:</b> 3.1 Develop process flowchart of current process 3.2 Develop integrated flow diagram of process 3.3 Complete process mapping worksheet 3.4 Complete process constraint analysis 3.5 Complete cultural factor analysis
<b><i>CREATE THE IDEAL PROCESS</i></b>
<b>ACTIVITIES:</b> 4.1 Whitepaper ideal process 9.1 Benchmark DOE Complex partners 9.2 Benchmark private companies
<b><i>TEST THE NEW PROCESS</i></b>
<b>ACTIVITIES:</b> 5.1 Develop pilot objectives 5.2 Develop pilot performance measures 5.3 Gain approval from stakeholders 5.4 Conduct pilot test of new process 5.5 Assess impact of pilot
<b><i>IMPLEMENT THE NEW PROCESS</i></b>
<b>ACTIVITIES:</b> 6.1 Develop implementation plan 6.2 Execute implementation plan

ID	Name	July	August	September	October	November	December	January	February	March	April	May	
1	<b>1 Develop Project Plan</b>	[Summary]											
2	1.1 Select Core Team	◆											
3	1.2 Fill Out Reengineering Project Profile Sheet		◆										
4	1.3 Fill Out Reengineering Project Activities		◆										
5	1.4 Fill Out Reengineering Project Summary Schedule		◆										
6	1.5 Select Ad Hoc customer members for team		◆										
7	1.6 Clarify scope of project with sponsor Ed Graham		◆										
8	1.7 Fill Out Reengineering Project Spend Plan and Ger		◆										
9	1.8 Generate Reengineering Forms and fill in informati		◆										
10	1.9 Determine cost savings estimate for project		◆										
11	1.10 L. Jones approve Project Plan		◆										
12	<b>2 Communications</b>	[Summary]											
13	2.1 Communicate the Reengineering Effort and DIN Pr	[Progress]											
14	2.2 September Lowenthal visit (Monday and Tuesday)												
15	2.3 Present Project Status to Lynn Jones, VP 7000 (20				◆								
16	2.4 October Lowenthal visit				■								
17	2.5 November Lowenthal visit					■							
18	2.6 Issue SAND Report						[Progress]						
19	<b>3 Identify the Current Business Processes and the Area</b>	[Summary]											
20	<b>3.1 Determine the critical processes</b>	[Summary]											
21	3.1.1 Identify area of concern	◆											
22	3.1.2 Identify the customer and their needs	◆											
23	3.1.3 Identify the process's products and services	◆											
24	3.1.4 Identify how the customer(s) evaluate the pro				[Progress]								
25	3.1.5 Identify the feedback mechanism from the cu				[Progress]								
26	3.1.6 Complete the top half of Process Identificatio				[Progress]								
27	3.1.7 Complete Process Identification Worksheet #				[Progress]								
28	<b>3.2 Measure the Identified Process</b>	[Summary]											
29	3.2.1 Identify the critical measures of the process				[Progress]								
30	3.2.2 Identify how customer satisfaction is or will be				[Progress]								
31	3.2.3 Complete the bottom half of Process Identific				[Progress]								
32	<b>3.3 Assess the Value of the Opportunity</b>	[Summary]											
33	3.3.1 Identify who will benefit most from improvem				[Progress]								
34	3.3.2 Identify the individuals who have an interest i				[Progress]								

Project: DIN Building Maintenance  
Date: 5/31/96

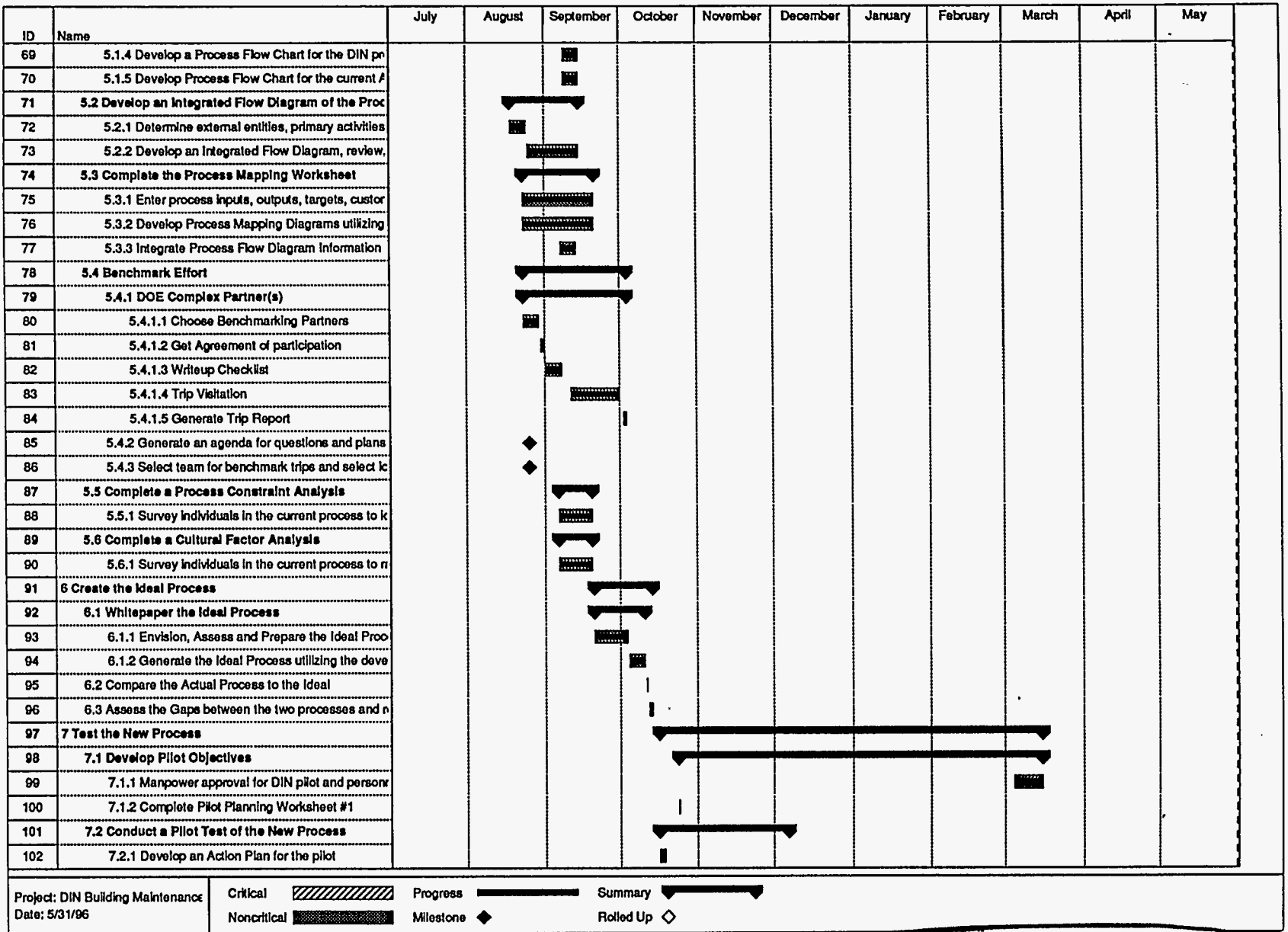
Critical [Hatched Box] Progress [Solid Line] Summary [Arrow] Milestone [Diamond] Rolled Up [Open Diamond]

