ALKALINE ASSISTED THERMAL OIL RECOVERY:
KINETIC AND DISPLACEMENT STUDIES

Topical Report

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ABSTRACT

This report deals with two major issues of chemical assisted flooding - the interaction of caustic, one of the proposed additives to steam flood, with the reservoir rock, and the displacement of oil by a chemical flood at elevated temperatures.

A mathematical model simulating the kinetics of silica dissolution and hydroxyl ion consumption in a typical alkaline flooding environment is first developed. The model is based on the premise that dissolution occurs via hydrolysis of active sites through the formation of an intermediate complex, which is in equilibrium with the silicic acid in solution. Both static (batch) and dynamic (core flood) processes are simulated to examine the sensitivity of caustic consumption and silica dissolution to process parameters, and to determine rates of propagation of pH values.

The model presented provides a quantitative description of the quartz-alkali interaction in terms of pH, salinity, ion exchange properties, temperature and contact time, which are of significant importance in the design of soluble silicate flooding processes. The latter are shown to minimize or eliminate silica dissolution and caustic consumption, in agreement with recent suggestions. An analysis of the batch processes shows that OH^- consumption results from a combination of both ion exchange and silica dissolution. Higher values in the salinity level and in the ion exchange constant lead to a net increase in OH^- consumption despite the decrease in the dissolved silica.

The opposite effect arises in core flood processes, where the ion exchange is beneficial in arresting the OH^- consumption and the decline of pH in the upstream region. This (plateau) region is characterized by a constant concentration of Na^+ , where the silica-alkali interaction follows a batch-like behavior and the pH profile becomes stabilized. A region of decline to the initial values precedes this ion exchange plateau. For all practical purposes,

the relevant quantities are the pH level at the front of this plateau, determined from the batch analysis, and its velocity of propagation. Thus, the rate of the pH decline increases with the Damkohler number (Da), and equilibrium pH values may be reached well before breakthrough for high enough Da . The equilibrium values are independent of salinity or the ion exchange constant, although the conditions for establishing the equilibrium before breakthrough, and the frontal velocities, are functions of these parameters. For instance, the frontal velocity is found to decrease as the ion exchange constant increases.

The modeling of an adiabatic hot waterflood assisted by the simultaneous injection of a chemical additive is next presented. The model is also applicable to the hot alkaline flooding under conditions of negligible adsorption of the generated anionic surfactant and of hydroxide adsorption being Langmuirian. The theory of generalized simple waves (coherence) is used to develop solutions for the temperature, concentration, and oil saturation profiles, as well as the oil recovery curves. It is shown that, for Langmuir adsorption kinetics, the chemical resides in the heated region of the reservoir if its injection concentration is below a critical value, and in the unheated region if its concentration exceeds this critical value. Typical results for a chemical slug injection in a tertiary recovery process indicate that recovery performance is maximized when the chemical resides entirely in the heated region of the reservoir.

Chapter 1

Introduction

During primary and secondary stages of oil production from a petroleum reservoir, approximately 30% of the original oil in place is recovered.¹ Due to rising crude oil prices coupled with the declining domestic oil production in the United States, there has been an increased interest in the development of enhanced recovery methods to augment oil recovery.

Enhanced oil recovery methods can be divided into two general categories: thermal and chemical. In these processes, capillary forces across the interfaces of immiscible liquids, causing the entrapment of oil in porous media, are overcome by the addition of thermal or chemical energy.²

Steam flooding is the most effective and most widely used method for heavy to intermediate gravity oils. In spite of its effectiveness, however, limitations on the utility of steam do arise, particularly because of its tendency to override the lower portion of the formation which is flooded by hot condensate. Field and laboratory studies show that the residual oil saturation in the upper portion of the reservoir invaded by steam, is near zero, while the residual oil saturation in the lower portion, swept by hot water, remains substantial.³

Surfactant or chemical flooding processes probably can get the most additional oil out of the ground.⁴ Although they are currently expensive, they hold promise for future applications. Chemical processes using surfactants, polymers, and alkaline solutions, either separately or in combination, present important economical problems, because the chemicals cost may account for more than 50% of the total project cost. Thus, the cost efficiency of the chemical used is a key economic factor. Research is currently being done to maximize

recoveries while minimizing the chemical cost. Polymer floods are less expensive, but they have less recovery potential. Alkaline flooding, which lies probably in between in terms of investment and recovery, appears to be quite a promising technique.

It has been suggested that the poor vertical conformance in steam flooding, due to gravity override, can be improved by using a chemical additive in the steam flood that would reduce oil saturation in the lower part of the reservoir.^{5,6,7} This process takes advantage of the favorable alteration in the viscosity of the fluid phases achieved at high temperatures with the mobility characteristics of the fluid phases resulting from the reduction in the interfacial tension between aqueous and oleic phases.

The feasibility of using certain surfactants at high temperature was first discussed by Handy et al.⁸ They reported on the thermal stability of some surfactants. The results of their experiments show that both sulfonate surfactants and non-ionic surfactants have good thermal stability at normal reservoir temperature. However none was found to be attractive for steam flooding.

