MAGNETIC LIQUEFIER FOR HYDROGEN

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EXECUTIVE SUMMARY

This document summarizes work done at the Astronautics Technology Center of the Astronautics Corporation of America (ACA) in Phase I of a four phase program leading to the development of a magnetic liquefier for hydrogen. This work was performed under a cost-sharing contract (DE-AC02-90CE40895) between ACA and the United States Department of Energy.

The project involves the design, fabrication, installation, and operation of a hydrogen liquefier providing significantly reduced capital and operating costs, compared to present liquefiers. To achieve this goal, magnetic refrigeration, a recently developed, highly efficient refrigeration technology, will be used for the liquefaction process. The project's four phases are:

- I. Sub-Scale Prototype Design
- II. Sub-Scale Prototype Fabrication and Development
- III. Full Scale Liquefier Design
- IV. Full Scale Fabrication and Test.

Phase I project tasks included liquefier conceptual design and analysis, preliminary design of promising configurations, design selection, and detailed design of the selected design. Fabrication drawings and vendor specifications for the selected design were completed during detailed design.

The design of a subscale, demonstration magnetic hydrogen liquefier represents a significant advance in liquefaction technology. The cost reductions that can be realized in hydrogen liquefaction in both the subscale and, more importantly, in the full-scale device are expected to have considerable impact on the use of liquid hydrogen in transportation, chemical, and electronic industries. The benefits to the nation from this technological advance will continue to have importance well into the 21st century.

1. Introduction

The Phase I report describes the complete process of selection and design. The strengths and weaknesses of the potential magnetic cycles and system configurations are detailed; several physical configurations of a refrigerator operating on the chosen cycle are described, and selection criteria are applied. The final detailed design of the subscale liquefier is given. Work ancillary to the design but essential for obtaining good performance is also presented, including a description of experimental and numerical modeling studies exploring properties of the chosen cycle, and a materials characterization program that identified the magnetic materials which are the liquefier refrigerant.

Phase II of the program is underway and initial operation of the subscale demonstration liquefier is planned for 1993. The full-scale liquefier is expected to be in commercial operation producing 1 ton/day of liquid hydrogen in 1996.

1.1. System Description

A system diagram of the subscale magnetic liquefier for hydrogen is shown in Figure 1. Gaseous hydrogen is precooled through heat exchange with gaseous and liquid nitrogen to approximately 77 K. Following precooling, the hydrogen enters a counterflow heat exchanger where it is cooled to liquid at approximately 20 K through heat exchange with a cold helium stream produced by the magnetic refrigerator. The pressure of the emergent liquid hydrogen stream is reduced to 0.1 MPa (1 atm) by an expansion valve, and the liquid enters a storage dewar. The helium recycles through the magnetic refrigerator.

Several stages of conversion from orthohydrogen to parahydrogen are included. These O/P (Ortho-Para) converters are shown in Figure 1. Orthohydrogen and parahydrogen are two species of the hydrogen molecule. At room temperature equilibrium hydrogen is 75% orthohydrogen while at 20 K the equilibrium form is almost totally parahydrogen. The conversion from orthohydrogen to parahydrogen is a relatively slow exothermic process. The O/P converters catalyze the conversion process so the heat of conversion is absorbed by the cold helium stream.

The full-scale liquefier will produce 1 ton per day (10.5 g/s) of liquid hydrogen at 20 K and 1 atm. The subscale device will produce about 0.1 ton per day of liquid hydrogen (1 g/s). The subscale design accepts, as feedstock, hydrogen gas at 4.05 MPa (40 atm) or less, at ambient temperature (about 300 K). The liquefaction efficiency is defined as the ratio of the ideal work required for hydrogen liquefaction to the actual work required. The efficiency given in Figure 1 for the magnetic liquefier is an estimate based on the work required for magnetic cycle operation and the production of liquid nitrogen used for precooling and heat exchange. The projected

Figure 1. Schematic of Magnetic Liquefier for Hydrogen

efficiency of the LH_2 magnetic liquefier is 19%, which compares favorably with the 10% to 15% efficiency of small gas-cycle liquefiers. This estimate does not include pump work within the magnetic refrigerator. Large scale commercial liquefiers, one hundred times larger than the subscale device, operate with efficiencies of about 25% of ideal. Because magnetic liquefaction technology is in an early development stage, significant efficiency increases can be expected as designs are refined and operating experience grows. Magnetic liquefier efficiencies 20% to 50% greater than conventional large liquefiers are targeted.

1.2. Magnetic Refrigeration

Hydrogen is liquefied in the proposed design through heat exchange with a helium stream cooled by a magnetic refrigerator. Magnetic refrigeration is an application of the magnetocaloric effect, which is the reversible heating and cooling of a ferromagnetic material upon the application and removal of a magnetic field. It is analogous to heating and cooling of a gas upon compression and expansion. In contrast to gas compression and expansion, the magnetization process is highly reversible in magnetically soft materials at frequencies and in configurations where eddy current heating is negligible. The magnetocaloric effect was discovered early in this century and refrigerators based on it have been used in research laboratories for almost 60 years. Applications such as the liquefier described herein have been possible only during the past few years, as a direct result of development work at ACA.

A magnetic refrigerator operates on a cycle driven by changes in the temperature of a magnetic working material caused by the magnetocaloric effect. The magnetic working material's adiabatic temperature change is the change in temperature exhibited by a thermally isolated element of magnetic material when the external magnetic field changes. For ferromagnetic materials near their Curie temperature, an adiabatic temperature change of 1 K to 2 K for each Tesla of magnetic field change is possible. With superconducting magnets, field changes of 5 T to 7 T are achieved easily, producing temperature changes of about 10 K in the magnetic material. For the subscale liquid nitrogen precooled magnetic liquefier, a temperature span of about 55 K is required in the magnetic stage. A regenerative or recuperative refrigeration cycle is required for operation over a temperature span larger than the magnetic material's adiabatic temperature change. For this reason, magnetic cycles appropriate for the liquefier include the Brayton, Ericsson, Stirling, and the Active Magnetic Regenerator (AMR) cycle.

The AMR cycle was chosen for the liquefier. In refrigerators operating on this cycle, a matrix consisting of the magnetic working material suffused with a fluid is alternately magnetized and demagnetized so that it warms and cools. After each field change, the fluid, typically gaseous helium, is forced to flow through the matrix, effecting heat transfer between the fluid and the matrix and, eventually, between the fluid and external heat exchangers. The matrix performs similar to the regenerator

found in conventional regenerative refrigeration cycles such as the Stirling or Brayton cycle, with a key difference: the temperature of the magnetic matrix material changes in response to the external magnetic field and so the material acts both as a regenerator and a refrigerant.

The regenerator in a conventional gas-cycle refrigerator is a passive thermal storage medium absorbing or rejecting heat during different parts of the cycle. Often the regenerator is referred to analogously as a "thermal sponge" or "thermal flywheel," emphasizing its storage role. In the AMR, a description of the refrigerator's operating cycle must include the active role of the magnetic matrix in the refrigeration process and its passive role as a regenerator.

Consider an AMR refrigerator cycle, beginning with demagnetization of the magnetic material. During demagnetization each element of the matrix cools because of the magnetocaloric effect to the lowest temperature it will experience during the cycle. The magnetic matrix plays an active role in the refrigeration process during this part of the cycle as it is the source of heat exchange fluid cooling. The matrix temperature varies from the hot sink temperature at the high temperature end to a temperature below the cold source temperature at the cold end. Helium is then forced to flow from the hot to cold end of the matrix, rejecting heat to the matrix and cooling; it emerges from the cold end at a temperature below the cold source temperature, absorbing heat from the cold source. During this part of the cycle the matrix behaves like the regenerator in a conventional regenerative refrigerator. The matrix is then magnetized, and the temperature of the matrix and heat exchange fluid within it rises because of the magnetocaloric effect. The cold end temperature is at the cold source temperature and the hot end temperature is above the hot sink temperature. During this part of the cycle, the matrix again takes an active role in the refrigeration process. Lastly, helium is forced to flow from the cold to the hot end of the matrix. As it flows through the matrix, the helium absorbs heat from the matrix until it emerges from the hot end, at a temperature above that of the hot sink. The helium rejects heat to the sink. The cycle is complete, and thermal energy has been transported from the cold source to the hot sink by fluid convection; the AMR is a refrigerator.

The matrix material and configuration selected for AMR use is guided by the matrix's dual role of refrigerant and regenerator. Efficient refrigerator performance results from choosing materials with appropriate magnetocaloric properties. Effective regenerator performance results from several characteristics:

- good heat transfer between the matrix material and the helium heat transfer fluid,
- small pressure drops associated with the flow impedance experienced by the heat transfer fluid,
- a sufficiently larger heat capacity of the matrix material relative to the heat transfer fluid,

- small longitudinal thermal conduction through the matrix material, and
- the ability to withstand mechanical stresses associated with magnetic field gradients and fluid flows.

Design is also determined by practical considerations such as cost and prior experience. In the liquefier, for example, potential physical configurations of the matrix included perforated plates, parallel plates, and particle beds. Particle beds of spheres were chosen because of prior experience with our laboratory AMR testing device, and the expected low cost of fabrication.

Temperature-Entropy (T-S) diagrams for magnetic materials, with magnetic field as a parameter, are a common method for presenting the thermomagnetic properties of materials. Figure 2 is a Temperature-Entropy (T-S) diagram for an ideal ferromagnetic material for AMR refrigeration, at temperatures below the Curie point. For the ideal AMR-cycle material, the T-S curves at constant magnetic field are straight lines passing through the origin; alternatively stated, the adiabatic temperature change of an ideal AMR refrigerant operating between two fixed magnetic field values is linear in temperature, vanishing at 0 K. Also shown in the figure are typical cycles followed by different elements of magnetic material in the matrix over the AMR cycle. The cycle, followed by a material element in this idealized case, is bounded by constant field and entropy lines. This cycle is a magnetic Brayton cycle. The AMR-cycle refrigeration results from the concerted action of many Brayton cycle magnetic refrigerators acting in series.

Choosing the ideal material for liquefier use, as opposed to that for a refrigerator, requires consideration of the differences between a refrigerator and the proposed liquefier. There are two key differences:

- In a refrigerator, all the fluid that flows from the hot end of the matrix to the cold end during one part of the cycle is returned by flow from the cold end of the matrix to the hot end of the matrix during another part of the cycle. Over the cycle the flow is balanced. In the liquefier proposed herein, there is a flow imbalance, with some of the cold helium emerging from the cold end diverted to flow through the counterflow helium-hydrogen heat exchanger. Over a cycle more helium flows from the hot end to the cold end of the matrix than in the opposite direction.
- The liquefier does not require any net cooling power at its lowest temperature, in contrast to a refrigerator which is designed to produce maximum cooling at its lowest operating temperature. The cooling power of the emergent cold helium stream in the liquefier need only be sufficient to cool the hydrogen stream from 77 K to 20 K and to absorb the thermal load of the expansion valve; no additional cooling at 20 K is required.

Figure 2. T-S Diagram of Ideal Ferromagnetic Refrigerant for an AMR Cycle

Analysis of the AMR cycle as applied to the liquefier design shows that the temperature dependence of the ideal material's adiabatic temperature change depends on the extent of the flow imbalance in the matrix. Figure 3 shows the temperature dependence of the adiabatic temperature change of materials ideally suited for several different flow imbalances. Because the ideal material properties depend on the flow imbalance, selection of an appropriate magnetic material for liquefier operation is coupled to details of the liquefier design.

Because the adiabatic temperature change of available magnetic materials is small relative to the total span of the magnetic liquefier, a two-stage design was chosen. The upper stage operates from 77 K to about 40 K and the lower stage operates from 40 K to approximately 20 K. More design stages can result in greater efficiency, but at an increase in system complexity and cost. Many materials were considered for use. The ideal refrigerant material T-S curves were used as guides in choosing materials that would give high refrigerator efficiency. Also, the thermal and mechanical properties of the materials were assessed to assure good matrix performance as a regenerator. For the upper stage, GdNi_2 was identified as an appropriate material for high efficiency operation and, for the lower stage, GdPd was chosen.

Regenerator properties of the AMR matrix have also been characterized. Engineering correlations provide values of the heat transfer coefficient between the bed and heat transfer fluid. Similarly, pressure drops, longitudinal thermal conduction, and axial dispersion in the bed can be calculated from standard correlations. Some competing effects are evident. Excellent heat transfer requires large surface areas, which, in turn, suggests that bed particles should be of small diameter. Flow pressure drop is less for flow through beds of large diameter particles. Pressure drops across beds of short length are smaller than those across longer beds, but longitudinal thermal conduction for short beds is greater. Because of the importance of effective heat transfer for efficient liquefier operation, heat transfer effects were paramount and short beds of small diameter particles were the design target. Key design parameters such as particle size, bed dimensions, and cycle period were determined by a numerical model developed for analysis of the AMR refrigerator and adapted for use in liquefier analysis. Using this model, 5 cm long particle beds of 0.15 mm diameter spheres were chosen for a liquefier operating with a 2 s period.

First and second stage helium mass flow rates were determined through a process that began with a specification of the cold helium mass flow rate in the counterflow heat exchanger required to liquefy the incoming hydrogen stream. For the subscale device, the average mass flow rate required is 5 g/s. The cold outlet flow from the second stage of the magnetic liquefier is split between this flow and a flow that is returned through the AMR bed. The required return flow through both stages of the AMR is determined by irreversibilities and inefficiencies in the system that contribute to the thermal load that must be transported to the liquid nitrogen heat sink.

Ideal Curves

Figure 3. Adiabatic Temperature Change of Ideal Magnetic Material for AMR Cycle

Note: Balanced flow case is for refrigeration applications. Imbalanced flow cases are

1.3. Magnetic Liquefier Schematic

Figure 4 is a schematic of the two-stage magnetic liquefier. Each stage consists of two stationary AMR beds in linear alignment with a solenoidal magnet that moves over the beds in reciprocating linear motion. With this configuration, the two beds in a stage are always out of phase by one-half cycle. If one bed has just been magnetized, the other has just been demagnetized, or if one bed is experiencing flow from its cold to its hot end, the other is experiencing flow from its hot to its cold end. With a total operating period of 2 s, the cycle is divided into two 0.5 s segments for magnet motion, separated by two 0.5 s segments for helium flow through the beds and into the counterflow heat exchanger.

This configuration has several advantages. All helium flow paths are stationary, so moving seals are not required. In addition, as the magnet moves, the attractive force on the magnet winding caused by the magnetic material within its bore is partially balanced by the attractive force caused by the material in the second set of beds toward which the magnet is moving. Because these forces are quite large, balancing reduces the size of the system support structure required. This configuration is also similar to an existing laboratory AMR. Experience gained in the fabrication and testing of that device reduces the risk of this first-of-a-kind liquefier.

The schematic shows the system immediately after the magnets moved from the upper to the lower beds, and valves A and B were set to Position 1. Because of the magnet motion, the upper beds were demagnetized and cooled, and the lower beds were magnetized and warmed. With the valves in Position 1, helium flows in the upper first stage bed from the 77 K high temperature end to the 39 K low temperature end. The outlet flow from the upper first stage bed is split at a plumbing tee so that 80% of the outlet flow continues to the lower first stage bed and the remainder is diverted to the upper second stage bed. The flow split is determined by the flow impedance presented by the proportioning valve PV_b . Flow to the lower first stage bed is warmed to about 80 K as it passes from the bed's lower temperature end to its higher temperature end. This flow, emerging from the higher temperature end of the lower first stage bed, passes through the three-way valve A in Position 1, and continues to the helium circulation pump where the flow cycle begins again.

The flow diverted to the upper second stage bed enters the bed at its 39 K high temperature, passes through the bed, and emerges cooled to about 19 K. The 19 K helium flow from the second stage upper bed is split at a tee. Proportioning valve PV_a is adjusted so that about 10 g/s of the emerging cold helium flow passes through the hydrogen-helium counterflow heat exchanger and the remainder is diverted to the magnetized lower second stage bed, where it is warmed to about 45 K before it flows to the lower bed of the first stage for additional warming to about 80 K.

Figure 4. Flow Schematic for Two-Stage Hydrogen Liquefier

After 0.5 s of flow as described above, valves A and B are put into Position 2, a dwell position. The valves are left in this position for 0.5 s, during which helium flow from the helium circulation pump bypasses the beds and flows directly back to the pump. Under these conditions there is also no helium flow into the hydrogen-helium heat exchanger. During this bypassed flow period, the first and second stage magnets move off the lower beds onto the upper beds. Valves A and B are then put into Position 3, and flow begins again, with the upper and lower beds in each stage reversing roles from those described previously. The average mass flow rate over a cycle, under these operating conditions, is 5 g/s.

1.4. Liquefier System Configuration

Figure 5 is a sketch of the liquefier system key components. The design is an assembly of seven subsystems:

- the AMR regenerator beds,
- the reciprocating magnet drive,
- first and second stage superconducting magnet systems, thermal shields, and liquid helium vessels,
- the support structure of the beds and magnets,
- the vacuum system—vacuum vessel (cold box), and pumps,
- fluid pumping, piping, and flow control system, and
- the computerized control system.

Several subsystems, and components of others, will be designed by specialized manufacturers to ACA-supplied specifications. These include: the drive system; the superconducting magnet system; vacuum vessel, vacuum system pumps and gauges; heat exchangers; and the pump/gauges for the helium flow system. Other subsystems are unique to the magnetic liquefier and they will be completely designed and assembled by ACA. The most important of these are the AMR regenerator beds and the liquefier control system. Other components that will require special design are the support structure which support the beds and on which the magnets ride, and the sensor system that monitors performance and provides data for control system operation.

Figure 5. Magnetic Liquefier without Vacuum Cold Box

1.4.1. Magnet Subsystem

The superconducting magnet system is unusual. It consists of two identical superconducting solenoids immersed in liquid helium-containing cylindrical vessels. The vessels are interconnected by rigid composite rods and mounted on bearings so the two magnet systems can be moved over the beds in phase. A 77 K thermal shield (not shown in Figure 5) surrounds the magnet helium vessels, regenerator beds, and tracks on which the magnets move. The moving helium vessels are connected to a stationary helium storage dewar (not shown) by a flexible helium transfer line so the liquid helium level at the magnets can be maintained without interrupting operation. The magnets will be stationary while they are charged and put in persistent mode. After charging, the leads will be disconnected, and the magnet system will be put in motion. The magnet system can operate continuously for several months without recharging.

1.4.2. AMR Regenerator Bed Design

The AMR beds are designed to operate in the presence of large changing magnetic fields, at temperatures between 77 K and 20 K with 40 atm helium flowing through them. The beds will be fabricated of cryogenic grade G-10, a nonconducting fiberglass epoxy composite, to eliminate eddy current heating. Epoxy bonds, tested at operating temperatures, will be used between bed components. Pressure drops in the beds are minimized by careful flow channel design. The assembly is configured for easy installation and removal of the beds for maintenance.

1.4.3. Support Structure and Drive Design

The magnet system and beds are supported by a structure of rectangular stainless steel tubing which is flooded with liquid nitrogen to provide a thermally stable operating environment. The magnet supporting and guiding bearings ride in this support structure.

A drive system external to the vacuum vessel is coupled to the magnet system by a hermetically-sealed reciprocating drive shaft. The drive system is hydraulically driven and a programmable servo system will be used to control it.

1.4.4. Vacuum System and Fluid System

All components of the liquefier operating below ambient temperatures will be within a vacuum vessel. A pumping system capable of evacuating this system within a few hours will be installed. A large roughing pump will evacuate the system to a pressure where the low pressure turbomolecular pump can maintain the 10^{-6} torr

operating pressure.

The piping and pumping system for circulating the helium for AMR operation will be contained within the vacuum chamber. The piping will be stainless steel tubing with all welded joints. A commercial pump capable of circulating 77 K helium at greater than 500 g/s with a pressure drop of about 1.5 atm will be included. Solenoid-actuated three-way valves will control the helium flow in the system during different parts of the cycle.

1.4.5. Computer Control System

AMR cycle operation requires a coordinated magnet motion - fluid flow control system. The control system must ensure safe operation, monitor and control the hydrogen stream flow rate, temperature and liquefaction rate, and monitor/control liquid nitrogen and liquid helium cryogen levels. Thus, multiple control loops are required and many temperature, flow rate, pressure, position and load sensors must be monitored to provide the necessary information. For this reason, the control system and data acquisition system for the liquefier presents a complex, tightly-coupled design task for test and control system engineers. More than 100 sensors are included in the design.

2. Alternative Magnetic Refrigerator Concepts

Several magnetic refrigeration concepts were investigated for potential liquefaction devices. Besides the Active Magnetic Regenerator (AMR) cycle, other concepts studied were: an external regenerative cycle, an internal regenerative cycle, and a recuperative cycle. A complete analysis of the AMR concept is presented in Section 3; in this section analysis of three alternative concepts is discussed. See Table 1. Each concept has advantages and disadvantages. For application to hydrogen liquefaction, each of the alternative concepts had disadvantages that eliminated them as a basis for a magnetic hydrogen liquefier.

Table 1. Alternative Concepts

External Regenerator	Moving Material	Stationary Magnet	Brayton Cycle
Internal Regenerator	Moving Material	Moving Magnet	Brayton Cycle
Recuperative	Moving Material	Stationary Magnet	Brayton Cycle

2.1. External Regenerator Magnetic Refrigerator

A direct magnetic analog of the regenerative gas Brayton cycle refrigerator is shown in Figure 6. This Magnetic Refrigerator (MR) concept involves a reciprocating ferromagnetic material and a superconducting circular solenoid magnet. Other options for Brayton cycle operation include reciprocating and charge/discharge magnets.

This MR works as follows: the magnetic material is magnetized and its temperature is raised from T_h to $T_h + \Delta T_h$ (see the Temperature-Entropy (T-S) diagram in Figure 7). The heat of magnetization is then removed by circulating gaseous helium, (GHe) through the magnetic material in series with the Hot Heat Exchanger (HHEX), which reduces the temperature of the magnetic material to approximately T_h . Then the first regenerative process is executed by circulating GHe through the external regenerator as the regenerator duct is moved from top to bottom. The large thermal mass of the regenerator cools the magnetized material to near T_c . After regeneration to near T_c , the magnetic material is demagnetized by removing it from the magnet, which cools the material to $T_c - \Delta T_c$. Helium gas is circulated through the Cold Heat Exchanger (CHEX) and the magnetic material to remove heat from a load and warm the magnetic material back to near T_c . The reverse regenerative process is performed while the regenerative duct is moved from the bottom to the top of the regenerator while GHe is circulated. This process heats the magnetic material from about T_c to near T_h , which completes the cycle. This option requires three flow loops: one with a pump to circulate GHe through the sink and the magnetic material, another with a pump to circulate GHe through the load and magnetic material, and a third with a displacer that moves back and forth to move the GHe through the external regenerator and the magnetic material.

The T-S diagram in Figure 7 shows the cooling power Q_c , the heat rejected Q_h , and the heat transferred to and from the regenerator Q_r for an ideal Brayton cycle magnetic refrigerator. A characteristic of a Brayton cycle spanning a temperature range that is large compared to the adiabatic temperature of the magnetic material is that Q_r can be much larger than Q_c .

Figure 6. Magnetic Refrigerator using External Solid Regenerator

Figure 7. Temperature-Entropy Diagram for Brayton-Cycle MR

To avoid large thermal variations during regeneration of the magnetic material, the external regenerator must have a thermal mass at least 20 times that of the magnetic material. This ensures temperature stability of the external regenerator. The regenerator is cycled back and forth so that the regenerator temperature profile is maintained in steady state operation. The regenerator temperature is near T_h at the top and T_c at the bottom.

Disadvantages of this concept include: the large GHe flow rate required to thermally connect the external regenerator to the magnetic material, the large regenerator mass required, and the pump temperature cycling, plumbing, and helium gas connecting the magnetic material and regenerator.

Preliminary sizing of the 60 K to 77 K upper liquefier stage was performed to investigate design feasibility for the large cooling power required. It was assumed that this 60 K to 77 K stage would be the upper stage of a three-stage 0.1 ton/day magnetic liquefier, spanning a 20 K to 77 K temperature range, and that the lower two stages had 50% efficiencies with respect to Carnot. Given these conditions, the upper stage would need to provide 5900 W of cooling at 60 K.

Figure 8 shows a calculated T-S diagram for GdNi, a candidate magnetic material for a regenerative Brayton magnetic refrigerator in this temperature range. For this analysis, it was assumed that a field of 7 Tesla is the maximum magnetic field. The cycle shown on the T-S diagram represents an ideal cycle with perfect heat exchange with the hot and cold ends and perfect regeneration. The maximum cooling power achievable per unit mass of GdNi per cycle is 1.11 J/g. For a real cycle, it is assumed that the useful cooling power obtained would be one-half of the maximum cooling power because of heat transfer inefficiencies and heat leaks within the refrigerator. Assuming a cycle could be completed in 10 s, 105 kg of GdNi would be required to provide the required cooling power at 60 K for the 0.1 ton/day liquefier.

For 105 kg of GdNi, the external regenerator must have a mass of at least 3500 kg of lead if temperature swings in the regenerator are less than 1 K, as desired. For different cycle times with the same cooling power, the mass of the magnetic material and the regenerator scale linearly with cycle time.

Figure 8. Calculated Temperature-Entropy Diagram for GdNi

The mass flow rate of the GHe required to perform the external regeneration parts of the cycle is 21 kg/second. At 1 MPa (10 atm) mean pressure, this mass flow rate corresponds to a volume flow rate of $3 \text{ m}^3/\text{s}$ at 70 K. The pumping losses will be significant unless the piping diameter is large.

The conclusion of this preliminary analysis is that an external regenerator reciprocating magnetic refrigerator is possible but the problems of the large helium flow and the large mass of regenerator material, combined with difficult flow control, make this concept less favorable than the AMR concept chosen.

2.2. Internal Regenerator Magnetic Refrigerator

One problem with the external regenerator concept is the large flow between the magnetic material and the regenerator required to effect the heat transfer. Use of an internal solid regenerator could ameliorate this problem.

This MR, operating on a Brayton cycle with reciprocating ferromagnetic material, internal solid regeneration, and a reciprocating circular solenoid is shown schematically in Figure 9. The refrigerator works as follows: consider sheets of magnetic material in the bore of a magnet, as shown in part A of the figure. The material will be at $T_h + \Delta T_h$ after the magnetization. A flow of fluid through the magnetized material and the HHEX (not shown) will reduce the temperature to T_h . Now the regenerator, also in sheets, is moved through the magnetic material (diagram B). The exchange gas and close tolerances between the magnetic and regenerator sheets will enhance heat transfer to cool the magnetic material from T_h to T_c as in diagram C. At this point the magnetic material is demagnetized (diagram D), thereby cooling it from T_c to $T_c - \Delta T_c$. After heat transfer at a CHEX (not shown), regeneration again takes place by movement of the regenerator sheets back through the magnetic material. This process warms the magnetic material from T_c to T_h , at which point the magnetic material can be magnetized again, starting a new cycle. The T-S diagram for an ideal ferromagnetic material in Figure 9 also shows the path of the cycle.

