



Officer Reports

For the period October 16, 2017 through April 4, 2018

To be delivered to the Annual Meeting

April 5 –April 8, 2018

Richardson, Texas

President's Report

John Beard

September 1, 2017 Through March 1, 2018

Since September 1, 2017 I have done the following:

- Visited the Bluebonnet Chapter Marble Falls, TX on September 12, 2017.
- Visited the New Braunfels Chapter New Braunfels, TX on September 14, 2017.

- Attended the National Leadership meeting September 28-30 Louisville, KY
- Attended the Board of Managers Meeting Galveston, TX October 13-15, 2017
- Attended Plano Chapter Plano, TX January 2, 2018
- Attended Athens Chapter Athens TX January 11, 2018
- Attended the Heart of Texas Chapter in Salado, TX January 13, 2018
- Attended Independence Chapter in College Station, TX January 23, 2018
- Attended Boerne Chapter in Boerne, TX January 27, 2018
- Attended East Fork Trinity Chapter Garland, TX February 8, 2018 25th Anniversary Celebration.
- Visited Hyatt Regency North Dallas in conjunction with finalizing plans for the Convention February 9, 2018
- Attended Arlington Chapter Arlington, TX February 10, 2018
- Attended Piney Woods Chapter Houston, TX February 17, 2018
- Attended the George Washington Distinguished Service dinner at the Paul Carrington Chapter meeting February 20, 2018
- Attended National Leadership Meeting Louisville, KY February 28-March 3, 2018

Trustee

Mike Radcliff

Louisville KY

September 30, 2017

Trustee meeting was to order at 9:45 AM by PG Guzy

PG's that were president were PG White, Wilcox, Appleby, Simpson, Leishman, Dooley, Brock, Lawrence, Tomme and gave opening remarks.

James Engler Chairman GRS Committee submitted a **Motion** to delay till March 1, 2018 if the modifications to the SAR applications is not completed by January 1, 2018 be delayed till March 1, 2018

Passed

Secretary Warren Alter submitted the following **motions** from the Ex committee

Motion to place a cell tower on the roof of the NSSAR building

Passed

Motion to terminate the contract with Blackstone that is to automatic renew on December 14, 2017 contract requires a 60 day notice termination

Passed

Motion by the IT Committee to have an independent 3rd party evaluation of our (IT) systems The purpose of the evaluation is to examine our current website/IT system to determine what needs to be fixed. Additionally, it will advise us of any issues/needs for the system for our future modules.

Cost is between \$32k and \$38K, \$42 has a previously been approved Audit should take only 2 weeks.

Passed

Alternate Trustee

Larry G. Stevens

Louisville, Kentucky

April 3rd, 2018

The Trustee Meeting began at 9:45 am, Saturday morning, March 3rd, 2018.

The Minuteman Class of 2018 was announced.

Motion to approve \$7000 to be used by the Education Committee to continue the development of an education program, "America's Founding Documents". There were also personal donations of \$3500 to be used in the development of the education program.

In Education, Colorado has produced a video on a "Trunk Program", on life during the colonial period, which is an instructional guide for those wanting to begin

making presentation to to schools and other groups. This DVD can be obtained from the Colleen Wilson our SAR Education Director in Louisville. The Education Committee is investigating digital access.

A motion was made to create a special fund for money donated by Past President General Mike Tomme and his wife Pricilla or Celia and other donors to Youth Education. This would be a special fund and not a part of the SAR Foundation.

Motion to approve a significant change in the Tom and Betty Lawrence American History contest. Past Texas State President and Past President General of NSSAR and his wife Mickey Jo will donate \$15000 annually to be used by the American History Contest Committee for three teacher contests; namely, to the winning entry in a High School History, Middle School, and Elementary History teacher at \$5000 per contest. Money allocated to each, \$5000, if not used will remain in the fund for the next year. The donated money will be held in a special fund by SAR and not be a part of the Foundation fund. This motion was approved; however, some details need to be resolved before publishing the "New" American History Teacher contest. The proposed contest update would be effective 2019. (The proposed American History Teacher Contest presented to the Trustees is attached)

A motion was made by Past PG and Past Texas President Nathan White for \$200,000 to buildout some of the office space on the 2nd Floor of the new building. Using an Overhead, PG White displayed the additional office space that would be constructed on the 2nd Floor. This was apart of the approved buildout plan. The motion passed.

The EXCOM recommended that the Board of Trustees issue an RFP (Request for Proposal) for a **new website** within 60 days with specifications supplied by the IT Committee in 45 days. After discussed, this was approved.

Other items discussed in the Trustees meeting should be available some on the NSSAR Website.

March 6, 2018

Attachment:

Dr. Tom and Betty Lawrence American History Teacher Award Agreement

This agreement is between the National Society of the Sons of the American Revolution, hereby referred to as the NSSAR and Thomas Eugene Lawrence and Mickey Jo Lawrence, hereby referred to as the DONORS. In return for certain considerations as outlined below, the DONORS agree to make a yearly donation of \$15,000.00 to the NSSAR Dr. Tom and Betty Lawrence American History Teacher Award, hereby referred to as the AWARD. The yearly donation will be split between the teachers who teach the history of the American Revolution as follows; \$5,000.00 to those who teach at the high school level, \$5,000.00 to those who teach at the middle school level, and \$5,000.00 to those who teach at the elementary school level.

The individual teacher awards will be allocated in a manner to be determined by the COMMITTEE but the awards will include funds for attending a teacher workshop or seminar on the American Revolution, funds for purchasing classroom educational supplies and materials related to the American Revolution, funds for the teacher to attend Congress (if invited) and a small cash award. Although the total value of each award may not exceed \$5,000.00 the actual benefit to each winner may vary depending on the seminar selected, the travel expenses and whether that teacher is invited to attend Congress. Any funds not expended for the benefit of a teacher may remain in the American History Teacher Award Special Purpose Fund.

The NSSAR will issue an IRS Form 1099 to winners who receive cash awards. This donation will provide for a total of three awards per year with one winner at each level, but the COMMITTEE may choose not to select a winner at each level if there are no qualified applicants.

The administration of this Award will be under the purview of the NSSAR American History Teacher Award Committee, hereby referred to as the COMMITTEE. All Special Purpose Funds referred to in this agreement will be administered under the NSSAR bylaws and rules governing Special Purpose Funds.

The donations are given for the sole benefit of the NSSAR and may only be used for the Award. In consideration for the DONORS gift the NSSAR agrees to the following restrictions.

First, the gifts will be placed in the currently existing American History Teacher Award Special Purpose Fund. The funds will be managed by the NSSAR and may not be placed under the direction or control of the Sons of the American Foundation, hereby referred to as the SARF.

Second, the NSSAR agrees to encourage the sale of lapel pins as may be designed and produced for sale by the COMMITTEE, with the intent that the proceeds be used for the AWARD. Proceeds from the sale of the lapel pins may be placed in the currently existing NSSAR Special Purpose Fund to be called the American History Teacher Special Purpose Fund. This will be a restricted fund which may only be spent on the AWARD. This fund may only be managed by the NSSAR and may not be placed under the direction or control of the SARF.

Third, the NSSAR agrees to encourage the State Societies to increase participation in the AWARD so that awareness of this AWARD and the NSSAR will be raised among American history teachers.

This agreement may be cancelled by either party at any time subject to the following provisions. The NSSAR may not cancel the award for any year for which the DONORS have already provided funding. The DONORS agree to provide the funding prior to March 31st of the year in which the awards will be given. The NSSAR agrees that the name of the Award may not be changed without the consent of the DONORS.

If the Trustees authorize the President General to sign this agreement at the NSSAR 2018 Spring Trustees Meeting then the DONORS agree to provide funding for the 2019 Award no later than March 31, 2019. This agreement will take effect when signed by all parties.

Donors	Date
--------	------

NSSAR President General	Date
-------------------------	------

President - Elect

Tom Jackson

Spring Convention Report – 28 March 2018

I commenced my duties as incoming President-elect at the Board of Managers meeting in Galveston, October 13 through 15. Minutes of the meetings I chaired were submitted to Staff Secretary David Temple

At the National level I attended the 2018 Spring Leadership held in Louisville, Kentucky March 1st through the 3rd. I attended the trustees meeting as an observer, the donation and also the internal audit committee. I attended Congress Planning and Color Guard among others. I attended the Texas dinner and the Friday night banquet.