Recently, because of economical considerations the addition of caustic with steam has been proposed (Robinson et al.⁹). However, one of the major drawbacks in caustic flooding is the reaction of caustic with the reservoir rock. In the first part of this work, which forms the main body of this report, the emphasis is placed on the relevant aspects of the interactions of reservoir rock with caustic. The objective is to develop a model for the reaction and transport processes associated with caustic consumption and silica dissolution during injection of alkaline solution in a sandstone reservoir. A mathematical model can reveal the process variables, although this ability may be also limited by restrictive assumptions. Due to the fact that most of the reservoirs which are likely candidates for caustic or caustic-steam flooding are sandstone reservoirs, the study in this work is limited to the latter. These are highly silicic and often referred to as clean sandstones.

In designing a combined injection of steam and chemical additive, two questions must be answered. Can thermal recovery processes be improved by simultaneous injection of a chemical? What will happen when simultaneous injection is considered? The second part of this work, dealing with the displacement of oil by hot chemical flooding, addresses these questions.

1.1 Organization

This study was completed in 1988 and was published in the following three papers:

1. Karakas, M. Saneie, S., Yortsos, Y.C.: "Displacement of a Viscous Oil by the Combined Injection of Hot Water and Chemical Additive," SPE 12560, presented at the 1984 California Regional Meeting, Long Beach, CA, April 11-13.
2. Saneie, S., Yortsos, Y.C.: "A Note on the Application of the Theory of Coherence to Surfactant Flooding," presented at the 1984 AIChE Annual Meeting, San Francisco, California, November. Published in the *Soc. Pet. Eng. J.* (Jan. 1986).
3. Saneie, S. Yortsos, Y.C.: "Silica Dissolution and Hydroxyl Ion Consumption in Alkaline Flooding," SPE 17410, presented at the 1988 California Regional Meeting of Soc. of Pet. Eng. of AIME, Long Beach, California, March 23-25.

The cumulative of the above work is now being presented in this report which is organized as follows:

Chapter 2 deals at length with the review of the literature related to the caustic flooding and the silicon dioxide (quartz) physical and chemical properties.

Chapter 3 presents the mathematical model describing the kinetics of silica dissolution. It is first proposed that the dissolution mechanism occurs in two elementary steps. One involving rapid formation of a complex (adsorbed silicic acid) on the silica surface, and a slower, rate determining step that governs the partitioning of the complex between the silica surface and the solution. To provide estimates for the proposed kinetic parameters, a comparison of the model with static test data is performed. The effects of the various parameters, for example pH, temperature, area change and salinity on the rate of silica dissolution and hydroxyl ion consumption are examined.

The hydroxyl ion loss due to ion exchange is next combined with the loss due to the dissolution. In this work, ion exchange reaction of hydrogen with sodium ion characterizes the behavior of the system. However, it is proposed that in this case, there exists a competition between sodium ion and silicic acid for adsorption on the sites of the silica surface. Finally,

appropriate equations are developed to model such a process. The effect of ion exchange constant and salinity on the equilibrium value of pH and total dissolved silica is also studied.

Chapter 4 deals with the formulation of silica dissolution and hydroxyl ion consumption under dynamic flow conditions. This task is intended to provide an answer as to how far a specified pH level can penetrate into a reservoir at conditions typically encountered in an alkaline flooding process. According to the model, three dimensionless groups control the dissolution behavior of silica under dynamic flow conditions. The variables considered are the ratio of the length over the flow rate, specific surface area and ion exchange equilibrium constant. Sensitivity runs are performed with respect to these groups.

In Chapter 5, the modeling of an adiabatic hot waterflood assisted by the simultaneous injection of a chemical additive is presented. This model is also applicable to the particular case of hot alkaline flooding. The theory of generalized simple waves (coherence) is used to develop solutions for the temperature, concentration, and oil saturation profiles, as well as the oil recovery curves.

Conclusions are drawn and several areas for future research are suggested in Chapter 6.

Chapter 2

Fundamentals of Alkaline Flooding

The history of enhanced oil recovery has witnessed little success in the use of alkaline (caustic) slug since it was first introduced by Squires¹⁰ (1917), Nutting¹¹ (1925) and Atkinson¹² (1927). Several field tests of caustic flooding have been conducted (Mayer¹³). Available field results indicate that caustic floods have been minimally successful and can be applied only to sandstone reservoirs. Soon after the price of oil was increased in 1973, chemical flooding, particularly alkaline flooding, received more attention.

Alkaline flooding refers to processes where an alkaline solution is injected to increase pH and produce surfactants in situ.¹⁴ Alkaline flooding is typically considered for reservoirs with lower oil gravity. Normally, oil in these reservoirs has an adequate organic acid content, that reacts in alkaline environments to produce surfactants to lower the interfacial tension (Figure 2-1). For alkaline floods to be effective, the reaction between reservoir rock and alkali must not neutralize all of the hydroxyl ions.