The advantage of this concept over the external solid regenerator is that fluid flow connecting the magnetic material and regenerator is replaced by regenerator movement through the magnetic material. Unfortunately there are several disadvantages to this concept. The first is that the heat transfer requirements for regeneration require a contact area per unit volume of the magnetic material and regenerator that is impractical to manufacture. For a thermodynamic cycle based on the configuration described in the previous section on external regenerative cycles (0.1 ton/day liquefier upper stage, spanning 60 K to 77 K, with a cycle time of 10 s) we have the following conditions:

- 3.5 s allowed for regenerative heat transfer

Figure 9. Schematic of Internal Regenerative Brayton Cycle Magnetic Refrigerator

- regenerative heat transfer rate: 11 kW
- 0.011 m^3 of magnetic material
- 0.32 m^3 of regenerator material (lead)
- 1 K temperature difference between magnetic material and the regenerator
- heat transfer gap between the magnetic material and the regenerator: 0.076 mm

Using the above information, and assuming the magnetic material travels five times its own length during the regenerative part of the cycle, geometry dictates that the lead regenerator sheets shown in Figure 9 must be 0.98 mm thick to obtain the necessary heat transfer area. A typical arrangement may be 50 sheets each 1 m X 6.5 m X 0.98 mm. The corresponding geometry of the magnetic material would be 50 sheets each 1 m X 1.3 m X 0.17 mm. The thickness dimension of these configurations does not vary with cycle time.

This configuration is impractical from a manufacturing standpoint, particularly when the large forces which act on the magnetic material are considered. An additional disadvantage is that the magnet system must be sized to contain both the magnetic material, regenerator, and support structure. This increases the volume of the required field region by a factor of at least six, based on magnetic material and internal regenerator volumes.

2.3. Recuperative Magnetic Refrigerator

An alternative to using regenerative cycles is the recuperative cycle. (*Regenerative* refers to periodic heat flow and *recuperative* refers to continuous heat flow.) Instead of heat transferred from the magnetic material to a regenerator via the working fluid, as in the two concepts discussed above, in a recuperative cycle the heat is transferred to the working fluid as the magnetic material is cooled down to T_c . Later in the cycle, the same quantity of heat is transferred back to the material from the working fluid, heating the material back up to T_h . Thus the recuperative cycle differs from the regenerative cycle because the heat transfer is "internal" and leads to a steady state temperature distribution in both the magnetic material and the working fluid. In a regenerative cycle, the heat transfer is "external" because the heat is stored in the regenerator material, which generally leads to a time-dependent temperature profile in the regenerator.

There are two cycles suitable for a recuperative magnetic refrigerator: the Brayton cycle and the Ericsson cycle. A general schematic of a Brayton cycle, wheel-type magnetic refrigerator is shown in Figure 10. Note the counterflow arrangement of the working fluid and rotating magnetic material. The difference between the Brayton and Ericsson cycles is the isentropic magnetization and demagnetization steps in the Brayton cycle; that is, the working fluid is isolated from the magnetic material. In the Ericsson cycle, the magnetization and demagnetization steps take place isothermally,

with the working fluid in contact with the magnetic material.

A rotary Brayton cycle recuperative magnetic refrigerator was modeled. Three separate stages, as shown in Figure 10 were arranged in series to span the 20 K to 80 K temperature range. Each stage spanned approximately 20 K. The principal difference between the stages was the magnetic material chosen. From our previous work it is known that the T-S lines should either converge as the temperature decreases for optimal efficiency or be approximately parallel.¹¹ This indicates the magnetic material should be chosen so that its Curie temperature is near T_h . An example of material with these T-S properties is GdNi (Figure 8). The Curie temperature of GdNi is 70 K.

The materials chosen for the model stages are from the $\text{Er}_x\text{Gd}_{1-x}\text{Al}_2$ series of alloys.¹⁴ The entropy and heat capacity data was generated by the MATFCN program which uses molecular field theory and standard thermodynamic relationships to compute these quantities. Unfortunately, experimental results² indicate that actual material properties of this series of alloys is quite different than predicted values from MATFCN. However, until suitable magnetic materials are chosen, the MATFCN results can be used as examples of "real" materials as opposed to "ideal" materials. For this study, materials with Curie temperatures of 40 K, 60 K, and 80 K were used in the model stages.

The choice of working fluid is easy for the lowest stage: gaseous helium is the only appropriate choice to avoid two-phase flow. For the upper stages more latitude exists, but gaseous helium was chosen as the working fluid there, as well.

One of the most important design features of a recuperative magnetic refrigerator is the heat transfer geometry. Two basic geometries have been considered: parallel plates and packed beds. In a rotary device, parallel plates offer a simple solution to the helium flow control problem, although there can be a problem with obtaining enough heat transfer area per volume of the magnetic material. Briefly, the flow control problem arises in the magnetization and demagnetization steps where the magnetic material must be separated from the working fluid so the fluid can pass through the external heat exchangers. With parallel plates, the flow control can be managed by "extractors" which fill the helium flow path, forcing the gas to flow through the heat exchangers. Packed beds offer a way to meet the heat transfer area requirement, but present a much more challenging flow problem which we have not resolved.

A parallel plate geometry is implicit in the model. The heat transfer geometry is completely specified by several parameters:

- the cross-sectional area of the magnetic material (the area perpendicular to the direction of movement);

Figure 10. Rotary Brayton Cycle MR Stages

- the related cross-sectional area of the helium flow path;
- either the hydraulic or heated radius;
- either the length of the recuperative section or the wheel circumference.

These parameters can be converted into parallel plate parameters (such as the number, thickness, length, and spacing of the plates) but they also allow comparisons with other geometries such as packed beds.

Performance of the three-stage, Brayton cycle magnetic liquefier was analyzed using the MITAS³ thermal analysis program. MITAS is a lumped parameter, thermal network code; thus the general layout shown in Figure 10 must be broken down into a "node and arc" directed graph structure. This simple model of the recuperative MR can be viewed as four coupled heat exchangers: two at the hot and cold boundaries describing heat transfer between the working fluid and the outside world and two describing heat transfer between the working fluid and magnetic material in the recuperative wheel sections.

As mentioned above, three stages were used to span the 20 K to 80 K range in the model. For comparison with the other concepts, the load on the lowest stage was taken as the latent heat of hydrogen plus one-third of the sensible heat and ortho-para conversion energy that must be removed from the hydrogen as it was cooled from 80 K to 20 K. The load on the second stage was the heat rejected from the first stage plus one-third of the sensible heat and ortho-para conversion energy of the hydrogen. The load on the upper stage was the heat rejected from the second stage plus the remaining third of the sensible heat and ortho-para conversion energy of the hydrogen. All three stages used a peak magnetic field of 7 Tesla and had a wheel diameter of 0.76 m. The rotation rate was 12 rpm or 0.2 Hz. The helium pressure in the two lower stages was 12 atm—in the upper stage a helium pressure of 20 atm was used.

This model of 0.1 ton/day liquefier has a liquefaction efficiency of 29.4%. The model is not optimized for efficiency—it is oversized, to some extent, so with further work the efficiency could be raised by several percent—but it gives some idea of the high liquefaction efficiencies that can be obtained from a recuperative device. The main problem with this device lies in the heat transfer geometry. To obtain the heat transfer area per volume needed in the lower stage, the plate thickness is 0.048 mm with a space between the plates of 0.40 mm. For a plate length of 8.1 cm, this requires 200 plates. In our opinion, this geometry is difficult to fabricate, particularly because the structure must also tolerate the high magnetic stresses in the magnetization and demagnetization processes.

It is possible to increase the plate thickness, but this occurs at the expense of efficiency. If the thickness is increased (i.e. the cross-sectional area becomes larger) an imbalance in the total heat capacities of the magnetic material and working fluid in the recuperative heat exchanging sections is created. This imbalance severely

decreases the efficiency, but it can be compensated for by either slowing the wheel rotation rate or increasing the mass flow rate of the working fluid. However, decreasing the wheel speed will adversely affect the heat transfer coefficient and increasing the flow rate will lead to higher pumping losses: both alternatives lead to decreased efficiency.

These considerations effectively eliminate the parallel plate geometry. Turning to packed beds, we can compute the porosity (the ratio of fluid flow area to the total cross-sectional area) from the heat transfer geometry parameters. The calculated value is between 85% and 90%, which is much too high. To bring the porosity down to a more practical level requires increasing the amount of magnetic material present—which again causes an imbalance in the recuperative sections of the wheel, and leads to the same problem that we have in the parallel plate case. Also, as noted previously, the flow control problem for the packed bed geometry is extremely challenging; thus the packed bed concept is also not practical.

To summarize, the 0.1 ton/day recuperative magnetic liquefier has a reasonably good efficiency theoretically; however, the heat transfer geometry required for the maximum efficiency is difficult to fabricate with current technology.

3. The Active Magnetic Regenerative Refrigerator (AMR) Model

The schematic of the Active Magnetic Regenerator (AMR) in Figure 11 is shown as a packed particle bed of magnetic material. The regenerator bed is sandwiched between the Hot and Cold Heat Exchangers (HHEX and CHEX). The heat transfer fluid is typically helium in the cryogenic regime, though hydrogen is a possibility in a hydrogen liquefier. The pistons shuttle the fluid between the reservoirs.

A complete cycle of the AMR is as follows: with the shuttle fluid all in the cold reservoir, the magnetic material in the bed is adiabatically magnetized. The bed warms by the magnetocaloric effect. The fluid is then passed from the cold to the hot reservoir. With the fluid now in the hot reservoir, the bed is adiabatically demagnetized. The bed cools by the magnetocaloric effect. The fluid is then passed from the hot back to the cold reservoir.

Figure 12 illustrates temperature profiles of the bed and fluid as a function of bed position. For simplicity, the adiabatic temperature change of the material is assumed to be independent of temperature.

Figure 5.2.1-1. Schematic of the AMR.

Figure 11. Schematic of the Active Magnetic Regenerator

Figure 12. Temperature Profiles for AMR Bed/Fluid in the Infinite Bed Thermal Mass Limit

The general case is illustrated where the total mass of fluid flowing in the cold direction, m_{fc} , may be different from that flowing in the hot direction, m_{fh} . For simplicity, the bed heat capacity is assumed to be much larger than the shuttle fluid, because the temperature profiles do not change over the flow periods in that limit. The upper profiles correspond to the flow from the cold to the hot reservoir while the bed is magnetized. The fluid enters the bed at the temperature of the cold reservoir T_c because it has just left the cold heat exchanger. Because the bed temperature rises going from the cold to the hot end, the fluid temperature rises as it exchanges heat with the bed and leaves the bed at a temperature greater than the hot reservoir T_h . Passing through the hot heat exchanger, the fluid temperature drops to T_h , giving up an amount of heat

$$Q_h = m_{fh} c_p \Delta T_h \quad (1)$$

After the flow is complete, the bed is adiabatically demagnetized, achieving the lower profile shown in Figure 12. The flow proceeds then from the hot to the cold end. Upon entering the bed, the fluid temperature is T_h . Exchanging heat with the bed, it drops to a value below T_c at the cold end. Going through the cold heat exchanger, it absorbs heat equivalent to

$$Q_c = m_{fh} c_p \Delta T_c \quad (2)$$

The enthalpy change for the fluid of mass $\Delta m_f = \dot{m}_{fc} - \dot{m}_{fh}$ in going from temperature T_h to temperature $T_c - \Delta T_c$ is

$$\Delta H = (m_{fc} - m_{fh})(h(T_c - \Delta T_c) - h(T_h)) \quad (3)$$

The work input over the cycle is given by the first law for an open system:

$$W = Q_h - Q_c + \Delta H \quad (4)$$

The ideal or minimum work required to cool the fluid and provide cooling $\dot{Q}_c$ is given by

$$W_{ideal} = (T_h \Delta S - \Delta H) + Q_c \frac{T_h - T_c}{T_c} \quad (5)$$

The efficiency can be defined as

$$\eta = \frac{W_{ideal}}{W} \quad (6)$$

The AMR is unique among regenerative or recuperative magnetic or gas cycles in that an element of working magnetic material only goes through a simple non-regenerative Brayton cycle about a specific temperature determined by its location in the bed. The heat transfer fluid links these cycles together to span a large temperature range. The AMR has a significant advantage because any given element of magnetic material does not have to be active over the entire temperature range of the device.

In analyzing the AMR, we took the approach of first writing the general equations and attempting to solve them. We then implemented approximations as necessary to obtain a useful design tool model.

A model which solves the complete physical problem in one-dimension for the AMR was developed by Barclay.¹² The computer code MRRAP integrates the full

one-dimensional time-dependent equations using a finite difference scheme.

To conduct our design studies, it is necessary to make simplifications in these equations. If we assume the pore fluid heat capacity is negligible, we have the following equations⁴ relating the bed temperature t_b and fluid temperature t_f as a function of position x and time t :

$$hA(t_b - t_f) = \dot{m}_f c_p L \frac{\partial t_f}{\partial x} \quad (7)$$

$$hA(t_f - t_b) = M_b c_b \frac{\partial t_b}{\partial t} \quad (8)$$

where h is the heat transfer coefficient between the fluid and solids in the bed; A is the total cross-sectional area between the fluid and solids; L is the bed length; M_b and $\dot{m}_f$ are the bed mass and fluid flow rate; and c_b and c_p are heat capacities of the bed and fluid.

Equations 7 and 8 can be cast into dimensionless form by a reduced length Λ and reduced period Π , where

$$\Lambda = \frac{hA}{\dot{m}_f c_p} \quad (9)$$

$$\Pi = \frac{PhA}{M_b c_b}$$

P is the time period of the flow in either direction.

We have solved equations 7 and 8 numerically. This version of the model is computationally intensive. We have, therefore, developed a model in which the bed mass is assumed to be infinite, corresponding to zero reduced period. This assumption eliminates the time dependence in the problem allowing us to obtain solutions very rapidly. The limit is useful since it represents the point of maximum refrigerator efficiency. It is also a physically realizable limit to a good approximation.

The equations in the infinite bed mass limit are

$$\frac{\partial t_{fh}}{\partial x} = \Lambda_h(t_{bh} - t_{fh}) \quad (10)$$

$$\frac{\partial t_{fc}}{\partial x} = \Lambda_c(t_{fc} - t_{bc}) \quad (11)$$

$$t_{bh} = t_{bc} + \Delta t_{ad} \quad (12)$$

$$h_h A P_h \frac{(t_{fh} - t_{bh})}{t_{bh}} = h_c A P_c \frac{(t_{fc} - t_{bc})}{t_{bc}} \quad (13)$$

The subscripts *c* and *h* refer to the cold blow (flow from the hot to cold reservoirs) and the hot blow (flow from the cold to the hot reservoirs), respectively; Δt_{ad} is the adiabatic temperature change of the magnetic material. Equation 13 is the algebraic equation which results from the two time-dependent equations (see equation (8)) when we go to the infinite bed mass limit.

Equations 10-13 are solved numerically by a shooting method.⁵ We integrate from the cold end knowing that the hot fluid stream is at temperature t_{cold} and guessing at the temperature of the cold fluid stream. Integrating across the bed, we obtain a value for the cold fluid stream at the outlet which we want to be t_{hot} . We repeat the integrations, adjusting our guess for the temperature of the cold fluid stream at the cold end until we obtain the matching value at the hot end to some desired degree of accuracy.

Both versions of AMR models have been checked against each other in the appropriated limit, and also against known results for passive regenerators.⁴

Various geometries are possible for the bed. These include: packed particles, closely spaced plates parallel to the direction of flow, perforated plates or screens perpendicular to the direction of flow, a solid block with fine channels, and so on. We consider packed particle beds here because they are simple and inexpensive to construct.

The heat transfer coefficient between fluid and bed is obtained from empirical correlations for packed particle beds.⁶ Variations in properties with temperature of both helium⁷ and the magnetic material are accounted for. Pumping losses, thermal conduction losses across the bed, and axial dispersion are taken into account separately using well-established empirical correlations from the literature.^{8,9,10}

AMR performance is sensitive to the thermodynamic properties of the magnetic material. The following argument gives the "ideal" material properties for an AMR in the general case where the flow can be unbalanced: Substituting equations 10 and 11 into equation 13, we get

$$\dot{m}_{fh} P_h \frac{1}{t_{bh}} \frac{\partial t_{fh}}{\partial x} = \dot{m}_{fc} P_c \frac{1}{t_{bc}} \frac{\partial t_{fc}}{\partial x} \quad (14)$$

For peak efficiency, entropy generation should be minimized. Heat transfer is between bed and fluid. Entropy generation will be minimized if

$$t_{fh} = t_{bh} \quad (15)$$

$$t_{fc} = t_{bc} \quad (16)$$

Substituting 15 and 16 into 14 and integrating, we get,

$$\frac{\partial}{\partial x} \left(\log t_{bh} - \frac{m_{fc}}{m_{fh}} \log t_{bc} \right) = 0 \quad (17)$$

$$t_{bh} = c t_{bc}^{\frac{m_{fc}}{m_{fh}}} \quad (18)$$

where c is a constant.

Combining this with equation 12, we get

$$\Delta t_{ad} = f(\Delta H) t_{bc}^{\frac{m_{fc}}{m_{fh}}} - t_{bc} \quad (19)$$

For balanced flow, the adiabatic temperature change is linearly proportional to the temperature, with the intercept at 0.

Figure 13 shows computed temperature profiles over a complete AMR cycle. In this sample problem, the hot and cold fluid flow periods and the field change period are all 1.0 s. The helium gas flow is 0.53 g/s at an average pressure of 1.0 MPa. The bed length and cross section are 5 cm and 2.84 cm², respectively. The particle size is 0.015 cm. The magnetic material is GdNi₂ and the field change is 7 T.

Figure 13. Bed Temperature Profiles over an AMR Cycle

Figure 14. Load Curves at 7 T for GdNi₂

Temperature profiles over the four parts of the AMR cycle are shown in the figure: Over the field increase (decrease), the lowest (highest) profile shows the bed temperature before the field increase (decrease), and the highest (lowest) profile shows the bed temperature after the field increase (decrease). Over the positive and negative flow periods, profiles are shown at equal time intervals. The uppermost (lower-most) profile shows the bed at the start of the positive (negative) flow. Lower (upper) profiles in succession show successively later time intervals with the lowest (highest) profile representing the bed at the end of the positive (negative) flow period.

Figure 14 shows computed load curves for several values of the total period. The AMR parameters are the same as those described for Figure 13, except for the variation in period and fluid flow. Note that points represent the actual values. The connecting lines are there for continuity.

The results shown for zero period are from the time-independent, zero-reduced period computations described above. The time-dependent computations show consistency with this limiting result.

For the non-zero period, the cooling power curves turn over at particular values of mass flow. This is because the heat capacity of the fluid shuttling through the bed becomes greater than the heat capacity of the bed material. The bed can no longer "regenerate" the fluid. The zero period curve would also turn over at high enough mass flow, but for a different reason. At high enough mass flow, the heat transfer between the fluid and bed becomes poor. The model predicted high efficiencies under reasonable operating conditions with no fundamental manufacturing limitations.

Therefore, based on the analyses of the conceptual designs considered, and following a conceptual design review with external reviews from DOE and Argonne National Lab, the AMR cycle was selected for further development in the preliminary design tasks of Phase I. This selection reflects the strengths of the AMR cycle in the liquefier application. This cycle benefits from superior efficiency and compact packaging over the other concepts considered.

4. Subscale Prototype Preliminary Design

This chapter reviews the preliminary liquefier designs, based on the AMR cycle selected in Chapter 3. Preliminary specifications are highlighted, followed by detailed discussions of AMR test and modeling experience. This testing both validates the AMR cycle and legitimizes it as an appropriate choice for liquefier application. Preliminary designs are discussed last, with an emphasis on overall configuration.

Subscale liquefier performance requirements established a baseline set of specifications, such as cooling power, efficiency, and temperature span, for

comparative evaluation of the alternative magnetic refrigerator concepts. The AMR cycle was chosen among four candidate magnetic refrigerator designs evaluated in the Conceptual Design Phase. These included recuperative, external regenerative, internal regenerative, and active magnetic regenerative cycles. The selection of the AMR cycle for the liquefier application provides a basis for further refinement of these specifications for the preliminary design. These specifications are both quantitative and qualitative, reflecting the level of detail carried through the conceptual design phase. They are delineated below.

- The refrigerator must generate sufficient cooling to produce the equivalent of approximately 0.1 ton/day of liquid parahydrogen at 1 atm and 20 K from 40 atm hydrogen feedstock at room temperature. This liquefaction rate is equivalent to 50 l/hr or 1.05 g/s. In the test mode of operation, the actual ortho-to-para conversion can be incomplete or may not occur at all in the absence of catalysts, so long as the heat of conversion from this exothermic reaction is taken into account.
- The 40 atm hydrogen feedstock gas will be precooled to approximately 77 K by heat exchange with gaseous and liquid nitrogen.
- The refrigerator will operate on the AMR cycle using 20 atm gaseous helium as the heat transfer fluid between the magnetic material and the hydrogen feedstock.
- The AMR cycle will use either two or three stages to operate from 77 K to 20 K because no single magnetic refrigerant can span the entire range.

Several preliminary AMR liquefier designs meeting the above specifications were evaluated in the process to select the most promising configuration to be carried forward in the detailed design tasks of Phase I. These configurations fall into two distinct categories. The designs in the first category use a rotary configuration. They all generate continuous cooling by coupling many small AMR cycles in series, with each at any given time, at a different point in its cycle. The designs in the second category use a linear reciprocating configuration. These generate intermittent cooling over a fixed AMR cycle period.

These preliminary AMR liquefier designs draw upon the extensive experience gained from the development and testing of the Astronautics Proof-of-Principle AMR refrigerator. The following sections detail these activities to establish a firm grasp of the current state of the art for the reader. This provides a basis for the discussions of the preliminary designs in the last sections of this chapter.

In Section 4.1, the Active Magnetic Regeneration Principle will be presented. A description of the experimental apparatus and the testing procedure will be given. Section 4.2 will present a detailed summary of the test results achieved using $\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$ and GdNi_2 in the AMR apparatus. The test results will be compared to modeled data from a time-dependent AMR model. A summary of the results along with some conclusions will be presented in Section 4.3.

4.1. Proof-of-Principle Active Magnetic Regenerative Refrigerator

4.1.1. AMR Principle

The AMR concept was tested with an experimental refrigerator designed to operate within the temperature range of about 4 K to 80 K.¹¹ The device uses a single reciprocating superconducting solenoidal magnet in persistent mode to produce a uniform field over the two in-line beds of magnetic material. No fluid flow occurs during field change.

There are two modes in which the AMR is shown to work well.^{12,13} In one mode, the heat capacity of the fluid in the bed pore volume is large compared to the magnetic material. The magnetic material follows a regenerative cycle in which the fluid in the bed acts as the regenerator. In the other mode, the pore fluid heat capacity is negligible compared to that of the magnetic material. The elements of magnetic material follow either non-regenerative Brayton or Carnot cycles connected in parallel by the heat transfer fluid. The former mode applies to devices that use either liquid or high pressure helium. The latter mode applies to the AMR device used in this program.

It has been shown that¹⁴ for an AMR in which the bed goes from a uniform high to zero field, an 'ideal' magnetic material exists in which the adiabatic temperature change is linearly proportional to the absolute temperature. Ferromagnetic materials below their Curie point exhibit this approximate behavior. This allows for the choice of a wide range of materials and temperatures for AMR operation.

Between magnet motions, a double-acting piston displacer moves heat transfer fluid (helium gas) through the beds. The fluid absorbs heat at the CHEX and rejects heat at the HHEX.

4.1.2. Experimental Apparatus

Key components of the device are illustrated in Figure 15. Two AMR beds are connected to a common CHEX. The beds are connected to separate HHEXs, at opposite ends of an aluminum thermal bus. One end of the thermal bus is connected to the bottom of a Gifford McMahon (GM) refrigerator. A reciprocating magnet alternately magnetizes one bed while demagnetizing the other. When the magnet is stationary, a double-acting piston displacer forces gas through one of the HHEXs, through one of the beds, through the CHEX, through the other bed, through the other HHEX, and back to the displacer. A heater is attached to the CHEX to apply a load to the AMR.

Figure 16 shows the complete device to scale. The NbTi solenoid magnet is contained in an annular, stainless steel helium dewar. A soft iron flux-return moves with the magnet and reduces the stray field which would otherwise produce eddy current heating in the dewar and ball bearing wheels which guide the magnet on tracks. The field outside the iron at the mid-plane is below 0.1 T. Separate linear actuators, at room temperature, drive the magnet and displacer. Two position control systems independently move the magnet and displacer piston.

The displacer uses two circular spring-loaded ultra high density polyethylene seals mounted on the piston and sliding on a polished cylinder wall, to eliminate leakage.

The HHEXs are made by cutting narrow closely-spaced grooves in a cylindrical aluminum bus in the axial direction then placing sleeves over them. By the appropriate plumbing, helium gas is forced through the grooves to effect heat exchange.

The CHEX presents unique problems. Large, high conductivity loops must be avoided to prevent eddy-current heating from the changing magnetic field. Also, a large thermal mass is desirable at operating temperatures below 10 K, to avoid large thermal fluctuations. To address both issues, a tube-in-shell heat exchanger was devised which uses fluid helium for heat capacity.

The GM refrigerator used in the tests is a Cryomech GB04. The apparatus is designed to accept the more powerful Cryomech GB37 also.

Accurate measurement of temperature, load power, pressure difference, and displacement are the primary requirements for performance testing of the AMR refrigerator. The device is instrumented with more than 30 temperature sensors. These include thick-film Platinum Resistance Thermometers (PRTs) from Omega Engineering, Carbon Glass Resistors (CGRs) from Lakeshore Cryotronics,¹⁵ and Bismuth Ruthenium Oxide (BRO) resistance thermometers¹⁶ developed in-house. Calibrations for the sensors were standard Deutsche Industrial Norms (DIN) curves for the PRTs, manufacturer-provided for the CGRs, and produced in-house for the BROs. For the critical lower temperature readings (below 40 K), accuracy of ± 0.2 K is adequate. For higher temperatures, errors of up to ± 1.5 K were deemed tolerable.

Figure 15. Key Components of the AMR Experiment

Figure 16. Scale Drawing of the AMR Proof-of-Principle Experiment

The most critical temperature measurements center on the CHEX, HHEX, and the magnetic material beds. The heat exchanger temperatures are used as the cold and hot sink temperatures of the refrigeration cycle. The CHEX is fitted with a CGR and BRO, both relatively insensitive to magnetic fields. The HHEX, consisting of two finned regions, is fitted with PRTs and BROs on both finned sections. Measurement of the temperature at different points along the regenerator beds is desirable to show the effects of magnetization and gas flow. A narrow, streamlined sensor consisting of five BROs linearly spaced at 2 cm intervals is epoxied along the inside wall of each regenerator bed during assembly for tests at temperatures less than 40 K. These sensors are in contact with the helium heat transfer fluid in the beds.

Displacement and pressure difference measurements are also critical. The displacement of the reciprocating magnet is measured using a built-in linear potentiometer within the linear actuator located at room temperature. Displacer motion is similarly measured. To understand the flow of gas out of the displacer and to check on blow-by past the seals on the displacer piston, a diaphragm pressure sensor (calibrated in liquid helium for $\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$ and in liquid nitrogen for GdNi_2) is placed across the displacer. Experimental observations do not indicate the occurrence of blow-by.

The apparatus, as originally constructed, had displacer actuator performance adequate for $\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$ testing but proved to be inadequate for GdNi_2 testing. The higher temperature of operation resulted in great friction, causing the actuator motor to overheat. It was also desired to operate with higher mass flow rate and increase frequency in the future. New power electronics were obtained for both actuators, a new actuator was obtained for the displacer, apparatus modifications to accommodate the new actuator were made, and the computer control software was rewritten. These changes improved performance significantly, permitting higher mass flow rates and better control of refrigeration cycle execution. Internal protection to prevent motor overload due to sudden changes in motion, internal control to permit rapid direction-of-motion changes, and better location sensing are some of the new functions added via the hardware/software modifications.