At the chapter level I presented at Robison Elementary (11/03), Pin Oak Middle School (11.10), Fiest Elementary (11/17), Thorton Middle School (12/14). I gave the eulogy at the visitation of Compatriot Gus Mistrot (11/21), the eulogy at his mass (11/22.) and participated in the Color Guard. I attended the Robert Rankin Chapter meetings of which I am a member. I attended and spoke at the Galvez meeting in Galveston (12/2) and marched with the Color Guard in the Dickens on the Strand parade on the same day. I attended and spoke at the Paul Carrington Chapter meeting and welcomed newly inducted members. (12/16). I attended and spoke at Wreaths Across America at Woodlawn Cemetery (12/16). I attended the Four Chaplain Ceremony at the DeBakey Hospital here in Houston (02/03) where Compatriot Allen Perkins and James Franklin McIngvale were the honorees. I attended the Paul Carrington Chapter George

Washington Dinner (02/20); James Franklin McIngvale, also known as Mattress Mack was the honoree. I attended, inducted newly elected officers and spoke at the Hill Country Chapter #31 in Kerrville (03/13). I attended and spoke at the Alexander Hodge Chapter meeting (03/27).

I attended various functions as Chairman of Host Committee for Congress Planning. My involvement and details follow.

Local Greetings: I requested FPG Tom Lawrence to prepare a target list for local greetings for contact and approval. I attended the Harvey listening meeting hosted by Harris County Judge *Ed Emmett* (10/24) for the purpose of asking him to bring greetings. He agreed. December 5th, Tuesday evening I attended the GHBP elected officials' reception for the purpose of visiting with Matthew Conner, Deputy Regional Director-Southeast Texas for Senator John Cornyn III. Contact made and request for greetings given. I visited personally and telephonically with DeShawn Fitzpatrick, Client Services Manager for Visit Houston, GHCVB, for the purpose of requesting Mayor Sylvester Turner and County Judge Emmett to bring greetings. Preliminary contacts were made with DAR, Car, SRT, and the DRT.

Church selection for Memorial service.

The Memorial Drive Presbyterian Church was selected by PG Guzy as the site for the Memorial Service. My involvement and pertinent details follow:

CG Wakefield requested that I identify additional church sites for consideration other than Memorial Drive Presbyterian Church. The CG has objected to MDPC as it will have elaborate vacation bible school ornamentation. To that end I made numerous phone calls and emails. On separate occasions my secretary and I attended meetings and conducted site visits for the following churches: Memorial Drive Presbyterian Church, St. Francis Episcopal Church, First Baptist Church, Tallowood Baptist Church and Chapel Wood United Methodist Church. Three churches agreed to be considered: Memorial Drive Presbyterian Church, St. Francis Episcopal Church and Chapel Wood United Methodist Church.

National Site Visit: December 4th through December 7th. PG Guzy, First Lady Karin Guzy, National planning Chair Paul Callalan and wife Keitha came to Houston for national congress site visit. I was present for purposes of the National Site visit. Details are provided below.

Monday. Visited with Paul Callalan on various details. Tom Green picked PG Guzy & First Lady Karin up from the airport. I hosted Paul & his wife Keitha, PG Larry & Karin, Tom Green, and Caroline Massey at Willie G's for dinner. The dinner bill was \$330.00.

Tuesday. Visited Ladies sites. The national four plus Catherine and I visited Junior League & River Oaks Country Club for Tuesday Ladies Luncheon. First Lady picked River Oaks. I hosted for a tour of Bayou Bend. This was to give the ladies a tour option if the First Lady does not have a luncheon speaker.

Tuesday. Bob & Jane Cohen drove in and gave presentation on Ladies Tote Bag, Bush 41 tour. PG said no speaker. Instead, recognize notable with SGCM or Certificate. PG Guzy and the First Lady will go on the Bush 41 tour and will drive themselves. Charter buses would be used on this tour.

Tuesday. The worker identification shirts were reviewed. The recommendation is to offer a t-

shirt to all workers at no cost and make available to all the ability to buy the polo shirt at a rounded-up cost. The t-shirt is heavy cotton material and workers should remove the shirt when they are done for the day. The Texas flag is on the left sleeve and the body of the shirt will be blue to match the blue on the sleeve. Individuals who do not work the event may purchase the polo shirt with a field of white or red. A lady's shirt is being investigated. The logo on the shirt would be the Texas Star logo similar to the pin design.

Tuesday. The proforma grey bag as developed by Jim Clements with the complex logo was presented as was the bag developed by George Harcourt and Bob Cohen. The latter bag had the circular logo that is found on the pin on a green background. The recommendation was to use the circular pin logo on a field of green. Preference was for the San Antonio bag over the Jim Clements bag, but importantly the consensus was that either bag would be appropriate.

Tuesday. Flowers were discussed and Jane Cohen was requested to prepare a brief memo regarding the flowers for distribution.

Tuesday night. Tom and Mickey Jo Lawrence hosted the National Four.

Wednesday. Visited Memorial Drive Presbyterian Church, St. Francis Episcopal Church and Chapel Wood United Methodist Church. Allen Greene and Larry Blackburn were present, in addition to the National Four. St. Francis Episcopal Church was eliminated because it's maximum capacity was 450 for the service and the First Ladies Reception capacity was 100. The other two churches are still under consideration with universal preference for Memorial Drive Presbyterian Church. Both of the churches still under consideration have a sanctuary that will hold close to a thousand congregants and a fellowship hall which can seat up to two hundred. The CG has objected to MDPC as it will have elaborate vacation bible school ornamentation. The MDMC representative noted that if desired black drapes could be used to diminish or eliminate the appearance. Paul found the latter two sites to be most acceptable for color guard and each location had rooms where the color guard could be held. There were no serious ingress and egress issues. Larry and Allen accepted the responsibility of communicating with the color guard leaders from Texas to describe the physical layout once a final decision has been made.

Gold Good Citizenship Medal:

The National Executive Committee approved the awarding of the Gold Good Citizenship Medal to James McIngvale and JJ Watt. Details of my involvement follow.

At the request of John Greer, I formed a Gold Good Citizenship Medal Committee under the Congress Planning umbrella. President John Greer had previously given me authorities to establish committees as necessary. The National GGCM Committee approved sending the nomination of James McIngvale and JJ Watt to the National Executive Committee for approval. Both medals were approved.

My involvement follows: in December I prepared a ballot for the individuals nominated. This ballot was submitted electronically to the Board of Managers for voting. The two with the most votes were James McIngvale and JJ Watt. Both nomination forms were deemed to have insufficient documentation by the contact person with the National Committee. My secretary and I spent in excess of thirty hours on research, documentation and redrafting of the nomination form with attachment. I attended the Four Chaplain Ceremony at the DeBakey Hospital here in Houston (02/03), the Paul Carrington dinner (02/20), and the CAM charity breakfast (03/07). In part to discuss the nomination, documentation and selection with Jim McIngvale.

Communication with JJ Watt was through a member of the JJ Watt Foundation. A complete

package was hand delivered to Jim McIngvale and was sent Federal Express to the JJ Watt Foundation in Wisconsin. Separately, Felipe VI was nominated in December, 2017 and at the request of the National Committee I prepared the nomination form and did additional research.

The six nominees along with the Compatriot who made the nomination is follows:

JJ Watt, Nominated by John Greer, Jim McIngvale, better known as Mattress Mack, nominated by Larry Stevens, Charles Butt, nominated by Tom Jackson, Alexis Andres, Consul General of France in Houston, nominated by Tom Green, King of Spain Felipe VI, nominated by Ed Butler Senator John Cornyn, nominated by Tom Lawrence.

Host Reception:

On January 23 I attended a meeting at the Westin Memorial City with President John Beard for the purpose of reworking the menu to lower the total cost of the reception. The contact person with the Hotel left and a new meeting took place attended by Larry Stevens and John Beard. I communicated via email with the new representative the matters discussed from the prior meeting. A new menu was created at a lower total cost.