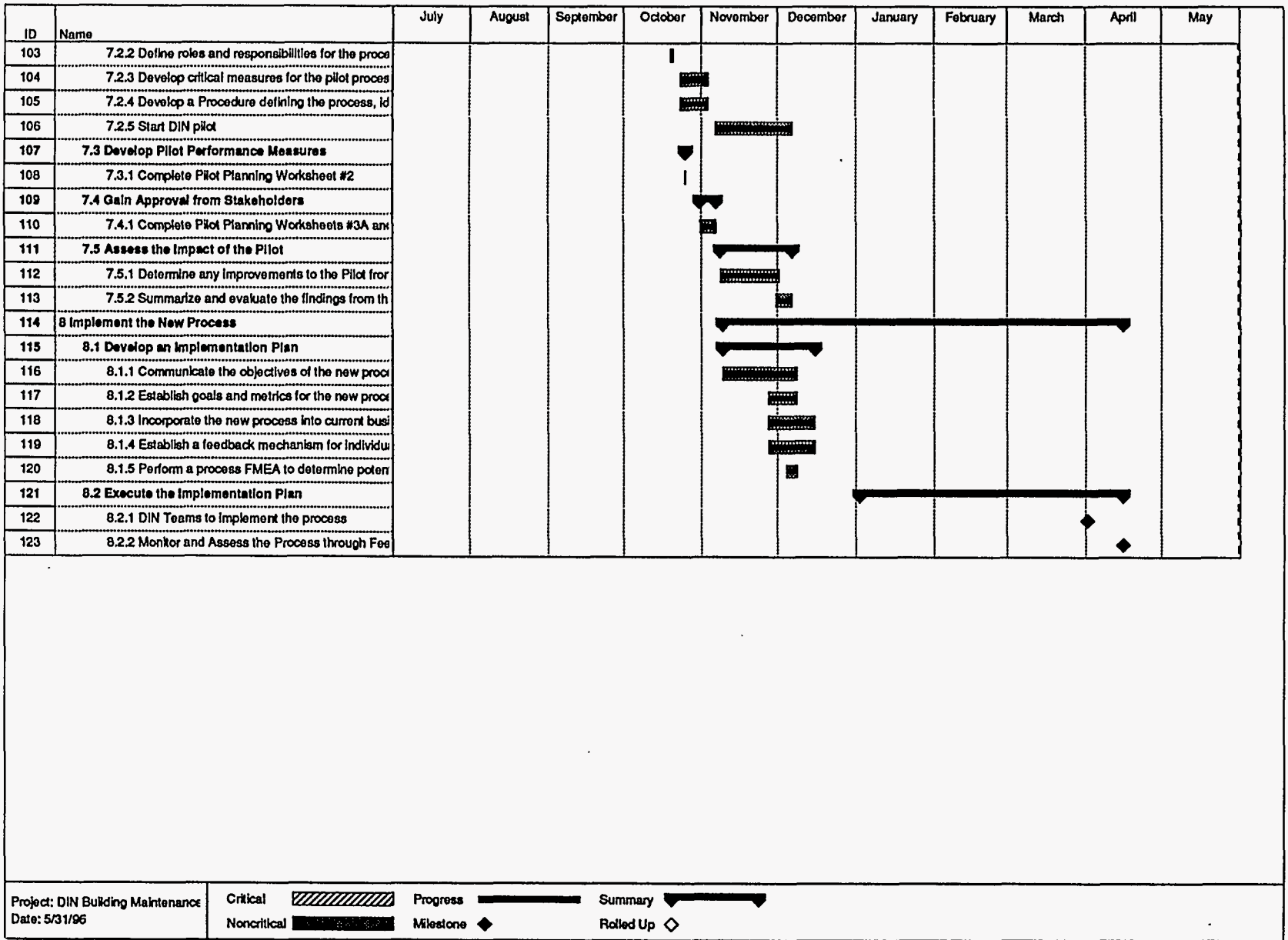
ID	Name	July	August	September	October	November	December	January	February	March	April	May
35	3.4 Rate the Process Performance											
36	3.4.1 Complete the Process Rating Worksheet											
37	4 Establish the Scope of the Project											
38	4.1 Identify Process Stakeholders											
39	4.1.1 Orient the Process Sponsor by confirming											
40	4.1.1.1 Get Sponsor buy-in on team members											
41	4.1.1.2 Have Sponsor define the problem in th											
42	4.1.1.3 Identify the goals that the sponsor belie											
43	4.1.2 Identify and Orient the Process Stakehold											
44	4.1.2.1 Identify the benefits/drawbacks of the P											
45	4.1.2.2 Confirm that the sponsor is willing to g											
46	4.1.2.3 Identify the best individuals that have a											
47	4.1.2.4 Educate stakeholders in the reengineer											
48	4.1.2.5 Complete Part I of the Stakeholder anc											
49	4.2 Develop a Work Plan											
50	4.2.1 Complete the Preliminary Project Planning W											
51	4.3 Structure and Select Team Members											
52	4.3.1 Identify Team Members and Orient Team Me											
53	4.3.2 Complete the bottom half of the Stakeholder											
54	4.4 Create Project's Mission and Goals											
55	4.4.1 Identify the primary customer and the produc											
56	4.4.2 Identify the inputs to the process (i.e., people											
57	4.4.3 Identify the boundaries of the process											
58	4.4.4 Identify the organizations included within the											
59	4.4.5 Identify the potential problems or challenges											
60	4.4.6 Clarify Assumptions or constraints that can a											
61	4.4.7 Set Preliminary Project Goals (quality, cost, s											
62	4.4.8 Establish initial time frames to accomplish th											
63	4.4.9 Complete Project Mission and Goals Worksh											
64	5 Map and Analyze the Process											
65	5.1 Develop a Process Flowchart of how the curren											
66	5.1.1 Identify and gather existing process flow chan											
67	5.1.2 Identify and gather other needed process info											
68	5.1.3 Assimilate process information, requirements											



Project: DIN Building Maintenance  
 Date: 5/31/96









## Appendix 2 Cost Savings Analysis

### COST SAVINGS SUMMARY

ITEM	DESCRIPTION	SAVINGS
1.	Planning costs-direct involvement	\$ 57,312
2.	Planner Efficiency due to removing DIN items from MSR system	57,312
3.	Craft hours/job	492,338
4.	Time processing MSRs	
	• Entry clerk	5,676
	• Posting clerk	4,804
5.	Time preparing MSRs (customer and Facilities)	41,970
6.	Life cycle cost	188,520
7.	Supervisory overhead	14,327
8.	Cost of increased work	(38,168)
	<b>TOTAL</b>	<b>\$ 824,091</b>

### 1. PLANNING COST DIRECT INVOLVEMENT

Planner's who spend time on DIN type MSRs:

			Hours per Day
7809-1	Orlando Griego	Carpenter S-1	0.5
7812-3	Rick Pierson	Pipe fitting/Plumbing M-2	1.0
7812-5	James Dotson	Pipe fitting/Plumbing M-2	1.0
7814-1	Lyle Golightly	Pipe fitting/Plumbing M-2	0.5
7814-2	Lyle Golightly	Pipe fitting/Plumbing M-2	0.5
7814-4	F. Molina	Carpenter S-1	1.5
7814-4	F. Molina	Service Mechanic S-4	1.0
7818-1	Bernard Alexander	Pipe fitting/Plumbing M-2	2.0
7818-2	G. Garcia	Carpenter S-1	1.5
7818-2	G. Garcia	Field Painting P-1	2.5
		<b>TOTAL</b>	<b>12.0</b>

Conservative Estimate Adjustment - Not all DIN type MSRs will go away as a result of DIN. - 15%

(1.8)

10.2

Planner Base hourly rate = \$18.48

Incremented = Base x 1.55

28.64

Indirect = Incremented x .6

17.19

Center Support = Incremented x .455

13.03

TOTAL

58.86

**NOTE:**

DINable MSRs (3,038/7,084)

0.43

**CONSERVATIVE COST SAVINGS:**

Hours per day x Loaded Planners Hourly Rate x # of Work Day/Yr.

**10.2 x 58.86 x 222 x .43**

**\$ 57,311.51**

**2. PLANNER EFFICIENCY DUE TO REMOVAL OF DIN ITEMS FROM MSR SYSTEM**

Planner efficiency will increase by the time saved not having to do DIN type MSRs

Planner's who spend time on DIN type MSRs (See Item # 1 for supporting detail):

		Hours per Day
7809-1	Orlando Griego	Carpenter S-1 0.5
7812-3	Rick Pierson	Pipe fitting/Plumbing M-2 1.0
7812-5	James Dotson	Pipe fitting/Plumbing M-2 1.0
7814-1	Lyle Golightly	Pipe fitting/Plumbing M-2 0.5
7814-2	Lyle Golightly	Pipe fitting/Plumbing M-2 0.5
7814-4	F. Molina	Carpenter S-1 1.5
7814-4	F. Molina	Service Mechanic S-4 1.0
7818-1	Bernard Alexander	Pipe fitting/Plumbing M-2 2.0
7818-2	G. Garcia	Carpenter S-1 1.5
7818-2	G. Garcia	Field Painting P-1 2.5
TOTAL		<u>12.0</u>
Conservative Estimate Adjustment - Not all DIN type MSRs will go away as a result of DIN. - 15%		<u>(1.8)</u>
		<u><u>10.2</u></u>

Planner Base hourly rate = \$18.48

Incremented = Base x 1.55 28.64

Indirect = Incremented x .6 17.19

Center Support = Incremented x .455 13.03

**NOTE:** 58.86

Ratio of Original Cost Estimate MSRs used to actual  
DINable MSRs (3,038/7,084) 0.43

**CONSERVATIVE COST SAVINGS:**

Hours per day x Loaded Planners Hourly Rate x # of Work Day/Yr.