4.1.3. Testing Procedure

A Cryomech GB04 GM refrigerator pre-cools the AMR refrigerator and also serves as its hot sink. The magnet dewar cools slowly because of its thermal isolation to minimize helium boil-off during operation. Cooling is facilitated by flushing the magnet dewar with liquid nitrogen. The dewar (25 liter free volume) is then filled with liquid helium and the magnet is charged and switched into persistent mode. The current leads, which screw into the top of the magnet, are removed to reduce heat leak and allow the magnet to move more freely. The system typically takes 2-3 days to cool down.

An IBM-AT compatible computer is used to control the linear actuators which drive the magnet and displacer. Velocity profiles of trapezoidal and modified square position wave forms are typically used with various periods and amplitudes.

An HP 3852A data logger is used to measure and store the data from the experimental sensors. It communicates sensor readings and results to an HP 310 computer. Table 2 includes a list of all the sensors used in the data acquisition.

The HP 310 computer controls the data logger. It sets up the measurement, programs the data logger, and receives results from the logger. The computer provides real time plotting and stores data on disk for later retrieval. The plotting feature enables plotting of key variables while the experiment is in progress. This feature was needed to determine trends and decide when a response to changes in the input variables has completed, or steady state has been achieved, before applying new input variables.

To accurately measure many channels simultaneously is one of the main advantages of using this HP data acquisition system. The HPIB (IEEE 488) interface bus makes it very easy to interface with many channels simultaneously. The HP 310 also uses the BASIC language which makes programming the data acquisition system simple. However, the more channels data is collected from, the slower the data acquisition rate. So the HP data acquisition speed capability is limited by the number of channels used.

A run starts by inputting the displacer motion to obtain the desired mass flow rate of helium gas through the beds. The period of the magnet motion is then adjusted to synchronize the flow of gas through the beds with magnetization of the beds. Data is sometimes taken quickly to capture transients and sometimes more slowly to capture steady-state conditions. Typically, no-load tests are done first at a particular field. Loads are then applied to the CHEX in small power intervals until the HHEX temperature reaches the desired temperature of operation.

Table 2. List of All Sensors Used in the Data Acquisition

Sensor	Location	Type	Operating Point	Operating Range
T1	1st stage bed 1 warm temp	Platinum Resistor	80K	300, 90-50K
T2	1st stage bed 1 cold temp	Bismuth Ruthenium Oxide Resistor	40K	300, 90-25K
T3	1st stage bed 2 warm temp	Platinum Resistor	80K	300, 90-50K
T4	1st stage bed 2 cold temp	Bismuth Ruthenium Oxide Resistor	40K	300, 90-25K
T5	2nd stage bed 3 warm temp	Bismuth Ruthenium Oxide Resistor	40K	300, 90-25K
T6	2nd stage bed 3 cold temp	Bismuth Ruthenium Oxide Resistor	20K	300, 90-12K
T7	2nd stage bed 4 warm temp	Bismuth Ruthenium Oxide Resistor	40K	300, 90-25K
T8	2nd stage bed 4 cold temp	Bismuth Ruthenium Oxide Resistor	20K	300, 90-12K
T9	He O/P #1 inlet temp	Silicon Diode	19K	300, 90-15K
T10	He O/P #2 outlet temp	Silicon Diode	72K	300, 90-15K
T11	He pump inlet temp	Platinum Resistor	81.3K	300, 90-50K
T12	He pump outlet temp	Platinum Resistor	81.8K	300, 90-50K
T13	He LN2 HEX inlet temp	Platinum Resistor	82K	300, 90-70K
T14	He LN2 HEX outlet temp	Platinum Resistor	77K	300, 90-70K
T15	H2 LN2 HEX inlet temp	Platinum Resistor	300K	300, 90-60K
T16	H2 LN2 HEX outlet temp	Platinum Resistor	80K	300, 90-60K
T17	H2 O/P #6 inlet temp	Silicon Diode	80K	300, 90-15K
T18	H2 O/P #5 temp	Silicon Diode	80K	300, 90-15K
T19	H2 O/P #4 temp	Silicon Diode	58K	300, 90-15K
T20	H2 O/P #3 temp	Silicon Diode	45K	300, 90-15K
T21	H2 O/P #2 temp	Silicon Diode	32K	300, 90-15K
T22	H2 O/P #1 outlet temp	Silicon Diode	20K	300, 90-15K
T23	LH2 storage tank temp	Silicon Diode	20K	300-12K
T24	Magnet demountable lead temp	TBD	TBD	300-4K
T25	Magnet demountable lead temp	TBD	TBD	300-4K
T26	Magnet #1 temp	Silicon Diode	4K	300-4K
T27	Magnet #2 temp	Silicon Diode	4K	300-4K
T28	Persistent mode switch temp	TBD	4K	300-4K
T29	1st stage bed 1 post temp	Platinum Resistor	77K	37.5-77K
T30	1st stage bed 2 post temp	Platinum Resistor	77K	37.5-77K
T31	2nd stage bed 3 post temp	Platinum Resistor	77K	37.5-77K
T32	2nd stage bed 4 post temp	Platinum Resistor	77K	37.5-77K
T33	Radiation shield over beds 1&2 temp	Platinum Resistor	77K	300-60K
T34	Radiation shield over beds 3&4 temp	Platinum Resistor	77K	300-60K
T35	Radiation shield under beds 1&2 temp	Platinum Resistor	77K	300-60K
T36	Radiation shield under beds 3&4 temp	Platinum Resistor	77K	300-60K
T37	1st stage bed 1 backup warm temp	Platinum Resistor	80K	300, 90-50K
T38	1st stage bed 1 backup cold temp	Bismuth Ruthenium Oxide Resistor	40K	300, 90-25K
T39	1st stage bed 2 backup warm temp	Platinum Resistor	80K	300, 90-50K
T40	1st stage bed 2 backup cold temp	Bismuth Ruthenium Oxide Resistor	40K	300, 90-25K
T41	2nd stage bed 3 backup warm temp	Bismuth Ruthenium Oxide Resistor	40K	300, 90-25K
T42	2nd stage bed 3 backup cold temp	Bismuth Ruthenium Oxide Resistor	20K	300, 90-12K
T43	2nd stage bed 4 backup warm temp	Bismuth Ruthenium Oxide Resistor	40K	300, 90-25K
T44	2nd stage bed 4 backup cold temp	Bismuth Ruthenium Oxide Resistor	20K	300, 90-12K
T45	He blower diff press temp	Keller PSI Series 400/Silicon Diode	>80K	TBD
T46	1st stage bed 1 diff press temp	Keller PSI Series 400/Silicon Diode	>40-80K	300, 90-25K
T47	1st stage bed 2 diff press temp	Keller PSI Series 400/Silicon Diode	>40-80K	300, 90-25K
T48	2nd stage bed 3 diff press temp	Keller PSI Series 400/Silicon Diode	>20-40K	300, 90-25K
T49	2nd stage bed 4 diff press temp	Keller PSI Series 400/Silicon Diode	>20-40K	300, 90-25K
T50	He O/P HEX diff press temp	Keller PSI Series 400/Silicon Diode	>20-72K	300, 90-15K
T51	He LN2 HEX diff press temp	Keller PSI Series 400/Silicon Diode	>77-80K	TBD
T52	H2 LN2 HEX diff press temp	Keller PSI Series 400/Silicon Diode	>77-300K	TBD
T53	H2 O/P HEX diff press temp	Keller PSI Series 400/Silicon Diode	>20-80K	300, 90-15K
T54	Three way valve A1 press temp	Keller PSI Series 400/Silicon Diode	>80K	300, 90-77K
T55	Three way valve A2 press temp	Keller PSI Series 400/Silicon Diode	>80K	300, 90-77K

Table 2. List of All Sensors Used in the Data Acquisition (Continued)

Sensor	Location	Type	Operating Point	Operating Range
T56	Three way valve B1 press temp	Keller PSI Series 400/Silicon Diode	>80K	300, 90-77K
T57	Three way valve B2 press temp	Keller PSI Series 400/Silicon Diode	>80K	300, 90-77K
T58	H2 LN2 HEX inlet abs press temp	Keller PSI Series 400/Silicon Diode	>300K	313-240K
T59	LH2 storage tank abs press temp	Keller PSI Series 400/Silicon Diode	>20K	300, 20K
T60	LN2 HEX vent temp	Platinum Resistor	77K	300-70K
T61	Support rail 1 inlet LN2 temp	Platinum Resistor	77K	300-70K
T62	Support rail 1 outlet LN2 temp	Platinum Resistor	77K	300-70K
T63	Support rail 2 inlet LN2 temp	Platinum Resistor	77K	300-70K
T64	Support rail 2 outlet LN2 temp	Platinum Resistor	77K	300-70K
T65	Magnet #1 bearing block 1 temp	Platinum Resistor	4-77K	4-77K
T66	Magnet #1 bearing block 2 temp	Platinum Resistor	4-77K	4-77K
T67	Magnet #2 bearing block 1 temp	Platinum Resistor	4-77K	4-77K
T68	Magnet #2 bearing block 2 temp	Platinum Resistor	4-77K	4-77K
T69	Hydraulic pump oil temp	Platinum Resistor	>300K	TBD
F1	H2 flow rate between HEXs	TBD - was Micromotion DS012S Coriolis	1 g/s	0- 10 g/s
F2	He flow rate after blower	TBD - was Micromotion DS150S Coriolis	436 g/s	0-500 g/s
F3	He flow rate 2nd stage into O/P HEX	TBD - was Micromotion DS025S Coriolis	10 g/s	0- 20 g/s
F4	He 2nd stage flow rate	TBD - was Micromotion DS100S Coriolis	77 g/s	0-100 g/s
F5	He 1st stage loop flow rate (by FVB)	TBD	349 g/s	0-500 g/s
F6	LN2 HEX vent flow rate	TBD	27 g/s	0- 50 g/s
P1	He blower diff press	Keller PSI Series 400 Cryogenic	15 psid	0-20 psid
P2	1st stage bed 1 diff press	Keller PSI Series 400 Cryogenic	2.8 psid	0- 5 psid
P3	1st stage bed 2 diff press	Keller PSI Series 400 Cryogenic	2.8 psid	0- 5 psid
P4	2nd stage bed 3 diff press	Keller PSI Series 400 Cryogenic	0.6 psid	0- 2 psid
P5	2nd stage bed 4 diff press	Keller PSI Series 400 Cryogenic	0.6 psid	0- 2 psid
P6	Three way valve A1 press	Keller PSI Series 400 Cryogenic	285-300 psia	0-350 psia
P7	Three way valve A2 press	Keller PSI Series 400 Cryogenic	285-300 psia	0-350 psia
P8	Three way valve B1 press	Keller PSI Series 400 Cryogenic	285-300 psia	0-350 psia
P9	Three way valve B2 press	Keller PSI Series 400 Cryogenic	285-300 psia	0-350 psia
P10	H2 LN2 HEX inlet absolute press	Keller PSI Series 400 Cryogenic	600 psia	0-700 psia
P11	Vacuum chamber 1 absolute press	Varian Ionization Gage	E-7 torr	E-4>E-8 tor
P12	Vacuum chamber 2 absolute press	Varian Ionization Gage	E-7 torr	E-4>E-8 tor
P13	LH2 storage tank absolute press	Keller PSI Series 400 Cryogenic	15 psia	TBD
P14	Hydraulic drive vessel vacuum	TBD	1 psid	0-5 psid
V1	O/P heater 1 voltage	N/A	0-10 VDC	0-10 VDC
V2	O/P heater 2 voltage	N/A	0-10 VDC	0-10 VDC
V3	O/P heater 3 voltage	N/A	0-10 VDC	0-10 VDC
V4	O/P heater 4 voltage	N/A	0-10 VDC	0-10 VDC
LD1	Load cell on magnet drive	Eaton/Lebow	+4900 lbf	+10000lbf
L1	LN2 storage dewar level indicator	TBD - Was Keller Series 400 Level	TBD	TBD
L2	LN2 magnet cryostat level sensor	TBD - Was Keller Series 400 Level	40-100 cm	0-100 cm
L3	LN2 reservoir level sensor	TBD - Was Keller Series 400 Level	51 cm	43-58 cm
L4	LN2 reservoir low level indicator	TBD - Was Keller Series 400 Level	35 cm	25-35 cm
L5	LHe magnet cryostat level sensor	TBD - Was Keller Series 400 Level	14-35 cm	0-35 cm
L6	LHe magnet cryostat backup level sensor	TBD - Was Keller Series 400 Level	14-35 cm	0-35 cm
L7	LH2 storage tank level sensor	TBD - Was Keller Series 400 Level	TBD	TBD
FCP1	Helium circulation pump frequency	TBD	TBD	64-215 Hz
M1	Magnet 1 magnetic field	F.W. Bell Hall Probe	7 T	0-8 T
M2	Magnet 2 magnetic field	F.W. Bell Hall Probe	7 T	0-8 T
M3	Bed 1 magnetic field	F.W. Bell Hall Probe	5 T	0-8 T
M4	Bed 2 magnetic field	F.W. Bell Hall Probe	5 T	0-8 T
PM1	Magnet position	Temposonics Magnetostrictive Device	0-46 cm	0-46 cm
VM1	Magnet velocity	TBD	+142 cm/s	+142 cm/s
VA1	Three way valve A position 1	Shunt	0-5 VDC	0-5 VDC
VA2	Three way valve A position 2	Shunt	0-5 VDC	0-5 VDC

Table 2. List of All Sensors Used in the Data Acquisition (Continued)

Sensor	Location	Type	Operating Point	Operating Range
VA3	Three way valve A position 3	Shunt	0-5 VDC	0-5 VDC
VB1	Three way valve B position 1	Shunt	0-5 VDC	0-5 VDC
VB2	Three way valve B position 2	Shunt	0-5 VDC	0-5 VDC
VB3	Three way valve B position 3	Shunt	0-5 VDC	0-5 VDC
PVA	Proportional valve A <TBD>	N/A	TBD	TBD
PVB	Proportional valve B <TBD>	N/A	TBD	TBD
O1	Liquefier room ambient Oxygen sensor	TBD	TBD	TBD
O2	Control room ambient Oxygen sensor	TBD	TBD	TBD
H1	Liquefier room ambient Hydrogen sensor	TBD	TBD	TBD
H2	Control room ambient Hydrogen sensor	TBD	TBD	TBD
LS1	Magnet #1 overtravel limit switch	TBD	NormClosed	Open/Closed
LS2	Magnet #1 undertravel limit switch	TBD	NormClosed	Open/Closed
LS3	Magnet #2 overtravel limit switch	TBD	NormClosed	Open/Closed
LS4	Magnet #2 undertravel limit switch	TBD	NormClosed	Open/Closed

4.2. Test Results

4.2.1. Test Results

4.2.1.1. $\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$ Test Results

AMR tests were run for discrete values of the magnetic field of 0.5, 1.0, 2.0, 3.0, 5.0, and 7.0 T. The operating temperature range was 10 - 20 K. The objective of running the experiments was to find cooling loads under various magnetic fields at different CHEX temperatures. Other experimental goals were to achieve different loads as a function of magnetic field and to compare experimental results with the model predictions.

The magnetic material $\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$ has been employed in the refrigerator. Ground and sieved magnetic material was employed for the initial tests. Bed length is 0.09 m with a cross section of 0.000284 m^2 . Particle sizes range from 0.0002 and 0.0004 m. The porosity is 0.44.

Figure 17 shows the adiabatic temperature change of the material from zero field to the field indicated and from the field indicated back to zero field. The temperature on the abscissa represents the lower temperature of a magnetization or demagnetization measurement. These results are obtained from our own 'heat capacity' apparatus in which both heat capacity and adiabatic temperature change data can be obtained for a sample.

Note that the points are typically double-valued. The lower of the two points shown for a given measurement represents demagnetization. A small amount of magnetic hysteretic heating is consequently indicated by the data. To determine directly the impact of hysteretic heating, the AMR was run with only field change (no flow) on this material. A steady rise in temperature consistent with the data shown in Figure 17 is observed, confirming that hysteretic heating observed in the heat capacity apparatus is observed in the AMR. Figure 17 indicates that the material has an adiabatic temperature change which is close to being proportional to the absolute temperature over the 10 K to 20 K temperature range.

Figure 18 shows an experimental run at a field of 3.0 T, from startup. The period for the total AMR cycle is 10 s (cold/hot flow periods are 2.5 s; field change periods are 2.5 s) here, and for all data shown in this report. Figure 18 indicates the HHEX and CHEX temperatures were both at about 14.5 K, prior to starting the AMR cycle. After startup, the temperature difference is rapidly established. The CHEX achieves its bottom temperature of about 9 K after only about seven cycles. The HHEX is continuing to rise throughout the 14 cycles shown. The displacer motion, per blow, is

0.015 m/s for 3.3 s. The very rapid approach to steady state, with respect to the number of AMR cycles, indicates that heat capacity of the total gas flowing through the bed, per blow, is comparable to the total heat capacity of the magnetic material in the bed.

It has been demonstrated that the beds and the CHEX are thermally isolated from the liquid helium dewar. With no displacer motion or magnet motion, the temperatures in the bed and CHEX remain constant with or without helium in the dewar. With displacer motion and no magnet motion, the beds and CHEX achieve the temperature of the HHEX.

Figure 19 shows another 3 T run from the same series as that in Figure 18. That is, the same initial experimental conditions apply. The temperature sensors in the middle of the bed and in the filter between the bed and HHEX are shown. The displacer motion here is 0.02 m/s for a period of 1 s. Less than one-third of the gas flows through each bed here compared to the run in Figure 18.

Figure 20 shows yet another 3 T run, after steady state has been reached. The initial experimental conditions of this run are different than that of the runs shown in Figures 18 and 19. As well as the HHEX and CHEX temperatures, the temperature sensors in the middle of the bed and in a filter between the bed and HHEX are shown. The displacer motion here is 0.02 m/s for a period of 0.75 s. A total no-load temperature span from approximately 20.5 K to 7.25 K is indicated.

Figure 21 shows a 5 T run with no load, after steady state. The full five temperature sensors in the bed (axial locations 0.0, 0.0125, 0.045, 0.0675, and 0.09 m from the cold end of the bed) are displayed in Figure 22. The displacer motion is 0.018 m/s for 0.5 s.

4.2.1.2. GdNi₂ Test Results

AMR tests were run for discrete values of the magnetic field of 3.0, 5.0, and 7.0 T. The operating temperature range was 25 - 90 K. The chief objective of running these tests was to find the cooling load at 40 K with the HHEX temperature at 77 K. Other experimental goals were to achieve different loads as a function of magnetic field, and compare experimental results with the model predictions.

Magnetic material GdNi₂ has been employed in the refrigerator. Ground and sieved particles in the size range of 0.0001 m to 0.0002 m were used. The cold and hot flow periods were 3 s and the field change period was 2 s. This gives a cycle period of 10 s, which was held constant throughout the experiments. The gas pressure ranged from 1 atm to 4 atm.

Table 3 summarizes the test conditions for 7 T runs of GdNi_2 bed material. Twenty-four operating points were obtained by varying mass flow rate, cooling load, and resulting CHEX temperature. Each row represents one operating point. The columns indicate: number of data file, helium circuit mean gauge pressure, helium displacer motion distance, HHEX temperature, bed hot end gas temperature, measured in an in-line filter between the HHEX and the lower bed, load power, and resulting CHEX temperature.

HHEX and CHEX temperatures versus time, plotted in Figure 23, are the results of a typical 7 T run. After adjusting the HHEX temperature to 75 K, the AMR was operated under no-load conditions lowering the CHEX temperature to 28 K. The CHEX temperature was stabilized before any power was applied to the CHEX. A load (0.8 W - 1.6 W) was incremented in small steps of 0.4 W, allowing the CHEX temperature to stabilize after each power increase. During typical operating point tests, one reading of all measured values was taken every two minutes. These "slow speed" measurements gave sufficient information to observe the trends toward equilibrium values.

Table 3. Summary of GdNi₂ Test Runs at 7 T Magnetic Field

	<u>File#</u>	<u>Pressure</u> (atm.)	<u>Displacer</u> (mm)	<u>HHEX</u> (K)	<u>Gas</u> (K)	<u>Load</u> (W)	<u>CHEX</u> (K)
1	381	2.90	40	74	83	0.00	26
2	383	2.50	47	72	81	0.00	26
3	383	2.84	47	73	81	0.22	30
4	383	2.97	47	76	83	0.46	35
5	383	3.11	47	77	86	0.67	42
6	383	3.11	47	80	88	0.86	48
7	397	2.90	44	75	82	0.00	26
8	398	2.77	44	74	82	0.00	26
9	400	2.90	44	76	84	0.00	26
10	415	2.97	45	75		0.00	26
11	419	4.40	37	84	93	0.00	34
12	421	4.27	37	82	91	0.00	31
13	421	4.33	37	83	91	0.38	41
14	426	3.79	37	79	86	0.40	37
15	428	3.45	37	69	77	0.00	27
16	428	3.59	37	70	78	0.56	39
17	428	3.65	37	70	79	0.71	42
18	428	3.72	37	72	80	1.32	58
19	430	3.88	55	77	84	0.00	29
20	430	3.92	55	78	88	0.71	38
21	430	3.99	55	80	89	1.05	44
22	430	4.10	55	80	90	1.49	53
23	431	3.79	53	74	83	0.00	27
24	431	3.72	53	75	84	1.43	46

Figure 17. Adiabatic Temperature Change of ErGdAl_2 Bed Material

Figure 18. HHEX and CHEX Temperature vs. Time ($\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$)
3 T, Displ. Superimposed

Figure 19. HHEX and CHEX Temperature vs. Time ($\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$), 3 T

Figure 20. HHEX and CHEX Temperature vs. Time ($\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$, 3 T)

Figure 21. CHEX, Middle Bed, and In Filter Temperatures vs. Time ($\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$)

Figure 22. Temperature in Bed at Five Axial Locations vs. Time ($\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$)

To observe operation in detail, higher speed measurements were taken. These measurements recorded the value of a single channel sampled approximately three times each second, and confirmed the apparatus was executing the refrigeration cycle desired. A set of these readings taken under steady state conditions indicated by run number 421 at 0.4 W (see Table 3) is shown in Figures 24-30.

The displacer position as a function of time, shown in Figure 24, indicates that the motion is very steady during the blow period and nearly stationary during magnet motion. The magnet position as a function of time, plotted in Figure 25, indicates that the change in position is executed within 2 s and the magnet is practically stationary for 3 s during the blow.

Figures 26 and 27 present differential pressure readings taken across portions of the helium gas circuit. A pressure transducer, located between the HHEX and bed, measures the pressure across a flow impedance, as shown in Figure 26, serving as an uncalibrated flow meter. This indicates that the flow rises quickly from zero to some nearly steady value during the blow phase, and drops rapidly to zero, where it remains during magnet motion. The flow exhibits good symmetry. Figure 27 is a similar plot of pressure across the displacer, or equivalently across the entire circuit.

Additional observations not digitally recorded confirm that the cycle was well-executed by the apparatus. The actuator control computer plot and direct observation indicate that the motions of displacer and magnet were non-overlapping and had the desired wave shape. An analog dial pressure gauge measuring one side of the displacer relative to room atmosphere was used to determine the mean pressure. The needle of this gauge would move above or below the mean by half of the total pressure drop during displacer motion, and return to the mean before the magnet began moving. This indicates completion of the flow while the magnet is stationary.

Figure 28 shows the temperature of a sensor suspended in a particle filter, located between the bed assembly and the HHEX, versus time. This sensor was used as an indication of the bed hot end temperature. Using the experiment, the bed hot end temperature was typically significantly higher than the HHEX temperature, which indicates reduced HHEX effectiveness at higher mass flow rates. The periodic temperature fluctuations of this thermometer should reflect the adiabatic temperature change of the hot end of the bed, but they are significantly lower. Thermal damping by the copper tube may have limited the fluctuation. A new bed assembly to be tested will put sensors proximal to both hot end exits.

Figure 29 shows the temperature near the exit of the displacer as a function of time. The temperature is higher than the HHEX temperature and shows a periodic fluctuation at twice the operating frequency because of the heat input due to displacer seal friction.

GdNi₂ A.M.R.
7 Tesla, 2 Atm., 10 sec. period.
Load sequence 0, 0.8, 1.2, 1.6 Watts

Figure 23. HHEX and CHEX Temperature vs. Time (GdNi₂)

file: run421_0.4W

Figure 24. Displacer Position vs. Time

file: run421_0.4W

Figure 25. Magnet Position vs. Time

file: run421_0.4W

Figure 26. Flow Impedance Differential Pressure vs. Time

file: run421_0.4W

Figure 27. Displacer Differential Pressure vs. Time

run 421, 0.4 W

Figure 28. Gas Temperature at Bed Exit vs. Time

file: run421_0.4W

Figure 29. Displacer Exit Temperature vs. Time

Figure 30 shows the magnet load cell force versus time. When the magnet is stationary the force is steady near 100 lbs in the upper position or 0 lbs in the lower position due to a spring used to counter some of the weight. Large peaks and variability in the force during motion could be due to acceleration or interaction of the magnet with the two bed regions, but the reasons have not been resolved further. Work input to the cryocooler could be computed provided the force and the position could be measured with a better resolution. The force on the displacer was not measured because a load cell suitable for the higher forces present at the increased mass flow rates was not available.

Figure 31, temperature difference along bed versus CHEX input power, shows the results of a bed thermal conduction measurement. The bed was equilibrated near 77 K by filling the magnet dewar with liquid nitrogen. Heat was input to the CHEX, and the resulting temperature difference across the bed was measured and plotted. A measurement at lower temperatures was planned but a power outage and subsequent apparatus failure prevented it. This information would be useful for evaluating the effects of thermal conduction along the bed on refrigerator performance. Future plans include repeating this measurement and analyzing the data.

Figure 32 shows various measured GdNi_2 load curves at a 7 T magnetic field. The loads were incremented from 0 W - 1.5 W, usually with small power increments. The HHEX temperature was between 76 K - 86 K, depending on the load curve. The helium mass flow rate was varied from 0.23 g/s to 0.36 g/s. Cooling power is observed to increase with increase in mass flow rate. Measured cooling power ranged from 0.6 W - 0.9 W at 40 K.

file: run421_0.4W

Figure 30. Magnet Load Cell Force vs. Time

Bed Conduction Test at LN2 Temperatures

**Figure 31. Temperature Difference Along Bed vs. CHEX Input Power
Thermal Conduction Test**

file: gdni2.pcr
 Mass Flow Varied.
 Field 7 T, Period 10s.

Figure 32. GdNi₂ Load Curves at 7 T Magnetic Field

The load curve of file 428, in Figure 32, shows a good indication of AMR performance at the desired temperature range of operation. The HHEX was at 77 K with a mass flow rate of 0.24 g/s yielding a 0.6 W of cooling power at 40 K CHEX temperature. The displacer motion distance was 37 mm with 3.65 atm of helium pressure.

4.2.2. Comparisons to the Model

A time-dependent model of the AMR has been developed, based on the treatment of a passive regenerator in which the heat capacity of the pore fluid in the regenerator is assumed to be negligible compared to the solid.¹³ The magnetocaloric effect is added by assuming that the magnetic material undergoes adiabatic magnetization or demagnetization between fluid flow periods. The measured material properties are used, including the effect of hysteresis.

The heat transfer coefficient between the fluid and bed is obtained from empirical correlations for beds of packed particles.⁶ Particle sizes are between 0.001 m and 0.002 m for GdNi_2 , and between 0.002 m and 0.004 m for $\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$; particle shapes are irregular. Using the correlations, it is assumed that the particles are spheres with the radius of 0.0015 m for GdNi_2 , and 0.003 m for $\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$. The heat transfer between the bed and fluid is probably underestimated using this assumption.