State Secretary

Drake Peddie

Spring Convention Report – 7 March 2018

- Received and processed all new member packets from National – created new membership cards, etc. and forwarded to appropriate chapter within a week of receipt from National.
- Received and processed all supplemental packets from National and forwarded to appropriate chapter within a week of receipt from National.
- Received and processed all Reinstatements, Transfers (In/Out of Texas) and Reinstatement-Transfers (both), forwarding to National and Texas SAR as required.
- Update and publish online membership rosters on a regular basis several times each month.
- Update and publish online Chapter Officers lists on a regular basis each month.
- Completed reconciliation process with NSSAR in late February.
- Update and publish Chapter Membership summaries available for Texas SAR officers and District VPs that provided useful summary information on all Texas SAR Chapters.
- Established delegate credentials for all Texas SAR Chapter based on chapter membership as of 31 January 2018.
- Created and printed certificates for upcoming Texas SAR Convention for medals and awards presented by State President John Beard – ordered additional medals and certificates from NSSAR Store as required.
- Provided list of deceased members for 2017 to State Chaplain and Convention host chapter.
- Continued to work on administrative and database process descriptions for State Secretary's Operations Guide for future state secretaries.
- **Current Membership Data (as of 7 March 2018)**
 - Active / Current (renewed on time – includes Life & Perpetual Members) – 2,750

- New Members (after 1 Jan 2017) – 54
- Active / Reinstated (Current Year & over one year) – 55
- Transferred In (transfers to Texas from other states) - 2
- Junior Members (renewed on time and new members for 2018) - 127
- Emeritus Members (members over 50 years – approved by NSSAR) – 3
- Deceased (Calendar year 2018 to date) – 10
- Dropped (2018 non-renewals to date) - 463
- **TOTAL MEMBERSHIP (includes Juniors) – 2,750**

Communications Secretary

Samuel P. Massey, Jr.

28 February 2018 - State Meeting Report

Connecting prospective new members to local chapters: 778 or 2.26 requests/day

16 via Texas SAR from: forms@txssar.org RE: TXSSAR Joining Request Information

21Mar to 12Oct2017 - **12** BOM Mtg Rept

13Oct2017 to 28Feb2018 - **04** State Mtg Rept

762 via National SAR from: no-reply@sar.org RE: Potential New Member Lead

21Mar to 12Oct2017 - 491 BOM Mtg Rept 491/205=2.4/day

13Oct2017 to 28Feb2018 - **271** State Mtg Rept **271/138= 1.96/day**

Sent out emails on behalf of Texas SAR: 66

20 to Members

21Mar to 12Oct2017 - 13

13Oct2017 to 28Feb2018 - 7

17 to Chapter Presidents

21Mar to 12Oct2017 - 7

13Oct2017 to 28Feb2018 - 10

11 to Board of Managers

21Mar to 12Oct2017 - 5

13Oct2017 to 28Feb2018 - 6

2 to Chapter Registrars and Geneologists

21Mar to 12Oct2017 - 2

13Oct2017 to 28Feb2018 - 0

6 to State Committee Chairmen

21Mar to 12Oct2017 - 4

13Oct2017 to 28Feb2018 - 2

5 to Ladies Auxillary

21Mar to 12Oct2017 - 4

13Oct2017 to 28Feb2018 - 1

4 to State Officers

21Mar to 12Oct2017 - 2

13Oct2017 to 28Feb2018 - 2

1 to only District VPs

21Mar to 12Oct2017 - 0

13Oct2017 to 28Feb2018 - 1

0 to only Executive Committee

21Mar to 12Oct2017 - 0

13Oct2017 to 28Feb2018 - 0

Staff Secretary
David Temple

The Minutes of the Board of Managers Meeting were posted to the website by Ray Cox.

I attended the Spring Leadership Meeting in Louisville,

Treasurer
Russell Dart

TXSSAR STATE CONVENTION

April 5- 8, 2018

Treasurer's Report

Checking Account Monthly Reconciliation

Arnold Seidule – Cradle of Texas Chapter – is assisting in this process.

Independent 2016 Audit- Danny Pena, CPA has not completed the 2016 Audit and 990 Filing. It is expected that we will receive the 2016 Audit and the 2017 Audit in time for the Annual Meeting. If we receive the reports in time, the results will be presented to the Executive Committee.

FINANCIAL INFORMATION

Financial Highlights

Balance Sheet

Total Assets exceeded \$1,177,851 at the end of December.

Revenue

Total revenue for the year was \$185,853

Realized Earnings from Investments were favorable by \$20,406

Unrealized Gains on investments were \$72,459.

Patriot Fund Donations were \$19,207.

Expenses

Expenses totaled \$112,692.

Balance Sheet by Class as of December 31, 2017

Profit & Loss by Class as of December 31, 2017

TXSSAR Investment Status as of December 31, 2017.

Patriot, Perpetual & Ritchie YTD Performance

2018 Budget

Respectfully Submitted

Russell M. Dart
TXSSAR Treasurer

4:28 PM
03/18/18

Texas Society, Sons of the American Revolution

Balance Sheet by Class

As of December 31, 2017

Cash Basis

	Operations	Patriots Fund	Perpetual Membership Fund	Ritchie	Unclassified	TOTAL
ASSETS						
Current Assets						
Checking/Savings						
1014 - Coastal Reg. - Larry Stevens	1,982.00	0.00	0.00	0.00	0.00	1,982.00
1022 - Patriot Bank - Perpetual Fund	170.00	0.00	4,511.67	0.00	0.00	4,681.67
1023 - Chase Bank - Patriot	0.00	50.00	0.00	0.00	0.00	50.00
1024 - Patriot Bank - National Congress	25,090.35	0.00	0.00	0.00	0.00	25,090.35
1025 - Patriot Bank - Dues Acct.	166,134.19	0.00	0.00	0.00	0.00	166,134.19
1026 - Patriot Bank - Operations	59,258.82	0.00	0.00	0.00	0.00	59,258.82
1027 - Patriot Bank - Patriot's Account	0.00	7,895.15	0.00	0.00	0.00	7,895.15
1029 - Island Register - David Temple	2,090.00	0.00	0.00	0.00	0.00	2,090.00
Total Checking/Savings	254,725.36	8,039.15	4,511.67	0.00	0.00	267,276.18
Other Current Assets						
1107 - Dues from other Fund	43.00	23,132.84	1,510.00	0.00	0.00	24,685.84
1108 - Dues From Chapters	12.00	0.00	0.00	0.00	0.00	12.00
1119 - Dues From Bank	60.72	0.00	0.00	0.00	0.00	60.72
1125 - 2018 National Congress Advance	660.00	0.00	0.00	0.00	0.00	660.00
1202 - Simmer Capital-Patriot	0.00	289,182.83	0.00	0.00	0.00	289,182.83
1203 - Vanguard-Patriot	0.00	370,174.89	0.00	0.00	0.00	370,174.89
1207 - Simmer Capital-Perpetual	0.00	0.00	78,527.87	0.00	0.00	78,527.87
1208 - Vanguard-Perpetual	0.00	0.00	80,274.50	0.00	0.00	80,274.50
1212 - Vanguard-Ritchie	0.00	0.00	0.00	50,793.58	0.00	50,793.58
1215 - Harrell C.A.R. Acct. Endowment	5,395.61	0.00	0.00	0.00	0.00	5,395.61
1216 - TSSAR Color Guard (Proj & Ops)	67.50	0.00	0.00	0.00	0.00	67.50
1218 - BROTHERHOOD Metal Fund	0.00	1,000.00	0.00	0.00	0.00	1,000.00
Total Other Current Assets	6,179.83	692,490.36	160,312.37	50,793.58	0.00	909,776.14
Total Current Assets	260,905.19	700,529.51	164,824.04	50,793.58	0.00	1,177,052.32
TOTAL ASSETS	260,905.19	700,529.51	164,824.04	50,793.58	0.00	1,177,052.32
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
2010 - Accounts Payable - Operations	2,255.50	-300.00	0.00	0.00	0.00	1,955.50
Total Accounts Payable	2,255.50	-300.00	0.00	0.00	0.00	1,955.50
Other Current Liabilities						
2050 - Deferred Membership Dues	22,756.23	0.00	0.00	0.00	0.00	22,756.23
2051 - NSSAR Dues Payable	63,116.50	0.00	0.00	0.00	0.00	63,116.50
2052 - Chapter Dues Payable	22,031.50	0.00	0.00	0.00	0.00	22,031.50
2053 - Dues Overpayments	412.50	0.00	0.00	0.00	0.00	412.50
2054 - Chapter Application Fees						
2055 - New Membership App Fees	7,049.00	0.00	0.00	0.00	0.00	7,049.00
2057 - Chapter Dues App Fees	30.00	0.00	0.00	0.00	0.00	30.00
2054 - Chapter Application Fees - Other	20,674.50	0.00	0.00	0.00	0.00	20,674.50
Total 2054 - Chapter Application Fees	13,055.50	0.00	0.00	0.00	0.00	13,055.50
2056 - State Application fees	849.50	0.00	0.00	0.00	0.00	849.50
2058 - Application Fees National	-407.50	0.00	0.00	0.00	0.00	-407.50
2075 - Dues to Other Funds	26,294.87	0.00	0.00	1,000.00	0.00	27,294.87
2080 - CAH	7,959.06	0.00	0.00	0.00	0.00	7,959.06
Total Other Current Liabilities	156,067.16	0.00	0.00	1,000.00	0.00	157,067.16
Total Current Liabilities	158,322.66	-300.00	0.00	1,000.00	0.00	159,022.66
Total Liabilities	158,322.66	-300.00	0.00	1,000.00	0.00	159,022.66
Equity						
3040 - Net Assets - Unrestricted	32,959.22	440,736.69	10,058.59	0.00	0.00	483,754.50
3050 - Net Assets-Restricted	0.00	0.00	173,804.77	37,211.15	0.00	211,016.92
3060 - Retained Earnings	44,529.82	204,644.48	-8,316.03	9,229.85	0.00	250,088.12
Net Income	9,043.03	54,946.36	5,472.67	3,697.21	0.00	73,169.27
Total Equity	86,532.07	700,328.52	181,020.91	50,138.21	0.00	1,018,020.66
TOTAL LIABILITIES & EQUITY	244,854.73	700,228.52	181,020.91	51,138.21	0.00	1,177,052.32
UNBALANCED CLASSES	16,050.46	500.04	-16,206.87	-344.63	0.00	-0.00