10.2 x 58.86 x 222 x .43 \$ 57,311.51

The same amount saved as a result of planners not having to do DIN type MSRs can now be devoted to "true planning" (See Item # 1 for supporting detail).

### 3. CRAFT HOURS/JOB

BASE SALARY =	16.96
INCREMENTED	26.29
INDIRECT	15.77
CENTER	11.96

TOTAL	<u>54.02</u>
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Total DINable items*	<u>3244</u>
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Average hours per DIN item	4.8
----------------------------	-----

Average hours when item DINed	<u>1.8</u>
-------------------------------	------------

Hours saved per project	<u>3</u>
-------------------------	----------

DINable items x Hours saved x Hourly rate

Savings = 3,038 x 3 x 54.02	<u>492,338</u>
-----------------------------	----------------

\*Number of work orders that qualify under the DIN criteria.

Type of Work	FY93	FY94	FY95	Average
Structural (S1&S4 less than 50 manhours/job)	2131	2596	2131	2286
Mechanical (M2 plumbing, less than 10 man- hours/job)	825	1214	1085	1041
Painting (P1, less than 24 man-hours/job)	571	420	322	438

Assuming that DIN can do 85% of the available, qualifying structural and mechanical work and 95% of the qualifying painting work, the total number of equivalent MSR's done by DIN in the first year would be

Structural	1943	(85% of 2286)
Mechanical	885	(85% of 1041)
Painting	416	(95% of 438)
Total	3244	

### 4. TIME PROCESSING MSR's

**ES&H VERIFICATION**

At the present time there is no charge for this service

Savings

None

**ENTRY CLERK**

It takes an average of 2.5 min. per MSR to enter into the AMM System

DINable MSRs = 3,038

Tier 3 clerk hourly rate = \$14.03

Incremented = Base x 1.55 21.75

Indirect = Incremented x .6 13.05

Center Support = Incremented x .455 9.89

TOTAL 44.69

2.5 x 3,038 = 7,595

7,595/60 = 127

Savings Entry Clerk 127 x 44.69 = 5,675.63

**POSTING CLERK**

It takes an average on 2 minutes per time card to post time to work orders

DINable MSRs = 3,038

Total Craftsmen = 139

**NOTE:**

Total Time Cards = 139 x 222 = 30,858

DINable % = 3,038/29,065 = 10.45%

Savings Posting Clerk (30,858 x 2)/60 x 44.69 X 10.45% 4,803.67



## 5. TIME PREPARING MSRs (CUSTOMER & FACILITIES)

We estimated that it takes approximately 10 minutes to prepare MSRs

Total DINable MSRs = 3,038

FY 95 Spending Plan Company Wide:

Unloaded	\$ 438,220,966
Fringe - Loaded	574,410,831
Fully Loaded	1,278,012,299

Total FTEs	8,576.3
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Total Work Hours in a year	1,800
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Fully Loaded Company Average Hourly Rate = 1,278,012,299/8,576.3/1,800	82.79
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Savings = $(10 \times 3,038) / 60 \times 82.79$	<u><u>\$ 41,970</u></u>
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## 6. LIFE CYCLE COST

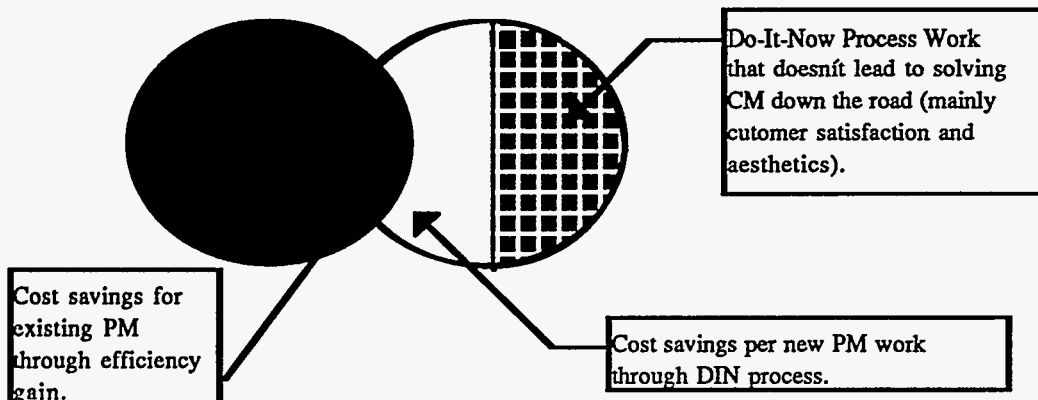
Efficiency Savings	129,000
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PM Savings	59,520
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<b>Total Savings</b>	<u><u>188,520</u></u>
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### Estimate:

The annual total life cycle cost savings is the increased efficiency of the existing preventive maintenance (PM) Program per the Do-It-Now (DIN) process plus the cost savings netted by redirecting corrective maintenance (CM) funds towards PM activities through the DIN process. A more detailed explanation of this is given below.



### Efficiency Savings

The cost saving due to efficiency is calculated by assuming 10% of current PM activity is similar to Do-It-Now type work and that doing this work in the DIN system is 30% efficient than via MSRs. The DIN project team believes this is a conservative estimate, given that the average individual DIN job takes about one third the time taken by an equivalent MSR. Thus the total cost savings are calculated as follows:

FY Preventative Budget X % of current PM work similar to DIN work X efficiency gain = Cost savings for existing PM through efficiency gain

The total budget for preventive maintenance in FY94 was \$4.3 million. The efficiency cost saving is

$$\$4,300,000 (.10) (.30) = \$129,000$$

### Life Cycle Cost Savings from Increased PM

The second part of the cost savings calculation is a more complicated, since it includes assumptions concerning life cycle models. A widely used commercial assumption is that each dollar spent in preventive maintenance results in two dollars in corrective maintenance savings through the life of the building. To calculate the additional money to be spent on preventive maintenance in the DIN system, the total cost of the DIN system is calculated as follows:

DIN work team (9 FTE fully loaded) 9 X \$97,000 =	\$873,000
Supervision (0.1 FTE fully loaded)	14,500
Material (15% of labor) 778K (.15)	<u>5,200</u>
	\$892,700

Assuming that one third of DIN work will be applicable to PM (the lamper and painters will not contribute to PM, for example, and the other DIN workers will spend much of their time on corrective tasks), the total cost of PM in the new system will be \$297,600. If each dollar devoted to PM avoids two dollars in CM over the life of the facility, the total cost savings will be \$595,200.

The avoided CM cost is not recovered immediately, but distributed throughout the lifetime of the facility. Estimates of facility life are complicated by considerations of changing missions and regulatory requirements, along with other unpredictable factors like accidents. The interior architectural and structural systems that DIN workers generally maintain are often remodeled long before their design life expires. Therefore textbook estimates based on design lifetime may not be useful in this application. Given the imprecise nature of the other assumptions in this calculation, assuming these system have a useful life of 10 years seems reasonable. Using a straight line distribution of cost savings, the annual savings of corrective maintenance costs due to investment in preventive maintenance are:

$$\$595,200/10 = \$ 59,520$$

### Summary,

Annual Life Cycle Cost Savings = Cost Savings due to efficiency gain + Cost Savings due to investment in PM = \$129,000 + 59,520 = \$188,520

## 7. SUPERVISORY OVERHEAD

DINable MSRs = 3,038

DEPARTMENT	MSR TIME	BASE	INCREMENTED	INDIRECT	CENTER	FULLY LOADED
7909	4.5	17.31	26.83	10.39	7.88	62.40
7812	3	20.25	31.39	12.15	9.21	73.00
	5	20.25	31.39	12.15	9.21	73.00
7814	6	20.15	31.23	12.09	9.17	72.64
	1	20.15	31.23	12.09	9.17	72.64
Total	<u>19.5</u>					<u>353.69</u>
Average minutes per MSR	<u>3.9 Rounded = 4.0</u>		Average			<u>70.74</u>
Savings = $(3,038 \times 4) / 60 \times 70.74$						<u>\$ 14,327</u>

## 8. COST OF INCREASED WORK

Increased Work Cost\* =

\$ (38,168)

\*Cost of increased work is the cost of the additional work the DIN teams would generate by doing maintenance and repairs that the building tenants probably would not have requested (because they are preventive or in areas that are not easily visible to tenants). To estimate this cost, MSRs from FY94, the last full fiscal year before the DIN pilot began, were examined. In that year, the 28 buildings that were to be included in the DIN pilot generated 660 MSRs for maintenance and repairs that would have been eligible for DIN. In FY95, the DIN pilot generated the equivalent of 729 MSRs. Thus, the assumption is that DIN generated the equivalent of 69 more MSRs than would have been reported in the absence of the DIN system.