The model accounts for the variation of properties with temperature of both helium and magnetic material. Axial thermal conduction through the bed is taken into account through an empirical expression.^{9,10} Pressure drop is computed by a modified Ergun equation.⁸

4.2.2.1. Interpretation of $\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$ Results

Figure 33 shows computed temperature profiles over a complete AMR cycle. The sample AMR computation is of the following parameters: cold (hot) flow period, 0.5 s; field change period, 4.5 s; hot (cold) gas flow, 0.7 g/s; magnetic field, 1 T; pressure, 1 atm; hot (cold) temperature, 19.25 K (10.25 K). The output parameters are: maximum pressure drop, 0.1 atm; thermal conduction, 0.011 W; axial dispersion, 0.022 W; pump work, 0.46 W; net cooling (heat rejection), 0.014 W (0.88 W).

Temperature profiles over the four parts of the AMR cycle are shown in Figure 33. The graphs are ordered in time from left to right, top to bottom. Over the positive and negative flow periods, profiles are shown at equal time intervals. As shown in the upper left graph, the field increase raises the profile. During positive flow, the profile shifts downward, as shown in the upper right graph. The field decreases, then lowers the profile further, as shown in the lower left graph. During negative flow, the profile shifts upward, shown in the lower right graph, thus returning to the initial lower

position shown in the upper left graph.

Figure 34 shows computed load curves at a 1 T field for different gas flow rates through the beds ($\dot{m}$). The cold and hot flow periods are 0.5 s. The field change periods are 4.5 s, yielding a total cycle period of 10 s. The average gas pressure is 1 atm. The HHEX temperature is 19.25 K. Two experimental points are shown for comparison. Based on the conditions of the displacer and beds, the gas flow for the experimental points is 0.59 g/s.

The model appears to under-predict the performance of the device by a small amount. It is interesting to note that, regardless of the gas flow, within reason, the no-load temperature predicted by the model is approximately 9.75 K. This is about 1 K above the experimental value.

Results using $\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$ indicate the detailed model of the AMR is accurate to within about 10% in predicting the no-load temperature span of the refrigerator.

4.2.2.2. Interpretation of GdNi_2 Results

Figure 35 shows computed temperature profiles over a complete AMR cycle. The sample AMR computation is of the following parameters: cold (hot) flow period, 2.5 s; field change period, 2.5 s; hot (cold) gas flow, 0.28 g/s; magnetic field, 7 T; pressure, 4 atm; hot (cold) temperature, 77 K (40 K). The output parameters are: maximum pressure drop, 0.07201 atm; thermal conduction, 0.03787 W; axial dispersion, 0.04502 W; pump work, 0.353 W; net cooling (heat rejection), 0.745 W (2.047 W).

Temperature profiles over the four parts of the AMR cycle are shown in Figure 35. The graphs are ordered in time from left to right, top to bottom. Over the positive and negative flow periods, profiles are shown at equal time intervals. As shown in the upper left graph, the field increase raises the profile. During positive flow, the profile shifts downward, as shown in the upper right graph. The field decreases, then lowers the profile further, as shown in the lower left graph. During negative flow, the profile shifts upward, shown in the lower right graph, thus returning to the initial lower position shown in the upper left graph.

Figure 33. Computed Temperature Profiles over a Complete AMR Cycle for $\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$

Figure 34. Computed 1 T Load Curves for Various Gas Flow Rates through $\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$ Beds

Figure 35. Computed Temperature Profiles over a Complete AMR Cycle for GdNi_2

Figure 23 indicates that the material has a no-load temperature span from about 75 K to about 28 K, at 7 T. The model, which neglects parasitic heat leaks, predicts a no-load cold temperature about 10 K below that observed.

The experimental load data shown in Figure 32 was modeled using similar experimental conditions. A comparison between actual and modeled data was conducted. Figures 36 - 39 show the comparison between the modeled and experimental data for each run separately. As indicated by the plots of the measured and modeled load data, the results differ by 0.35 W - 0.8 W, depending on the particular load curve. The load curves were parallel in most cases, however, suggesting that the error margin is simply a constant factor, introduced by a systematic error in one of the experimental parameters.

After running the experiment for a few months, the GdNi_2 magnetic material bed was found to be degraded. There was a significant volume loss (3-9%) in the bed material because of an improper retaining screen size. This may have been the cause of the negative delta in load power between the experimental and modeled data.

To investigate this problem, the particle size distributions of the original bed material and the material removed from the degraded bed were measured. Figure 40 indicates the bed particle size distribution of the original material and the bed material. The majority of the distribution was unchanged. There was a decrease in the largest particle size population and an increase in the smallest size population. The impact of these findings on the actual results will be studied and a new bed with the appropriate retaining screen size will be made and retested.

AMRUTA LOAD CURVE - GdNi2 - RUN 383

$dp = 0.015$ cm; $m\dot{d} = 0.23$ g/s; $B = 7$ T

$\epsilon ps = 0.44$; period = 10 s

Figure 36. Comparison between the Modeled and Experimental Data of Run 383

AMRUTA LOAD CURVE - GdNi₂ - RUN 428

$dp = 0.015$ cm; $\dot{m} = 0.24$ g/s; $B = 7$ T

$\epsilon = 0.44$; period = 10 s

Figure 37. Comparison between the Modeled and Experimental Data of Run 428

AMRUTA LOAD CURVE - GdNi2 - RUN 430

dp = 0.015 cm; mdot = 0.36 g/s; B = 7 T

eps = 0.44; period = 10 s

Figure 38. Comparison between the Modeled and Experimental Data of Run 430

AMRUTA LOAD CURVE - GdNi₂ - RUN 431

$dp = 0.015$ cm; $m\dot{d}ot = 0.32$ g/s; $B = 7$ T

$\epsilon ps = 0.44$; period = 10 s

Figure 39. Comparison between the Modeled and Experimental Data of Run 431

GdNi2 Bed Particle Size Distribution

index 1,...,6: sieve mesh +80, -80/+100,
-100/+120, -120/+140, -140/+170, -170.

Figure 40. Bed Particle Size Distribution of the Original Material and the Bed Material

4.3. Testing Summary and Conclusion

Testing of $\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$ in the AMR apparatus indicated that the detailed model of the AMR can predict to within about 10% the no-load temperature span of the refrigerator.

Testing of GdNi_2 in the AMR apparatus produced important results. It was shown that the device can operate across large temperature spans (nearly 50 K in the no-load case). Substantial cooling load powers were achieved. Up to 0.9 W at 40 K with the HHEX temperature at 77 K were achieved. However, discrepancies were observed between predicted and measured performance. As mentioned earlier, the measured and modeled load data of the GdNi_2 results differ by 0.35W-0.8W, depending on the particular run. The fact that the load curves, of modeled versus measured data, were parallel, suggests that the error is a constant factor and could be a result of the defective bed; the bed lost 3-9% of its material after an extended period of operation. This is believed to be the cause of the discrepancies. Future testing of a new reconstructed GdNi_2 bed has been planned.

4.4. Preliminary Rotary Configurations

Rotary configurations offer many desirable features. Besides continuous operation, the dead volume associated with each of the numerous beds is small, which enhances volumetric efficiency. Continuous operation eliminates the need for reciprocating helium gas flows and ancillary flow distribution hardware. It also benefits from low helium flow rates relative to noncontinuous operation. Each bed executes two AMR cycles during each rotation with a simple, continuous, low-speed, hermetic drive. Drive torque ripple is very low because of the symmetrically balanced fields and uniformly distributed material. The drive and refrigerator as a whole require low precision. This simplicity extends to the beds, packaged in stainless steel sleeves like beds in the AMR test apparatus currently operating at the Technology Center (the AMR test apparatus is described in Section 4.1.2). All rotary designs use fixed superconducting magnets which may be recharged during refrigerator operation without a shutdown. Helium boil-off in fixed magnets can be replenished easily by a liquid helium storage dewar. With moving magnets, helium can be replenished easily from a fixed dewar connected to the moving magnet's containment by a flexible transfer line. Finally, the rotary designs are compact and scalable.

While individual component functionality of reciprocating and rotary AMRs is similar, their operation is unique. The rotary configurations operate continuously by sequentially introducing a magnetic field to a series of many small regenerator beds. As more beds of smaller size are used, a true continuous process is approached. The heat transfer fluid (helium) flows in a closed flow loop in one direction only. Bidirectional flow through the beds is accomplished with manifolding dedicated to each bed.

The system flow loop is simple, delivering constant flow to the hydrogen heat exchanger without interruption. The magnetization/demagnetization of individual beds occurs as a result of the relative rotary motion between magnets and beds. Configurations may include rotating magnets or beds.

As noted, these configurations use fixed magnets with the beds positioned circumferentially around the perimeter of a rotating wheel. Top and bottom wheel plates with integral radial flow passages sandwich a circumferential bed ring to complete the wheel assembly. One of several proposed bed ring concepts is illustrated in Figure 41. Top and bottom wheel plates with flow manifolding are added in Figure 42. Wheel rotation successively positions each bed into and out of high field regions twice each rotation. Helium gas flow through the beds is synchronized with this magnetization-demagnetization sequence by upper and lower rotary dynamic face seals located at the wheel hub. These face seals consist of floating, nonrotating disks mated to the top and bottom rotating wheel plate surfaces. Relative sliding motion occurs between the fixed dynamic face seals and the wheel plates during operation. The seals are coupled to two pair of helium inlet and outlet ports in the housing via the four bellows shown. These bellows allow positioning flexibility of the seals on the wheel. Seal axial float accommodates wheel alignment errors and load-induced deflections in the housing. The details of a single-stage rotary dynamic seal are illustrated in Figure 43. Each bed in the bed rim of the wheel has a corresponding inlet and outlet at the I.D. of the wheel assembly to interface with the face seals. The integral radial flow passages within the wheel assembly couple each bed with its respective inlet and outlet pair. As the wheel rotates each bed inlet and outlet pair sequentially communicates with one of the inlet or outlet ports in the face seals, thereby coupling to the housing ports and the external piping network. This internal porting geometry controls both flow direction and timing through each bed. The wheel, as previously discussed, is enclosed in a hermetic housing that also encapsulates the drive. A pair of symmetrically-located racetrack magnets straddle the housing to generate the fields necessary for bed magnetization twice each wheel revolution. A complete single-stage wheel/housing/magnet assembly is illustrated in Figure 44 with housing ports, through drive shaft, and beds exposed.

Investigations up to this point have not uncovered any prior work related to rotary dynamic cryogenic face seals for AMR application. Preliminary laboratory tests conducted at Astronautics with Rulan J materials at 77 K have been inconclusive. Other materials under consideration include various low friction and wear films such as diamond on stainless steel. These films would be deposited on polished, flat stainless disks. Another option in addressing the sealing issue involves further conceptual design efforts to derive a rotary configuration without seals.

The primary distinction between rotary designs lies in the number of stages occupied within a single wheel/housing assembly. In the simplest case, each stage resides in its own wheel/housing assembly. The stages are then interconnected by piping and a hermetic drive shaft. Denser packaging is achieved by either reducing the stages

required or combining all stages into a single wheel/housing assembly. Representative pictorial schematics of three rotary configurations investigated are illustrated in Figures 45, 46, and 47. Figure 45 depicts a three-stage, three-wheel ("33") design. Figures 46 and 47 depict three-stage, single-wheel ("31") and two-stage, single-wheel ("21") designs, respectively.

The wheel assembly becomes increasingly complex as more stages are integrated into a single housing. The simplest embodiment of this configuration incorporates a single ring of beds (Figure 41) into a single wheel (Figure 42) and housing (Figure 44) to make a single stage. Three such stages are coupled in Figure 45. Conversely, the bed ring for the three-stage configuration in Figure 46 requires three concentric circles of beds rather than only one. Each ring of beds requires a different magnetic material.

The flow distribution and proportioning between stages accomplished by external piping in Figure 45 must instead occur within the flow manifolding integral to the wheel in Figure 46. This manifolding is complex and expensive. The most promising compromise of a rotary configuration is illustrated in Figure 47. Two bed rings are incorporated into a single wheel and housing. Internal flow manifolding in the wheel is simplified relative to the three-stage configuration while retaining a single housing.

The two-stage single-wheel design is the most feasible of these configurations. It offers the best compromise between simplicity, part count, and compactness. Further detailed analysis of rotary liquefier preliminary designs focused on the "21" configuration based on this assessment. This analysis addressed structural and thermal considerations and highlighted fundamental shortcomings of the configuration.

Figure 41. Rotary Configuration Bed Ring Concept

Figure 42. Rotary Configuration Wheel Assembly with Internal Flow Manifolding

Figure 43. Rotary Dynamic Seal Interface between Housing and Wheel

Figure 44. Single Rotary Liquefier Stage with Magnets, Housing, and Wheel

Figure 45. The Three-Stage "33" Rotary Liquefier Concept

Figure 46. The Three-Stage "31" Rotary Liquefier Concept

Figure 47. The Two-Stage "21" Rotary Liquefier Concept

The large surface area of the rotary housing must sustain very large internal separating forces resulting from the 20 atm helium inside. The housing shape is very poor, in established pressure vessel design, and large distortions are possible. If parts of this load are shared by the bearing at the wheel hub, then bearing heating due to friction is generated. The total housing separation forces range between 450,000 to 500,000 lbs. Even with extremely high housing stiffness, it is difficult to achieve bearing loads below roughly 150,000 lbs. A bearing subjected to these loads, yet small enough to fit within the available space, is expected to fail after only a few hundred hours of operation. Furthermore, the heat generated by the bearing is expected to be about 400 W. To avoid this undesirable feature, the housing could be externally supported to withstand the loading without significant deflection or bearing load. Structural modeling confirmed that a very massive housing would be required. However, the racetrack magnets occupy the space around the housing, preventing the placement of the reinforcement. The final design solution was a compromise, incorporating a moderate stiffness housing with axial bearing float to eliminate high bearing loads and heating. Housing deflections and bearing float were allowed to range between 0.01 and 0.02 inches.

In rotating designs, the parasitic heat sources investigated included eddy current heating and circumferential conduction in the wheel assembly, and dynamic seal blow-by resulting in by-pass helium flow around the regenerator beds. The total parasitic eddy current thermal load generated in the wheel during operation was estimated to be only 10 W. A G-10 wheel design using thin wall stainless steel regenerator bed assemblies is located circumferentially around the wheel perimeter. Circumferential conduction around the wheel between the hot and cold regions is estimated to be 12 W. This wheel design integrates a G-10 structural backbone with individual radial flow tubes to direct the helium flow in the wheel from the seal at the ID to the beds at the OD. For comparison, if the wheel was fabricated as a sandwiched construction with 310 stainless steel wheel plates, with internal manifolding, as was first proposed, this heat leak would rise to about 1200 W. This construction is also very complex and requires many joints and parts.

Because it is not realistic to expect a dynamic cryogenic seal to remain leak-tight, helium leakage into the housing cavity, and associated heat leaks will occur. The heat leak because of seal blow-by is proportional to the leakage flow volume. A simple flow model was generated to evaluate the sensitivity of liquefier performance to helium seal blow-by. This model includes the estimated seal-to-housing cavity blow-by. The model confirmed that the bulk of the helium leaking into the housing cavity originates at the 77 K inlet port. This helium leaks into the housing cavity where it mixes with other leaked helium from the first and second stages. The model predicts the equilibrium temperature of the helium within the cavity to be about 67 K. This gas reenters the flow stream through seals at the downstream, lower-pressure seal return ports. The largest part of the total leakage occurs between the 77 K inlet and return ports. A small fraction of gas in the housing cavity at 67 K recombines with the flow streams between the first and second stages.

Based on the model assumptions, 0.8% of the second stage flow will leak from 67 to 20 K, resulting in a 242 W heat leak. Roughly 2.4% of the first stage flow will leak from 67 K to 40 K, adding an additional 405 W heat leak. These small leak rates absorb almost one-half of total liquefier cooling power. Very high reliability, low leakage dynamic seals are required for acceptable liquefier performance.

4.5. Preliminary Reciprocating Configurations

Few features or characteristics are shared between the rotary and linear reciprocating configurations. While the linear reciprocating configurations do not generate continuous cooling as with rotary designs, they are more conservative, are lower risk, and offer their own set of desirable features. They are conservative because of our experience with such designs. Specifically, a small-scale reciprocating magnet AMR has been demonstrated at the Astronautics Technology Center. Reciprocating drives can be tailored to generate different dwell and travel times over a single period. This allows for sensitivity investigations into dwell and travel time proportioning within a cycle. This flexibility comes without a requirement for high precision in the drive components, or any other major components. The reciprocating configurations thermally and structurally decouple the multiple stages from one another so that heat leaks are minimal. Finally, the reciprocating designs can accommodate modular construction which can be appealing in scale-up to a 1 ton/day liquefier.

The reciprocating configurations are characterized by either moving magnets or beds coordinated with controlled, bidirectional helium flow to accomplish heat exchange with the hydrogen process stream. Helium flow through the beds occurs only when they experience a fixed high or low magnetic field. During the time when the fields on the beds are changing (i.e., magnets and beds in relative motion) helium flow ceases. This flow resumes once the fields on the beds stabilize (i.e., no relative motion between beds and magnets). A more detailed discussion of the operating sequence of a reciprocating AMR is presented in Section 5.7.

Evaluation of several reciprocating configurations quickly lead to selection of a moving magnet design. The moving bed designs require a way stationary piping can be coupled to reciprocating beds. Either dynamic sliding seals or long travel bellows are required for this coupling. The seals are undesirable for many of the same reasons described in the discussion of the rotary configurations. Unlike the "21" rotary design, interstage leakage is not possible with reciprocating configurations due to physical separation of the stages. Leaks in a reciprocating design would either by-pass individual beds or escape to the vacuum space. Long travel welded bellows, used in place of sliding seals, eliminate the leakage issue until the bellows fail. Long travel high differential pressure bellows require many convolutions, all subject to fatigue. Life tests of small short bellows have been promising but do not ensure long life in this high differential pressure application. As a result of these shortcomings, moving bed reciprocating configurations were not pursued.

A second issue important to reciprocating configurations is the number of magnets and bed pairs in each stage. Thermodynamic modeling determines the total volume of bed material required for each stage, but not its distribution. Evaluation of the number of beds and magnets required is ultimately based on costs involved and performance required. In the reciprocating magnet design, the comparison is between stages consisting of two beds and a single magnet and a four-bed, two-magnet configuration. A four-bed per stage arrangement offers continuous cooling flow for heat exchange with the hydrogen stream but adds complexity and cost to the piping. Flow delivery of the helium circulation pump is half that of a two-bed per stage arrangement. Four beds per stage offer some redundancy if one of the two magnets in the stage fails. In this case, the second magnet could continue to operate on the other bed pair in the stage. These advantages do not come without cost. The added complexity increases the likelihood of a failure. Also, the total winding volume for two smaller bore magnets used in the four-bed arrangement is significantly larger than the volume in a larger bore single magnet operating on two beds in a stage. The two magnets per stage arrangement requires 50% more winding volume than with a single magnet per stage. Details of preliminary magnet winding volumes are given in Figure 48. (In this figure, magnet designation refers to individual preliminary magnet designs. The designation code indicates both the stage and number of beds in the configuration. The figure summarizes comparisons between first stage four-bed (14) and first stage two-bed (12) as well as second stage four-bed (24) and second stage two-bed (22) magnet designs.) Although the magnets referenced in the figure are not the same ones used in the final prototype detailed design, this same general relationship applies to them as well. When all issues were considered, a single moving magnet shuttling between two beds (as illustrated in Figure 49) was chosen for the preliminary design of each reciprocating configuration stage.

The piping system joins with each of the two beds illustrated in Figure 50. Unlike the rotary design, bidirectional pipe flow is characteristic of reciprocating configurations. Dead volumes become an important efficiency-reducing factor in these configurations. Flow rectification can be used to minimize their impact. The preliminary reciprocating flow schematic, incorporating flow rectification, is illustrated in Figure 50. Four directional flow valves are placed near the helium/hydrogen heat exchanger to generate intermittent, one-directional flow through the four parallel helium passages. This adds complexity and additional failure modes to the liquefier but does effectively eliminate the losses associated with dead volumes.

Magnet Designation	Iron Height (cm)	Iron OD (cm)	Iron Volume (cc)	Winding ID (cm)	Winding Volume (cc)	Bed Separation Dist. (cm)	Magnet WT. (#)	Total Winding Volume (cc)
14	53.4	50.0	80800	16.8	8095	43.0	1500	16190
12	60.0	55.0	108100	19.4	11170	54.5	2000	11170
24	39.0	30.0	18091	11.8	3454	35.0	360	6908
22	44.0	31.6	22774	12.6	4270	41.5	450	4270

Magnet Designation Code:

- X x 1st. number indicates stage number
- x X 2nd. number indicates # of bed assemblies in stage

Figure 48. Factors for the Comparative Evaluation of 1st&2nd Stage Reciprocating Magnets

Figure 49. AMR Trolley Structure, Preliminary Design of a Reciprocating Stage

Magnet motion, like pipe flow, is also bidirectional. Moving magnets pose several additional structural, thermal, and electrical design considerations not posed by fixed magnets. The magnets must be supported by bearings operating in the vacuum environment. These bearings generate heat and require lubrication. Typically, dry lubricants provide adequate lubrication to keep heating to a minimum with no sacrifice on bearing life. The magnets must be insulated from any heating that does occur to minimize helium boil-off. Because the magnets reciprocate, tension straps, which could reduce bearing loads, cannot be effectively used for support without adding significant structural complexity. Isolating the magnets from bearing heating and conductive heat loads in general becomes more difficult without using tension strap supports. The reciprocating drive is a second conductive heat source to the magnets. It must be structurally rigid to transmit large forces in tension and compression, yet not conduct heat to the magnets. Thermally anchoring some intermediate point on the drive to the shields successfully intercepts most of the heat leak.

The magnets must be capable of withstanding inertia loads greater than their weight during operation. This imposes additional constraints on internal components. The helium level must not be allowed to diminish. To do so would result in agitation of the cryogen and an increased boil-off. Therefore, the helium supply in the magnet must be constantly replenished during operation via a flexible transfer line. Even though helium replenishment can be carried out "on the fly" so that liquefier operation is not interrupted, magnet charging does necessitate a shutdown. The magnets must be motionless for charging.

4.6. AMR Staging and Modeling

The magnets required depend on the number of liquefier stages. The stages depend on the availability of magnetic materials capable of satisfactorily spanning the temperature range from 77 K to 20 K. At present, we know of no one material capable of spanning this entire range. At least two materials, leading to a two-stage device, and perhaps three, are required. In our earliest planning, a three-stage liquefier was evaluated using a unique bed material for each stage. Materials development efforts later identified two materials capable together of spanning the full 77 K to 20 K range. The upper stage material spanning 77 K to 40 K is GdNi_2 . The lower stage material spanning 40 to 20 K is either GdPd or $\text{Er}_{0.8}\text{La}_{0.2}$. Liquefier design complexity and cost are significantly reduced with two-stage configurations. Nitrogen boil-off is slightly higher with two stages rather than three. While thermodynamic analysis suggests that a three-stage device has higher efficiency, the overall impact on efficiency using two stages is marginal. The thermodynamic gains of the three-stage configuration are largely offset by the additional losses in the added drive, pressure drops, and heat leaks.

The bed volumes required by the two-stage configuration are roughly 22% less than that for the three-stage configuration. The magnet winding volumes for either

Figure 50. Preliminary Piping Schematic of a Moving Magnet Reciprocating Configuration with Flow Rectification

rotary or reciprocating designs are reduced with the two-stage configuration. This configuration is also more compact, requiring fewer beds, valves, and piping than with three stages.

Our studies have shown that a single magnetic material will typically make a good material for an AMR in the temperature range from about the Curie point down to about half to one-third the Curie point. This applies to materials with Curie points below approximately 100 K. Because the liquefier must span approximately a factor of 4 in temperature, a single AMR using a single magnetic material will not perform the task well, if it can perform it at all. A layered bed using multiple materials at different locations is a possible solution. A system comprised of two or more AMRs, each using a single material, is also a possibility. This system of AMRs is the approach we have chosen for the liquefier. Figure 51 illustrates the hydrogen system model, with temperatures and fluid mass flow rates indicated. Table 4 lists the operating parameters and performance. This is a single operating point. No optimization has been performed.

The liquefaction efficiency in Table 4 is based on the ideal work required to cool normal hydrogen from 300 K and 40 atm to parahydrogen at 20 K and 40 atm. This ideal work is divided by the real work required by our liquefier. This includes the work required at the liquid nitrogen plant which is computed assuming an efficiency of 0.45.

He flow occurs half the time.

1st stage:

$$V = 6.0 \text{ liters; } \dot{w} = 3.46 \text{ kW}$$

2nd stage:

$$V = 2.2 \text{ liters; } \dot{w} = 0.64 \text{ kW}$$

$$\eta_H = 0.21 \text{ (assuming } \eta = 0.45 \text{ for LN}_2 \text{ plant)}$$

2

$$\eta_{\text{He}} (77\text{K} \rightarrow 19\text{K}) = 0.34$$

Figure 51. Schematic of Two-Stage 0.1 Ton/Day Hydrogen Liquefier

Table 4. Two-Stage, 0.1 Ton/Day Liquefier Model

	First Stage/Second Stage
Bed length (cm)	5/5
Bed volume(l)	6.0/2.2
Bed porosity	0.44/0.4
AMR period(s)	2.0/2.0
Pressure drop(atm)	0.19(max)/0.045(max)
He pressure (atm)	20/20
H ₂ pressure(atm)	40/40
Magnetic material	GdNi ₂ /GdPd
Particle size(mm)	0.15/0.15
Magnetic field(T)	7/5
Input work(kW)*	3.46/0.64
Pump work (W)**	5.89
Heat rej. at 77 K (kW)	5.5
N ₂ boil-off(T/d)	2.6
Operating temp.	77 - 40K/39.0 - 19K
Gas flow rate(Kg/s)	0.426/0.077
Liquefaction eff.	0.21
Helium cooler eff.	0.30

* This is the work required to drive the magnet.

** This is only the work required to overcome the pressure drop in the beds.

The ideal work required to cool a fluid is given by the equation:

$$W_{ideal} = (T_h \Delta S - \Delta H) \quad (20)$$

For parahydrogen at 40 atm and 20 K, $H = -219.9$ J/g, $S = 7.140$ J/gK. For normal hydrogen at 40 atm and 300 K, $H = 4243.9$ J/g, $S = 55.377$ J/gK. Consequently, $W_{ideal} = 300K(55.377J/gK - 7.140J/gK) - 4463.8J/g = 10,007.3J/g$. For liquefaction of nitrogen at 1 atm from 300 K to 77 K, $W_{ideal} = 779.9$ J/g. The power input at the liquid nitrogen plant is, therefore, $(26.8 \text{ g/s})(779.9 \text{ J/g})/0.45 = 46.4$ kW. The total real input work is this plus the input work to each stage and the input work for the pump: $W_{real} = 46.4 \text{ kJ} + 3.46 \text{ kJ} + 0.64 \text{ kJ} + 0.59 \text{ kJ} = 51.1 \text{ kJ}$. The ideal work for a 0.1 ton/day plant is $(10.0 \text{ kJ/g})(1.05 \text{ g/s}) = 10.5 \text{ kJ}$. Therefore, the efficiency is $10.5 \text{ kJ}/51.1 \text{ kJ} = 0.21$.

The liquefier system shown in Figure 51 is obtained in the following manner:- the specifications for the subsystem comprised of the hydrogen-helium heat exchangers with O/P converters are determined from Dr. Glen Kinard of Air Products and Chemicals, Inc. In particular, the 19 K outlet temperature from the second stage and 10 g/s (half the time) helium bypass flow rate are specified. The hot temperature of the second stage is chosen, in this case, 39 K. The AMR model is run and the flow imbalance is adjusted until the residual cooling power is zero; that is, until the average inlet temperature at the bottom of the stage equals 19 K. The size of this stage is now adjusted to obtain the required bypass helium flow of 10 g/s. The average temperature of the helium leaving the second stage is determined.