3:04 PM

03/18/15

Cash Basis

Texas Society, Sons of the American Revolution

Profit & Loss by Class

January through December 2017

	Operations	Patriots Fund	Perpetual Membership Fund	Ritchie	Unclassified	TOTAL
Income						
4000 - Application Fee Income	16,508.50	0.00	0.00	0.00	0.00	16,508.50
4010 - Contributions	0.00	3.00	0.00	0.00	0.00	3.00
4020 - Convention Net Profit	433.28	0.00	0.00	0.00	0.00	433.28
4030 - Donations Received						
4031 - Donations Received - Color Guar	200.00	0.00	0.00	0.00	0.00	200.00
4035 - Donations for Patriot Expenses	0.00	5,386.53	0.00	0.00	0.00	5,386.53
4039 - Donations Received - Other	0.00	13,821.00	0.00	0.00	0.00	13,821.00
Total 4030 - Donations Received	200.00	19,207.53	0.00	0.00	0.00	19,407.53
4040 - Interest Reinvested	0.00	1.11	0.21	0.00	0.00	1.32
4041 - Interest Income	157.55	0.00	0.00	0.00	0.00	157.55
4043 - PayPal - Income	51.22	0.00	0.00	0.00	0.00	51.22
4046 - Unrealized Gains/Losses	0.00	57,617.51	12,122.42	2,718.30	0.00	72,458.23
4047 - Realized Gains/Losses	0.00	14,511.16	5,324.03	871.25	0.00	20,406.47
4048 - Dividend Reinvested	0.00	12,368.98	2,784.99	14,083.63	0.00	16,557.58
4050 - Life Memberships	0.00	0.00	2,450.00	0.00	0.00	2,450.00
4050 - Membership Dues	32,054.50	0.00	0.00	0.00	0.00	32,054.50
4062 - Miscellaneous Receipts	193.33	0.00	1,545.00	0.00	0.00	1,738.33
4063 - Sale of 2018 Congress Pins	3,484.00	0.00	0.00	0.00	0.00	3,484.00
4078 - History Book - Sales	30.00	0.00	0.00	0.00	0.00	30.00
4080 - Medals & Awards - Sales	100.00	0.00	0.00	0.00	0.00	100.00
Total Income	53,222.38	103,706.97	24,226.65	4,697.21	0.00	185,853.21
Gross Profit	53,222.38	103,706.97	24,226.65	4,697.21	0.00	185,853.21
Expense						
5010 - Application Fees	605.00	0.00	0.00	0.00	0.00	605.00
5020 - Annual Box Fee	314.00	0.00	0.00	0.00	0.00	314.00
5025 - Brisker Capital Fees	0.00	1,822.82	685.98	0.00	0.00	2,508.80
5030 - Approved Projects						
5031 - Eagle Scout	0.00	5,966.66	0.00	0.00	0.00	5,966.66
5032 - CAR Essay	0.00	6,250.00	0.00	0.00	0.00	6,250.00
5033 - Knight Essay	0.00	4,047.46	0.00	0.00	0.00	4,047.46
5034 - History Teacher	0.00	1,500.00	0.00	0.00	0.00	1,500.00
5035 - Oration	0.00	9,948.83	0.00	0.00	0.00	9,948.83
5036 - Poster	0.00	650.00	0.00	0.00	0.00	650.00
5037 - ROTC	0.00	18,008.24	0.00	0.00	0.00	18,008.24
5038 - George Washington Parade	0.00	154.66	0.00	0.00	0.00	154.66
5039 - Approved Projects - Other	0.00	500.00	0.00	0.00	0.00	500.00
Total 5030 - Approved Projects	0.00	46,925.85	0.00	0.00	0.00	46,925.85
5039 - Archives	5,000.00	0.00	0.00	0.00	0.00	5,000.00
5042 - Donations Paid	0.00	0.00	0.00	1,000.00	0.00	1,000.00
5045 - Bank Service Charges	1,176.94	10.00	120.00	0.00	0.00	1,306.94
5047 - Bank Printing Charges	85.00	0.00	0.00	0.00	0.00	85.00
5052 - Convention Expense	1,500.00	0.00	0.00	0.00	0.00	1,500.00
5075 - Color Guard	246.00	0.00	0.00	0.00	0.00	246.00
5076 - Painted Graves	9.30	0.00	0.00	0.00	0.00	9.30
5080 - Chapter Membership Dues	274.00	0.00	3,450.00	0.00	0.00	3,724.00
6000 - Dues Statements	2,165.22	0.00	0.00	0.00	0.00	2,165.22
6012 - Internal Audit Committee	298.00	0.00	0.00	0.00	0.00	298.00
6020 - Mailing	864.21	0.00	0.00	0.00	0.00	864.21
6028 - Medals & Awards	508.25	0.00	0.00	0.00	0.00	508.25
6040 - National Dues	1,330.00	0.00	9,540.00	0.00	0.00	11,270.00
6041 - State Dues	0.00	0.00	4,550.00	0.00	0.00	4,550.00
6045 - National Record Copy	-20.00	0.00	0.00	0.00	0.00	-20.00
6060 - Newsletter						
6061 - Printing	6,185.76	0.00	0.00	0.00	0.00	6,185.76
6062 - Postage	1,326.31	0.00	0.00	0.00	0.00	1,326.31
Total 6060 - Newsletter	7,512.07	0.00	0.00	0.00	0.00	7,512.07
6070 - Office Supplies	130.35	0.00	0.00	0.00	0.00	130.35
6080 - Office Salaries	14,280.00	0.00	0.00	0.00	0.00	14,280.00
6090 - Operating Expenses	2,111.25	0.00	0.00	0.00	0.00	2,111.25
6100 - Insurance	455.00	0.00	0.00	0.00	0.00	455.00
6110 - Publicity	1,226.63	0.00	0.00	0.00	0.00	1,226.63
6210 - Professional Fees	2,000.00	0.00	0.00	0.00	0.00	2,000.00
7000 - Postage and Delivery	49.00	0.00	0.00	0.00	0.00	49.00
7010 - Printing and Reproduction	163.13	0.00	0.00	0.00	0.00	163.13
7020 - Secretary's Expenses	1,570.00	0.00	0.00	0.00	0.00	1,570.00
Total Expense	44,179.35	48,756.67	18,753.98	1,000.00	0.00	112,690.00
Net Income	9,043.03	54,949.30	5,472.67	3,697.21	0.00	73,161.21