To calculate the cost of each of the DIN equivalent MSRs, the total cost of the DIN prototype was calculated as follows:

Total DIN work hours X Rate per hour X 1.15 = Total cost

where 1.15 is the adjustment for the cost of materials, which averages 15% for the entire Operations and Maintenance Center. For FY94, this calculation is as follows:

1624 manhours X \$54.02 per manhour (fully loaded) X 1.15 = \$100,887.75

Dividing this by the number of equivalent MSRs gives \$138.39 per equivalent MSR.

The new DIN system employs the equivalent of four work teams (of the 9 FTEs doing DIN work, one, the lamper, can be expected to generate no new work), so the projected number of excess equivalent MSRs is 276 and the additional cost is

276 MSRs (equiv.) X \$138.39 per MSR (equiv.) = \$38,168



## **Appendix 3 Reengineering Questions and Answers**

The following questions are taken from *Process Modeling and Innovation* by Process Solutions International, Inc. They are structured in chronological order by phases of the reengineering project. The answers were formulated by the reengineering team through during the reengineering project. In some senses, then, they are the raw material from which the new DIN system and this report were constructed.

### **Step #1—Identify the Current Process**

#### ***Step 1.1—Determine the critical processes***

##### **How and why did an interest in improvement arise?**

The Do-It-Now (DIN) pilot program showed the possibilities for decreased costs, increased customer satisfaction, and increased efficiency in structural maintenance. In view of the probability of declining maintenance budgets, the efficiency and cost improvements are attractive. In addition, customer satisfaction improvements will be necessary to ensure the survival of the Sandia maintenance organization.

##### **Is there a particular area of concern?**

Cost and customer satisfaction.

##### **Who is the customer and what are his/her needs?**

The customers of this process include the following:  
residents of the buildings  
zone manager  
general facility staff  
other maintenance groups

##### **Is it necessary to improve the process because of newly established goals or objectives?**

No, although the magnitude of budgetary pressures is new.

##### **Is the problem a cross-functional one? If so, should more consensual teams be formed to resolve it?**

The problem is cross functional in that it involves maintenance, engineering, and budget disciplines. All of these disciplines are represented on the team, along with representatives of the customers' perspective.

##### **Is there anything to compare the process to and model it after?**

The DIN pilot program is the model for initial ideas concerning the design of the new process. A search for useful models elsewhere in government and industry will be undertaken.

**What products or services does the process produce?**

Safe and pleasant work areas for tenants

Corrective action on deficiencies for tenants, zone manager, and building operators

Inspection data for other maintenance organizations

~~Recommendations for other repairs (MSRs) for zone managers and building tenants~~

The detailed scope (for example, which systems will be included, how much preventive maintenance will be performed, etc.) will be decided during the design phase.

**Who is the customer of the defined process (i.e., consumer, next department, next company, etc.)?**

Unlike many Facilities processes, the primary customers of this process are individual employees and other residents of Sandia buildings. In addition, the tenant organizations receive information concerning the condition of their buildings and recommendations for major repairs.

**How does the customer evaluate the determined output?**

Since most of the repairs are requested by the customers, customers will be able to determine whether the repairs have been made. They may be less able to determine if preventive maintenance meets their requirements.

**Is there any form of feedback available on customer satisfaction?**

No, although the DIN prototype includes a point-of-service survey card for customer feedback.

**Is this process comparable to others within or outside of the organization?**

Every major organization has a corrective maintenance process of some sort, although the form and operation differs between organizations.

**Worksheets**

Complete Process Identification Worksheet #1

Complete top half of Process Identification Worksheet #2

## Process Identification Worksheet #1

### Instructions

- 1) Identify the major process you are examining.
- 2) Subdivide the major process and identify the subprocesses and their output.

### Major Process

### Do-It-Now Building Maintenance

A. Corrective Maintenance	B. Emergency Maintenance	C. Preventive Maintenance	D. Operations
E. Land-scaping	F. Utilities	Work Control (support)	Management (support)
Engineering Support (support)			

### Subprocesses

#### Subprocess Outputs:

A. Repairs to structures, systems, or components; technical data for other maintenance organizations

B. Repairs to structures, systems, or components; technical data for other maintenance organizations

C. Preventive maintenance services for structures, systems, or components, technical data for other maintenance organizations, maintenance recommendations for customer organizations

D. DIN Work Plans, DIN work logs

E. Landscape maintenance services

F. Repairs to external utilities and infrastructure



## Process Identification Worksheet #2

**Process Name:** DIN Building Maintenance

**Type of Process**     Main     Subordinate-name of main process:

**Process Owner:** Ed Williams

**Description of the Process:** A building maintenance team identifies and corrects deficiencies in building interior structure on periodic visits. Maintenance requirements are determined by team inspection and by communication with representatives of building occupants.

### Critical Measures of the Process:

Measure #1	Measure #2	Measure #3	Measure #4
Customer satisfaction	Maintenance manhours per job		

Additional measures are identified on an attached sheet

**How do you know that the process works?**

Customer feedback via forms distributed at end of DIN maintenance visit.

Informal feedback from building occupants and management.

**Completed by:** R. Matthews

**Date:** 4/3/96

## Process Rating Worksheet

Part I Identified Processes	Part II Identified Concerns
DIN Building Maintenance	Not enough personnel to ensure sufficient frequency of visits  Lack of building crafts other than structural

***Step 1.2 —Measure the Identified Process***

**What are the critical measures of the process?**

Customer satisfaction

Maintenance manhours per job

**How is customer satisfaction being measured?**

· A form left with building occupant representatives after each visit.

**What performance data is available to assess the current performance of the process?**

MAXIMO (or AMM) maintenance database, DIN workers logs.

**Worksheets**

Complete the bottom half of the Process Identification Worksheet #2.

***Step 1.3 —Rate the Process Performance***

**Worksheets**

Complete the Process Rating Worksheet

## **Step #2: Establish Scope**

### ***Step #2.1 Identifying the Stakeholders***

#### **Orient the Process Sponsor(s)**

##### **Confirm each others understanding of the project.**

Jim Kadlec reviewed project direction with Ed Graham a second time.

##### **Build an understanding of the sponsor's rationale for initiating the effort.**

Sponsor concerned with Org. 7800 reputation and costs of performing maintenance.

Must reduce overhead costs.

##### **Confirm with the sponsor that those who will be assigned to the effort will be the most appropriate individuals from a knowledge and authority standpoint.**

Team membership reviewed with sponsor.

##### **Ensure that the sponsor is willing to address the particular issue using the reengineering approach (versus a functional approach).**

Sponsor supports the reengineering effort.

##### **How does the sponsor define the problem (or describe the process) in his or her own words?**

7800 needs to reorganize and change ways of business in order to get cost savings. Need to do small things now to cause cost savings and restructuring instead of tackling the whole center problem with cost. There should be numerous parallel efforts designed to complement each other. Customer appreciation of maintenance must increase. Space charge-back costs must be seen by the customer as worth the cost.

##### **Redefine the sponsor's words in terms that indicate an improvement in customer satisfaction.**

Maintenance must be performed more cost-effectively with reduced hours and with increased customer contact and communication.

##### **What goals does the sponsor believe are most critical to ensure the success of his or her area of responsibility?**

Reduced cost, faster response, better public relations, and consistently good work quality.

## **Identify and Orient the Process Stakeholders**

### **What resources are available to carry out process improvement?**

Funding for the indirect personnel is provided by AMCO Funding for the directs is provided by Ed Graham. Personnel from Org. 7800, 7900, communications, and external sources are on the team to provide different viewpoints on the process. On-going DIN pilot project.