Finding a first stage that fits the outlet and inlet conditions to the second stage requires a two-dimensional search, unfortunately. The hot temperature is 77 K. The cold temperature and the flow imbalance have to be adjusted so that the average helium temperature emerging from the cold end is 39 K, matching the hot temperature of the second stage, and the flow imbalance of the first stage is also 10 g/s.

The analysis presented neglects losses due to pressure drop through pipes, valves, flow meters, and so on, as well as the circulator pump inefficiency. The analysis also neglects losses due to heat leaks through structure and radiation heat leaks. These numbers have not yet been calculated. 2

Equation 19 (see Section 3.0) gives the ideal adiabatic temperature change vs. temperature behavior of an AMR magnetic material. When there is a flow imbalance, the ideal behavior is no longer universal. Given the flow imbalances determined from the liquefier system point design shown in Figure 51, Figures 52 and 53 show the ideal material properties for the first and second stages compared to the real material properties. The effect of the flow imbalance is to cause the ideal material to have an adiabatic temperature change vs. temperature which is more steep than linear with a zero intercept. Because the flow imbalance is greater for the second stage, the deviation from the ideal material for balanced flow is greatest. The deviation between the real and ideal material is greatest for the second stage. Inefficiency in the second stage increases the load required by the first stage. Improvements in the material properties for the second stage should have the greatest impact on overall liquefier size and performance.

4.7. Liquefier Scale-up Considerations

The feasibility of subscale liquefier preliminary designs must be evaluated for both 0.1 ton/day and 1.0 ton/day liquefaction rates. The experience gained during the process of designing, fabricating, and testing the subscale liquefier should apply, as much as possible, to the full-scale device. The modular reciprocating configurations tend to scale by coupling multiple assemblies in each stage. The size of each common module would be optimized to minimize cost and complexity. The rotary configurations tend to scale simply by increasing size. Doubling the diameter of a rotary design can increase the volume available for beds by factors of four or more. Rotary configurations accommodate increasing size requirements without modular duplication.

This increasing size requirement increases the magnet winding volumes and costs. The winding volumes for the subscale rotary liquefier are significantly larger than those for the reciprocating designs. This relationship does not necessarily apply to the full-scale liquefier.

Figure 52. GdNi_2 7 T Adiabatic Temperature Change Data Compared to Ideal

Figure 53. GdPd 5 T Adiabatic Temperature Change Data Compared to Ideal

The increased cooling power of the full-scale rotary liquefier can be obtained by increasing bed volumes and rotation frequency. For example, increasing the bed volume by a factor of five and doubling the rotation frequency generates the same cooling power as increasing the bed volumes by a factor of 10 alone. Practical considerations limit the degree to which the cycle frequency of the reciprocating liquefier can be increased. The planned 0.5 Hz operating frequency is expected to be the highest practical operating frequency for a linear reciprocating AMR, but rotating devices are expected to operate well at higher frequencies. The implication is that the magnet winding volumes for a full-scale rotary liquefier will not increase by the same proportions as those for the reciprocating design. This makes the added flexibility of variable frequency operation offered by the rotary configuration an important scale-up consideration.

In general, continuous processes are well-suited to large scale applications. Not only does the rotary liquefier offer continuous cooling, but also near constant mechanical drive input, displaying little torque ripple. This characteristic is independent of scale. The drive fluctuations associated with the magnetic forces on large discrete masses in reciprocating designs are somewhat scale-dependent, but can be minimized by good design. Optimum bed separation and magnetic material between beds aids in minimizing drive fluctuation forces and are particularly important in scale-up.

The same circumstances that generate fluctuating drive forces in reciprocating designs also introduces AC losses in the magnets. Varying magnetic mass within the magnet induces current fluctuations in the windings that manifest themselves as losses. Rotary designs maintain a near constant mass of magnetic material within the high field region of the dipole magnets so AC losses are insignificant and independent of scale. Reciprocating AC losses are somewhat scale-dependent, but again can be minimized by good design as described previously.

The most important scale-up considerations can be summarized as follows:

- magnetic material volume,
- magnet winding volume,
- operational envelope,
- compactness,
- drive losses & fluctuation,
- AC and eddy current losses, and
- helium flow rates

4.8. Preliminary Design Selection Criteria

The objective of the liquefier preliminary design phase was twofold. First, several potential AMR configurations were conceived and evaluated. A set of

evaluation criteria was used to conduct a comparative analysis of the most promising configurations. These included a two-stage reciprocating magnet AMR and a two-stage, single housing, rotary AMR. Finally, one configuration was selected to be carried forward through the detailed prototype design phase.

The criteria are configuration-dependent. In other words, criteria that addressed components or systems common to both configurations, and hence did not differentiate among them, were not considered. For example, both configurations require a vacuum system. This system would not vary in any significant way from one configuration to another. Therefore, vacuum systems were not comparatively evaluated.

The preliminary design evaluation criteria considered are:

- magnet complexity and cost,
- magnet cooling and charging,
- ability to be scalable,
- piping system complexity,
- regenerator bed material volume and cost,
- risk or the degree of proven technology applied,
- thermal performance, and
- fabrication complexity and number of parts

While several configurations were easily rejected, of those remaining no obvious winner emerged. This is testimony that every design requires compromises. For magnet complexity and cost, the reciprocating design is preferred for both sub and full-scale liquefiers. It uses solenoid magnets, which are inherently simple and can be fabricated with confidence. These magnets are less expensive for the subscale liquefier, but may lose this edge in the full-scale device.

The rotary configuration is preferred for magnet cooling and charging. Permanent charging and helium line connections can be made to the stationary magnets in the rotary configuration. The reciprocating configuration requires flexible helium transfer lines and demountable leads. Although both features have been successfully implemented in the past, they add cost, complexity, and additional failure modes.

The magnets for the rotary design consisted of solenoidal coils with a "racetrack" shaped cross section. Heat transfer occurred only in the high field region. A significant portion of the rotary wheel must then be in either the high field or the low field region. In past designs the high field region only covered about 1/6th of the wheel circumference rather than the desired 1/3. This issue was addressed and resolved by increasing the wheel diameter from 70 cm to 90 cm and by incorporating two thermodynamic cycles per wheel revolution rather than one. The enlarged diameter provided clearance between the magnets and the wheel/housing hub. Adding a second cycle per revolution doubled the number of magnets but also significantly

enhanced the overall field profile. Figure 54 depicts a possible magnet configuration for the rotary design.

A typical field profile is depicted in Figure 55. There are two curves plotted, labeled geometry B and geometry H. Geometry B is the profile for the standard four-magnet coil set for the two-cycle per revolution configuration. Geometry H is the field profile with two additional field shaping coils toward the center of the wheel. This is the most promising profile obtained and requires a third pair of trim coils.

Several wheel configurations have been investigated. In each case a set of magnets was configured and the magnetic fields determined in both the radial and circumferential directions. Some economies of overall magnet volume can be made by reducing the number of stages. However this tends to increase the size of the individual magnets.

The rotary configuration is a clear winner in ability to be scaled. It offers a far broader operating frequency range, uses less Regenerator bed material, and operates continuously. The magnets for the reciprocating design may be less expensive, but this is not clear.

The rotary configuration is also preferred for piping system complexity. No bidirectional flows occur that would require flow rectification or directional control valves although a pipe flow modification identified in the preliminary design review eliminates the flow rectification issue. The rotary piping system is less complex and uses fewer components than the reciprocating arrangement. These are conventional, time-proven components that add little risk. Therefore, this criteria carries little weight.

The reciprocating configuration is preferred for bed construction and cost. The bed volumes for the subscale liquefiers are independent of design. However, the beds for the reciprocating design are simple fabrications composed of a collection of parallel wafers. The beds in the rotary design are embedded in a complex wheel fabrication not well-suited to interchangeability. Installing new beds in the reciprocating design is simple. This is an important feature for development hardware.

Figure 54. Magnet Configuration for the Rotary Design

Field Profiles for ML version 10

Figure 55. Typical Field Profile

Work on magnets for the rotary design was discontinued in January of 1991 when it was determined that the concept was, with present technologies, more risky than the linear reciprocating design.

The reciprocating configuration is clearly superior for risk and the degree of proven technology applied. It is based on a working demonstration prototype and contains no high risk design elements. Performance sensitivity is not tightly coupled to any one component in the design as it is to seal integrity and reliability in the rotary design. This criteria is most important. First and foremost, the liquefier must work. Further, higher risk technology development to enhance future designs should proceed in parallel with, but not in place of, low risk demonstration hardware.

The cooling power of the two configurations will meet specifications and direct comparison of this criteria is meaningless. However, other aspects of performance do discriminate between the two. Continuous cooling is preferred over pulsed or intermittent cooling. Continuous drive work is preferred over variable drive input. Overall liquefier efficiency may be slightly higher if a continuous process is used. Based on these performance criteria, the rotary configuration is preferred.

The reciprocating configuration is preferred for fabrication complexity and number of parts. All major components are composed of low-precision subassemblies. The bed structure is a simple cylindrical construction well-suited to internal pressurization. The magnets are simple solenoids mounted to frames fabricated from standard shapes. The rotary configuration requires a complex wheel fabrication supporting many beds and complex flow manifolding; this assembly requires a large number of joints and is not well-suited to bed swapping. Furthermore, the rotary housing structure is an inefficient pressure vessel subject to deflection while simultaneously maintaining precision bearing alignments. The rotary design is a more complex fabrication requiring more parts and higher precision than the reciprocating design.

The preliminary design evaluation based on the selection criteria identified the reciprocating configuration as the best subscale liquefier design. The rotary configuration uses more expensive racetrack magnets rather than simple solenoids. It sustains very high structural loadings because of internal pressure. The wheel and housing fabrications are complex with many structural joints, susceptible to leakage. Most importantly, its performance is very sensitive to leakage flow past the dynamic rotary seals. Seal life and durability in this application is unproven, and thus risky. The rotary configuration is well-suited to scale-up and should not be completely discarded. A development effort to demonstrate a reliable dynamic seal should proceed so that a rotary design may be considered for the full-scale liquefier.

The reciprocating design is based on proven hardware, thereby minimizing risk. This first magnetic liquefier for hydrogen must successfully liquefy hydrogen if any second generation, large-scale designs are to be developed. These collective analytical

and design developments were presented to a team of external reviewers at a preliminary design review with the recommendations that the two-stage reciprocating design was our first choice for further development. The following table summarizes the preferred configuration for each of the eight selection criteria.

Table 5. Preferred Configuration Based on Selection Criteria

Selection Criteria	Subscale Design		Full-scale Design	
	Rotary	Reciprocating	Rotary	Reciprocating
Magnet Complexity and Cost		X		X
Magnet Cooling and Charging	X		X	
Ability to be Scalable	N/A	N/A	X	
Piping System Complexity	X		X	
Regenerator Bed Material Volume and Cost		X		X
Risk or Degree of Proven Technology Applied		X		X
Thermal Performance	X		X	
Fabrication Complexity and Number of Parts		X		X
X = Preferred Choice				

4.9. Preliminary Design Review Modifications

Only one significant modification to the proposed two-stage reciprocating liquefier design resulted from reviewer comments after the preliminary review. With this modification (described below), a change in the distribution of cold helium flow from the AMR results in an improved hydrogen/helium heat exchange, regardless of AMR configuration. This simplifying change improves cycle efficiency and eliminates the need for helium flow rectification.

The modified piping configuration is illustrated in Figure 56. As depicted in the figure, helium flow passes through the demagnetized first stage bed and splits. Approximately 20% of the flow passes on to the second stage demagnetized bed while the remainder removes heat from the magnetized first stage bed and returns to the pump. Flow leaving the second stage demagnetized bed is again split between the hydrogen-helium heat exchanger with ortho-to-para catalytic beds (O/P Heat Exchanger) and the magnetized second stage bed. Approximately 6% of this flow is diverted to the O/P Heat Exchanger. These flows also return to the pump inlet.

Figure 56. Final Prototype Piping Schematic

Helium enters the O/P Heat Exchanger at roughly 19 K and counterflows with hydrogen feedstock which enters at about 80 K. Helium flow through the O/P Heat Exchanger does not change direction when flow through the rest of the liquefier is reversed. This flow arrangement results in unbalanced mass flows through the beds. A larger mass flow passes through the demagnetized beds than through the magnetized beds because some flow is diverted to the O/P Heat Exchanger without passing through the magnetized beds. This flow imbalance would result in warming of passive regenerative beds. The varying heat capacity of active magnetic beds, however, mitigates this reaction to flow imbalance. Modeling results indicate efficiency increases of about 40% over the previous flow arrangement.

5. Detailed Design of a 0.1 Ton/Day Magnetic Liquefier

5.1. Configuration Component Integration

The modified piping configuration is shown incorporated into the liquefier structure with magnets and drive in Figure 57. The components in the system have been arranged to allow for removal of the beds, magnets, and drive with minimal disturbance to other hardware. The removal of an individual bed assembly involves shifting one structural cross beam, unbolting of the secondary drive tubes (but not removal), and disconnection of the four flanged pipe joints to the beds. The magnet and bed are simply lifted together sufficiently high to allow the bed assembly to slide out of the magnet bore and clear the structure. The upper radiation shield must be removed and the vacuum vessel rolled out of the way.

The drive can be easily removed by unpinning the main drive tube from the yoke and disconnecting the feed-through housing from the vacuum vessel. The vacuum connection to the housing, hydraulic lines, and instrumentation connections must be removed before the cylinder/feed-through subassembly is free. The Yoke and secondary drive tubes can be removed without first removing the main drive tube and feed-through. All other components are welded in place and do not require removal unless a failure occurs. These components include the valves, flow meters, heat exchangers, and circulation pump. They are conventional, highly reliable components not requiring frequent replacement or service.

The drive loads to the magnets are reacted, through the magnetic field, by the beds. This reaction force is transferred from the beds to the support structure and back through the feed-through to the hydraulic cylinder. The beds are supported only at each end to minimize any thermal heat leak into them from the structure. The heat leaks are estimated to be 200 mW and 100 mW for the first and second stages, respectively. The details of the interface between bed assemblies and support structure are illustrated in Figure 58. This support interface provides radial bed adjustment to

Figure 57. Liquefier Component Integration inside Vacuum Vessel

center the bed assembly in the magnet bore.

In addition to isolating the bed assemblies from the support-structure cross-beams, thereby limiting contact conductance, these supports also provide the load path between the beds and structure. A square stud extends from the end of the beds to mate with a square pocket. A spherical tip on the stud engages a belville spring to compensate for any off-axis misalignment of the bed. The square pocket, once secured, prevents possible rotation of the beds on their axis. The spring compensates for the differential contraction between the G-10 bed assemblies and stainless steel support structure. The first and second stage beds shrink 0.02 inches and 0.01 inches less than the structure from room temperature. At assembly, the removable cross beams are adjusted so the springs have only 0.02 and 0.01 inches remaining before bottoming out. During cool down, this clearance is absorbed by the differential contraction occurring between beds and structure so that a solid interface for drive load transfer is created. If the springs do not bottom out, the beds will synchronously shift slightly with the magnets. This would potentially fatigue joints and perhaps lead to leaks. To avoid this, the 0.02 and 0.01 dimensions are actually slightly less than the true differential contraction expected between components. The differential contraction induced compressive loading in the bed assemblies without this feature would be approximately 10,000 pounds. The bed assembly mounting calculations are summarized in Appendix A.

The predominant differential contractions throughout the remainder of the system occur between the brazed aluminum heat exchangers and piping, and between the bed assemblies and piping by induced differential contraction strains in the piping, particularly at the joints, can cause leaks. All leaks are significant because of the high pressure helium in the system. The joints are therefore welded wherever possible to maximize structural integrity of the piping system. Also, flexible bellows couplings are used to compensate for the differential contractions and eliminate the potential for high strains.

The thermal load on the beds and piping system is minimized by effective isolation techniques, including thermal radiation shielding. Because all major components are integrated to the support structure, it is important that it be well-controlled thermally. To achieve this, the two main structural longitudinal members are flooded with liquid nitrogen. This stabilizes the temperature of these members so they become a stable platform on which to mount hardware. The semicircular radiation shields are anchored along the length of the longitudinal members creating a 77 K "tunnel" encapsulating the magnets, beds, and piping.

Mechanical and thermal contact between the support structure at 77 K and the vacuum vessel wall is limited to point contacts at bearings and pinned joints. These interfaces carry large loads with marginal contact conductance, minimizing the thermal

Figure 58. Bed Assembly Interface to Support Structure

leak to the structure and conserving LN_2 . The drive end of the structure is mounted to the vacuum vessel wall by two pinned joints located at the longitudinal members. All drive loads are transferred through these two joints. A series of small rollers support the structure along its length, carrying much of the weight. These rollers are mounted to the interior of the cylindrical vacuum vessel that surrounds the magnets, beds, and structure. This can, in turn, rolls on a track in the foundation. The structure is secured to the front half of the vacuum vessel by the pinned joints and remains stationary. As the vacuum can rolls back away from the fixed front half of the vessel, the small rollers on its interior traverse the length of the longitudinal members. Once the vacuum can is withdrawn to its extreme open position, the structure is supported by one roller. The support structure and all components mounted to it are then completely exposed, on all sides, for maximum accessibility. Just as with the pin joints, the rollers introduce small heat leaks to the 77 K structure.

Most components mounted to the structure operate at temperatures between 77 K and 20 K so the heat leaked from the structure to them is small, particularly with good isolation. The superconducting magnets, however, must operate at 4 K. Thermal isolation between the magnets and structure is especially important to minimize helium boil-off. The magnets couple to the structure through a three-point linear guide arrangement. Guide rails attach to the structure with insulating mounts. Linear bearings and followers ride on these rails to guide the magnets. A single follower on one side mounts to a long G-10 beam simply supported at each end of the magnet. This beam provides generous thermal isolation between the magnets and structure. The very small contact conductances through the bearing also serve to isolate the magnet. The estimated heat leak through this support is 100 mW. The pair of linear bearings on the side opposite the follower offer less isolation because they do not benefit from the long G-10 beam and house four small roller bearings each. Therefore, there are more contact conductances to transmit heat to the magnet. The linear bearings are estimated to conduct 200 mW each to the magnets from the 77 K support structure.

The remaining components including the circulation pump, LN_2 precooler, and directional valves are all housed within the front, stationary half of the vacuum vessel. Heat leaks and structural loading on these components are not significant. Overall, considerable attention has been placed on the structural and thermal loading in the liquefier. Structural loads impact reliability and thermal loads impact thermodynamic performance. Attention to both is required to ensure success.

5.2. Working Magnetic Bed Design

Each of the two stages is comprised of a pair of bed assemblies. The assemblies are composed of a stack of four individual bed modules housed within three concentric thin wall G-10 tubes. The bed modules are the fundamental component of the bed assemblies. They sustain large magnetic-induced loads, pressure loads, and thermal gradients.

An exploded view of one bed module of the first stage bed assembly is illustrated in Figure 59. The bed module tube is capped on both ends with felt, screen, a perforated disk, and a flow header. The flow header channels helium between the bed volume and annular flow cavity in the bed assembly. These half-moon shaped channels are exposed only along half the header perimeter, as detailed in Figure 60. These exposed channels are the ports into the bed. The header distributes helium flow over the entire bed surface. The ports on opposite ends of the module are oriented 180° from each other. This is because the two crescent-shaped annular flow cavities in the bed assembly must each couple to a unique port. Features of an assembled module including port orientations are detailed in Figure 61.

The flow dividers inside the bed module tube serve two functions. As the name implies, they help to divide and channel the helium flow through the bed. They also serve a structural role in carrying compressive magnetic loads from adjacent beds. All four modules stacked in the bed assembly experience varying attractive forces toward the magnet. The forces on the bed farthest in the stack from the magnet are superimposed onto the beds between it and the magnet. Each bed in turn superimposes additional loads onto the bed nearest the magnet. These forces accumulate to roughly 48,000 pounds of compressive loading on the bottom bed in the stack. Much of this load is carried by the flow dividers rather than as a compressive load on the spherical-packed bed materials, preserving the mechanical integrity of the particles. The bed assembly stack is illustrated in Figure 62.

The figure shows the annular flow cavities between the bed stack and outer tube. Two helium ports located at the top of the assembly provide for flow into and out of each of the four beds. Flow from a port passes down through the 180° annular flow cavity and enters the side ports in each module. The flow passes through each bed and exits the assembly via the second 180° annular flow cavity. Pressure drops are kept to a minimum by incorporating generous port geometry with large cross-sectional flow areas to keep velocities down where practical. These pressure drops are estimated to be 37.9 kPa (5.5 psi) and 10.3 kPa (1.5 psi) for the first and second stage, respectively.

Figure 59. Bed Module Exploded View

Figure 60. Bed Module Flow Header

Figure 61. Bed Module Port Orientation and Features

Figure 62. Stacked Bed Assembly and Flow Paths

The work required to compensate for pressure drops is not the only loss mechanism in the bed assembly. Internal parasitic heat leaks, primarily by conduction, must be controlled. The warm and cold helium gas occupying the annular flow cavities see an axial temperature gradient along the bed module tube walls. The warm gas will transfer heat to the cold regions of the wall, reducing the net cooling power of the bed. The cold gas leaving the assembly has heat transferred to it by the warm regions of the bed module tube walls, again reducing the net cooling capacity of the exiting gas. This heat leak is significantly reduced by using a double-wall module design. Once the four bed modules are stacked together, two semicircular sleeves are bonded to them. This structurally couples the modules while creating the double wall. The 0.16 cm (0.06 in) radial gap thus created is occupied by trapped helium from the cold side of the beds. Helium gas is a poor thermal conductor and this essentially stagnant gas acts as an insulator between the two walls. This space is not exposed to the vacuum environment and therefore does not entail any leakage risk. The estimated heat leak in the first stage beds without the double wall is 307 W. Adding the double wall reduces this leak to an acceptable value of 60 W. These calculations are documented in Appendix B. The heat leaks in the second stage bed are smaller because the temperature differentials and exposed surface areas are roughly 50% smaller than in the first stage beds.

Two double-walled bed assemblies sealed into a G-10 support tube create one complete single stage assembly. The first stage bed assembly is illustrated in Figure 63. It is supported by the posts at each end. All structural loads reacted by the drive system must pass through these end supports. Regardless of where the magnet is positioned the loading in this assembly is compressive. This significantly enhances the reliability of the bond joint seals. Only six bond joint seals between vacuum and the 2068 kPa (300 psi) helium are used in each stage. Four of these six are for the piping connections. The pipe joint design decouples structural and sealing requirements, significantly reducing risk. Features of this joint are detailed in Figure 64. A small stainless steel ring is bonded to the G-10 port cap. A C-ring seal element is compressed between this ring and the pipe flange by the bolts. Any strain on the joint during handling or from vibration is carried by the bolt joint rather than the bond. This joint is expected to perform well with high reliability. The two remaining bonds in the assembly are between G-10 cylindrical shapes. The joints have very large bond areas both for strength and sealing integrity.

Figure 63. Bed Subassemblies Sealed into a G-10 Support Tube Structure

Figure 64. Bolted Tubing Joint to Bed Assembly

Structural analysis of the bed design was carried out using SDRC I-DEAS. This software package integrates solid modeling, finite element modeling, and post processing. Initial bed modeling used simple shell and solid elements and was run on both the SDRC linear finite element solver on a SUN workstation and UAI NASTRAN on an Astronautics ZS mini-supercomputer. The results were compared and found to be essentially identical. All later structural modeling was conducted with the SDRC software.

More detailed modeling of the beds used linear quadratic shell elements for all of the structure, except the spacers that create the double wall around the bed module. The spacers were modeled with linear brick elements. The model consisted of five concentric tubes. The inner flow divider tubes and bed module tubes carried loads generated by the magnetic forces. The bed module wall was also loaded with a preload corresponding to the loads expected from bed packing. The outer tube was loaded with the 2068.5 kPa (300 psi) helium pressure. The flow headers were modeled as shell elements and provided a load transfer mechanism between beds. The model was refined by substituting parabolic elements for the linear elements. The parabolic elements reflect geometry more accurately and give more accurate results, particularly if coarse meshes are used. The change to parabolic elements agreed well with the previous solution. The SDRC optimization package was used to determine the wall thicknesses for all bed tubes. All stress levels are at or below 68.95 MPa (10000 psi). Glass epoxies such as cryogenic grade G-10CR essentially exhibit no yield strength. Rather, only tensile ultimate strengths are published. The typical values for the strength of these materials at 77 K are at least 60 KSI in the fill direction and 120 KSI in the warp direction. Compression strengths are higher than these values. The results of this modeling instill high confidence in the structural integrity of the G-10 bed assemblies.

Figure 65 illustrates the complete analysis model of a bed module. The model includes the flow dividers, bed module tube, module tube sleeve, and outer support tube. Under the expected loading conditions as previously described, a maximum stress of less than 10000 psi occurs in the midlength region of the bed module tube wall (the absence of colors in the figure makes it difficult to differentiate the contours). This analysis was repeated for a worst case scenario in which the trapped space between the bed module tube and sleeve becomes evacuated due to a leak. In this case, a maximum stress of 21000 psi occurs again in the bed module tube wall. This stress remains well below the tensile strength of the material. This leak could not occur without other leaks occurring first, tending to cancel its effect. Therefore, this is a somewhat artificial worst case scenario.

Essentially all internal bed bond joints are loaded in compression. Failure of one of these joints will not result in structural collapse of the assembly. Failure would however cause internal leaks (none to vacuum) that could influence performance. Therefore, the stress levels in the joints are designed to be low by using large bond surface areas.

Figure 65. Bed Assembly Stress Contours

5.3. Reciprocating AMR Magnet Design

The design of the one-tenth scale device centered on two concepts, a rotary and a reciprocating design. Astronautics performed initial design calculations for the magnets of each design concept. It is intended to let a bid specification for the magnets.

Two magnets are required for the reciprocating AMR. One magnet for each, the first and second stage. These magnets are simple solenoids and have a "warm" bore. That is, the high field bore of the magnet is available in which beds can be placed.

The magnets must be designed to minimize mass and cost. Based on the AMR staging and modeling analysis discussed in Section 4.6, the first stage magnet must operate at 7.3 T so the bed can produce the maximum cooling. The engineering balance struck in the design was between magnet stroke and size. A small bore magnet, whose outside diameter is small, can be easily fabricated to provide high fields. However, because of the need for a fixed volume of bed material the length of the bed becomes long and, therefore, causes both the magnet length and its actuation stroke to be excessive. Excessive stroke causes increases in the hydraulic drive system requirements, including ram size, pump size, and power. It also increases the acceleration seen by the magnet during each cycle.

Magnets fashioned for large diameter, short length bores, rely on a larger winding volume to generate the desired field magnitudes and profile. This also causes undesirable increases in the hydraulic drive system requirements.

Both the first and second stage magnets will be under a dynamic reciprocating load. These force variations must be considered when building the magnets. The first and second stage magnets are physically coupled together and are reciprocated by a single drive. Each magnet shuttles between the two beds in its respective stage. Attractive and repulsive magnetic forces on these beds can be very large but can be reduced to a manageable level by trading off between bed separation distance and minimum allowable low field (bed in demagnetized state). The higher the allowable low field, the closer the beds may be spaced and the lower the drive forces. However, as the low field rises, cooling power drops. The magnetic forces associated with the first stage beds are much larger than those associated with the second stage. Figure 66 is a graphical depiction of the net system drive forces, based on an 18 inch (46 cm) bed separation distance.