2.1 Alkaline Chemical

Alkaline chemicals which have been used in various aspects of enhanced oil recovery processes include sodium silicates, sodium hydroxide, sodium carbonate and sodium phosphates. In solution, these chemicals show significantly different physico-chemical behavior towards hardness ions present in reservoir brines, towards crude oils and towards reservoir rock surfaces. However, due to reservoir heterogeneity and the mineral composition of the rock and reser-

Figure 2.1: Interfacial activities of original and extracted crude oil and extracts¹⁶.

voir fluids, the same alkali might induce different mechanisms and oil recoveries in different reservoirs.

Published research results have so far discussed alkali/oil interaction, alkali/water interaction and alkali/rock interaction. While some reactions are necessary, some are of little consequence, and some are harmful. In designing an alkaline flood the most critical, least quantified and least understood phenomenon is the consumption of alkali by the reservoir rock. All three of these loss mechanisms have been considered¹⁴ in varying levels of detail and will be reviewed in the following sections.

2.2 Alkali-Oil Reaction

The common characteristic of all alkaline floods is the reaction of the acidic part of crude oil with caustic, which results in the generation of a surface active agent.

Efforts have been made by several investigators to characterize the surface active component present at the interface. Siefert and Howells¹⁶ showed that interfacially active species consist of long chain carboxylic acids or phenolic and carboxylic fractions. Dunning¹⁷ and Dodd et al.¹⁸ showed that porphyrins, and perphyrin-metal chelated complexes exhibit strong interfacial activity. Neumann's¹⁹ work also shows that phenolics are the cause of IFT lowering. Pasquarelli and Wasan²⁰ found that the asphaltene fraction of the crude oil generates the surface active compound. Farmanian's²¹ investigation showed that both aromatic and polar components are responsible for surface activity.

The generated surfactant can improve oil recovery by different mechanisms related to changes occurring at the oil-water and liquid-solid interfaces. Several mechanisms responsible for improving recovery over that of conventional water flooding have been suggested in the oil production literature. Although the proposed recovery mechanisms differ in detail, a variable common to all is the IFT between caustic and crude oil. The extent to which any mechanism will be operative as well as the obtainable recovery are highly dependent upon the degree to which interfacial tension is lowered. The recovery improvement depends on several factors, like the amount and type of acids present, the initial formation wettability, the reservoir rock pore geometry, and the extent to which caustic is consumed.

2.3 Oil Recovery Mechanism

In 1975, Johnson²² made the first attempt to bring together what was known about alkaline flooding. Recently, good reviews of literature and the proposed mechanisms have been published by Mungan²³ and Mayer et al.¹³ in 1980, and again by Mayer et al.²⁴ in 1982.

Proposed mechanisms by which alkaline flooding can increase the recovery of acidic crudes are :

1. Emulsification and entrainment.²⁵
2. Emulsification and entrapment.²⁶
3. Wettability reversal from oil to water wet.²⁷
4. Wettability reversal from water to oil wet.²⁸
5. Wettability gradient.^{30,31}
6. Emulsification and coalescence.^{32,33}
7. Disruption of rigid films.³⁴
8. -Ultra low tension.²²
9. Swelling of the oil phase.³¹

Any or all of these can operate in a particular application. Because of this interaction, alkaline flooding is a rather complex recovery process and it is reservoir specific, in terms of process design and the dominant recovery mechanism.¹³ One possible cause for this is that caustic flooding is sensitive to specific caustic-mineral interactions. This shall be discussed in great detail in the following chapters.

2.4 Alkali-Rock Reaction

The alkali-rock interaction has been a subject of interest with respect to alkaline flooding operations. Considerable efforts have been dedicated to the analysis and prediction of alkali

consumption throughout the flood, the objective being to maintain alkalinity in order to improve recovery efficiency.

Early works ^{25,42} in alkaline flooding noted that certain trends are always seen in core flooding experiments. First, hydroxide ion breakthrough is delayed, with the delay being longer, the lower the value of the injected pH. Second, the hydroxide concentration levels off, but at a level slightly lower than the injection concentration. The increased caustic consumption and reduced oil recovery can be attributed to irreversible (slow) as well as reversible (fast) NaOH-clay and sandstone interactions.

Reversible caustic consumption mechanism leads to chromatographic elution of the NaOH, after the caustic flood is terminated in a normal waterflood reservoirs. It has been observed by many researchers that a significant quantity of NaOH is eluted from a Berea sandstone, i.e. this portion of caustic consumption is not irreversibly lost.

Caustic consumption resulting from silicate mineral dissolution is characterized as irreversible for EOR flooding purposes. However, reversible ion exchange consumption that requires a large number of pore volume fluid injection to generate meaningful oil production may also be considered irreversible for field application purposes.

Recent studies of alkaline interaction with reservoir rock, both in steam flooding and in caustic flooding, report the importance of slow mineral dissolution.^{43,44} Silica and quartz are fast dissolving minerals, with slower dissolving clays releasing soluble aluminum, which may redeposit with soluble silica as new aluminum silicate mineral. The formation of a new mineral influences the aqueous aluminum and silica concentrations, as well as the hydroxyl ion concentrations.

Caustic consumption can also result from other minerals, such as gypsum anhydrite and certain carbonate minerals (incongruent), which are detrimental to caustic EOR.^{26,27,45,46} Thus, for low concentration, long term EOR flooding with NaOH, a careful examination of the mineralogy in a candidate sandstone reservoir is required, so that unproductive NaOH consumption can be prevented.