### **Who is leading the project and is/are he/she/they ready to commit to the project?**

Jim Kadlec is the team leader and is contributing 100% of his time to the project.

### **What are the benefits/drawbacks of a project such as this?**

Benefits: Well trained crew of craft, less cost/greater efficiency of maintenance, more satisfied customer, documented process and metrics, increased worker satisfaction, increased worker flexibility, less scheduled backlog of work, increased knowledge of the work process, reduced management overhead.

Potential Drawbacks: Current rigid culture could prevent change, lack of union support for the process, lack of Sandia Labor Relations buy-in, not all personnel fit into this model of working, not all types of work fit the process, possible redundancy of efforts, possible turf issues to overcome, will there be enough work to keep the process participants busy, could result in increased costs in some cases, lack of management support, management qualifications for leading the process.

### **Why is the project being introduced and is this the right time for it?**

The project is being introduced at this time due to potential DOE funding cutbacks and a search for ways to reduce maintenance costs. Pilot project results and favorable customer response. Interaction with space chargeback (customers can finally see where their space chargeback dollars are going).

### **Has everything, including future plans, been considered?**

To the best of the teams ability.

### **Confirm that the sponsor(s) will take the lead role in gaining commitment from the stakeholders.**

The sponsor(s), Ed Graham and Ed Williams, have committed to making this project happen. Vice President Lynn Jones is interested and committed.

### **Which individuals can best represent these organizations (based on who is affected by the process) and have authority to make changes?**

Team members with management support and steering committee input.

**Have the stakeholders been oriented to the reengineering methodology?**

In process. Orientation takes place on just-in-time basis in consultation with Jeff Lowenthal.

### ***Step #2.2 Set Project Mission and Goals***

**Who is the primary customer and what are the products/services that the process delivers?**

Customers: See *Mapping the DIN Process*. Building residents, other maintenance organizations, zone managers, organizational facilities coordinators (OFCs), ES&H coordinators, building coordinators, DOE (as building owners), Facilities Engineering Standards Program (for engineering design improvements).

Products/services: See *Mapping the DIN Process*. Provide safe and pleasant work areas to the customer, inspection input to other maintenance organizations, compliance with DOE orders and other regulations for customers' space.

**What are the inputs to the process (i.e., people, methods, material, equipment, environment)?**

See *Mapping the DIN Process*. MSRs, building DIN schedule, asbestos reports, DIN building work plan, maintenance materials (from warehouse and vendors).

**What are the perceived boundaries of the process?**

See DIN process flowchart. Modification work vs. Maintenance, all craft trades, small-scale periodic activities on non-critical equipment, short-term tasks, real property only, unknown scope (to be defined later in the process), DIN/MSR interface, onsite properties only

**Which organizations are included within the boundaries?**

See DIN process flowchart.

**Is the project manageable given these boundaries?**

Yes.

**Are there any potential problems or challenges using these boundaries?**

Must prove the worth of the process (cost-effectiveness), current pressure to reduce staff, turf issues, reallocation of resources, staying within unidentified limits of work, management support for defined boundaries.

### **Clarify Assumptions**

**Are there any assumptions or constraints that will affect the type of changes that can be made to the process?**

Expected level of improvements - No  
Resource (time and head count) constraints. - Yes  
Cost limitations. - Yes  
Areas or issues that are off-limits. - Yes  
Potential changes that may impact the process. - Very possible  
Potential organizational conflicts. - Very possible  
Other assumptions or constraints.  
Management support  
On-going union contract negotiations

### **Set Preliminary Project Goals**

**What tentative improvement objectives can be established (quality, cost, timing objectives)?**  
(see Project Profile Sheet)

**Is there adequate challenge (stretch) in these goals?**  
Yes

**Do the goals provide enough excitement so that others will want to be involved in attaining them?**  
Yes

### **Discuss Initial Time Frames**

**What would appear to be a reasonable time frame to accomplish these goals?**  
Each project goal is shown on the attached project schedule. Schedule is aggressive but realistic.

**Who would need to agree on this time frame?**  
Team members and sponsor.

### ***Step #2.3 Structure and Select Team Members***

**Which individuals have the greatest knowledge of; experience in, and influence over their portions of the process?**  
DIN team members, planners, team leader, supervisor, Facilities business office.

**Who must be contacted to ensure these people are available for the effort?**  
Ed Williams, who has agreed to negotiate for team members' time.

**Who might serve as alternates if they are unavailable?**  
Requested team members are available.

**Orient team members on the ground rules and meeting conduct.**

Completed.

**Provide the team with preliminary decisions made by the sponsor(s), the leader, and the stakeholders.**

Completed.

**Identify and resolve any issues or concerns brought up by the team.**

Completed.



## **Step #2.4 Developing a Project Plan**

### **Develop a work plan that covers:**

- Tasks to be performed during the reengineering effort.
- Individuals responsible for those tasks.
- Individuals who will assist or support.
- Estimated timing for completing the task.

Project plan completed, individuals will be assigned to the tasks as the project progresses.

### **Formal Contract**

**Is there a common agreement by the sponsor(s), the stakeholders and the leader with regard to:**

- project assumptions
- project goals
- clarity of tasks and assignments
- review process by senior management

Yes. See Project Plan

**What logistical agreements have been made by the team (i.e., frequency of meetings, length of process, requirements of team members, review by stakeholders)?**

Meeting frequency, team responsibilities, length of reengineering effort, percentage of time required from team members for the project. See Project Plan

**Who will do what work between meetings:**

- Meeting preparation
- Data collection
- Data analysis

Assignment of activities is listed on project schedule in the Project Plan.

**What plans have been made to formally recognize the efforts of team members (e.g., build into performance objectives, discuss at business review meetings)?**

Issuance of a SAND Report and nomination for a President's Quality Award. Addition of reengineering activities to the annual Performance Management Form (PDF).

# Stakeholder and Membership Verification Worksheet

Process Name: Do-It-Now Building Maintenance

## Part I - Stakeholders

Stakeholders are usually members of management and are individuals who are most able and willing to improve the specific process. In the space below, enter the primary stakeholders and their selection criteria.

Participating Organization	Stakeholder	Criteria	
7800	Managers	Authority Interest	Influence Knowledge
	Craftspersons, graded employees	Interest	Knowledge
Metal Trades Council	Union leadership	Influence Knowledge	Interest
Customer Funded Program	Mike Quinlan	Influence Knowledge	Interest
7000	Lynn Jones	Authority Interest	Influence Objectivity
Lab and External Management	Line Implementation Working Group,	Influence Objectivity	Interest
7312	Al Spencer - Zone Managers	Influence Knowledge	Interest
DOE/KAO	Milt West	Authority Interest Knowledge	Influence Objectivity
DOE/AL	Tom Gutierrez	Authority Interest Knowledge	Influence Objectivity

## Part II - Team Members

List all the organizations who play a role in the process being explored and name the team member that currently represents each of them on the team.

Participation Organization	Team Member	Criteria
DIN Maintenance	Jim Kadlec	Primary/support Process
7800 - Maintenance crafts	Shannon Letourneau	Primary/support Process
7815 - Planning	Luis Apodaca	Primary/support Process
7801 - Budgeting	Sam Jojola	Primary/support Process
7907 - Facilities Engineering Standards	John Romero	External Customers
Customers	Ad hoc members (See Project Profile sheet in <i>Project Plan</i> )	External Customers
Team support	External Viewpoint— Lynnwood Dukes Communications—Bruce Hawkinson Documentation—Bob Matthews Process facilitation—John Coffman	Primary/support Process

# Project Mission and Goals Worksheet #1

Process Name: Do-It-Now Building Maintenance

Type of process:  Main      Subordinate - Name of main process: \_\_\_\_\_

Process Owner: Ed Williams

## Project Mission/Charter:

A mission is a clear statement of what the team is expected to accomplish in the way of improvements to the process.