The magnets will also see a variable permeance in the bore. Magnet losses will occur in the coil winding because of the changing magnetic field associated with the varying permeability in the bore. Calculations of these losses will be performed by the magnet manufacturer as well as Astronautics personnel. The addition of permeable materials in the bore, other than the bed materials, is being considered to smooth the variability in permeance. However, the addition of these materials will affect the bed

Figure 66. System Drive Forces

separation and, therefore, hydraulic drive distance. Again, the engineering trade-offs are between coil losses (and duration between magnet recharge) and in power/mechanical drive requirements.

5.3.1. Magnet Design Specifications

It is intended that a major superconducting magnet supplier will design, fabricate, and test the magnets necessary for the prototype unit. During the detailed design of the reciprocating magnet liquefier design, we have been working with Oxford Instruments North America, Incorporated, a reputable company with a long history of providing magnets of high quality. The large superconducting magnets, in reciprocating motion, cause unusual dynamic loads on support structures and winding.

The present design specifications are outlined in Table 6. Oxford Instruments North America Incorporated has worked closely with us to determine a design specification that can be built with low risk and cost.

5.4. Auxiliary Equipment

All the major auxiliary systems external to the bed assemblies will be supplied by vendors whose expertise lies with these systems. These systems include the superconducting magnets, drive system, piping components, vacuum system, and structure. These systems/components are specified to a level of detail sufficient for the vendors to design and fabricate hardware for final assembly integration at Astronautics. A listing of major components and vendors is delineated in Table 7. The vendors listed may change as a result of competitive bidding conducted during the actual Phase II fabrication effort.

Table 6. Hydrogen Liquefier Magnet Specifications

1st Stage Magnet	
Central Field	7.3 Tesla
Operating current	≤ 100 amps
Homogeneity	$\pm 3\%$ over 10 inches on axis
Cancellation	0.7 Tesla at ± 13 inches on axis
Stray field	0.1 Tesla at 13 inch radius off axis, around magnet perimeter along its entire length
He vessel clear bore	7.7 inches dia. usable
Magnet & vessel weight	500 lbs max.
He vessel	non-vacuum jacketed, entire magnet & He vessel will be housed inside a large vacuum vessel approximately 16 inch diameter X 30 inches long
Dynamics	magnet will reciprocate 18 inches every 2 s while in persistent mode
Magnet includes	persistent mode switch, quench protection, temperature sensors, He level sensor
Magnet leads	superconducting, demountable for reciprocating operation
Persistent mode duration	7 days minimum
Heat leak	1 W conductive heat leak into He vessel radiation from 77 K shield surrounding magnet
2nd Stage Magnet	
same as above, except He vessel clear bore 5.7 in. dia. usable and 5.5 T central field (See Note 1.)	

Notes:

1. Second stage magnet can be identical to first stage if cost effective.
2. Ancillary equipment to include liquid helium storage dewar, with minimum 7-day helium supply, flexible helium transfer line connecting helium dewar to reciprocating magnets, and magnet power supply.

At present only one magnet manufacturing company has bid on the magnet specification. Others will be invited to do so. The supplier of the magnets will also design and fabricate the demountable leads, the persistent mode switches, the helium fill lines, the helium envelope for the magnets, and the remote helium dewar necessary for replenishment of helium in the magnet structure.

Table 7. Major Components and Vendors

composite main drive tube	AMALGA
composite secondary drive tube	AMALGA
Hepco linear bearings for magnet guide	EMCO
hydraulic cylinder load cell (50,000# cap)	EATON/Lebow
servo-controlled hydraulic system module	NEFF Eng.
bellows seal	HEECO
liquid nitrogen precooling heat exchanger	ALTEC
ortho-para helium/hydrogen heat exchanger	ALTEC
helium circulation pump w/electronic drive	Barber Nichols
cryogenic ball-type directional valves	FLODYNE
pressure/temperature sensor interface	Keller PSI
600 psi hydrogen pressure/temperature sensors	Keller PSI
300 psi helium pressure/temperature sensors	Keller PSI
hydrogen flowmeter/transmitter (1g/s)	Rosemount
helium flowmeter/transmitter (5g/s)	Rosemount
helium flowmeter/transmitter (87g/s)	Rosemount
helium flowmeter/transmitter (436g/s)	Rosemount
flowmeter controller/interfaces	Rosemount
nitrogen compressor (cryo valve pilot pres)	American Bristol
cryogenic flow proportioning valve (1/2)	CVI
cryogenic flow proportioning valve (1.5)	CVI
C-ring face seal (various sizes & spares)	PSI/EG&G
15 psi LH ₂ storage dewar (500 litre)	CRYOFAB
7T S/C magnet w/dewar & lead joints (7.7)	OXFORD
7T S/C magnet w/dewar & lead joints (5.7)	OXFORD
magnet power supply	OXFORD
S/C magnet power leads (demountable)	OXFORD
flexible helium transfer line	OXFORD
liquid helium storage dewar (250 litre)	OXFORD
vacuum system module	CVC Products
vacuum vessel	Cleveland Ent.
77 K thermal shields	McFarland Mfg
stainless steel support structure weldment	Kasperson Mfg.

5.5. Drive System

5.5.1. Hydraulic Unit

The drive system is subdivided into two subgroups. These include the digital servo-hydraulic subgroup and the mechanical drive linkage subgroup. The hydraulics serve as the prime mover, generating the forces necessary to translate the magnets. Refinement of the magnetic drive force analysis lead to the net drive force profile plotted in Figure 66. Modifications of the profile with significantly reduced peak force values will result from the inclusion of ferromagnetic material in the region between the beds. During one complete 2 s cycle, the drive displaces the magnets 46 cm in 0.5 s, then holds their position over the beds for 0.5 s, and again displaces them 46 cm back to their starting point where they hold position for the final 0.5 s. This low frequency limits the inertial load imposed on the drive as well as the accumulation of cycles.

The 46 cm drive stroke is derived from the optimum bed separation distance. This distance is based on the minimum allowable bed separation resulting in a maximum 0.5 T peak field in the demagnetized bed with the magnet centered over the adjacent companion bed. The magnet axial field drop off to 0.5 T is dependent, to a large degree, on the bore proportions which, in turn, are defined by the regenerator bed geometry.

A hydraulic system was specified with two considerations paramount. First, system flexibility is important. Cycle times, and hence, velocity and dwell, must be adjustable to map out performance envelopes. Programmable systems using servo-hydraulics offer this flexibility. Second, true drive forces are not yet known with high certainty. The magnetic force on the beds depends on the bed material magnetization which varies as the bed material cycles thermally. Also, the simplified magnetic analysis models the beds as a collection of several discrete, rather than distributed masses.

Mechanical systems optimized for operation at one load point and cycle are less flexible and suitable for experimental application and prototype development. The flexibility offered by the servo-hydraulic system is considered essential in this phase of liquefier development. The proposed schematic diagram for the system is illustrated in Figure 67. This is a self-contained, turnkey system fabricated and assembled complete by the vendor. It will interface to the hydraulic cylinder on the liquefier with a pair of flexible hydraulic hoses and electrical connections for feedback from the displacement transducer integral to the cylinder.

Figure 67. Programmable Servo-Hydraulic Schematic

5.5.2. Mechanical Linkage

The motion generated by the hydraulic drive is transmitted through a mechanical linkage to the magnets. The actual forces transmitted are monitored by a load cell mounted at the end of the hydraulic cylinder rod. The data from this load cell coupled with position and velocity data from the displacement transducer on the cylinder are used to calculate accurately the actual mechanical refrigeration work performed by the liquefier.

The drive linkage is composed of a linear vacuum feed-through, main drive tube, and secondary drive tubes. The second stage magnet is rigidly connected to the first stage magnet by an additional set of secondary drive tubes. The entire drive system with magnets is illustrated in Figure 68. The transition from the single main drive tube to the pair of secondary drive tubes is made with a stainless steel yoke. The hydraulic cylinder mounts to the vacuum feed-through housing. Details of this subassembly are shown in Figure 69. An adaptor plate provides the mechanical interface and seal between the cylinder and feed-through housing. An elastomer bellows isolates the main vacuum vessel volume from the evacuated housing feed-through volume. This enhances bellows life and performance by reducing the pressure differential across it to zero. Housing vacuum is generated by the liquefier vacuum system roughing pump.

Figure 68. Drive System with Magnets

Figure 69. Drive System Linear Vacuum Feed-through

The main drive tube is a stainless steel and composite assembly. Its composite tubular body is rigidly pinned and bonded to stainless steel ends. The tubes are fabricated from composite materials to minimize conductive heat leaks to the magnets. The threaded end fastens to the load cell and the opposite end pins to the stainless steel yoke. This pinned end is thermally anchored to the liquid nitrogen cooled support structure. A non-load carrying stainless steel tube, concentric with but thermally isolated from the composite main drive tube, is guided at the vacuum vessel wall by guide rollers. The yoke also is guided by rollers engaged in tracks mounted to the support structure beams. The pair of secondary drive tubes are rigidly fastened to the yoke and the adaptor plates secured to the front of the first stage magnet. The magnet linear guide bearings are also mounted to these plates. This simplifies the magnet/drive interface. Only a few threaded mounting holes are required on each end of each magnet. Similar adaptor plates mount to each of the remaining magnet ends. The adaptor plates are included in Figure 68. The resulting 3-point support configuration using trunnion-mounted linear bearings for guidance offers generous alignment flexibility and simplicity without expensive precision. A duplicate set of secondary drive tubes rigidly couples the facing adaptor plates between the first and second stage magnets.

The conductive heat leaks through the drive mechanism to the magnets are very low. This minimizes the helium boil-off in the magnets. The heat leak predicted by thermal analysis of the drive mechanism with SDRC software is 33 mW. The beam element model constructed for this analysis, along with boundary conditions, is illustrated in Figure 70. Temperature dependent material properties for the stainless steel yoke and composite tubes was applied to the analysis. In the first analysis the yoke temperature was allowed to float. It equilibrated at 180 K. Under these conditions the heat leak into the magnets is 125 mW. When the yoke is thermally anchored to the 77 K support structure the heat leaked to the magnets is reduced to 33 mW. Under these conditions 165 mW is intercepted at the yoke from the main drive tube. This is larger than the 125 mW leak because the thermal gradient in the main tube is greater in the second case with the yoke at 77 K rather than 180 K. Heat fluxes throughout the drive mechanism are plotted in Figure 71. Interface conductances have been neglected to simplify this analysis. Accounting for these conductances would reduce further the estimates for heat leaks into the magnets.

The structural analysis of the drive mechanism is coupled to the thermal analysis. Small tube sections are required to minimize the conductive heat leaks but conflict with strength considerations. The issue is further complicated by the cyclic, reverse loading on the tubes. A small cross section fails in buckling while a large cross section conducts too much heat. The analysis attempted to minimize area, maximize length, and minimize l/r ratios. A 40000 pound load applied to optimization runs with stress constraints set to 20000 psi yielded 26 in long, 2.0 in O.D. secondary drive tubes and a 34 in long, 3.0 in O.D. main drive tube.

Figure 70. Drive Mechanism Thermal Analysis Model

Figure 71. Heat Fluxes throughout the Drive Mechanism (B)

The drive yoke was modeled extensively, particularly at the main drive tube pin joint. Several different trial load distributions were evaluated to correctly model the interaction between the pin and yoke. Typically, pinned joint design is straightforward, given adequate safety factors. In this case, minimum bearing areas are desired to again minimize heat conduction through the drive.

5.6. Vacuum System

A vacuum system selection capable of establishing a vacuum of 10^{-7} torr in the liquefier vacuum chamber in 24 hours has been identified. The vacuum pumping system includes the turbomolecular pump, backing pump for the turbomolecular pump, separate roughing pump, ion gauge control with ion gauge tube, two thermocouple gauges and process relays, two vane pump exhaust demisters, 10" American Standards Association (ASA) electropneumatic valves, foreline valve, rough valve, NEMA-12 control cabinet with motor starters for the vane pump, and valve controls/indicators. A schematic of the system is shown in Figure 72. The gate and roughing valves are electrically interlocked to prevent opening simultaneously. The valves are also interlocked with process set point of the gauge control. All joints are TIG welded.

The turbo pump is a Leybold model TMP-1000 air or liquid-cooled unit that can pump down to 10^{-10} mbar (rated 1150 l/s - air). The fore pump which backs up the turbo pump is a Leybold model D-60A, dual-stage, direct drive, air-cooled vane pump that pumps at 36.7 cfm down to 10^{-2} mbar.

The roughing pump is a Leybold pump model D-90A, dual-stage, direct drive, air-cooled vane pump that pumps at 55 cfm. This system will pump down the chamber to 10^{-5} mbar in about four hours and the turbo will get down to 10^{-7} mbar in about (20) hours, and will run continuously to maintain 10^{-7} . There is a great deal of surface area to pump down so that predicted time may vary slightly. The system will be protected from a large differential pressure increase by the electrically-operated gate valve located at the interface to the vacuum chamber. The total power requirement is a three-phase, 60 Hz, 208/230/460 system rated at about 10 H. P.

The above vacuum pumping system represents a production model where a short pump downtime is not a requirement. However, for a developmental prototype a larger roughing pump will be required to pump down accessories and speed up evacuation of the chambers. Flushing the system and chamber with an inert gas will also reduce the pump down time.

The vacuum chamber is made of two large sections: a rectangular section with a 1" plate x 3'-0" x 4'-0" x 7'-0" and a 3/8" thick 45" I.D. x 12'-4" long cylinder. The cylinder is mounted on rails with 6" diameter nonswivel casters to permit smooth and accurate alignment when servicing the liquefier assembly. All appendages, outlets,

Figure 72. Simplified Vacuum System Schematic

inlets, valves, and pump will be located in the rectangular section. All welds will be ground and polished. Flat sections will be reinforced as required. All flanged connections will be finished to 16 microinch or better. Steel thread inserts will be used for bolted connections.

5.7. Piping System

The liquefier helium circuit generates the flows necessary to produce sufficient cooling for counterflow heat exchange with the hydrogen process stream. The helium flow is intermittent and the hydrogen stream is continuous. The heat capacity of the counterflow heat exchanger is large enough to limit any temperature fluctuation in the hydrogen process stream. The bidirectional nature of helium flow through the regenerator beds necessitates a valving and control arrangement to coordinate the "blow" and dwell periods of the AMR cycle with the magnet motion generated by the drive. The simple, pictorial flow schematic in Figure 56 includes all major system components. These include heat exchangers, directional and proportioning valves, flow meters, circulation pump, and beds. The pump provides a continuous flow of 2 MPa (20 atm) helium gas through the refrigerator with up to 0.14 MPa (20 psi) boost. This accounts for pressure drops throughout the system. The actual system pressure drop is estimated to be 0.10 MPa (15 psi). The beds account for approximately half of the total flow restriction with the remainder distributed among the valves, heat exchangers, flow meters, and piping. An isometric view of the piping system showing all major components is illustrated in Figure 74.

During dwell periods when the magnets are in motion (0.5 s), the valves are positioned such that all helium flow is diverted directly to the pump inlet (position 2 in the schematic, Figure 56), thereby bypassing the refrigerator. During "blow" periods when the magnets are stationary (0.5 s), the valves shift to direct helium flow through the refrigerator. The 2 s cycle consists of two dwell and two blow periods. During a blow period, a 436 g/s mass flow passes through the demagnetized first stage bed and splits. A portion of the flow passes on to the second stage demagnetized bed while the remainder removes heat from the magnetized first stage bed and returns to the pump. Flow leaving the demagnetized second stage bed at about 19 K is split between the ortho-para converters and hydrogen-helium heat exchanger (O/P Heat Exchanger) and the magnetized second stage bed. The mass flow rates through the O/P Heat Exchanger and the bed are 10g/s and 77g/s, respectively. These flows also return to the pump. The flow is then diverted during the 0.5 s dwell period while the magnets shuttle to the previously demagnetized beds. Flow is then resumed in the opposite direction for another 0.5 s blow and then diverted while the magnets shuttle back to the originally magnetized beds.

The flow diverted to the O/P Heat Exchanger not only cools the hydrogen gas to 20 K, but also removes the heat of conversion from ortho-to-parahydrogen in a typical liquefier. The relative equilibrium concentrations of these states varies with

Figure 73. Isometric View of Piping System Assembly

temperature as shown in Figure 74. Conversion of orthohydrogen to parahydrogen is a naturally occurring exothermic reaction. Room temperature hydrogen gas liquefied without ortho-to-para conversion will boil off at an initial rate of approximately 20% per day as it naturally converts to 100% parahydrogen. Optimum ortho-to-para conversion is accomplished in incremental stages to remove the associated heats of conversion at the highest possible temperatures. These incremental stages for the liquefier are superimposed on the figure. Expensive catalysts are employed in this process. To demonstrate a complete liquefaction system, the liquefier simulates the production of 100% parahydrogen by integrating electric heaters in place of ortho-to-para catalytic reactors into the O/P Heat Exchanger. The heats of conversion are simulated by the heaters in place of the more costly catalysts. Catalytic reactors could be retrofitted to the O/P Heat Exchanger to produce approximately 100% parahydrogen.

The O/P Heat Exchanger simulates the heats of conversion in four stages while incrementally cooling the hydrogen before and after each stage. The hydrogen process stream is diverted from the heat exchanger for each separate ortho-to-para conversion simulation. Reentrance of the heated hydrogen gas occurs at a location of roughly equivalent temperature in the heat exchanger. A relatively linear temperature gradient spans its 132 inch length.

Eddy current heating in this brazed aluminum heat exchanger is estimated to be roughly 15 W in a 0.1 T stray field. This value is small relative to the total cooling available from the helium flow. The primary source of this heating is the 0.25 inch outer wall. The narrow serrated fins and parting sheets generate little heat due to the very small current loops generated in their thickness.

The LN_2 heat exchanger precools the hydrogen process stream prior to entering the O/P Heat Exchanger. It also precools the circulating helium gas after it exits the circulation pump to remove the heat of compression. An LN_2 reservoir is coupled to the precooler heat exchanger to continuously replenish the liquid that boils off within the precooler during heat exchange with the helium and hydrogen streams. Boiling heat exchange takes place in the bottom zone of the vertically-oriented assembly at a rate of approximately 169 kg/hr (370 lbs/hr). Cold nitrogen boil-off vapor provides initial cooling to the hydrogen flow in the top zone of the heat exchanger prior to being vented. The flow connections and basic outline of the LN_2 heat exchanger are illustrated in Figure 75. Like the O/P Heat Exchanger it is a brazed aluminum fabrication.

Figure 74. Ortho-Para Conversion Increments

LN₂ RESEVOIR AND LN₂ HEAT EXCHANGER

Figure 75. LN₂ Heat Exchanger Piping Connections

The helium flow out of the LN₂ heat exchanger passes through the directional valves and is proportioned throughout the remainder of the piping system. The control system continuously monitors the helium flow rates through the pump, second stage beds, and O/P Heat Exchanger during operation. Necessary adjustments to the flow proportioning between first and second stages can be made with the flow proportioning valves. These valves are located at points in the flow circuit where the bidirectional flows are the same in both directions. Flow measurement is based on the coriolis effect by passing all fluid measured through a resonating sensor tube. The sensor tube frequency varies with mass flow rate. Meter accuracy and pressure drop are exceptional. Accuracy is within 1% and pressure drops are 6.8×10^{-3} MPa (1 psi) or less. A flow meter on the hydrogen line is used to provide a measure of the maximum liquefaction rate possible assuming no boil-off losses or two-phase hydrogen flow out of the O/P Heat Exchanger. The meter also is necessary to set the appropriate flow balance between the helium and hydrogen streams. The meters offer the capability to not only measure instantaneous mass flow rates but also cumulative mass flow over time. This is a valuable feature for performance validation testing.

The control system also actuates the three-way directional flow control valves used to reverse the helium flows. These fast acting cryogenic ball valves are pneumatically operated with 10.3 MPa (1500 psi) nitrogen. Their response time is roughly 0.25 s at this pilot pressure. Higher pressures will decrease response time. The nitrogen compressor can produce pressures as high as 34.4 MPa (5000 psi) if quicker response times are necessary.

The helium circulator is a constant speed, centrifugal cryogenic pump operating at 12,400 rpm and 55% efficiency. Its hermetic design eliminates helium contamination. Cryogenic rolling element bearings allow for cold operation. The impeller is isolated from the motor housing by an extension to minimize parasitic heat loads. A variable frequency drive controls the pump speed and helium flow rate. A very broad range of flow rates is available for mapping out the liquefier performance envelope.

All piping system components including valves, flow meters, pump, heat exchangers, and beds are interconnected with stainless steel tubing. All first stage tubing is 38.1 mm (1.5 in. O.D.) diameter with 1.65 mm (0.065 in.) wall thickness. All second stage tubing is 12.7 mm (0.5 in. O.D.) diameter with 0.71 mm (0.028 in.) wall thickness. The hydrogen process stream line is 6.35 mm (0.25 in.) diameter with 0.71 mm (0.028 in.) wall also. All joints throughout the system are welded with a high quality tube welder to minimize the heat-affected zone in the welds and generate consistently leak-tight joints. The bolted joints between the beds and tubing use C-ring seals captured between the tube flange and an embedded stainless steel ring bonded to the bed assembly. This joint design decouples the structural and sealing functions. The bolts and flange carry the structural loads on the tubing while the unstressed, embedded ring makes the seal with the C-ring. This joint design can be retrofitted to a permanent, bonded joint if necessary later on.

Initial concerns of excessive eddy current heating in the piping lead to the use of G-10 tubing throughout the system. Successful stray flux containment around the magnets, however, alleviates this concern. Consequently, estimated eddy current heating in stainless steel tubing near the magnets is marginal. Stainless steel tubing is used throughout the system and offers higher reliability and joint integrity over the G-10.

5.8. Prototype Instrumentation and Control

The prototype instrumentation and control design is divided into three main areas 1) Sensor type and locations; 2) Control logic and operational flexibility; and 3) Anticipated operating parameters.

5.9. Sensor Type and Locations

The liquefier will be instrumented with more than 100 sensors. Included in Table 8 is a preliminary list of sensor locations and type.

Table 8. Sensor Location and Type

Sensor Location	Sensor Type
1st stage He regen #1 warm temperature	Bismuth Ruthenium Oxide Resistor
1st stage He regen #1 cold temperature	Bismuth Ruthenium Oxide Resistor
1st stage He regen #2 warm temperature	Bismuth Ruthenium Oxide Resistor
1st stage He regen #2 cold temperature	Bismuth Ruthenium Oxide Resistor
2nd stage He regen #3 warm temperature	Bismuth Ruthenium Oxide Resistor
2nd stage He regen #3 cold temperature	Bismuth Ruthenium Oxide Resistor
2nd stage He regen #4 warm temperature	Bismuth Ruthenium Oxide Resistor
2nd stage He regen #4 cold temperature	Bismuth Ruthenium Oxide Resistor
He O/P #1 inlet temperature	Bismuth Ruthenium Oxide Resistor
He O/P #2 temperature	Bismuth Ruthenium Oxide Resistor
He O/P #3 temperature	Bismuth Ruthenium Oxide Resistor
He O/P #4 temperature	Bismuth Ruthenium Oxide Resistor
He O/P #5 outlet temperature	Bismuth Ruthenium Oxide Resistor
He pump inlet temperature	Bismuth Ruthenium Oxide Resistor
He pump outlet temperature	Bismuth Ruthenium Oxide Resistor
He LN2 HEX inlet temperature	Bismuth Ruthenium Oxide Resistor
He LN2 HEX outlet temperature	Bismuth Ruthenium Oxide Resistor

Table 8. Sensor Location and Type (continued)

Sensor Location	Sensor Type
H2 LN2 HEX inlet temperature	Bismuth Ruthenium Oxide Resistor
H2 LN2 HEX outlet temperature	Bismuth Ruthenium Oxide Resistor
H2 O/P #5 inlet temperature	Bismuth Ruthenium Oxide Resistor
H2 O/P #4 temperature	Bismuth Ruthenium Oxide Resistor
H32 O/P #3 temperature	Bismuth Ruthenium Oxide Resistor
H2 O/P #2 temperature	Bismuth Ruthenium Oxide Resistor
H2 O/P #1 outlet temperature	Bismuth Ruthenium Oxide Resistor
H2 storage tank temperature	Bismuth Ruthenium Oxide Resistor
Magnet demountable lead temperature	Carbon Glass Resistor
Magnet demountable lead temperature	Carbon Glass Resistor
Magnet #1 temperature	Carbon Glass Resistor
Magnet #2 temperature	Carbon Glass Resistor
Persistent mode switch temperature	Carbon Glass Resistor
H2 flow rate between HEX	Micromotion DS012S Coriolis
He flow rate after blower	Micromotion DS150S Coriolis
He flow rate 2nd stage into O/P HEX	Micromotion DS025S Coriolis
He 2nd stage flow rate	Micromotion DS100S Coriolis
He blower inlet pressure	Keller PSI Series 400 Cryogenic
He blower outlet pressure	Keller PSI Series 400 Cryogenic
1st stage He regen #1 warm pressure	Keller PSI Series 400 Cryogenic
1st stage He regen #1 cold pressure	Keller PSI Series 400 Cryogenic
1st stage He regen #2 warm pressure	Keller PSI Series 400 Cryogenic
1st stage He regen #2 cold pressure	Keller PSI Series 400 Cryogenic
2nd stage He regen #3 warm pressure	Keller PSI Series 400 Cryogenic
2nd stage He regen #3 cold pressure	Keller PSI Series 400 Cryogenic
2nd stage He regen #4 warm pressure	Keller PSI Series 400 Cryogenic
2nd stage He regen #4 cold pressure	Keller PSI Series 400 Cryogenic
He O/P HEX inlet pressure	Keller PSI Series 400 Cryogenic
He O/P HEX outlet pressure	Keller PSI Series 400 Cryogenic
He O/P LN2 HEX inlet pressure	Keller PSI Series 400
He O/P LN2 HEX outlet pressure	Keller PSI Series 400 Cryogenic
H2 LN2 inlet pressure	Keller PSI Series 400 Cryogenic
H2 LN2 outlet pressure	Keller PSI Series 400 Cryogenic
H2 O/P HEX inlet pressure	Keller PSI Series 400 Cryogenic
H2 O/P HEX outlet pressure	Keller PSI Series 400 Cryogenic

Table 8. Sensor Location and Type(continued)

Sensor Location	Sensor Type
O/P #1 heater voltage	N/A
O/P #2 heater voltage	N/A
O/P #3 heater voltage	N/A
O/P #4 heater voltage	N/A
O/P #1 heater current	Shunt
O/P #2 heater current	Shunt
O/P #3 heater current	Shunt
O/P #4 heater current	Shunt
Magnet current	Shunt
Load cell on magnet drive	Eaton/Lebow
LN2 inside dewar depth sensor	Keller PSI Series 400 Cryogenic Liquid Level Sensor
LHe storage tank depth sensor	Keller PSI Series 400 Cryogenic Liquid Level Sensor
LH2 storage tank depth sensor	Keller PSI Series 400 Cryogenic Liquid Level Sensor
LHe magnet #1 depth sensor	Keller PSI Series 400 Cryogenic Liquid Level Sensor
LHe magnet #2 depth sensor	Keller PSI Series 400 Cryogenic Liquid Level Sensor
He blower power	8.5 kW TBD
Magnetic field #1 regen	F.W. Bell Hall Probe
Magnetic field #2 regen	F.W. Bell Hall Probe
Magnetic field #3 regen	F.W. Bell Hall Probe
Magnetic field #4 regen	F.W. Bell Hall Probe
Magnet position	Magnetostrictive Device
Magnet velocity	Magnetostrictive Device
Magnet acceleration	Magnetostrictive Device

5.10. Control Logic and Operational Flexibility

The control logic for the liquefier is based on a modified hierarchical (multi-level) control strategy. The modifications consist of decentralized controllers coupled to the hierarchical structure via only data transfer to the decentralized controllers. The modified hierarchical control strategy structure is shown in Figure 76.