Realized and Unrealized Gains & Losses

MONTH	BEGINNING BALANCE (VENDOR BALANCE)	FEES	DIVIDENDS/INTEREST	REALIZED GAIN/LOSS	ENDING BALANCE (UNREALIZED GAINS)
January	268924.56	-437	164.8	0.02	273375.74
February	273375.74	0	223.24	0.02	276043.67
March	276043.67	-454.88	630.19	0.03	279623.98
April	279623.98	0	346.07	0.02	283033.88
May	283033.88	0	282.42	0.03	285858.33
June	285858.33	0	514.3	0.03	289000.65
July	289000.65	-5000	374.8	0.18	291516
August	289000.65	-467.06	207.45	0.18	288230.44
September	288230.44	-5000	507.34	0.14	286464.78
October	286464.78	-463.88	406.74	0.13	286233.67
November	282353.67	0	195.98	0.14	286989.67
December	286989.67	0	113.88	0.22	289182.83
Year Total					(6,709.17)
Vanguard - Bond					
January	346759.34	0	0	0	351106.37
February	351106.37	0	0	0	356911.9
March	356911.9	0	1749.96	0	358661.84
April	358661.84	-5000	363355.09	0	363355.09
May	363355.09	-5000	368715.34	0	368715.34
June	368715.34	-5000	383774.99	0	383774.99
July	383774.99	-5000	386457.34	0	386457.34
August	386457.34	-5000	380078.37	0	380078.37
September	380078.37	-5000	381972.22	0	381972.22
October	381972.22	-5000	368915.66	0	368915.66
November	368915.66	0	376903.18	0	376903.18
December	376903.18	0	379174.89	0	379174.89
Year Total					217.83
Bruker - Perpetual					
January	76190.69	-173.81	46.63	0.01	77403.02
February	77403.02	0	63.2	0.01	77672.85
March	77672.85	-7000.00	185.64	0.01	78226.44
April	78226.44	-167.4	87.48	0.01	78372.86
May	78372.86	0	62.16	0.01	78443.04
June	78443.04	-170.48	132.44	0.01	78332.78
July	78332.78	0	98.97	0.03	78422.79
August	78422.79	-174.29	54.72	0.04	78299.22
September	78299.22	0	134.22	0.03	78433.44
October	78433.44	0	109.74	0.03	78543.18
November	78543.18	0	53.26	0.04	78597.67
December	78597.67	0	502.93	0.04	79100.60
Year Total					(1,836.92)
Vanguard - Perpetual					
January	77056.11	-7000.00	382.82	0	77384.46
February	77384.46	0	79835.29	0	79835.29
March	79835.29	0	72863.97	0	73462.31
April	73462.31	0	74245.15	0	74495.31
May	74495.31	0	74695.31	0	74695.31
June	74695.31	0	74695.31	0	74695.31
July	74695.31	0	74695.31	0	74695.31
August	74695.31	0	74695.31	0	74695.31
September	74695.31	0	74695.31	0	74695.31
October	74695.31	0	74695.31	0	74695.31
November	74695.31	0	74695.31	0	74695.31
December	74695.31	0	74695.31	0	74695.31
Year Total					(1,069.57)
Vanguard - RINCH					
January	47226.81	-1000	307.76	0	46534.57
February	46534.57	0	46100.36	0	46100.36
March	46100.36	0	47452.12	0	47452.12
April	47452.12	0	47968.8	0	47968.8
May	47968.8	0	48197.81	0	48197.81
June	48197.81	0	48876.82	0	48876.82
July	48876.82	0	48928.85	0	48928.85
August	48928.85	0	48928.85	0	48928.85
September	48928.85	0	48928.85	0	48928.85
October	48928.85	0	48928.85	0	48928.85
November	48928.85	0	48928.85	0	48928.85
December	48928.85	0	48928.85	0	48928.85
Year Total					(757.27)

TXSSAR Budget 2018

	OPERATIONS		PATRIOT	PERPETUAL	RITCHEE	TOTAL	
	Actual	Variance				Actual	Variance
REVENUE							
Application Fees Income	14,400.00	(14,400.00)				14,400.00	0.00
Convention Net Profit	1,000.00	(1,000.00)				1,000.00	0.00
Donations	500.00	(500.00)				500.00	0.00
Donations for Youth Expenses			4,000.00	0.00		4,000.00	0.00
Earnings from Investments			7,000.00	(7,000.00)		7,000.00	0.00
Unrealized Gains/Losses			26,200.00	(26,200.00)		26,200.00	0.00
Life Memberships			0.00	0.00		0.00	0.00
Membership Dues - Mailed	27,500.00	(27,500.00)				27,500.00	0.00
Membership Dues - Perpetual	4,500.00	(4,500.00)				4,500.00	0.00
Sale of Chapter Service Manuals	500.00	(500.00)				500.00	0.00
Colonyard Parade Flags	0.00	0.00				0.00	0.00
Sale of History Books	0.00	0.00				0.00	0.00
Miscellaneous	0.00	0.00				0.00	0.00
TOTAL	48,400.00	(48,400.00)	37,200.00	(37,200.00)	2,000.00	108,809.00	0.00
EXPENDITURES							
Annual Box Rent	350.00	(350.00)				350.00	0.00
Approved Projects	100.00	(100.00)				100.00	0.00
Activities	5,000.00	(5,000.00)				5,000.00	0.00
Insurance	450.00	(450.00)				450.00	0.00
Printer Capital Fees			1,835.00	(1,835.00)		1,835.00	0.00
Bank Service Charges	1,200.00	(1,200.00)				1,200.00	0.00
CAAH	2,500.00	(2,500.00)				2,500.00	0.00
Lafayette Parade	500.00	(500.00)				500.00	0.00
Color Guard	250.00	(250.00)				250.00	0.00
Patrol Graves Committee	150.00	(150.00)				150.00	0.00
John K. Harrell CAR Awards	500.00	(500.00)				500.00	0.00
Medals and Awards	0.00	0.00	3,500.00	(3,500.00)		3,500.00	0.00
Membership Dues - National	0.00	0.00				0.00	0.00
Membership Dues - State	0.00	0.00				0.00	0.00
Membership Dues - Chapter	0.00	0.00				0.00	0.00
Application Fees	0.00	0.00				0.00	0.00
National Application Fees	0.00	0.00				0.00	0.00
National Life Memberships	0.00	0.00				0.00	0.00
National Record Copies	0.00	0.00				0.00	0.00
Newsletter	8,000.00	(8,000.00)				8,000.00	0.00
Office Supplies	700.00	(700.00)				700.00	0.00
Officers Shipends	14,280.00	(14,280.00)				14,280.00	0.00
Operating Expenses	5,000.00	(5,000.00)				5,000.00	0.00
Postage and Delivery	600.00	(600.00)				600.00	0.00
Printing and Reproduction (Dues)	2,500.00	(2,500.00)				2,500.00	0.00
Professional Fees	5,250.00	(5,250.00)				5,250.00	0.00
TSCAR	500.00	(500.00)				500.00	0.00
TOTAL	47,830.00	(47,830.00)	36,915.00	(36,915.00)	1,000.00	99,245.00	0.00
	570.00	(570.00)	285.00	(285.00)	0.00	6,564.00	0.00

Budget Assumptions

Revenue	2018 at \$24	11,000.00	New	Office Shipends	Monthly	Paid	Total
Application Fee Income	200 at \$22	3,400.00	Supplementals	President	350.00	Quarterly	4,200.00
Membership Dues	2500 @ 12.50	31,600.00		Secretary	210.00	Quarterly	2,520.00
				Treasurer	210.00	Quarterly	2,520.00
				Registrar-Castal	210.00	Quarterly	2,520.00
				Registrar-Inland	210.00	Quarterly	2,520.00
Earnings From Investments	Balance at 12/31	Percent	Realized		1,150.00		14,280.00
Patrol Fund	665,317.00	3%	20,050.71				
Perpetual	158,802.00	3%	4,764.06				
Ritchee	50,793.00	3%	1,523.79				

Registrars

Registrar (Inland Group)