Design, build and implement a proactive, building-based maintenance process that greatly increases customer satisfaction and decreases cost by identifying and correcting structural, electrical, mechanical, landscaping, etc. problems on a scheduled, periodic basis per building. Explore possibilities for expanding the pilot process to preventive and programmatic maintenance as well as small modifications

Completed by: Team members

Date: 8/16/95

## Project Mission and Goals Worksheet #2

Process Name: Do-It-Now Building Maintenance

Type of process: Main      Subordinate - Name of main process: \_\_\_\_\_

Process Owner: Ed Williams

**Project Goals:**

Description	How Measured?	Performance Standards
Activities and Performance measures listed on Project Profile Sheet in <i>Project Plan</i>		

# Preliminary Project Planning Worksheet

Process Name: Do-It-Now Building Maintenance

Process Owner: Ed Williams

Action Item	Target Date	Primary Responsibility	Support
<b>Definition/documentation of identified process</b>  Flowcharts  Integrated Flow Diagrams  Process Mapping Worksheets  Process Constraint Analysis  Cultural Factor Analysis  Detailed Procedures  Requirements  Measurements	Dates and Responsible Individuals listed on Project Schedule in <i>Project Plan</i>		

<b>Analysis, Design, and Implementation</b>  Analyze Data  Potential Short Term Improvements.  Pilot Project  Implementation Plan			
Completed by:	L. Dukes	Date: 8/21/95	

## **Step #3: Map and Analyze the Process**

### ***Before Beginning This Process***

Confirm the boundaries determined by the sponsor and the leader with the entire team, verifying the:

- Customer(s).
  - Start of the process.
  - Process products/services.
  - Process inputs.
- Complete, see *Mapping the DIN Process*.

### ***Step #3.1 Flowchart the Process***

Develop a macro process flowchart at the current level of knowledge. Make sure that the flowchart represents what actually occurs – not what the procedures say "should" occur. Make sure to capture how variations to the normal process are handled.

See Figure 1.

Do all the team members concur with the process flowchart? If not, find and resolve the reasons for conflicting views.

Yes.

### **Steps to create a flowchart**

What work product, information, or materials are needed as inputs to this activity?

DIN building schedule  
DIN building work plan  
Asbestos report  
ES&H-related problem reports  
Warehouse inventory material  
Other materials  
Plans

What are the requirements of these inputs?

None documented for current process.

Does an interface exist between this activity and the preceding one?

- - Yes. Interfaces with asbestos, ES&H, and warehouse organizations are well-defined by those organizations. Interfaces with planning and scheduling activities are defined in the DIN process.



**Does the activity involve a decision that leads to either of two output states?**  
Decision is before process begins, whether to use DIN or MSR process.

### ***Step #3.2 Create an Integrated Flow Diagram of the Process***

**Develop a macro *Integrated Flow Diagram (IFD)* at the current level of communications. Make sure that the flowchart represents what actually occurs – not what the procedures say "should" occur. Make sure to capture how variations to the normal process are handled.**  
See DIN IFD, Figure 2.

**Do all the team members concur with the IFD? If not, find and resolve the reasons for conflicting views.**  
Yes.

#### **Steps to create an Integrated Flow Diagram**

What external entities are needed as inputs to this activity?

What are the primary activities?

What files exist in the process?

What major pipelines exist between the activities, files and external entities?

### ***Step #3.3 Complete the Process Mapping Worksheet***

#### **Worksheets**

Complete the Process Mapping Worksheet using the questions below as guidelines

#### **Enter the process inputs**

Process inputs are the equipment, materials, methods, and environment necessary to produce the products and services of the process. People who take the inputs and act upon them are the central resource. The information for this section can be obtained directly from the flowcharts and Integrated Flow Diagrams.

#### **Enter the process outputs**

The process outputs are the products or services produced by the process. List the products and services produced by the process here.

**Enter the specific process targets**

Define the objectives, goals, and targets that the process must achieve to meet product and service quality expectations of the customers. These targets are a direct translation of the specific customer targets.

**Complete the "voice of the process" section**

What critical characteristics of the process can be improved so that the products and services will meet or exceed the customers needs and expectations?

What targets (improvements) should be established so that the critical characteristics will meet or exceed the customers' needs and expectations?

What additional information is needed to define these targets?

What should be measured inside or during the process?

Is there a system for collecting information on the performance of the process?

Do the measurements being used to assess the voice of the process reflect the voice of the customers?

Is the process currently meeting the established targets for the critical characteristics of the process?

**Complete the "voice of the customer" section**

How well does the process satisfy your customer(s)?

How do you find out whether you are meeting the needs and expectations of your customer(s)?

Do the measures being used assess the voice of your customer(s)?

What should be measured inside or during the process?

Is there a system for collecting information on the performance of the process?

Do the measurements being used to assess the voice of the process reflect the voice of the customers?

Is the process currently meeting the established targets for the critical characteristics of the process?

**Complete the catalyst event section**

The catalyst event is the event that signals the beginning of the process. The catalyst establishes the initial boundary of the process. The catalyst event can be found on the first-level drawing of the IFD or the level-1 flowchart.

### **Complete the customer section**

Customers are the users of the products or services produced by the process. Customers are the ultimate judges of the quality of the process outputs. Furthermore, the primary customer is the most important customer for the specific product or service, the principal reason the process exists and the end boundary of the process. The primary customer should be identified here.

### **Complete the customer needs and expectations section**

The material for this section can be found on either of the mapping pictures. If the team cannot identify the customers' needs and expectations in one of the mapping pictures, the information can be obtained from the process sponsor or stakeholders.

### **Complete the specific customer targets section**

Specific customer targets translate customers' needs and expectations into specific, quantifiable attributes that can be used to assess the quality of the product or service.

### ***Step #3.4 Complete a Process Constraint Analysis***

Complete a *Process Constraint Analysis* by surveying those individuals who are involved in completing the work in the current process.

### ***Step #3.5 Complete a Cultural Factor Analysis***

Complete a *Cultural Factor Analysis* by surveying those individuals who are involved in completing the work in the current process.

# Process Mapping Worksheet

Process Name: Do-It-Now Building Maintenance

## Inputs

DIN building schedule  
DIN building work plan  
Asbestos report  
ES&H-related problem reports  
Warehouse inventory materials  
Other materials  
Plans  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Outputs

DIN repairs and modifications  
Notification to other crafts of non-DIN work  
List of complete and pending items  
Identification of additional project or restoration work  
Customer feedback (formal and informal)  
Referrals for remodeling and maintenance work  
Work logs

Process owner name: Ed Williams

Title: Manager, Facilities Shared Systems Department

What are the specific process target(s)?

Other than true planning hours=3 hour/day (-9 hours)

Craft hours=2.8 per MSR (-2 hours)

Number of MSRs=22,000 per year (-7,000)

What is the voice of the process?

Customer feedback forms

Work logs

MAXIMO (work control system) reports  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What is the process's catalyst event?

Beginning of next scheduled DIN building visit

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Who is the customer(s) of the process?

Building occupants

Building representatives (ES&H coordinators, Organizational Facilities Coordinators, building coordinators)

Other maintenance organizations

DOE

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What are the customer's needs and expectations?

Open, courteous communications with DIN team

Effective repairs and modifications

Neat cleanup after repair work

Improved facility condition, life extension

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What are the specific customer targets?

Customer satisfaction survey results 4.5 or above for each category (+.5 to 1.0)

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What is the voice of the customer?

Customer feedback form

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# Process Constraint Analysis

## Worksheet - Team Summary

Process Name: Building Maintenance Work Control Process

Constraint	Where in the process did it occur?	Why do you think it happened?	What impact does it have on your job?
1. Timely support unavailable	During execution when other craft work is required	Poor communications between crafts, heavy workload	Difficult to complete jobs that require more than one craft
2. Special equipment unavailable	During execution	Poor planning, equipment in poor repair	Delays while equipment is located and procured
3. Unanticipated priority shifts, work interruptions	During execution	Lack of system for assigning priorities, lack of will to follow system	Delays from interruptions to do "higher" priority work
4. Excessive workload	Throughout	Poor planning of work requirements and staffing	Delays in responding to customer requests
5. Poor morale	Throughout	No reward for conscientious performance, no sanctions for poor performance	Difficult to justify working up to potential
6. Excessive specialization	Throughout	Rigid division of work and workers	Lowered employee satisfaction, delays waiting for specialists.

# Cultural Factor Analysis Worksheet

Process Name: \_\_\_\_\_

In the space below, rate each of the cultural factors by using the rating scales below.