Among the needs of alkaline flooding is to develop reaction rate kinetics for the dissolution of rock in alkaline media as a method for predicting alkaline loss. The emphasis in this work is on the relevant aspects of slow mineral dissolution reaction in alkaline flooding. Let us

look at the historical development of research concerning alkali-rock interactions.

Early efforts in investigating the alkali-rock interaction were performed by Cookes et al.²⁹ They did not distinguish between various alkali-rock OH^- consumption mechanisms. Their results of series of tests on alkali consumption by sandstone showed that the rate of the reaction of alkali with minerals considerably decreases with time. The explanation offered by them is that the buildup of a layer of sodium silicate on the surface of the silicate minerals might diminish mass transfer and reaction rates. They also concluded that only the reaction between the alkali and the high surface area plays important roles in the alkaline water displacement process. However, our interpretation is somewhat different, and will be discussed in great detail in the following chapters. Ehrlich and Wygal²⁸ studied the caustic consumption of a number of clays and minerals, in an effort to quantify the contribution of each to the overall consumption. They have showed that the consumption rates for most clays are much higher, compared to consumption rates of quartz, calcite and dolomite. However, their results of dynamic flow tests were less than expected from the static tests. An explanation for this discrepancy was not offered. The present work can explain some of these unresolved questions. Results of laboratory studies by Reed⁴³ show that the rate of silica dissolution or hydroxyl ion consumption increases significantly with pH and temperature, and it decreases with increased flow rate. Somerton and Radke⁴⁷ found that alkaline chemicals can cause clay migration and swelling, which could lead to permeability loss. Clay reactivity was found to be significant, but the liberation of aluminum ions from clays was observed to retard the dissolution of soluble silica. Lieu⁴⁸ also studied the long term consumption of caustic and sodium orthosilicate solutions and found that consumption is reduced when silicates are used. Sydansk⁴⁴ has studied the interaction of caustic at elevated temperature with certain sandstones. He found that a considerable amount of silicate is generated during the course of alkaline flooding. The equilibria of dissolved silica in alkaline solutions were also carefully elucidated in a recent work by Southwick.⁴⁹ Aflaki¹⁴⁰ studied the consumption of alkali, at high temperature, in a sandstone. She observed the liberation of aluminum at the early stage of the flooding process followed by rapid drop of silica concentrations, which implies that clay contribution is relatively significant in the consumption of alkali. Short time dissolution of quartz, different clay minerals and their mixture was also studied by

Diallo¹⁶². The result of his experiments showed that on per unit area basis, the dissolution of quartz is faster than kaolinite.

Along with experimental studies, some efforts were also undertaken to model the kinetics of silica dissolution. Bunge and Radke⁵² have studied the migration of alkaline pulses and developed an empirical, single, irreversible first order rate model to explain their movement through reservoirs. However, Dehghani's⁵⁰ experiments on the consumption rate of hydroxyl ion by sandstone showed that dissolution of sandstone can be considered as a first order reaction only for sufficiently low alkali concentrations of sodium hydroxide.

Krumrine⁵¹ recently made a critical comparison of Bunge and Radke model to the pseudo first order reaction model introduced by O' Connor et al.⁵³ This study provided an alternative description to the irreversible model suggested by Bunge and Radke⁵². Similar conclusions were also reached by Mohnot,⁵⁴ who studied the reaction of alkaline chemicals with montmorillonite, kaolinite, illite, and quartz sand. His studies showed that neither hydroxide consumption nor production of dissolved (Si) or (Al) followed a simple kinetic model of a single irreversible reaction. He also reported that after a long term reaction, dissolved silica concentration drops to very low values. This is due to the incongruent dissolution process of kaolinite-alkali reaction, which result into the formation of the new mineral by consuming dissolved (Si) and (OH^-). Huang's¹⁶¹ experiments on the consumption rate of alkali by quartz and different clay minerals show that consumption of alkali is the highest for montmorillonite and it is not a simple reaction. Thornton et al.⁵⁵ have lent additional support to the limitations of a first-order rate model by showing that the rate of hydroxyl ion consumption or silica dissolution decreases as the solubility limit of silica is reached. The rate model developed by Thornton is identical to Stober's⁹² model at neutral pH. In this model it is assumed that the ratio of the silicic acid concentration to the silicic acid concentration at equilibrium is equal to the ratio of total dissolved silica concentration to the total dissolved silica concentration at equilibrium. However, we will show that this proportionality constant is also a function of pH. A more complete discussion on the rate of dissolution is presented in a later chapter.

2.5 Review of Silica Chemistry

As mentioned previously, the alkali rock interaction is the most important and least understood aspect of alkaline flooding. An elemental analysis of rocks and clays by several methods by Crocker et al.⁵⁶ shows that reservoir rocks mainly consist of silicon. We shall review some aspects of the complex chemistry of silica to help us understand silica-alkali interaction in the reservoir.