Figure 76. Modified Hierarchical Control Strategy

Features of the modified hierarchical control strategy include:

- The modified hierarchical system consists of decision-making components structured in a pyramid shape.
- The system has an overall goal which may (or may not) be in harmony with all its individual components.
- The various levels of hierarchy in the system exchange information (usually vertically) among themselves iteratively.
- As the level of hierarchy goes up, the time horizon increases; i.e. the lower level components are faster than the higher-level ones.
- Decentralized components of the system maintain nearly all local decision making capability while transferring data to/from higher levels of the structure. The only decision made by the hierarchical control system, for the decentralized controllers, shall be a safety disable/enable decision.

5.11. Control Logic Segregation

The control logic is segregated into numerous control loops. Each control loop is placed at a particular level of the hierarchical system and may be implemented with multiple lower-level control loops. The set of basic control loops includes the control loops described in Table 9.

Table 9. Control Loop Descriptions

Control Loop	Description	Level
Executive	Supreme coordinator of the system	5
Safety	Safety control loops and warnings/alarms/cautions	4
Cryogen level	Monitors the levels of all cryogen liquids	3
Display/Input	Graphical User Interface	3
Data Storage	Stores data acquired and control system interim & output values	3
H ₂ Temperature	Controls the H ₂ temperature	2
Catalyst Temperature #1	Controls the temperature of the 61.3 K to 68.5 K para-H catalyst simulator	2
Catalyst Temperature #2	Controls the temperature of the 49.6 K to 54.6K para-H catalyst simulator	2
Catalyst Temperature #3	Controls the temperature of the 37.5 K to 39.6 K para-H catalyst simulator	2
Catalyst Temperature #4	Controls the temperature of the 20.0 K to 29.1 K para-H catalyst simulator	2
Data Acquisition	Acquires measurement data	1
H ₂ Flow	Controls the H ₂ flow rate	1
Magnetic Drive	Controls movement of the magnets	1
Bed #1 Temperature	Controls temperature of the 1st stage regenerator bed	1
Bed #2 Temperature	Controls the temperature of the 2nd stage regenerator bed	1

5.12. Control Logic Specifications

Specifications for the control logic include the following items:

- The implementation of the control and the data acquisition system shall be combined to simplify data distribution and storage while minimizing data latency.
- A modified hierarchical control strategy shall be incorporated to manage multiple control loop requirements with varying coupling of data, control, and goals.
- The control system shall be nearly autonomous.
- The safety control subsystem shall be entirely autonomous.
- A Real Time Graphical User Interface (RTGUI) to the control and data acquisition system shall be implemented.
- The RTGUI shall display real time user selections of data and/or control parameters.
- The RTGUI allows the user to gain limited real time access to modify the control system parameters and/or configuration.
- Acquired measurement data and control parameters shall be stored with time tags.
- The safety and other control loops shall be designed per applicable safety guidelines of OSHA.

5.13. Operational Flexibility

The control and data acquisition system shall be designed to include the following capabilities to maintain optimum operational flexibility:

- Variable user-defined frequencies for the control loops, including the magnet drive loop.
- Variable user-defined magnet position and velocity commands.
- Variable user-defined temperature set points for all temperature controllers.
- Real time user-defined caution signals in the safety control loop. Variable user-defined data sampling rates for measurement data.
- Variable user-defined data storage rates for measurement and control system data.
- Variable user-defined H_2 and He flow rates.

5.13.1. Anticipated Operating Parameters

Liquefier testing will be aimed at mapping out a performance envelope over a range of operating parameters to find the optimum operating point. The control system flexibility provides a way to investigate this performance envelope.

The primary baseline operating parameters around which testing will be conducted are delineated below.

- helium flow rate 436 g/s (1st stage), 87 g/s (2nd stage), 10 g/s O/P Heat Exchanger (all intermittent flows, 0.5 s duration)
- hydrogen flow rate 1 g/s continuous
- magnetic field 7 T (1st and 2nd stages)
- cycle time 2.0 s with 0.5 s dwell followed by 0.5 s blow.

Additional parameters such as magnet velocity, cryogen levels, vacuum levels, and so on are either not directly related to, or are of secondary importance relative to the primary parameters listed above.

6. Selection of Magnetic Refrigerants for the Prototype Liquefier

6.1. Choice of Materials

For the AMR cycle applied to the 20 K to 80 K temperature span, the heat capacity of the helium heat transfer fluid is nearly constant and small compared to the bed material. In this case, we have shown in the section on the magnetic working bed design that optimum refrigeration performance requires a magnetic regenerator bed with the property that the adiabatic temperature change with change in magnetic field, ΔT_s , increases with increasing absolute temperature, T . Each stage of the magnetic liquefier spans a relatively large range of temperature over which the ΔT_s of the magnetic material should have the correct temperature dependence, making this the primary criterion for the selection of the magnetic refrigerants.

The ΔT_s , which measures the strength of the magnetocaloric effect, should also be relatively large to minimize adverse effects of the temperature difference between the bed and heat transfer fluid on the overall efficiency of the liquefier. This temperature difference is the factor $(t_b - t_f)$ appearing in equation 7 in the AMR model section. It is non-zero for a non-zero span $T_h - T_c$ of the refrigerator because the heat transfer coefficient h and heat capacity c_p are fixed by the properties of helium, the bed area A is limited by the tolerable pressure drop, and the mass flow rate must be large enough to provide useful cooling power. If ΔT_s is not much larger than $t_b - t_f$, then one cannot achieve the zero-reduced period limit. Moreover, the approximations leading to equation 19 are no longer valid.

The heat capacity C_b of the magnetic refrigerant should also be large. The cooling power per unit bed mass increases with increasing heat capacity of the material. This is because a larger heat capacity allows a larger flow rate of the heat transfer fluid for a given reduced period. If the reduced period becomes too large, the temperature of the gas leaving the bed at the cold end rises above 20 K and ceases to do useful cooling.

Several other properties of the magnetic refrigerant are also important. First, the magnetization process should be thermodynamically reversible. Irreversibilities, observed as magnetic hysteresis, produce heating in the bed as the field is changed, and thus reduces both cooling power and efficiency. Magnetostriction, associated, as is hysteresis, with large magnetic anisotropy, is also an undesirable property. Finally, thermal conductivity of the bed material must be large enough to allow extraction of the heat of magnetization without forming a substantial temperature gradient within the particles. The small size of the bed particles, a requirement for efficient heat transfer, makes this last requirement easy to meet.¹⁷

We have chosen to use one material per stage of the tenth-scale liquefier to simplify fabrication and ensure rapid cooldown. The ΔT_s increasing with temperature is obtained, in this case, by choosing a ferromagnetic material with a sharp Curie point (the magnetic ordering temperature) equal to the maximum operating temperature of the stage. In the region of the Curie point, both ΔT_s and C_b attain maxima. A large value of the total atomic angular momentum J will increase the values of these maxima because the total magnetic entropy is proportional to $\ln(2J+1)$. Magnetic hysteresis and magnetostriction are potential problems if the material is operated well below its Curie point in cases where magnetic atoms in the structure have orbital angular momentum. Additional considerations are that the material should be neither excessively expensive nor extremely toxic.

The selection of the magnetic refrigerants was done using the above criteria. The non-radioactive magnetic elements are the transition metals Mn, Fe, Co, Ni; the light rare earths Ce, Pr, Nd, and Sm; and the heavy rare earths Eu, Gd, Tb, Dy, Ho, Er, Tm, and Yb. The transition metals have small values of J and too high ordering temperatures in compounds with a high concentration of magnetic atoms. The high ordering temperatures arise because there is a large overlap between the 3D electron orbitals responsible for the magnetism in the transition metals. The overlap produces high ordering temperatures and quenches the orbital angular momentum, reducing J . The light rare earths (see Table 10) have relatively small g -factors, thereby reducing the strength of the interaction $g\mu H$ with the magnetic field; crystal field splitting in these materials is also very strong, reducing the amount of magnetic entropy available. The heavy rare earths Eu, Tb, and Tm are too rare and expensive for large scale use. Crystal field splittings and magnetostriction tend to be very large for Dy compounds, and the g and J values of Yb are too small. This leaves compounds of Gd, Ho, and Er for consideration. Gd has no orbital angular momentum and is the cheapest of the three, so it is the preferred magnetic element. Unfortunately, Gd has the largest DeGennes factor, $(g-1)^2 J(J+1)$, of the rare earths (see Table 10). This implies that magnetic ordering temperatures, which are approximately proportional to the DeGennes factor, are relatively high. Hence there are few gadolinium compounds with a high concentration of the magnetic species that order below 50 K. Hence, erbium compounds have also been considered for the lower temperature stage of the liquefier.

Table 10. The Magnetic Elements

Magnetic Element	J	g	$(g - 1)^2 J (J + 1)$
Mn	5/2	2	(8.7500)
Fe	2	2	(6.0000)
Co	3/2	2	(3.7500)
Ni	1	2	(2.0000)
Ce	5/2	6/7	0.1786
Pr	4	4/5	0.8000
Nd	9/2	8/11	1.8409
Sm	5/2	2/7	4.4643
Eu	7/2	2	15.7500
Gd	7/2	2	15.7500
Tb	6	3/2	10.5000
Dy	15/2	4/3	7.0833
Ho	8	5/4	4.5000
Er	15/2	6/5	2.5500
Tm	6	7/6	1.1667
Yb	7/2	8/7	0.3214

Note: The magnetic elements, together with their spin J and gyromagnetic ratio g. Large values of J and g are desirable for magnetic refrigerants. The Curie temperatures of compounds of the rare earth elements (Ce through Yb) are proportional to the deGennes factor, $(g-1)^2 J(J+1)$.

The pure rare earths do not have suitable Curie points in the 20 K to 80 K range¹⁹, but many of their compounds do. Compounds of Gd were the prime candidates for the magnetic refrigerants for the reasons noted above. We restricted ourselves to intermetallic compounds because the non-metallic compounds generally have low thermal conductivities and ordering temperatures below 20 K. Alloys between two rare earths did not have suitable properties, with the exception of some erbium alloys to be discussed. Non-radioactive metallic or semiconducting compounds with Gd are formed by the elements Be, Al, Si, P, Mn, Fe, Co, Ni, Cu, Zn, Ga, Ge, As, Se, Ru, Rh, Pd, Ag, Cd, In, Sn, Sb, Te, Re, Os, Ir, Pt, Au, Hg, Tl, Pb, and Bi. Rh, Re, Os, Ir, and Pt were rejected as too expensive. Be, As, Hg, and Tl are too toxic. P, Zn, Se, Cd, Sb, Te, Pb and Bi have high vapor pressure at the melting temperature of Gd and the compounds are thus hard to form with good stoichiometry. All compounds with Fe, Ag, and Au and most with Mn, Co, and Cu are ferrimagnetic or

with Fe, Ag, and Au and most with Mn, Co, and Cu are ferrimagnetic or antiferromagnetic and hence not suitable. Most compounds with Si, Ga, and Ge are antiferromagnetic; those that are ferromagnetic have strong anisotropies that make them unsuitable. The remaining possibilities are Al, Ni, Pd, Ru, In, and Sn. Among these we have found that the ferromagnetic compounds GdAl_2 , ErAl_2 , GdNi , GdNi_2 , and GdPd have interesting properties. Ternaries formed by partly substituting other elements such as Co or Cu for Ni in GdNi_2 and GdNi also show some promise. Finally, among the rare earth metals, erbium has a 19 K ferromagnetic transition T_c whose magnetocaloric potential is unfortunately suppressed by an 80 K antiferromagnetic transition T_N , but addition of the non-magnetic rare earth lanthanum raises T_c and lowers T_N . If sufficient La is added, T_c exceeds T_N , allowing a substantial magnetocaloric effect.

Using the above considerations, we chose to measure the magnetocaloric properties of the binary compounds GdPd , GdNi , and GdNi_2 , the alloy $\text{Er}_{0.8}\text{La}_{0.2}$, and the ternaries $\text{GdPd}_{0.75}\text{Ni}_{0.25}$, $\text{GdNi}_{0.95}\text{Co}_{0.05}$, and $\text{GdNi}_{0.22}\text{Cu}_{0.78}$. We also report on measurements done prior to the start of this contract on $\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$ and $\text{Er}_{0.75}\text{Dy}_{0.25}\text{Ni}$. The specific properties measured were the heat capacity at constant magnetic field, C_B , and the adiabatic temperature change upon change in field ΔT_s ; these properties characterize the behavior of the magnetic material in the isofield and adiabatic legs of the AMR cycle. In addition, we have measured the magnetization, M , of the materials. The magnetization is required to calculate the magnetic forces between the material bed and the magnet, and also serves as a rapid screening technique for potential magnetic refrigerants.

6.2. Magnetization Measurement Instrumentation

A magnetometer measures the magnetic moment, M , of a sample, typically as a function of magnetic field and temperature. A magnetometer combined with a variable temperature cryostat, temperature control system, and data acquisition system becomes a powerful tool for investigating the magnetic properties of ferromagnetic refrigerants.

During Phase I, we integrated an existing manual Vibrating Sample Magnetometer (PAR model 155) with an existing Cryo Industries variable temperature cryostat and purchased an 8 T superconducting magnet and power supply. An IBM-compatible personal computer was obtained for control and data acquisition. The thermal system response was characterized and a control system was developed for implementation on the PC.

The magnetometer is of value to this program in three ways. First, it provides a rapid tool for screening magnetic materials. In contrast to heat capacity measurements, which involve several days of sample preparation and a week or more of data collection per specimen, the magnetometer can in less than a day determine a specimen's magnetic ordering temperature and geometry, as well as give some indication of the

sharpness of the transition and amount of magnetic entropy available. Thus only the best materials need be characterized further via heat capacity and ΔT_s measurement (which is still the definitive characterization for the AMR). The second use for magnetization data is for calculating forces acting between the magnetic beds and magnets. The force is directly proportional to the magnetization of the bed material. The third use is for measuring magnetic hysteresis. The area contained inside the closed $M(H)$ curve is proportional to the hysteretic work, W_h , dissipated in magnetizing and demagnetizing the material. These measurements require excellent control of magnetic field and temperature. W_h can also be obtained from ΔT_s measurements, but such measurements are cumbersome for any field change cycle not consisting of the simple application of and complete removal of the field.

Samples for magnetization measurement were made in the form of thin chips aligned with their long axis parallel to the field to minimize demagnetization effects. The high sensitivity of the magnetometer allowed use of much smaller samples than those used for heat capacity measurements. Hence multiple samples could be cut from one arc-melt specimen to check specimen homogeneity. The samples were fixed to a non-magnetic sample holder with grease that solidifies at low temperature to make a rigid mount.

6.2.1. Magnetization Measurements

Magnetization measurements were made on the pseudo-binary series $\text{GdPd}_{1-x}\text{Ni}_x$ and $\text{Gd}(\text{Cu}_{1-x}\text{Ni}_x)_2$ to determine the dependence of the Curie point and the saturation magnetization upon composition. Figure 77 shows the effect of varying the composition variable x in $\text{GdPd}_{1-x}\text{Ni}_x$. Note that the Curie point, marked by the region of greatest dM/dT , changes smoothly between 38 K and 70 K. Moreover, the magnetization is monotonic in temperature and a substantial saturation magnetization, marked by the low temperature maximum in M , is obtained. This verifies that the simple ferromagnetic ordering geometry does not change in this series. In contrast, the series $\text{Gd}(\text{Cu}_{1-x}\text{Ni}_x)_2$ shows a complex temperature dependence of the magnetization and hence a mixed antiferromagnetic and ferromagnetic behavior (Figure 78).

Figure 79 shows the magnetization of $\text{Er}_{0.8}\text{La}_{0.2}$ as a function of field and temperature. This complete map of $M(T,B)$ permits calculation of the magnetic forces in the liquefier.

The magnetometer can also be used to directly measure magnetic hysteresis. Figure 79 shows the hysteresis loop $M(H)$ for $\text{GdCu}_{1.8}\text{Ni}_{0.2}$. Note that although 0.3 T is required to drive the material out of the antiferromagnetic state (marked by the region of small dM/dH near the origin), the hysteresis is much smaller, approximately 0.06 T.

GdPd(x)Ni(1-x)
0.1 Tesla

Figure 77. Magnetization of a Series of GdPd_xNi_{1-x} Alloys

Note: Figure shows the variation with composition of the Curie temperature (marked by the steps in the curves).

GdCu(1.78)Ni(0.22) Sample 8a
0.1 Tesla Magnetization

Figure 78. Magnetization of a $\text{Gd}(\text{Cu}_{1-x}\text{Ni}_x)_2$ Alloy (Complex Ordering Behavior)

Figure 79. Magnetization of $\text{Er}_{0.8}\text{La}_{0.2}$ for Various Applied Magnetic Fields

Gd Cu(1.78) Ni(0.22) Sample 8a
4.2 K Magnetization

Figure 80. Hysteresis Curve for a Gd(Cu_{1.78}Ni_{0.22})₂ Alloy

Note: The area inside the curve is proportional to hysteretic losses.

6.3. Magnetocaloric Effect Measurement Techniques

GdNi and GdPd are congruently melting compounds with the orthorhombic CrB structure. Our specimens were prepared by arc-melting the component elements in an argon atmosphere over a water-cooled copper hearth. Phase purity was verified by metallography. GdNi₂ is a Laves phase compound with the cubic MgCu₂ structure. Although GdNi₂ is reported to be incongruently melting¹⁹, we obtained specimens of satisfactory phase purity by arc-melting. Attempts to form a specimen by sintering were not successful. Ternary compounds with two transition metals, such as GdPd_{0.75}Ni_{0.25} were normally formed by first reacting the two transition metals in the arc melter to form a disordered alloy in which diffusion was expected to be faster than in the intermetallic compound. The compound was then formed by reacting the transition metal alloy with the rare earth. ErAl₂ and GdAl₂ are congruently-melting MgCu₂ Laves phase compounds that exhibit solid-solid solubility. Arc-melted specimens of Er_{0.86}Gd_{0.14}Al₂ were prepared by first melting Gd and Er together, then reacting with Al. These specimens were prone to cracking during solidification. Standard powder metallurgy techniques and pressureless sintering were used to obtain a specimen for measurements. Er_{0.8}La_{0.2} was made by arc melting the elements. Precautions were taken to minimize exposure of the pure La to air; the reacted alloy, however, was resistant to corrosion and could be handled normally. The specimen of Er_{0.75}Dy_{0.25}Ni was made by Ames Laboratory at Ames, Iowa; all other specimens were made in-house.

The C_B and ΔT_s measurements were done on 10 to 20 g samples suspended on fine linen threads in vacuum. The sample was surrounded by two isothermal cans maintained at the same mean temperature as the sample to minimize radiation and conduction losses. The magnetic field was provided by a superconducting solenoid immersed in liquid helium outside the sample chamber. The specimens with aspect ratios of about 5 to 1 were aligned with the magnetic field to minimize demagnetization effects, for which corrections were not made. The measurements were done by applying a known heat pulse or magnetic field change to the sample and observing the resulting temperature change. Corrections were made for heat losses to the surroundings and for thermal addenda. Corrections for the magnetoresistance of the carbon-glass thermometer used were negligible. The experiment was automated except for startup and helium transfer. More details on the apparatus and method for doing the measurements have been reported previously.²⁰

6.3.1. Magnetocaloric Effect Measurement Results

Figures 81 and 82 show the measured C_B and ΔT_s of GdPd. Figures 83 and 84 show the corresponding measurements on GdNi. Limited heat capacity data on these compounds from a previous series of measurements has been reported.^{21,22} Figures 85 and 86 show C_b and ΔT_s for GdPd_{0.75}Ni_{0.25}. Figures 87 and 88 show C_b and ΔT_s for GdNi_{0.95}Co_{0.05}. Figures 89 and 90 show C_B and ΔT_s for GdNi₂.

Figure 81. Heat Capacity, C_B , for GdPd, for Various Applied Fields

Note: The sharp Curie point at 38 K.

Figure 82. Adiabatic Temperature Change, ΔT_s , for GdPd

Note: Data is shown for the temperature increase upon application of the field, as well as its decrease upon removal.

GdNi

Figure 83. C_B for GdNi

GdNi

Figure 84. ΔT_s for GdNi

Gd Ni.25 Pd.75

Figure 85. C_B for $GdNi_{0.25}Pd_{0.75}$

GdNi_{0.25}Pd_{0.75}

Figure 86. ΔT_s for GdNi_{0.25}Pd_{0.75}

GdNi_{0.95}Co_{0.05}

Figure 87. C_B for GdNi_{0.95}Co_{0.05}

GdNi_{0.95}Co_{0.05}

Figure 88. ΔT_s for GdNi_{0.95}Co_{0.05}

GdNi₂

Figure 89. C_B for GdNi₂

GdNi₂

Figure 90. ΔT_s for GdNi₂

Note: Refer to the nearly linear dependence on temperature between 40 and 80 K.

The data for GdPd, GdNi, GdPd_{0.75}Ni_{0.25}, GdNi_{0.95}Co_{0.05}, and GdNi₂ each show a sharp transition, at 38 K, 70 K, 45 K, 81 K, and 75 K, respectively. These are marked by sharp lambda-type peaks in the zero field heat capacity and by peaks in the ΔT_s curves. The ferromagnetic character of the transition is verified by the action of applied magnetic fields in broadening the heat capacity peaks and moving them to higher temperature. The adiabatic temperature changes show the point, T_c , although the dependence is not that of an ideal magnetic refrigerant.

Figures 91 and 92 show the contrasting behavior of Er_{0.86}Gd_{0.14}Al₂ and Figures 93 and 94 that of Er_{0.75}Dy_{0.25}Ni. Note the zero-field heat capacity anomaly for Er_{0.86}Gd_{0.14}Al₂ stretches from about 15 K to over 30 K, and the adiabatic temperature change versus temperature curve is concave downward from 15 K to 35 K. Although the Curie point of Er_{0.86}Gd_{0.14}Al₂ as observed in the magnetic susceptibility²³ is about 40 K, the temperature dependence of ΔT_s precludes its use in an AMR much above 20 K. Er_{0.75}Dy_{0.25}Ni shows similar broadening, although not as severe as for Er_{0.86}Gd_{0.14}Al₂.

Figures 95 and 96 show C_p and ΔT_s of the disordered alloy Er_{0.8}La_{0.2}. As noted previously, the multiple magnetic transitions observed in pure Er between 19 K and 84 K have coalesced into a single ferromagnetic transition at 45 K for this alloy. The magnetic transition does not reflect the strongly broadened character of Er_{0.86}Gd_{0.14}Al₂, but the decline of ΔT_s below the Curie point is slower than that of GdPd and GdNi-based materials. Magnetic hysteresis appears below 25 K as a splitting between the ΔT_s curves upon application of and removal of the magnetic field. This hysteresis will somewhat reduce the efficiency of an AMR stage operating below 25 K. The hysteresis may be due to remnants of the antiferromagnetic transition seen in pure Er. If so, greater dilution with La should remove it, although at the expense of a slightly larger lattice heat capacity and hence a slightly smaller ΔT_s .

Preliminary results on GdNi_{0.22}Cu_{0.78} suggest that it has a similar ΔT_s to Er_{0.8}La_{0.2}, but a smaller heat capacity.

6.3.2. Analysis of the Magnetocaloric Data

The heat capacity of magnetic metals can be considered as the sum of three terms: C_l , the lattice heat capacity, C_e , the heat capacity due to conduction electrons, and C_m , the magnetic heat capacity. Only the last term is field-dependent and is involved in the magnetocaloric effects of interest here. The C_l is conventionally taken to be of the Debye form which goes as AT^3 at low temperature and saturates at a constant value above the Debye temperature; C_e is normally proportional to γT . Plots of C/T versus T^2 at low temperature should be linear with γ as an intercept and A as the slope. These plots work well for non-magnetic metals but for the materials studied here, only γ could be extracted because of curvature in the plots due to the onset of magnetic heat capacity. However, above the Curie point in zero field, the magnetic

heat capacity becomes small, allowing fitting of the heat capacity to the full Debye form²⁴ plus a linear term γT determined from the low temperature C/T plot. The resulting values of γ and the Debye temperature are given in Table 11. The raw heat capacity data was corrected for the presence of 5% of rare-earth oxides before fitting; the 5% figure was estimated from metallography.

The fits to the lattice and electronic heat capacities may now be subtracted from the total heat capacity to extract the magnetic heat capacity. C_m may be checked using a relation for the magnetic entropy difference S_m between the completely ordered and disordered states of a quantized magnetic moment. The relation is $S_m = R \ln(2J+1)$, where J is the quantum number for the total angular momentum. The Gd-based ferromagnets studied here attain a fully-ordered state at low temperature as seen by our magnetization measurements; assuming full disorder is attained a few degrees above the Curie point, integrating C/T from 0 to above the Curie point should give S_m and hence an effective value of $2J+1$. The effective values of $2J+1$ obtained are given in Table 11, and are close to the theoretical value of 8 for Gd. For erbium compounds, the maximum theoretical value of $2J+1$ is 16. In $\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$ this value was not obtained, indicating the persistence of crystal field effects well above the Curie point; in ErAl_2 , the lower-lying crystal field states²⁵ have a multiplicity of 10, which is close to the effective value of $2J+1$ obtained for $\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$. For $\text{Er}_{0.8}\text{La}_{0.2}$, the full theoretical value of $2J+1$ is obtained by integrating to about 10 K above the Curie point; 81% of the magnetic entropy occurs below the Curie point, indicating that crystal field splittings do not appreciably reduce the magnetocaloric potential of this material.

Er_{0.86}Gd_{0.14}Al₂

Figure 91. C_B for Er_{0.86}Gd_{0.14}Al₂

Note: Refer to the broadened ferromagnetic transition.

Er_{0.86}Gd_{0.14}Al₂

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Figure 92. ΔT s for Er_{0.86}Gd_{0.14}Al₂

Note: This was completed prior to the start of the contract.

Figure 93. Measurements of C_B on $\text{Er}_{0.75}\text{Dy}_{0.25}\text{Ni}$

Note: This was completed prior to the start of the contract.

Er_{0.75}Dy_{0.25}Ni

Figure 94. ΔT s for Er_{0.75}Dy_{0.25}Ni

Er_{0.8}La_{0.2}

Figure 95. C_B of the Disordered Alloy $Er_{0.8}La_{0.2}$

Note: It has the largest C_B at 20 K of the materials measured.

Er_{0.8}La_{0.2}

Figure 96. ΔT_s for Er_{0.5}La_{0.2}

Note: hysteresis below 25 K.

Table 11. Parameters Derived from Measured Heat Capacity of Magnetic Refrigerants

Compound	T_C (K)	γ (J/kg-K ²)	θ_D (K)	$2J_{eff} + 1$
GdPd	38	0.05 ± 0.02	185 ± 5	8.03 ± 0.4
GDPd _{0.75} Ni _{0.25}	45	0.055	195	8.13
GdNi	70	0.075	205	7.73
GdNi _{0.95} Co _{0.05}	81	0.075	205	8.53
GdNi ₂	75	0.07	245	7.98
Er _{0.86} Gd _{0.14} Al ₂	32	0.05	330	10.165
Er _{0.8} La _{0.2}	45	0.032	160	16.6

The value of J obtained from S_m depended very critically on the choice of the Debye temperature; if it was chosen such that the dC_m/dT was zero well above T_c , consistently reasonable values of J were obtained, whereas if the mean value of C_m was made zero above T_c with non-zero dC_m/dT allowed, erratic results were obtained. Part of the difficulty in fitting occurs because the T_c 's are high enough that the region where dC/dT is large is masked, so the Debye temperature fitting is not very sensitive. Another potential problem is that the Debye form is only approximate, especially for compounds of dissimilar atoms. For non-conducting (hence $C_e=0$) magnetic compounds with low ordering temperatures, successful fitting has been done using a sum of two Debye functions, one ascribed to each type of atom.²⁶ Another method used to estimate the lattice heat capacity is to use measured values for an isostructural rare-earth compound²⁶, such as LaNi for GdNi. With the exception of the dialuminides, no data in the temperature region of interest is available.