David J Temple

JAN 1, 2017 THRU DEC 31, 2017			
Chapter	Chapter #	New Applications	Supplementals
DALLAS	2	19	10
PAUL CARRINGTON	5	2	1
MAJ K M VAN ZANDT	6	13	1
ARLINGTON	7	10	5
COL TURNER SHARP	9	1	
PANHANDLE PLAINS	10	6	2
PATRICK HENRY	11	3	1
TEXAS TECH	15	1	
BIG COUNTRY	16	4	1
PERMIAN BASIN	18	2	
DENTON	23	3	
CAPT WM BARRON	25	18	1
CAPT JOHN MCADAMS	27	1	
HILL COUNTRY	31	3	2
EDMUND TERRILL	34	12	5
WILLIAM HIGHTOWER	35	7	5
PLANO	37	12	1
BLUEBONNET	41	2	
AMB. FLETCHER WARREN	43	1	
BRAZOS VALLEY	45	3	
EAST FORK TRINITY	47	13	8
ALEXANDER HODGE	49	16	4
PINEY WOODS	51	2	1
ATHENS	54	2	2
FREDONIA	58	2	
MCKINNEY	63	3	
BOERNE	64	2	
ALEXANDER HAMILTON	66	5	
	TOTAL	168	50

Registrar (Inland Group)

David J Temple

OCT 1, 2017 THRU MAR 22, 2018			
Chapter	Chapter #	New Applications	Supplementals
DALLAS	2	8	9
PAUL CARRINGTON	5		
MAJ K M VAN ZANDT	6	8	3
ARLINGTON	7	7	
COL TURNER SHARP	9	1	
PANHANDLE PLAINS	10	1	1
PATRICK HENRY	11	3	1
TEXAS TECH	15	1	2
BIG COUNTRY	16	2	1
PERMIAN BASIN	18		
DENTON	23	1	
CAPT WM BARRON	25	23	2
LT. NATHAN GANN	28		
HILL COUNTRY	31	5	1
	33	1	
EDMUND TERRILL	34	4	4
WILLIAM HIGHTOWER	35	6	
NORTH CENTRAL TX	36		
PLANO	37	7	
INDEPENDENCE	40		
BLUEBONNET	41	6	1
AMB. FLETCHER WARREN	43	2	
LEON RIVER VALLEY	44		
BRAZOS VALLEY	45	3	2
EAST FORK TRINITY	47	6	4
ALEXANDER HODGE	49	7	
VICTORIA	50		
PINEY WOODS	51		
ATHENS	54	2	
EAST TEXAS	57	2	
FREDONIA	58	2	2
ROBERT RANKIN	62		1
MCKINNEY	63	3	
BOERNE	64	1	
RED RIVER VALLEY	65		

ALEXANDER HAMILTON	66	1	
	TOTAL	113	34

Registrar (Coastal Group)

Larry Stevens

No report received by time of posting.

Chancellor

Tracy Pounder

No report received by time of posting.

Chaplain

Rev. Frank Ponders

No report received by time of posting.

Historian

Harmon Adair

No report received at time of posting.

Vice President - Contests, Medals & Awards

John M. Hamlin, M.Ed.

CONTESTS – In October at the Board of Managers meeting in Galveston the winner of the JOSEPH S. RUMBAUGH HISTORICAL ORATION CONTEST was First Place Winner, \$2,500.00 Chase Cartwright Sponsored by the Freedom Chapter. Second Place Winner \$750.00 (\$500.00 from 1812 Group) Jose Romero Sponsored by the Capt. William Barron Chapter Third Place Winner \$500.00 Natalie Uptmor Sponsored by the Independence Chapter. 4th Place Hannah Rivers Bliss Sponsored by William Hightower Chapter. 5th Place Caleb Maine Sponsored by Freedom Chapter Michelle Potter Sponsored by the Capt. William Barron Chapter.

In the Knight Essay Contest, the winner was Kate McLeod of the Tyler Chapter. Kate also won last year. 2nd place was Abigail Sacket of the Alexander Hodge Chapter. And Third place was Caroline Chessher of the Bernardo de Galvez Chapter. There were 9 chapters with entries and over thirty states wide Contestants.

The Enhanced ROTC winner was James MacGregor Bratton of the Athens Chapter. The C.A.R. Essay winner and the Eagle Scout winner was Trevor D Burke Of the Dallas Chapter.

The Lawrence History Teacher Award went to Mr. Joseph Mark Scalia an 11th grade American History teacher at Kingwood High School, Kingwood, Texas. The first winner of the Cohen 4-H award was Sarah Richter. The winner was selected at the 4-H Annual Roundup at Texas A&M in College Station in June. Also, at the BOM in Galveston I raised the concern that the National Congress in California may cost more than the \$200 that was in the budget for travel for the state Oration Contest winner. It was proposed that the budget be raised to \$2500. It was also proposed that a fourth and fifth place winner be included in our most popular contest the Knight Essay Contest. These motions will be made at the Annual BOM in Plano in April 2018 to go in effect for the 2019 contests. See David Temples report for Awards given out at BOM in October.

District Vice President Reports

District 1 Vice President

Larry Spradlin

The two chapters of District 1 remained active with new members continuing to replace deceased and transferred members. Chapter #9 Turner Sharpe Chapter currently has twenty-three members which is a net increase of two from last year and Chapter #18 Permian Basin Chapter has nineteen members.

Turner Sharp Chapter presented two flag awards during the year.

Both Turner Sharp and Permian Basin Chapters supported the ROTC Youth Program with Turner Sharp presenting thirty Bronze ROTC Medals and one Silver ROTC Medal. Permian Basin presented five Bronze ROTC Medals.

Both Turner Sharp and Permian Basin met with DAR during the year and members attended monthly DAR meetings with their wives. Turner Sharp hosted the joint SAR/DAR meeting this year in an alternating yearly event.

Turner Sharp had two members that attended the TXSSAR Annual Meeting in March/April, in Austin, including the District 1 Vice President. The BOM was missed due to the death of the District 1's mother who was nearing 105 years of age.

District 1 Vice President Larry Spradlin travelled to Midland, from El Paso, for Chapter #18 Permian Basins' meeting in June.

Both Chapters in District 1 completed and sent their report to Larry Blackburn on time.

District 2 Vice President

Ben C Pollard

District 2 Chapters:

Chapter 10 Panhandle Plains Amarillo

Chapter 15 Texas Tech Lubbock

No chapter activities to report at this time.

District 3 Vice President

Frank Rohrbough

To: Staff Secretary, Texas SAR Society

Report Summary: There are 4 Chapters in District #3. They include: San Antonio (#4), Hill Country (#31), William High Tower (#35) and Boerne (#64). The Chapters do not hold Chapter Meetings during the summer months, but do re-convene their monthly meetings in the fall beginning in September and through the winter and spring.

Chapter Activities: I have completed visits to the four (4) Chapters in District #3. I visited the Hill Country Chapter (Kerrville) on September 12th, William Hightower (New Braunfels) on October 12th, San Antonio on October 18th and Boerne on December 16th.

All Chapters are active and provide good information for their members.

- **San Antonio Chapter:** President Larry Loop served as Chapter President for 2017 and has provided good leadership through an active Executive Committee. The Chapter actively participates in the following SAR Programs: Color Guard Events; Americanism Poster Contest; BSA Eagle Scout; Scholarship Contest; Essay Contest; ROTC/JROTC Awards; Veteran Programs; Recognition of Good Citizenship, Law Enforcement and Fire Safety, Acts of Heroism and Genealogy. Emphasis on recruiting new and younger members.

A Slate of Officers for 2018 was proposed to the Chapter Members at the December 13, 2017 Meeting. The Election of Officers was held and approved. These officers were installed by President John Beard at the Chapter's Annual Gala that was held at the Petroleum Club on Saturday, January 20, 2018.

- **Hill Country Chapter:** President Kevin Pickard is providing good leadership through his Executive Committee. The Chapter actively participates in the following SAR Program: Color Guard Events, Americanism Poster Contest; BSA Eagle Scout; Scholarship Contest; Essay Contest; Oration Contest; ROTC/JROTC; Veteran Programs; and Genealogy. Emphasis on recruiting new and younger members.
- **Wm Hightower Chapter:** President Stuart Hoyt is providing good leadership through his Executive Committee. He has been the President for 3 years and is **now willing to serve as Vice President for District #3 for 2018-2019**. The Chapter actively participates in the following SAR Programs: Color Guard Events; Veteran Programs, Genealogy, Support Our Active Duty Military Programs, J.R.O.T.C. Awards, Veterans Projects, Recognition of Good Citizenship & Acts of Heroism, and Awards for Outstanding Police and Firemen. Emphasis on recruiting new members.
President Hoyt oversees the publication of a quality Chapter Newsletter that well documents the Chapter's many events and activities.