2.5.1 Composition

Silica occurs in amorphous or crystalline forms in many types of gaseous, metamorphic, or sedimentary rocks. Main forms of silica are hydrous opal, crystalline chalcedony, and quartz. There exist three common crystalline forms: quartz, which is thermodynamically stable below 870 C and has the highest density, 2.655; tridymite, which is thermodynamically stable in the range 870-1470 C; and cristobalite, which is stable above 1470 C. All three forms are found in nature, the latter two being in a thermodynamically unstable state.

2.5.2 Structure

Although there has been considerable disagreement regarding the structure of some of the siliceous compounds, considerable details can be offered by infrared spectroscopy, X-ray diffraction and differential thermal analysis. X-ray diffraction studies of silicates show that their basic building block is a tetrahedron with silicon in the center and four oxygen atoms at its corners (Figure 2-2). The Si-O distance has been evaluated at 1.6Å and the O-O distance at 2.6Å.

In the case of quartz, cristobalite, and tridymite, a continuous framework of 3-dimensionally linked tetrahedra must be considered, with oxygen atom bonded to two silicon atoms, so that valency requirements are met (Figure 2-3). If some of the silicon is replaced with aluminum, as is the case with feldspars and zeolites, the structure of linked tetrahedra must be balanced by metallic cations.

Upon addition of water, as a result of hydration and hydrolysis, the exposed oxygen tetrahedra become partial hydroxy tetrahedra. The silica surface which is prepared by

Figure 2.2: Silicon-oxygen tetrahedron (schematic). The oxygen atom on top has been drawn as a cross-hatched sphere to show the location of the silicon atom located in the cavity formed by the four oxygens⁵⁸.

Figure 2.3: Network structure of a symmetric silicon-oxygen tetrahedron sheet (schematic). The dark spots represent silicon, the white circles oxygen or hydroxyl groups⁵⁸.

fracture in vacuum is shown in Figure 2-4. It is noticed that the surface contains ions which are not fully coordinated and, hence, are electrically charged. Upon addition of water or exposure to water vapor, the charged sites are changed to hydroxide or Si-OH groups.

Figure 2-5 shows the different arrangements of OH groups on the silica surface. It has been found that surface hydroxyls can be replaced by ethoxy, phenyl, and other organic groups. This results into significant changes in the adsorption properties of silica. For example, a silica covered with ethoxy groups is strongly organophilic or hydrophobic, contrary to silica surface which is normally hydrophilic.

The presence of these groups and their exact number have been experimentally measured using many different techniques, including infrared spectroscopy, water vapor adsorption and D₂O exchange. The exact number depends on the kind of oxide and the pretreatment procedure. Typically, oxide surfaces carry 5 to 15 hydroxyl groups per 100 Å² of the surface.

2.6 Silica-Water System

Most of the changes that silica undergoes in nature involve interaction with water. Therefore, knowledge of the system SiO₂-H₂O is very important to the understanding of many industrial processes, including weathering, hydrothermal and, in particular, alkaline flooding processes.

A great deal of experimental as well as theoretical work has been done on this system. In spite of the industry's long interest, however, many properties about this oxide (SiO₂) are not yet fully understood. Many unsolved problems also exist related to the chemistry of silica.

In contrast to most inorganic solutions, when a silica solution becomes supersaturated, either by cooling, evaporation or neutralization, excess silica does not normally precipitate but remains suspended in the form of colloidal particles. These particles might ultimately precipitate as gelatinous flows or the entire solution may set to a gel. This process is irreversible, meaning the gel will not desegregate into colloidal particles when placed in water, but it would partly dissolve to form monomeric silica (Si(OH)₄) up to the equilibrium solubility.

Another unusual characteristic of silica is the slowness in both dissolution and polymer-

Figure 2.4: Schematic illustration of a silica surface in a perfect vacuum (a) and in water vapor at low pressure (b)¹⁰⁴.

Figure 2.5: Possible arrangements of the OH⁻ groups on the silica surface¹⁶³.

ization reactions, which determine the solubility equilibrium of silica. Figure 2-6 shows the slow rates for dissolution and polymerization reactions. This means that non-equilibrium solutions (supersaturated solution and solutions containing colloidal silica well below the equilibrium solubility) may exist for a long period of time.

2.6.1 Silica-Water Interface

Mineral-water interfacial phenomena are extremely significant to many fields of geochemical processes in nature, the behavior of soil, the processing of mineral raw materials, enhanced oil recovery processes for petroleum production and particularly alkaline flooding. The reason is that under selective or general conditions, solutes in the aqueous phase adsorb at mineral-water surfaces. The silica electrolyte interface has been the subject of more intensive study than any of the other hydrous oxide-water interfaces.¹²⁰⁻¹³⁰ This is due to the significant importance of silica, glass, quartz, silicate, etc, in almost all fields of science and technology.

The surface properties of silica vary according to the method of preparation. This results in differences in the number and arrangement of surface silicon groups. As shown earlier, silica surfaces prepared by fracture in vacuum contain ions which are not fully coordinated and hence are electrically charged. After addition of water or exposure to water vapor, the charged sites are changed to hydroxide or Si-OH groups. As shown in Figure 2-7 further adsorption of water vapor results into the formation of a negative surface and diffuse layer of positive ions. The two regions of charge form the electrical double layer.