**Optimum Factors**  
Rating: -5 to +5, 0= just right

**Maximal Factors**  
Rating: 0 to 10; 0 = none, 10 = a great deal

Job Title	Empowerment	Variety	Feedback
Craftsman (non-DIN)	-2	0	-4
Craftsman (DIN)	0	0	0

Respect	Big Picture	Growth
6	5	2
7	8	8

## Step #4: Create the Ideal

### *Assessing the Readiness to Generate Alternative Processes*

**Have all appropriate stakeholders (including customers) been involved in progress to date?**

Yes. Customer representatives are included on ad hoc committee, other stakeholders are represented in steering committee.

**Do all team members understand the way the process works today, with quantitative and qualitative data to support that understanding?**

Yes, to varying degrees. The steering committee members are heavily involved with current process and DIN pilot

**Has the process been analyzed to a level of detail that lends itself to generating process changes?**

Yes.

### *Assess the performance and efficiency of the process*

**Has the team collected data over time and identified/correct any trends or variability issues (special causes)?**

Variability in MSR cost and cycle time arises mostly from two sources. The major source is size of the task; larger requests take longer and cost more. Special materials requirements are the second major source. For example, carpet is expensive and procurement can cause delays. System furniture can also be problematic.

**Have all team members been apprised of the data?**

Yes

**What other information is needed to increase the general understanding of the potential opportunities? Additional information? Detailed analysis of a subprocess?**

Experience with the DIN process in the past year has convinced participants, management, and customers of its potential.

**What factors may be causing the difference between the voice of the process and voice of the customers?**

See the discussion of variability sources, above. Customer requirements for routine maintenance differ from those for more extensive repairs and modifications.



**What other analytic tools could assist in identifying or substantiating the causes of these differences? What assistance is needed to use these tools?**

Examination of the work control databases is ongoing.

**Are the performance factors for people within the process consistent with the intent of the process (performance expectations, feedback to people within the process, compatible rewards)?**

Evidently. Process participants were primary developers of DIN process.

Worker satisfaction is high.

#### ***Step #4.1 Whitepaper the Process***

##### **Verifying and Preparing**

**Using the data from the analysis stage and from benchmarking, how much change is needed to reach project goals?**

Expansion of the DIN pilot process to increase number of buildings and frequency of visits.

**What kind of visioning process is most appropriate?**

**Are there boundaries or limitations placed around the visioning process?**

The vision is limited to expansion (in size and scope) of the DIN process to the extent of available resources

**What happens after the team introduces various alternatives?**

Steering committee decides between them.

**How will those alternatives affect the team members and the encompassing organizations?**

Primarily by determining the scope and amount of DIN work.

**What form of criteria will the team use to determine the impact and potential success of the changes they will be introducing?**

Criteria are stated in the reengineering project plan

##### **Ideal Generation**

**What would your ideal process look like, ignoring all the constraints of the present?**

See process description

**Which activities are crucial to meeting customer demand?**

Scheduling  
Communications with customers concerning requirements  
Estimating for customer-funded work

**Which assumptions about the process are most apparent and how can these assumptions be changed for maximum improvement?**

The paradigm for the present work control process is reactive response to customer requests. Changing to a proactive process of continuous inspection and correction should result in significant improvement.

**Have the team brainstorm and list as many ideas that they can for improving the process, given the boundaries established.**

Done, see minutes.

**Make sure the team has designed the "perfect" process, ignoring the constraints of the present.**

Not all constraints were ignored in the design process. In particular, the team decided to retain the essential features of the DIN pilot process because of its demonstrated success in improving customer satisfaction.

**Has the team explored alternatives that could be developed if certain constraints or assumptions about the process were removed?**

Constraints that were relaxed in the design process included resource constraints (how would the process look if all the desired resources were available?), current management arrangements, etc.

**Has the team also explored how these constraints can be removed or satisfied in a different way?**

Yes. Matrixed personnel assignments could address resources constraints, and new management alignments (zone management, etc.) could be put in place. Since the management situation is so fluid, the process was designed to operate under a variety of reporting arrangements.

**Has the team made good use of benchmarking (both inside and outside the company) to provide alternative ways of handling the process?**

Yes. See benchmarking reports in minutes.

***Step #4.2 Compare the actual process to the ideal; and***

***Step #4.3 Assessing the Gaps***

**Can the team estimate the improvement that will result from the recommended changes to the process?**

See cost savings estimate.

**Will these changes allow the process to meet the goals of the project?**

Yes. Measures will be set in place to verify.

**To what degree will the change reduce the difference between the voice of the process and the voice of the customer?**

Experience with the DIN pilot shows the process will meet customer requirements for response and costs.

**Will all stakeholders agree to the change?**

Steering committee and Director are committed. Department managers are waiting to see.

**Will individuals in the process agree to the change? If not, what alternative action can the team take?**

The primary criterion for selecting new team members is willingness to participate in the new process.

**Finally, of all the alternatives, which has the greatest likelihood of success in terms of implementation and impact?**

The proposed alternative.

## **Step #5: Test the New Process**

### ***Step #5.1 Develop Pilot Objectives***

**What is the team trying to accomplish by running the pilot?**

Demonstrate that the DIN process is viable in the Sandia environment.

**What would it take to create a realistic environment to run the pilot?**

The pilot will run in production as an integral part of the facilities maintenance process

**What factors or characteristics would have to be present?**

Available, qualified personnel, sufficient budget to acquire materials.

**Who will review the results of the pilot to determine its success?**

DIN work team, steering committee

#### **Worksheets**

Complete *Pilot Planning Worksheet #1*.

### ***Step #5.2 Develop Pilot Measures***

**What measures or factors are key in determining whether a change to the process has been successful?**

See reengineering project plan

**What indicators will be measured and how will they be measured?**

Customer satisfaction

Number of MSRs processed by Operations and Maintenance

Cost of maintenance

**What tools can be used to measure the effects of these changes?**

Customer feedback forms

MAXIMO database

**Are the success indicators consistent with the process targets and the overall goals of the project?**

Yes

**Is the customer(s) of the process aware of the pilot and the objectives?**

Yes (!) Communications plan is in place for roll-out.

#### **Worksheets**

Complete *Pilot Planning Worksheet #2*.

### ***Step #5.3 Gain Approval from the Stakeholders***

**Is there an agreement as to the location of the pilot?**

Yes. SNL/NM Tech Areas I and IV.

**What are the risks and benefits of conducting the pilot at this location?**

Risk: Large numbers of buildings and diverse space types.

Benefits: Includes the largest portion of SNL/NM personnel and buildings.

Will provide a valid test of DIN process.

**Who must be involved in authorizing the pilot?**

Steering Committee

Director, 7800

Vice President, 7000

**Do all the team members agree with the pilot objectives and success indicators?**

Yes

**Which individuals should be involved with the pilot -- both in changing the process and measuring the results?**

DIN work team

Steering Committee

**Have individuals who have not been involved to date in the project been oriented to the team's findings and the need to pilot the potential changes?**

Department managers and team supervisors in 7800 have been briefed on the process. A communications plan is in place to notify customers and other stakeholders

**Have the following items been clarified to all pilot participants:**

What changes are taking place and why?

Yes

Where are changes taking place?

Yes

What new skills or perspectives are needed by the pilot participants?

Training plan is in place for new DIN work team personnel

**Have the pilot participants been given the opportunity to indicate their concerns and have them addressed?**

Yes, although new DIN work team members are yet to be selected.

## **Worksheets**

Complete Pilot Planning Worksheets #3A and #3B.

### ***Step #5.4 Conduct the Pilot***

**Will the pilot be conducted on-line or off-line?**

Most definitely on-line

**Have individuals or organizations that may be affected downstream by changes during the pilot been contacted?**

Communications plan is in place and customer communications are on-going.

**Has an action plan been developed that identifies:**

**Specific roles and responsibilities of participating individuals?**

Yes

**Specific tasks and activities for each individual?**

Yes

**Timing of each task?**

Yes

**A data-collection plan based on a planned statistical analysis?**

Not in detail

### ***Step #5.5 Summarize the Findings***

**Determine the Improvement**

**Does the data support a statistical conclusion that there was improvement in the process?**

**Does the customer notice an improvement in the product or service?**

**Does the change being measured reflect what the customer really wants?**

**Summarize the Findings**

**How did the pilot results compare with what you originally thought would happen?**

**Do you agree with the interpretation of the data, or do you feel there is more to it?**

**Can you think of any other processes where the data and results gathered from this pilot can be applied?**

# Pilot Planning Worksheet #1

Process Name: Do-It-Now Building Maintenance

Process Owner: Ed Williams

What is the team trying to accomplish by running the pilot?