- **Boerne Chapter:** President Max Strozier provided good leadership to the Chapter. The Chapter participates in the following SAR Programs: Color Guard Events, Patriotic Projects, Support Our Active Duty Military Programs, J.R.O.T.C. Awards, Veterans Programs, Recognition of Good Citizenship & Acts of Heroism, Awards to Outstanding Police and Firemen, Genealogical Research.

Based on my earlier inquiry, I learned that President Strozier was having difficulty finding a member to replace him as President. However, during my visit on December 16th at the Fair Oaks Country Club, President Strozier announced the Slate of Officers for 2018 to the Chapter Members. The Election of Officers was held and approved. The Officers were installed by President John Beard at the Chapter Meeting at Fair Oaks Country Club on January 27, 2018.

Compatriot William Patrick (Pat) Blackman was our Guest Speaker at the San Antonio Chapter Meeting on December 13th and gave a wonderful presentation on "Who Were the

Loyalist? Pat was inducted into SAR in June 2013. As a student of Early American History, President Blackman has prepared numerous presentations on the American Revolutionary War. He proposed that the Chapter publish a Chapter Newsletter and provided a draft copy for the members to consider. The members agreed to the initiative. Compatriot Blackman is well qualified to serve as Chapter President and has good potential for advancement in the Texas Society.

District 4 Vice President

Ron Walcek

Chapter 11	Patrick Henry	Austin
Chapter 26	Heart of Texas	Salado
Chapter 32	Waco	Waco
Chapter 41	Bluebonnet	Marble Falls
Chapter 66	Alexander Hamilton	Georgetown

Report on District Activities:

- Patrick Henry # 11: Held regular meetings each month from November 2017 thru January 2018. Participated in a joint George Washington Birthday luncheon and program with Alexander Hamilton Chapter and Austin DAR Chapters in February 2018.
- Heart of Texas # 26: Held regular meetings in November 2017 and January 2018. Participated in a joint George Washington Birthday Luncheon with Bell County DAR and CAR chapters in February 2018.
- Waco # 32: Held regular meetings in October 2017 and January 2018. Several members attended the February joint George Washington Birthday Luncheon in Temple. As a newly re-chartered chapter, they are in the process of developing an active program of activities.
- Bluebonnet # 41: Held regular meetings in November, 2107 and January and February 2018.
- Alexander Hamilton # 66: Held regular monthly Chapter Meetings each month from November 2017 thru January 2018. Participated in a joint George Washington Birthday luncheon and program with Patrick Henry Chapter and Austin DAR Chapters in February 2018.

District VP Activities:

- Attended November, December 2017, Patrick Henry Chapter meetings.
- Attended November 2017 January 2018 Heart of Texas Chapter meetings.
- Attended Patrick Henry BOM in November.
- Attended October 2017 and January 2018 Waco Chapter meetings.

- Attended December 2017 Alexander Hamilton Chapter meeting.
- Attended Bell County joint SAR/DAR/CAR George Washington Birthday Luncheon.
- Attended joint SAR/DAR George Washington Birthday Luncheon in Austin.

District 5 Vice President

Ron Carter

Major KM Van Zant # 6

The VanZant Chapter continues to be active in the Fort Worth Community The awarded 20 JrRotc medals plus 2 Rotc medals. They also made one each Fire Safety, Law Officer and EMS. They have networked with other lineage societies to share new member information. They have an active Color Guard cadre and manned tables at the the State fair and TCU military bowls.

They are at 95 active members and nine new members.

Arlington Chapter #7

The Arlington Chapter continues to grow it has 45 active members and 11 junior members Nine adult members were added to the rolls. Chapter has reached out to the local DAR chapters and have partnered with the local CAR chapter. Chapter members are active in the Arlington Genealogical Society and Felder Museum. Six JrROTC medals and one ROTC medal was presented in person. The Chapter has supported other chapter color guards when available.

Big Country # 16

Abilene Chapter is under going some leadership issues but has 2 new members and a couple in the works. They presented 4 JrOTC medals and 1 Rotc medal. They have reached out to the San Angelo community as their SAR chapter turned in it's Charter

Brazos Valley #45

The Granbury Chapter is very active in the community and reaches out to the Fort Hood military community. They partner with the DAR Chapters on many projects. They awarde 2 JROTC and one ROTC medal . They also recognize Law enforcement Officers

District 6 Vice President

G.W. Lovell

Report for April 2018 Texas SAR District 6 for the period between the Texas SAR State BOM Meeting (October 2017) in Galveston and the Texas SAR State Convention (April 2018) in Richardson - covering the following three (3) District 6 Chapters.

Chapter #	Name	Location	Current President
Chapter #2	Dallas	Dallas	William Watts
Chapter #37	Plano	Plano	John Earl Ray
Chapter #47	East Fork-Trinity	Garland	Leslie Anderson

The three District 6 Chapters continue to be highly motivated, active with community involvement and veteran support. Membership inquiries regularly appear. Which ever District 6 Chapter receives these referrals competent registrars await.

With the 2017 elections and 2018 officer installations all three District 6 Chapters have changed leadership. I believe the new Chapter Presidents will be as enthusiastic as their predecessors, and expect the outgoing Chapter Presidents to be supportive in the role of Past President. I believe 2018 will be another good year for the Texas Society.

Dallas, Plano, and East Fork-Trinity Chapters are as engaged in the usual SAR programs and contests as is possible with their varying resources. The individual personalities the these three chapters include the following:

The Dallas Chapter continues with formal meetings occurring on the second Saturday at 8:30 AM. Location is 8600 Skyline Drive, Dallas.

Dallas Chapter 2 teamed with Major K.M. Van Zandt Chapter to sponsor a “Gala Christmas Event” held at the Cavanaugh Flight Center, Addison. The event would promote the SAR Brand. Lots of time and finances went into this November 6 black tie project. Intended as a first annual Gala, the jury is still out on the future of the event.

President Petridis was instrumental in organizing the SAR Color Guard’s participation in the “Sky Ball”. This 11 November 2017 black tie event was held

at the American Airlines Hanger 5, DFW International Airport. The SAR Color Guard was under the command of Ted Wilson, Northern Commander.

The Dallas Chapter began 2018 with 205 Active/Current members and one Active Junior member. 51 Members and 5 Junior Members did not pay on time.

The Plano and East Fork-Trinity Chapters have once again stepped forward to sponsor the SAR State Convention. The 2018 State Convention to be held April 5 thru 8, at the Hyatt Regency 701 East Campbell Road, Richardson Texas, 75081 . Committee members from these two chapters meet regularly and progress is reported to their respective chapters at regular meetings. This is a giant obligation requiring many volunteer hours. Members have committed times certain to be available to work the various stations at the convention.

The Plano Chapter meets the first Tuesday at Outback Steak House, Plano. Meal at 6:00 meeting begins at 7:00. Meetings are informal and many spouses regularly attend.

As is usual, Plano was very involved with SAR programs. The Plano Chapter has a Color Guard that appears at schools, churches, concerts, parades, naturalization ceremonies and other patriotic events.

The Plano Chapter organized the SAR Color Guard participation in the organizing meeting of the Blackland Prairie Chapter of the DAR on 4 February 2018. Eleven SAR Color Guard Members participated in Posting the Colors. All three District 6 Chapters were represented.

The Plano Chapter began 2018 with 108 Active/Current Members and 4 Junior Members. 22 Members and 2 Junior Members did not pay on time.

The East Fork Trinity Chapter meets the second Thursday at Texas Land & Cattle Restaurant, 4881 Bass Pro Drive, Garland. Dinner at 6:00 PM, the Meeting begins at 7:00. Many WOSRS regularly attend, most are DAR.

The EFT Color Guard is active with members supporting the Rock Wall DAR, local parades, community events, and naturalization ceremonies.

The EFT inducted their first ever Memorial Member at the January 2018 meeting.

The February 2018 Meeting was an Anniversary Celebration. The EFT has reached their 25th Year. The meeting was attended by TXSSAR President John Beard, who brought greetings and the monthly program.