Since adsorption phenomena at mineral/water interface are usually controlled by the electrical double layer, the factors responsible for the charge on the mineral surface and for the behavior of counter ions to maintain electroneutrality have been studied carefully.

The double layer at an oxide solution interface is investigated by studying the equilibrium distribution of the potential determining ions. For the oxide minerals, hydrogen and hydroxyl ions have long been known to be potential determining. Bolt¹²² and Parks and Debruyne¹²⁶ were among the first to apply potentiometric titration to the study of oxide surface equilibria and to confirm the importance of H^+ and $(OH)^-$ in the establishment of the electrical double layer at the oxide /water interface. Upon contact with water, minerals form hydroxylated surfaces. When solid is in equilibrium with an aqueous solution the surface is considered

Figure 2.6: Approach to the solubility equilibrium from both sides⁸³.

Figure 2.7: Schematic illustration of a silica surface in an electrolyte¹⁰⁴.

to be hydroxylated. Adsorption-dissociation of H^+ from the surface hydroxyl can account for the surface charge in the oxide. The origin of charge at an amphoteric oxide solution interface may be related to the basic or acidic dissociation of the metal hydroxide groups on the surface. The equilibria can be represented as shown in Figure 2-8.

The pH at which the surface is undissociated is the zero point of charge (Z.P.C), where the charge density is zero. It is shown in the above that addition of the oxide to the solution in the region of acidic dissociation will decrease the pH of the bulk solution, and the surface obtains a negative charge. However, the opposite is true in the region of basic dissociation, where the surface will have opposite charge. Thus, the resulting surface charge, which depends on an excess of one type of charged site over the other, is a function of the solution pH. For this reason H^+ and OH^- are the potential determining ions.

Mathematical description of the distribution of ions between the fixed and diffuse parts of the double layer, within the diffuse layer and between the diffuse layer and the bulk electrolyte, are well developed and reported in the literature.^{119,120} These models can account for experimental adsorption isotherms, provided that certain values are estimated.

2.6.2 Solubility of Quartz

The silica water-system, and specially quartz, has been studied over a wide range of temperature and pressure by Kennedy.⁶⁰ He showed that quartz is essentially insoluble below 150°C, although above this temperature, its solubility increases linearly with temperature (Figure 2-9).

Paterson and Wheatly⁶³ found a constant concentration of $1.8 \cdot 10^{-4}$ mole/kg for an HF treated quartz sample (0.5- 2 μ in diameter). White⁶⁴ reports experiments giving a value of 7 ppm or slightly higher for quartz at room temperature. Gibb et al.⁶⁵ reported evidence for the existence of a layer of highly disordered structure on the surface of quartz particles. Siever⁶⁶ has calculated from thermochemical data that the solubility from 25°C up to 473°C should lie between 7 and 14 ppm. Van Lier⁶⁷ showed that the solubility of quartz in water follows the empirical equation,

$$\log C = 0.151 - 1162/T \quad (2.1)$$

Figure 2.8: Basic and Acidic dissociation of hydroxide groups on the silica surface¹⁰³.

Figure 2.9: Solubility of quartz and amorphous silica at different temperatures⁷⁴.

In the above equation C is expressed in moles of SiO_2 per kg, and T is in degree Kelvin. The equation reflects a dramatic increase of silica solubility with temperature. Recently, a mathematical descriptions of the diagenesis of silica has been developed by Chang and Yortsos.¹⁶⁰ This model accounts for dissolution, nucleation and precipitation of the various amorphous and crystalline phases of silica.

One may notice that there is some inconsistency in the literature regarding the reported values of quartz solubility, especially at low temperatures. This may be due to the very low rates of dissolution, which impede attainment of equilibrium in laboratory measurements. The differences in the physical state of silica and in the type of impurities present in the system could be another possible cause for the observed inconsistency.

2.6.3 Solubility of Amorphous Silica

Amorphous silica can be considered as a polycondensate product of silicic acid ($\text{Si}(\text{OH})_4$). The fact that amorphous silica has a definite solubility, determined by equilibrium between rates of dissolution and precipitation, has been questioned for a long time. A considerable amount of work has been carried out on the equilibrium solubility of amorphous silica as described below.

Klemm⁶⁸ presented a summary of the solubility of the various forms of silica in water. He reports that the value for the solubility of silica is about 0.04 percent, and that increases rapidly as the pH rises. Gardner⁶¹ found the value of .0126 percent. Lenher and Merrill⁶⁹'s observations plus other reported solubility values, show that the solubility of amorphous silica varies linearly with temperature and approaches zero at slightly below 0°C in (Figure 2-9, curve B). Scheel, Fleischer, Klemperer⁷⁰ have reported the value of 0.017%, by conducting experiments, which approach equilibrium from both supersaturated and unsaturated solutions. Such typical examples are illustrated in Figure 2-9.