Plotting the heat capacities of the isostructural compounds GdNi, GdPd, GdPd_{0.75}Ni_{0.25}, and GdNi_{0.95}Co_{0.05} in the reduced coordinates C_m/R and T/T_c produces nearly identical curves (Figure 97), showing that the ordering phenomena are similar despite the large difference in interaction strengths. Comparing the reduced heat capacities of GdNi, GdNi₂, and Er_{0.86}Gd_{0.14}Al₂ (Figure 98) shows that orderings are of diverse character. Differing temperature dependences of the orderings of GdNi and GdNi₂ are not surprising considering the structures differ in symmetry, numbers of next-nearest neighbors, and so on, GdNi₂ and Er_{0.86}Gd_{0.14}Al₂ have the same structure, but the latter contains two different magnetic rare earth atoms. In the Er sites, the localized nature of the 4f rare-earth electrons would produce a variation in local magnetic environments and hence a broadened magnetic transition, as observed in Er_{0.86}Gd_{0.14}Al₂ and Er_{0.75}Dy_{0.25}Ni.

Figure 97. Reduced Magnetic Component of C_B

Note: This figure applies to some isostructural refrigerants plotted against temperature normalized to the Curie temperatures of each compound.

Figure 98. Reduced Magnetic C_B Showing Dissimilar Magnetic Orderings

Figure 99. Comparison of ΔT_s for Several Magnetic Refrigerants

Comparing ΔT_s among the materials is more difficult because the presence of the magnetic field introduces another energy, μH , where μ is the atomic magnetic moment. Correcting for lattice effects is also no longer a simple matter of subtracting a lattice heat capacity. Plotting ΔT_s divided by its maximum value against T/T_c (Figure 99) does show similar trends to that of Figure 86. ΔT_s of GdNi and GdPd are similar; GdNi₂ is slightly broader and Er_{0.86}Gd_{0.14}Al₂ shows a wide peak.

6.4. Applicability of the Materials to Hydrogen Liquefaction

From the standpoint of 20 K to 80 K AMR application, GdNi₂ is an excellent material to use in an upper stage. ΔT_s is approximately linearly proportional to temperature from 40 K to 80 K, and its maximal value of 0.9 K per Tesla allows use of reasonable magnetic fields of 5 to 7 Tesla. Hysteresis is also negligible for GdNi₂ in the 40 K to 80 K region. GdNi and GdNi_{0.95}Co_{0.05} have larger heat capacities and ΔT_s than GdNi₂, but the rapid temperature dependence of their ΔT_s below T_c makes them less suitable for use over a broad range of temperature.

GdPd or GdPd_{0.75}Ni_{0.25} can be used in a lower stage spanning the remaining 40-45 K to 20 K region. Hysteresis is also minimal for these materials. In this temperature range, C_p of helium decreases with increasing temperature (at 20 atm) and the flow unbalance becomes significant. Hence ΔT_s proportional to T is no longer the ideal behavior. Accounting for a flow imbalance of 13% but neglecting the temperature dependences of the heat capacity of helium and the bed and effects of a finite heat transfer coefficient between the bed and the helium, a temperature dependence of ΔT_s of the form $\Delta T_s = cT^{1.13} - T$ was shown to produce the highest possible efficiency, where c is an adjustable constant. The ΔT_s of neither GdPd nor GdPd_{0.75}Ni_{0.25} fits this form very well over the entire temperature span of the lower stage (Figure 100). It remains to be determined, however, whether a material following the maximum efficiency curve will necessarily produce a device with the largest cooling power or minimum capital cost.

GdPd_{0.75}Ni_{0.25} 5 Tesla

Figure 100. Experimentally measured ΔT_s of GdPd_{0.75}Ni_{0.25} for a 0 to 5 Tesla field change, compared to that of an ideal lower stage material.
 Note: Figure shows an ideal lower stage material for a 0 to 5 Tesla field change.

Figure 101. ΔT s for Er_{0.8}La_{0.2} at 7 Tesla

Note: Figure information is compared to a curve which gives maximum efficiency using an ideal lower stage material.

$\text{Er}_{0.8}\text{La}_{0.2}$ is also a potential lower-stage material. It has a smaller ΔT_s than GdPd, but a larger heat capacity. The ΔT_s has a different temperature dependence from the Pd compounds, but still does not fit the curve of maximum efficiency (Figure 101). The smaller magnitude of ΔT_s can be partially offset by increasing the applied field, e.g., from 5 T to 7 T. $\text{Er}_{0.8}\text{La}_{0.2}$ uses much cheaper starting ingredients than GdPd.

$\text{Er}_{0.86}\text{Gd}_{0.14}\text{Al}_2$ is only suitable for use below 20 K because of the broadening of its magnetic transition. It did work well in our 7 K to 20 K AMR tests.

Combining two different materials, with the part of the bed operating below 30 K composed of $\text{Er}_{0.8}\text{La}_{0.2}$ and the portion operating above 30 K composed of $\text{GdPd}_{0.75}\text{Ni}_{0.25}$, produces bed properties closer to that of the maximum efficiency curve (Figure 102). This layering technique is possible for the AMR because the various layers of the bed of a given stage do not span the entire temperature span of the stage. The temperature dependence of the maximum efficiency curve is sharper below 30 K than that of any of the materials studied. This is because the temperature dependence of ΔT_s is sharpest for a ferromagnet just below T_c , and the materials studied, intended for non-layered beds, order well above 30 K. A possible way to produce a second stage bed with properties closely approximating the maximum efficiency curve would be to use, at the high-temperature end of the bed, a ferromagnet with ordering at 45 K, and, at the low temperature end, a ferromagnet (such as HoAl_2) ordering at 30 K, diluted with non-magnetic material to reduce the magnitude of ΔT_s . Materials with a first order ferromagnetic transition, such as ErCo_2 , could also be used to obtain a particularly sharp temperature dependence of ΔT_s . In summary, GdNi_2 and GdPd have suitable properties for use in AMR stages operating from 80 K to 40 K and 40 K to 20 K, respectively. Further work should be pursued to characterize lower cost alternatives to GdPd.

7. Regenerator Bed Materials Fabrication

Fabrication of magnetic regenerator beds consistent with heat transfer and fluid flow requirements constitutes one of the key areas of technological development required for a successful prototype liquefier. The materials outlined previously with suitable magnetocaloric properties, unfortunately, also have poor mechanical properties. A successful approach to building the magnetic regenerators for the hydrogen liquefier will 1) produce material in a form capable of meeting heat transfer and fluid flow performance targets, 2) produce material capable of withstanding the AMR operating environment without degradation or attrition over an extended lifetime. In addition, a low to moderate cost technology is needed.

GdNi_2 , the material chosen for the liquefier prototype upper stage, is an ordered intermetallic compound with no observable range of stoichiometry. The Gd - Ni

Ideal vs. Layered Bed at 7 Tesla

Figure 102. Layered Bed Comparison with Ideal Curve of ΔT_s at 7 T

Note: Bed consists of a layer of Er_{0.8}La_{0.2} operating between 20 K and 30 K and a layer of GdPd_{0.75}Ni_{0.25} operating between 30 K and 45 K.

equilibrium phase diagram²⁷ is shown in Figure 103. GdNi_2 is a brittle, and, therefore, notch-sensitive material of low to moderate strength. At room temperature, it may be stored indefinitely in air. However, at elevated temperatures it reacts readily with nitrogen, oxygen, and possibly also with hydrogen or carbon monoxide—consequently all high temperature processing must be done under a high quality inert atmosphere or vacuum.

GdPd and $\text{GdPd}_{(x)}\text{Ni}_{(1-x)}$ are potential lower stage materials which are also ordered intermetallic compounds. They differ from GdNi_2 in having a considerable range of allowable stoichiometry, although details of the defect chemistry are unknown. The ternary system $\text{Gd} - \text{Pd} - \text{Ni}$ has not been investigated in detail, however, considerable (perhaps complete) solubility appears to exist between the compounds GdNi and GdPd . The phase diagram for the $\text{Gd} - \text{Pd}$ system²⁸ is shown in Figure 104. Given that the range of non-stoichiometry extends to the gadolinium-rich side of the "ideal" composition, we speculate that the predominant defects are either gadolinium interstitials or gadolinium atoms occupying palladium atomic sites. In any event, this material is far stronger than most other rare earth intermetallic compounds we have dealt with, although it is still a low ductility material. This compound appears also to be capable of dissolving small amounts of oxygen and nitrogen at temperatures near the melting point, making the quality of atmosphere during synthesis and particulation less critical. The main drawback of these materials is the high cost of palladium.

$\text{Er}_{(x)}\text{La}_{(1-x)}$ is a leading candidate material for the liquefier lower stage, based on acceptable magnetocaloric properties, excellent mechanical properties, and moderate cost. This alloy is a disordered solid solution of the two constituents and has strength and ductility superior to most other magnetic refrigerants. Unfortunately, La , in its pure form, is susceptible to oxidation in air. Thus $\text{Er}_{(x)}\text{La}_{(1-x)}$ requires more care in synthesis to avoid excessive contamination. The alloy, once formed, appears to be stable.

Figure 103. Phase Diagram for Gadolinium-Nickel System

Figure 104. Phase Diagram for Gadolinium-Palladium System

7.1. Applicable Fabrication Techniques

Longitudinal parallel plate, transverse perforated plate, stacked screen and packed particle bed regenerator geometries have all been successfully employed in cryocooler regenerators. Success in developing a high performance AMR is depends on the ability to fabricate one or more high performance regenerator geometries from the suitable magnetic refrigerants previously identified. Further, eventual commercial success is critically dependent on the ability to process the magnetic refrigerants and assemble high performance regenerator beds at moderate cost.

The low ductility of many suitable magnetocaloric materials effectively rules out the possibility of longitudinal parallel sheets and stacked screens. Though it may be possible to develop hot forming techniques for producing wire or thin sheets of material, the necessity of doing so under a very clean inert atmosphere environment complicates matters and ensures that the development cost would be high. Further, processing would be very material-specific, necessitating a more or less separate development cycle for each material considered. For these reasons, the screen and longitudinal parallel plate geometry have been ruled out for our present liquefier development program.

Transverse perforated plate geometries have been considered and are being studied. The effort is only exploratory at low cost due to concerns about excessive and irreducible processing costs. We have chosen to pursue actively the development of packed particle beds due to a number of factors, including 1) ability to meet targeted regenerator performance with widely varying material properties (e.g. thermal and electrical conductivity), 2) potential for processing a widely varying range of materials with little difference in technique, 3) simplicity in regenerator design and assembly and 4) the potential for low cost, high volume processing leading to a low capital cost technology.

Initial experiments with the AMR, as reported in Section 4.2 of this report, made use of granulated and screened materials; this has been sufficient to prove the viability of the AMR cycle, but problems have been experienced in some cases with settling, breakdown of material, and some loss of fine particles from the regenerator bed. In addition, the crushing process used to produce the granules has the unfortunate consequence of yielding a quantity of very small particles which are either wasted or must be reprocessed, at considerable risk of contamination. Typically, we have found that reduction of a brittle material such as GdNi_2 to pass an 80 mesh (177 micron) sieve results in approximately 45% of the material breaking into granules smaller than one-half this size and unsuitable for use in the regenerator bed. Particulate manufactured in this fashion is characterized by a large population of physical asperities—cracks, sharp corners, and irregular surfaces are the norm. Also, the particles tend to be of high aspect ratio. Qualitatively, it is easy to understand the difficulty in preparing stable regenerator beds from material of this sort: small rotational disturbances are all

that is required to cause settling of the bed and the sharp, angular point contacts will also increase the potential for breakdown or wear.

Feasible techniques for producing spherical metal alloy particles were determined by a review of the literature and by consultation with experts at Ames Laboratory, David Taylor Research Center, Rensselaer Polytechnic Institute, University of Wisconsin, and several commercial vendors. The size range of interest for this application, 150 microns diameter, falls in a rather awkward gap between established processes. On the one hand, ball bearings and lead shot are routinely manufactured by well-developed processes in sizes larger than about 1 mm, and, on the other, well-developed processes for producing bulk powders for the powder metallurgy industry concentrate on much finer products, typically 30 microns and finer. The latter technologies are summarized in Volume 7 of the ASM Metals Handbook.²⁸

Other researchers have reported results on a closely related fabrication problem: production of 150 - 300 micron spherical particles of Er_3Ni for use in enhanced performance Gifford-McMahon cryocoolers operating in the vicinity of 4 K. Both high pressure gas atomization²⁹ and rotating disk atomization³⁰ have been used with a certain degree of success. However, low yields, porous particles, and various other problems have been encountered.

The technique we have chosen to pursue is based upon the natural breakup of a laminar fluid jet as described by Rayleigh.³¹ Although the original work was aimed at understanding the breakup of water jets, the general principles apply equally well to molten metal streams. The key phenomenon is that a laminar circular jet, forming by the escape of a liquid through a nozzle, is unstable against the formation of oscillations in its diameter at certain frequencies. An oscillation, started by any random fluctuation, continues to grow until the jet pinches off into separate liquid droplets. These droplets become spherical to minimize surface energy. The droplets cool in free-fall by radiation and convection to a surrounding inert atmosphere. Assuming the droplets solidify before coalescing or hitting a solid surface, highly spherical and void-free particles are obtained.

Figure 105 is a photograph of the apparatus and Figure 106 is a schematic of the system. Previously alloyed magnetic material is loaded into the crucible, the system is evacuated and back-filled with helium, the magnetic material is heated and melted via the induction coil and the stream is formed by a pressure difference applied across the orifice. Processed material is collected in the container at the bottom of the tower. Figure 107 shows the area of the induction coil and crucible in operation. Also visible is a stream of molten GdNi_2 exiting the nozzle at $\sim 1550^\circ\text{C}$.

Figure 108 shows GdNi_2 particles as produced by this technique. Similar results have been obtained with GdPd and other rare earth alloys. At present, we are allowing the molten metal stream to break up under its own natural instability. While this

appears satisfactory in many respects, we have found that the expected Rayleigh correlation between jet (nozzle) diameter and mean particle size does not hold in this system. Thus far, we have consistently achieved a mean particle size of three - four times the orifice diameter, where the Rayleigh theory predicts approximately a ratio of two.

Originally, this process was conceived for producing particulate in the 300-500 micron size range using an orifice of around 150 to 250 microns. It was felt that 1) this orifice size range could be reliably obtained in the tungsten nozzle material and 2) that the molten metal could be ejected through this size orifice with relative ease. These two estimates have been proven accurate. Unfortunately, we have found that the particles produced by this setup are somewhat larger than expected and simultaneously, further modeling has shown that smaller (150 micron) particles are clearly advantageous. Efforts to produce smaller orifices have been successful; however, experience has shown that atomization through orifice sizes below about 125 microns is unreliable due to nozzle plugging—probably by refractory oxide impurities.

Development of a reliable, high yield technique for the production of tens of kilograms of material in the 150 micron size range is an integral and essential part of the second phase of this work. There are several backup approaches to this problem. For production of GdPd or ErLa particles for the lower stage, the rotating anode process may be applicable. This process has been used to produce neodymium spheres for the regenerator of a G-M cryocooler. We have discussed this approach with Nuclear Metals, Inc. of Concord, MA. This process is not suitable for production of GdNi_2 for the upper stage. GdNi_2 , however, is readily crushed to produce irregular particles. Careful packing of these particles may yield a bed with sufficient durability for the testing durations contemplated for the tenth-scale device. Another longer-term solution is to develop rotating disk centrifugal atomization.³⁰ This approach, traditionally used to produce powder for the powder metallurgy industry, may prove extensible to the manufacture of 75-300 μm spherical particulate.

Figure 105. The ACA Particulation Apparatus

Note: The induction power supply is at far left and the crucible and tower assembly is at the right.

Figure 106. ACA Particulation Apparatus Schematic

Figure 107. Induction Coil and Crucible of Particulation Apparatus

Note: A stream of molten GdNi_2 is visible as a white line in the lower center.

Figure 108. GdNi_2 Spherical Particles Produced by Particulation Device

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Appendix A

Bed Assembly/Support Structure Load Interaction Summary

Title: BED ASSEMBLY/STRUCTURE

DIFFERENTIAL CONTRACTION

1st STAGE

Program: DOE

Sht. 1 of 2

Date: 7/25/91

By: DD

$$\Sigma F = 0 \therefore P_{G-10} = 2P_{ss}$$

$$\Delta l_{ss} + \Delta l_{G-10} = \Delta l$$

Stainless Steel beams:

$$A = 4 \times 6 \times \frac{1}{4} = 4.75 \text{ in}^2$$

$$E = 29.9 \times 10^6 \text{ psi}$$

$$\text{cont. rate} = 0.263\% @ 77K$$

G-10 Bed Tubes:

$$A = 5.28 \text{ in}^2$$

$$E = 9.9 \times 10^6 \text{ psi @ 60 K}$$

$$\text{cont. rate} = 0.22\% @ 60K$$

Differential Contraction from R.T. (293K)

$$G-10 \rightarrow 0.0022 * 56 \text{ in} = 0.1232 \text{ in}$$

$$SS \rightarrow 0.00263 * 56 \text{ in} = 0.14728 \text{ in}$$

$$\Delta l = 0.14728 \text{ in} - 0.1232 \text{ in} = 0.024 \text{ in.}$$

Deflections:

$$\Delta l_{ss} = \frac{P_{ss} L}{A_{ss} E_{ss}}$$

$$\Delta l_{G-10} = \frac{P_{G-10} L}{A_{G-10} E_{G-10}}$$

$$\Delta l_{ss} + \Delta l_{G-10} = 0.024 = L \left[\frac{P_{ss}}{A_{ss} E_{ss}} + \frac{P_{G-10}}{A_{G-10} E_{G-10}} \right]$$

$$0.024 = 56 \left[\frac{P_{ss}}{(4.75)(29.9E6)} + \frac{2P_{ss}}{(5.28)(4.9E6)} \right]$$

$$4.723E-6 P_{ss} = 0.024$$

* use Belleville springs to take up deflection. washer to flatten with ≈ 0.020 in deflection

$$P_{ss} = 5098 \# \quad \Delta l_{ss} = 0.002 \text{ in}$$

$$P_{G-10} = 10196 \# \quad \Delta l_{G-10} = 0.022 \text{ in}$$

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Title: BED ASSEMBLY / STRUCTURE

Sht. 2 of 2

DIFFERENTIAL CONTRACTION

Date: 7/25/91

2nd STAGE

Bv: DDO

Program: DOE

Differential Contraction from R.T. to 30 K:

SS → same as 77 K = 0.14728 in

G-10 → 0.0024 * 56 = 0.1344 in

$$\Delta L = 0.14728 - 0.1344 = 0.01288$$

Deflections:

$$0.01288 = 56 \left[\frac{P_{ss}}{(4.75)(29.9E6)} + \frac{2P_{ss}}{(5.28)(4.9E6)} \right]$$

$$4.723E-6 P_{ss} = 0.01288$$

$$P_{ss} = 2736 \# \quad \Delta L_{ss} = 0.001$$

$$P_{G-10} = 5472 \# \quad \Delta L_{G-10} = 0.012$$

* use belleville springs to
take up deflection.
washer to flatten with
≈ 0.010 in. deflection.

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Appendix B

Bed Assembly Internal Parasitic Heat Leak Summary

Title: 1st Stage Bed Heat Leak
 (internal conductive w/o vacuum space)
 Simplified calculation
 Program: DOE

Sht. 1 of 5
 Date: 4/24/91
 By: DSD

Heat Transfer Coefficients:

G-10: Assume G-10 temp. = $T_{ave} = \frac{T_H + T_C}{2} = 58K$

$K_{G-10} = 0.0034 W/cmK @ 58K$

note: assume G-10 ID surface temp is the same as the helium gas temp flowing through the bed, therefore no heat transfer coefficient between the bed walls and helium flow through the bed is considered.

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Title: 1st Stage Bed Heat Leak

Sht. 2 of 5

Date: 4/24/91

By: DDO

Program: DOE

Heat Transfer Coefficients (cont.)

G-10 to Helium: heat transfer between the bed (in annulus) OD and the helium flow stream.

Use analogy of heat transfer between flowing gas and plates in a parallel plate regenerator.

$$\text{Reynolds Number } N_R = \frac{\dot{m} d_h}{A_c \mu}$$

$\dot{m}$ = He mass flow rate = 435 g/s

d_h = hydraulic dia = width of flow annulus = .637 cm

α = porosity = 1.0

αA_c = cross section of flow area = 16.9 cm²

μ = viscosity (He @ 39 K & 20 atm) = 58.8 10⁻⁶ g/cm s

$$N_R = \frac{(435 \text{ g/s})(.637 \text{ cm})}{(1)(16.9 \text{ cm}^2)(58.8 \cdot 10^{-6} \text{ g/cm s})} = 278,346$$

Nusselt number @ constant heat transfer rate $N_{Nu,H}$

$$N_{Nu,H} = 0.021 N_R^{0.8} N_{Pr}^{0.6}$$

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Title: 1st Stage Bed Heat Leak

Sht. 3 of 5

Date: 4/25/91

Program: DOE

Bv: DDO

N_{pr} = Prandtl number (He @ 39K @ 20 atm) = 0.728

$$N_{Nu,H} = 0.021 (278846)^{.8} (.728)^{.6} = 394.3$$

$$N_{Nu,H} = \frac{h d_h}{K_f}$$

K_f = thermal conductivity of fluid (He @ 39K @ 20 atm)

$$K_f = .000439 \text{ W/cmK}$$

$$h = \frac{N_{Nu,H} K_f}{d_h} = \frac{(394.3)(.000439 \text{ W/cmK})}{.637 \text{ cm}}$$

$$\therefore h = 0.272 \text{ W/cm}^2 \text{K}$$

heat transfer coefficient

Heat Leak Through Wall:

$\dot{Q}_1$ = heat flow through G-10 wall

$$\dot{Q}_1 = K_{G10} A (T_{ave} - T_i) / t$$

$\dot{Q}_2$ = heat flow from G-10 wall to He flow

$$\dot{Q}_2 = h A (T_i - T_{He})$$

$$\dot{Q}_1 = \dot{Q}_2 \Rightarrow \frac{(0.0034 \text{ W/cmK}) A (58 - T_i)}{.238 \text{ cm}} = (.272 \text{ W/cm}^2 \text{K}) A (T_i - 39)$$

$$.0143 (58 - T_i) = .272 (T_i - 39)$$

$$11.43 = .286 T_i$$

$$\therefore T_i = 40 \text{ K}$$

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TMD

Title: 1st Stage Bed Heat Leak

Sht. 4 of 5

Date: 4/25/91

Program: DOE

By: DDO

$$\dot{Q}_1 = \dot{Q}_2 = \dot{Q} = (.0034 \text{ W/cmK})(\pi)(7.9 \text{ cm})(6 \text{ cm})(58 - 40 \text{ K})$$

$$.238 \text{ cm}$$

$$\dot{Q} = 38.4 \text{ W/sector}$$

$$\text{TOTAL BED HEAT LEAK} = 8 * \dot{Q} = 307 \text{ W}$$

This is not an acceptable heat leak. Therefore add a second wall with an evacuated space between the two walls.

Assume a leak occurs and the evacuated space becomes filled with He @ $\approx 55 \text{ K}$

$$K_{He} = .000528 \text{ W/cmK}$$

$$\text{Overall heat transfer coefficient } \frac{1}{H} = \frac{1}{K_{G10}} + \frac{1}{K_{He}} + \frac{1}{K_{G10}} + \frac{1}{h}$$

$$\frac{1}{H} = \frac{1}{.0034} + \frac{1}{.000528} + \frac{1}{.0034} + \frac{1}{.272} = 443$$

$$H = 0.0023 \text{ W/cm}^2\text{K}$$

$$\dot{Q} = (.0023 \text{ W/cm}^2\text{K})(\pi)(8.23 \text{ cm R})(6 \text{ cm})(58 \text{ K} - 39 \text{ K})$$

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B-5

Title: 1st Stage Bed Heat Leak

Sht. 5 of 5

Date: 4/25/91

By: DDJ

Program: DOE

$$\dot{Q} = 6.7 \text{ W/sector}$$

Circumferential Heat Leak in Vacuum Wall:

$$q = \frac{(0.0039 \text{ W/cmK}) (6 \text{ cm}) (.238 \text{ cm}) (77 \text{ K} - 39 \text{ K})}{.150 \text{ cm}}$$

$$q = 1.2 \text{ W/side}$$

Total Bed Heat Leak:

$$\dot{Q} = 8 * (6.7 \text{ W/sector} + 1.2 \text{ W/side})$$

$$\dot{Q} = 63 \text{ W TOTAL BED HEAT LEAK}$$

w/ helium leaked into evacuated space

$$\dot{Q} = 54 \text{ W TOTAL BED HEAT LEAK}$$

w/o helium leaked into evacuated space

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B-6

Appendix C

Appendix C - Symbols and Usage

Base Units

Quantity	Unit	SI Symbol
length	meter	m
mass	kilogram	kg
time	second	s
electric current	ampere	A
thermodynamic temperature	kelvin	K
amount of substance	mole	mol
luminous intensity	candela	cd

Supplementary Units		
plane angle	radian	rad
solid angle	steradian	sr

Quantity	Unit	Symbol	SI Formula
Derived Units			
absorbed dose	gray	Gy	J/kg
acceleration	meter per second squared	---	m/s ²
activity (radioactive)	becquerel	Bq	1/s
activity (radioactive)	disintegration per second	---	(dis)/s
angular acceleration	radian per second squared	---	rad/s ²
angular velocity	radian per second	---	rad/s
area	square meter	---	m ²
density	kilogram per cubic meter	---	kg/m ³
electric capacitance	farad	F	A • s/V
electrical conductance	siemens	S	A/V
electric field strength	volt per meter	---	V/m
electric inductance	henry	H	V • s/A
electric potential difference	volt	V	W/A
electric resistance	ohm	Ω	V/A
electromotive force	volt	V	W/A
energy	joule	J	N • m
entropy	joule per kelvin	---	J/K
force	newton	N	kg • m/s ²
frequency	hertz	Hz	1/s
illuminance	lux	lx	lm/m ²
luminance	candela per square meter	---	cd/m ²
luminous flux	lumen	lm	cd • sr
magnetic field strength	ampere per meter	---	A/m
magnetic flux	weber	Wb	V • s
magnetic flux density	tesla	T	Wb/m ²
magnetomotive force	ampere	A	---
power	watt	W	J/s
pressure	pascal	Pa	N/m ²
quantity of electricity	coulomb	C	A • s
quantity of heat	joule	J	N • m
radiant intensity	watt per steradian	---	W/sr
specific heat	joule per kilogram-kelvin	---	J/kg • K
stress	pascal	Pa	N/m ²
thermal conductivity	watt per meter-kelvin	---	W/m • K
velocity	meter per second	---	m/s
viscosity, dynamic	pascal-second	---	Pa • s
viscosity, kinematic	square meter per second	---	m ² /s
voltage	volt	V	W/A
volume	cubic meter	---	m ³
wave number	reciprocal meter	---	(wave)/m
work	joule	J	N • m