Past EFT President Gary Snowden commissioned a chapter challenge coin celebrating the EFT 25th Anniversary. These coins will be used as a fund raiser as well as being presented to speakers and EFT award recipients.

The third annual East Fork-Trinity Scholarship is awarded at the April meeting. This is a joint scholarship program between the Rock Wall Chapter DAR and the East Fork-Trinity Chapter SAR.

The East Fork-Trinity Chapter began 2018 with 52 Active/Current and 10 Junior Members. 11 Members and 2 Junior Members did not pay on time.

Conclusion: District 6 had an alarming total of 93 members who failed to pay dues on time. Efforts are underway to gain dues compliance. Hopefully we'll make significant progress...soon. That being stated, District 6 is well established with deep rooted membership and leadership. This experience level provides valuable guidance to new members and to newly elected officers.

District 6 is healthy and active.

District 7 Vice President

Ronald W. Brown

Report not received.

District 8 Vice President

H Allen Greene

CAPTAIN JOHN MCADAMS CHAPTER # 27 - HUNTSVILLE

FREEDOM CHAPTER # 38 – CONROE

INDEPENDENCE CHAPTER # 40 – COLLEGE STATION

PINEYWOODS CHAPTER # 51 – KINGWOOD

ROBERT RANKIN CHAPTER # 62 – KATY

ALL FIVE (5) CHAPTERS ARE ACTIVE AND FOUR (4) ARE GROWING. FOUR (4) CHAPTERS PARTICIPATED IN THE 2016 ANNUAL REPORTS PROCESS. FOUR (4) MEET MONTHLY EXCEPT SUMMERTIME. DISTRICT PRIMARY ACTIVITIES INCLUDE: ROTC/JROTC AWARDS AND SCHOLARSHIPS; EAGLE SCOUT AWARDS AND SCHOLARSHIPS; AMERICAN HISTORY STUDENT AND TEACHER AWARDS AND SCHOLARSHIPS; FIRST RESPONDER RECOGNITION; ACTIVELY PARTICIPATE AND PROVIDE COLOR GUARDS AT FLAG DAY, SEASONAL PARADES, VETERANS SUPPORT AND RECOGNITION INCLUDING WREATHS ACROSS AMERICA, IMMIGRATION NATURALIZATION CEREMONIES; SUPPORT DAR, CAR, SRT, DRT, AMERICAN LEGION; CHAPTER DELEGATES ATTEND STATE AND NATIONAL SOCIETY EVENTS; PRESENTATIONS FOR AMERICAN HISTORY AT SCHOOLS; PROVIDE PUBLIC SPEAKERS; PROVIDE RECOGNITION TO CHAPTER MEMBERS FOR SERVICE AND PARTICIPATION; AND SEVERAL MEMBERS HOLD STATE AND NATIONAL SOCIETY OFFICER POSITIONS.

THIS REPORT IS SUBMITTED ON 3/16/18 BY:

H Allen Greene

TEXAS SOCIETY SONS OF THE AMERICAN REVOLUTION

VICE PRESIDENT DISTRICT 8

I have visited Victoria, Harlingen, and Corpus Chapters. Two of the Chapters have issues with the new applications, stating they are much more difficult than in the past. Two chapters expressed problems in getting applicants for scholarship money. Corpus has decided to no longer give the scholarships. KB
Hallmark District 9 VP

District 10 Vice President
Bill Sekel

January 11, 2018 hosted TXS SAR President John Beard at a meeting in Athens.

February 1, 2018 attended the East Texas Chapter meeting and installed their new Officers for 2018.

February 13, 2018 read proclamation at Henderson County Commissioners Court in support of TXS SAR initiative to recognize George Washington's birthday.

February 21, 2018 read proclamation at Van Zandt County Commissioners Court in support of TXS SAR initiative to recognize George Washington's birthday.

February 21, 2018 attended the Sarah Maples Chapter DAR George Washington Tea.

February 22, 2018 attended the Lt. Nathan Gann Chapter meeting.

District 10 is comprised of the following Chapters:

Captain William Barron in Tyler #25, Lieutenant Nathan Gann Chapter in Lufkin #28, Athens Chapter in Athens #54, East Texas Chapter in Longview #57 and the Fredonia Chapter in Nacogdoches #58.

The Captain William Barron Chapter:

Since the Board of Managers meeting October 2017, the Capt. Barron Chapter has held General Membership meetings on 11/14/17, 1/23/18 and 3/27/18. They installed new officers on 3/27/18.

The Lieutenant Nathan Gann Chapter:

Lufkin Chapter held meetings on 4/20/17 and 2/22/18.

The Athens Chapter:

The Athens Chapter held a General Membership meeting on 11/9/17, 1/11/18 and 3/8/18. Executive Committee meetings on 12/21/17 and 2/15/18. They installed new officers on 1/11/18.

The East Texas Chapter:

The Chapter held meetings on 12/7/17, 2/1/18 and 4/5/18. They installed new officers on 2/1/18.

The Fredonia Chapter:

The Fredonia Chapter held meetings on 11/9/17 and 3/8/18. They elected new officers on 12/20/17.

District 11 Vice President

T. L. Holden

District 11 is comprised of the following chapters: Denton #23 in Denton, Edmund Terrill #34 in Sherman, Ambassador Warren Fletcher #43 in Greenville, McKinney #63 in McKinney and Red River Valley #65 in Paris.

Recruiting and retention of members is a major concern for each of the chapters. So the growth of membership has been an ongoing issue with all of the chapters. Recruitment of membership and retention is reflected by the following statics.

Notice: The membership numbers are taken from the chapter members rosters on the TXS-SAR website and it is noted that the gains/ loss number do not add up.

Denton #23 as of February 13, 2018 had 19 members according to the records reported by the TXSSAR Secretary. Currently the chapter has 19 active members, two of those are new members as of the end of 2017. The chapter currently has no scheduled meetings, but thr Chapter President claims to be scheduling one for the month of March. There are 13 prospective members for this chapter with 4 of those applications are being reviewed for approval

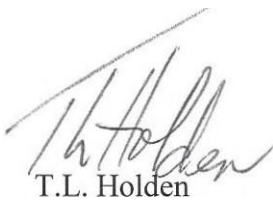
Edmund Terrill #34 as of February 13, 2018 had 40 members according to the records reported by the TXSSAR Secretary. Currently the chapter has 40 active members. Reviewing the records this indicates that the chapter had 1 new member during this time frame and actually lost/ dropped 9 members. Additionally there are 12 prospective members, with 1 application at NSSAR waiting approval. The chapter had 6 members who had not renewed their membership as of this report The chapter currently meets 6 times a year on the 3rd Wednesday of the January, March, May, September, October and November for a lunch time meeting at the Denison Country Club. The Chapter is working with 12 prospective members to establish a new chapter in the Vernon, Texas area. Additionally, they are working with 10 prospective members in the Wichita Falls area to re-establish the Wichita Falls Chapter.

Ambassador Warren Fletcher #43 as of February 13, 2018 had 22 members according to the records reported by the TXSSAR Secretary. Currently the chapter has 22 active members. The chapter had 2 members who had not renewed their membership as of this report Reviewing the records this indicates that the chapter added one new members during this period and has 2 prospective members. The chapter has held two meetings this past year.

McKinney #63 as of February 13, 2018 had 33 members according to the records reported by the TXSSAR Secretary. The chapter had 5 members who had not renewed their membership as of this report. Reviewing the records the chapter has about 12-15 prospective members and are working on the documents for their applications.. Attendance at the meetings has been low this past year and are working on rebuilding the membership and attendance at the meetings.

Red River Valley #65 as of February 13, 2018 had 26 members according to the records reported by the TXSSAR Secretary. Currently the chapter has 26 active members. Reviewing the records this indicates that the chapter had 2 members who dropped or not renewed membership as of this report. The chapter currently meets on even number months on the 3rd Thursday at 6:30pm for an evening meeting at the Paris Country Club.

Respectively submitted,



T.L. Holden

Chairman, Council of Chapter Presidents

Joe Potter

Please refer to the CoCP Committee report.

Editor of Texas Compatriot

Jim Dougherty

Report not received at time of posting.

Webmaster

Ray Cox

Report not received at time of posting.