2.6.4 Effect of pH

Due to the fact that silica can easily dissolve in strong alkaline solutions, many researchers concluded that the solubility of silica increases as the pH increases. The first experimental

support for this idea was offered by Correns (1941).⁷¹ But comparison with the recent work in this area indicates that Correns and others must have been mistaken.^{72,73} There is considerable evidence that silica can exist in water solution in a monomeric form or hydrated as silicic acid ($\text{Si}(\text{OH})_4$).⁷³ It seems that solubility of silica, in terms of silicic acid in solution, is independent of pH. On the other hand, in an alkaline solution, additional silicate ions exist in solution which cause an increase of the absolute solubility. Figure 2-10 shows that the solubility of amorphous silica increases with pH and temperature. Other authors report similarly enhanced solubilities for quartz at high temperature and pH.^{67,74}

The solubility of silica has been characterized by Stumm and Morgan⁷⁸ by the following reactions:

Using the equilibrium constants in the above reactions, Stumm and Morgan⁷⁸ calculated the concentrations of different silicate ion at different pH values. Figure 2-11 shows the relative concentration of different silicate ion versus pH.

The following ionization reactions proposed by Kopeykin and Mikaylov⁷⁹ were used in the work by Southwick⁴⁹

As will become clear in the following chapter, knowledge of the type of ionization reactions and related equilibrium constants are necessary for the modeling of the rate of silica

Figure 2.10: Effect of pH on solubility of amorphous silica at different temperatures⁷⁵.

Figure 2.11: Relative concentration of different silicate species caused by solubility of amorphous silica versus pH at 25°C⁷⁸.

dissolution. The colorimetric method has often been used for the measurement of the amount of total dissolved silica. In this method, molybdic acid reacts with silicate species to form a yellow colored silica-molybdate complex. However, the rapid formation of the colored complex is only due to the reaction of silicic acid. Therefore, the accuracy of this method is limited due to the existence of other polymerized forms of silicic acid, which dissociate slowly to a monomer in order to react with the molybdate acid. The alternative to colorimetric method is atomic adsorption, which measures the total amount of silicon atom in every form. This method is very accurate and should be used instead. Due to this limitation the experimental values of dissolved silica must be considered with certain reservations.

2.6.5 Effect of Salinity

There are only few measurements on the solubility of silica in aqueous electrolyte solutions, either at low or high temperatures. Kitahara's⁸⁰ investigations on solubilities of quartz from 140 to 300°C show small effects by 0-1.3 m dissolved sodium chloride. Siever⁸¹ (1962), Greenberg and Price⁸² (1957) and Krauskopf⁸³ (1956) also mentioned little effects on the solubility of amorphous silica by salt. A 10% reduction in the solubility of amorphous silica at 25°C in 1 M sodium chloride has been noticed by Greenberg and Price. Although, from a geochemical point of view, the salt of most interest is sodium chloride, due to experimental difficulties the effect of 1-1 salt solution of sodium nitrate was studied instead by Marshall⁸⁴ (1980). A significant reduction in solubility of silica with increasing solubility of the sodium nitrate was observed. This effect is more pronounced at low temperatures. At 25°C, the solubility of silica is decreased by 60%, while the corresponding decrease is 27% at 300°C. Solubilities in sodium chloride are expected to follow the same behavior. Krumrine's⁵¹ work shows that solubility decreases with NaCl. Heston et al.⁷³ also showed that solubility decreases with salinity at high pH. This effect will be discussed in subsequent chapters.

2.6.6 Rate of Dissolution

Although the extensive solubility measurements previously mentioned have contributed to a fairly comprehensive understanding of the thermodynamics of quartz hydrolysis, its kinetics

and mechanisms are incompletely understood.

A common experimental framework for studying such kinetics is to observe the rate of dissolution of the pure oxide in heterogeneous solutions. The rate of dissolution of the oxide may be controlled by either chemical or transport mechanisms.

Most of the theoretical models of silica speciation in aqueous solution proposed so far are based on the interpretation of experimental solubility measurements. These investigations support the hypothesis that SiO_2 is present in aqueous solution primarily as a monomer species. One of the earliest efforts in studying the dissolution behavior of silica has been performed by Holt et al.⁸⁵ They showed that under equilibrium conditions the water soluble form of silica is orthosilicic acid $\text{Si}(\text{OH})_4$. The rate at which orthosilicic acid goes into solution has been shown to be a function of the temperature, the degree of crystallinity, the surface area, the particle size and the amount of mechanical and heat treatment. Holt et al.⁸⁵ expressed their results in terms of concentration of dissolved silica versus time (Figure 2-12).