Demonstrate that the DIN process can be scaled to handle a significant portion of all Sandia buildings efficiently and effectively.

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Who will review the results of the pilot to determine if it's a success?

Reviewer	Organization
Steering Committee	7300, 7800, 7900, customer organizations
DIN Work Team	7809-1

Completed by: R. F. Matthews

Date: 1/16/96



# Pilot Planning Worksheet #2

Process Name: Do-It-Now Building Maintenance-----

**Pilot Indicators:**

What indicators are key in determining whether a change to the process has been successful and how will they be measured?

Description	How Measured?	Performance Standards.
Customer Satisfaction	Customer Feedback Form	Positive trend compared with baseline
Affect on maintenance workload	Number of MSRs processed per time interval	Negative trend compared with baseline
Cost	Maintenance cost per square foot	Negative trend compared with baseline

Completed by: R. F. Matthews

Date: 1/16/96

# Pilot Planning Worksheet #3A

Process Name: Do-It-Now Building Maintenance

## Agreements

### Part I - Stakeholders

Steering Committee approved pilot implementation on [Date]

### Part II - Team Members

Reengineering Team approved pilot implementation on [Date]

Completed by: R. Matthews Date: April 18, 1996

# Pilot Planning Worksheet #3B

## Agreements

### Part III - Support and Participants

Location of the Pilot: Labwide at SNL Albuquerque

What are the risks and benefits of conducting the pilot at this location?

The pilot will demonstrate conclusively whether DIN works labwide.

The major risk is that scaling to the whole New Mexico site will require more resources than are available.

Have the following items been clarified to all pilot participants:

What changes have to take place and why?      Yes  Date completed: 12/18/95

Where changes are taking place? Yes       Date completed 12/18/95

What new skills or perspectives are needed by pilot participants?

Increased emphasis on customer service.

Ability to plan his or her own work

Use of DIN work control and tracking tools

Have the pilot participants been given the opportunity to indicate their concerns and have them addressed?

Yes       Date completed: April 1, 1996

Concerns	How Addressed
All	Pilot participants were involved in the reengineering team as soon as they were selected and were included in pilot design discussions.

Completed by: R. Matthews      Date: April 18, 1996

## **Step #6: Implement the New Process**

### ***Step #6.1 Develop an Implementation Plan***

**Confirm the learning from the pilot**

**Do all stakeholders understand, concur with, and agree to support the findings of the pilot?**

**Is there agreement that the environment where the pilot was performed is realistic enough to permit generalization of the results elsewhere?**

**Is there agreement that the piloted changes will be accepted by people in the process over time?**

**Develop and Implementation Plan**

**Develop and communicate the objective(s) of the changes to be made to everyone involved.**

**Determine what actions are necessary to accomplish the stated goals and who will take the lead responsibility to ensure that each of those actions is accomplished accurately and timely.**

**What are people required to do differently?**

**What factors should be present in the workplace to ensure that a change in behavior occurs?**

**Has a comprehensive control plan been developed and distributed to individuals within the process?**

**Have measures been developed (that are a subset of those used during the pilot)?**

**These should be:**

**Easily obtainable.**

**Critical to process performance.**

**Timely.**

**Accessible to the person who needs the feedback.**

**Have organizational goals and objectives, business plans, etc. been revised to incorporate changes required by the new process?**

**Have individual performance objectives been revised to incorporate changes required by the new process?**

**What education and skills are required by individuals in the process to ensure the success of the changes?**

**Have appropriate systems been established to provide frequent and relevant feedback to individuals within the process as to how well their jobs are being performed?**

#### **Process FMEA**

**Has the team, stakeholder(s), customer (s) and sponsor tried to list all the things that could go wrong during the implementation (i.e., potential failure mode) and their potential effects/impacts?**

**Have they developed preventive or contingency plans (i.e., potential causes, process controls and recommended actions) for each potential failure?**

**Do individuals in the process know how to handle unusual or non-anticipated situations as they come up in the implementation?**

#### ***Step #6.2 Execute the Plan***

**Are the sponsor(s) and stakeholder(s) leading the implementation?—**

**To be determined**

**Have the customer(s) "signed off" on the improvements? .**

**Yes, through the ad hoc committee of customer representatives. Favorable reception of the pilot can be seen as endorsement by customers as well.**

## **Appendix 4 Comparative Analysis Reports**

### **Lawrence Livermore National Laboratory**

The LLNL approach to team-based maintenance service is called "windowing." This concept focuses on preventive maintenance (PM), since it was one area customers identified as needing most improvement. Lack of overall focus caused customers to get multiple, unscheduled maintenance calls on the same or similar pieces of equipment. This could be a serious problem, since workers showing up to work on roof-mounted equipment, for example, could shut down a whole building. This is because emissions are not allowed when someone is on the roof. As a result, one building was shutting down 88 days per year for maintenance, even though analysis showed there were only 12 days of scheduled maintenance required per year.

Under the windowing system, each building at the Laboratory (with the exception of some small, temporary buildings and MOs) is scheduled for a two-to five-day period, or window, of PM twice a year. Plant Engineering personnel negotiate with representatives of the building occupants to determine the required scope of maintenance services. While the building remains open during the window, occupants know that equipment can be shut down during the window. Thus laboratories tend to be unoccupied, while their occupants do office work, travel, etc. If preventive maintenance workers find deficiencies, they can call on the resources of the central Plant Engineering shops to perform corrective maintenance during the window.

Windows are usually scheduled at the beginning or end of the week so that some work can be accomplished on the weekends. This allows access to the building when it is completely unoccupied for such tasks as spraying for weeds around the building perimeter.

Customer satisfaction with windowing is very high, since maintenance-related down-time has been greatly reduced. In general, craft workers are also enthusiastic about the windowing process. They give several reasons:

- The quality of work has improved due to empowerment and feeling of relevance on the part of the craftspersons.
- Workers have immediate access to craft support for preventive and corrective maintenance
- Building occupants tend to stay out of the way during the window, making maintenance work quicker and easier.
- Workers have advance notice of the type of work to be done and are allowed to do it in the best way they know how.
- Working on a team is a better environment than working alone,

- Technical support from vendors can be brought in to give on-the-job training or perform special maintenance procedures.

#### **Idaho National Engineering Laboratory.**

INEL employs 8000 people, 6000 of whom work for Lockheed-Martin. They are spread over 890 square miles in several large and small facilities. Of the total, 500 work for the Facilities, Utilities, and Maintenance (FUM) organization, which provides services for the Chemical Processes Plant (CPP), Test Area North (TAN), in-town facilities, and Central Facility Area. Other areas (test reactor facility, radioactive materials) buy crafts work from FUM.

Work structure was a big issue in the latest INEL quality initiative. Crafts workers suggested a new organization, which was accepted. The concept is multi-craft crews assigned to facilities (with flexibility to meet extraordinary demand). Each facility has single point of contact with FUM. The Central Facilities Area has special shops to handle central area and "body shop" support for other areas.

Maintenance requests go to a core team for the program functional area. The core team includes safety, fire protection, radiation protection, industrial hygiene, quality, engineering, and NEPA support personnel. They are dedicated to reviewing and approving maintenance work orders. A maintenance foreman sits on the core team to give the crafts perspective. The core team likes to use their foreman's team, but they can assign work to any team on priority basis.

Every day, the core teams meet to consider the requests and may request additional information. If the core team decides they have the resources to do it, the request gets a number and goes into the database. If it needs planning, engineering, radiation protection package, etc., it goes to them. When all of the information is in, along with needed permits, the work order is scheduled. The core team sets up required outages, etc. The result of this process is to greatly reduce the amount of time required to get proper approvals and permits for maintenance work at high-rigor facilities.

In addition, INEL has had a team-based system for maintenance of low-rigor buildings called Rapid Maintenance Response (RMR). There were five people on an RMR team, an electrician, mechanic, carpenter, pipe fitter, and laborer (often). For outages, team would rent an electrician from the central program support group pool.

The RMR teams were limited to jobs that took less than 4 hours, and they did not do hazardous work. Therefore, their work was mostly routine maintenance. A dispatcher in each area handled calls. Otherwise, the teams looked through one building a week.



The teams felt like they owned the buildings they worked on. This encouraged close contact with building occupants. Unfortunately, budget cuts caused INEL to drop the RMR concept and assign the workers to area teams or to the Central Facilities Area shops.