The rate of dissolution of silica particle was also studied by Bergman and Paterson.⁸⁶ Their results show that in each case the curve approached a straight line within the chosen period. Both the slope and intercept varied considerably for different graphs. However, these values and the presumed existence of "easily soluble layers" are subject to criticism because they were obtained by extrapolation of curves which are not linear. This anomalous solubility behavior of silica has been attributed to the existence of a disorganized amorphous layer on the surface of silica. Clelland and Ritchie⁸⁷ reported that the thickness of the layer is between .02 and .15 μm . This has been verified by Nagel Schmidt, Gorden, and Griffin.⁸⁸ However, Heavens⁸⁹ using electron diffraction photographic methods on the surface of freshly fractured and acid washed quartz crystal, has proven the absence of any thick layer of noncrystalline silica. It has been shown that the unusual solubility characteristics have been observed after repeated extraction with water. Jotten and Pfefferkorn⁹⁰ suggested that the initial rapid dissolution is due to existence of sharp corners and protruding edges. But a microscopic examination of different samples showed insufficiently small particles to account for the mass which dissolved rapidly. In general, it has been observed that plots of concentration versus time show an initial phase of rapid dissolution, after which the dissolution proceeds

Figure 2.12: Rate of dissolution of silica powder in 0.1N-sodium hydroxide solution⁸⁵.

at a much lower rate. The results of the early studies by O'Connor and Greenberg⁵³ showed that the rate of silica dissolution can be represented as

$$dC/dt = S(k_1 - k_2C) \quad (2.13)$$

where C is the concentration of silica in solution (mole/cm³), S is the ratio of surface area of solid silica divided by volume of solution (cm⁻¹), k_1 is the rate constant of dissolution (mole/cm²sec), and k_2 is the rate constant of precipitation (cm/sec). Assuming that equilibrium exists, this equation can be rewritten as

$$dC/dt = Sk_2(C_{sat} - C) \quad (2.14)$$

where C_{sat} is the equilibrium concentration of SiO₂. This equation could represent either chemical-, or diffusion-controlled process.⁹¹ However, it has been observed that the dissolution and precipitation rates of silica are affected by chemical components in the solution phase, such as hydroxyl ions, cations, and anions. This would point to a chemically controlled mechanism.

Stober⁹² measured the dissolution rate of quartz at 25° C and pH 8.4 using a NaHCO₃ buffer containing .03 mole/lit Na⁺. Figure 2-13 by Stober shows the dissolved silica concentration versus time (day) for various quartz samples having different specific surface area. It is shown that the dissolution patterns for equal exposed surface are similar, having final concentration between 11 and 13 μg/cc of dissolved silica. This value is equal to the solubility of silica at room temperature. Stober, however, did not agree that his data, which encompassed nearly the complete approach at equilibrium, could be successfully modeled using O' Connor's model.⁵³ He suggested that there is some retardation in the approach to equilibrium which he treated as adsorption of dissolved silicic acid.

Stober⁹² also conducted experiment with quartz suspensions of different total available surface area from supersaturated solutions containing 83 μg of silicic acid. He found that the silicic acid concentration decreases to different levels for different available surface area, due to adsorption of silicic acid on the quartz surface. Holt and King⁸⁵ proved the existence of silicic acid by running an exchange reaction between a quartz suspension and dissolved labeled silicic acid. Henderson et al.⁹³ measured quartz dissolution kinetics at 25°C over

Figure 2.13: Dissolution obtained with quartz samples of different specific surface area. Total surface area Suspended in 500 ml. of solvent is 10 sq. meters⁹².

the pH interval from pH 4 to pH 10. Their data suggest an increase in the dissolution rate with increasing pH over the entire pH range in experiments run with HIF-treated quartz. Rimstidt and Barnes⁹⁴ derived a differential rate equation similar to the one proposed earlier by O'Connor and Greenberg.⁵³ The basic assumption in their derivation is that the reactants must pass through a maximum free energy before they are converted to the products. The state defined by this maximum energy has been called the activated complex. The rate of reaction is assumed to be directly proportional to the concentration of the activated complex. And the rate determining step in the process is regarded as the decomposition of a surface configuration of atoms corresponding in stoichiometry to 1 mole of SiO_2 and 2 moles of H_2O . An activated complex with this stoichiometry is consistent with kinetic data reported by Van Lier, de Bruyn and Overbeek.⁶⁷ However, other experimental data indicate a dependence of the rate of quartz dissolution on pH and on the activity of Na in solution.⁹⁵ In their study, the activation energies for silica-water reactions were measured. The large measured activation energy (60-70 kJ/mole) indicate that the rate limiting step is the breaking of strong Si-O bonds. Recently, similar experiments were done by Bird et al.⁹⁶ Their results are in reasonably good agreement with those of Rimstidt and Barnes.⁹⁴

The results of dissolution experiments at 70°C by Knauss et al.⁹⁷ show that the rate of quartz dissolution over the pH interval of 1 through 6 remains constant, while the rate of dissolution increases with increasing pH over the pH interval of 6 through 12. They believe that there are at least two mechanisms (or at least two forms) for the activated complex controlling quartz hydrolysis over the pH interval investigated. The explanation offered by these authors is that at low pH (1 through approximately 6), only water is involved in breaking the Si-O bond to form an activated complex on the surface of crystal. They speculate that over the pH range of 6 to 12, OH^- ion participates in the formation of the activated complex. Such an explanation is not in agreement with the model which is developed in this work.

The above review of the literature shows that much of the work carried out on silica dissolution needs re-interpretation and re-examination. Despite repeated attempts over the past several years to generate rate equations, little progress has been made towards a realistic interpretation of the experimental rates at which silicates dissolve in aqueous solutions, and

none of the theoretical models, so far, accounts adequately for all experimental observations. This is the object of the next chapter, which deals at length with the development of a model for the dissolution of silica.

Chapter 3

Mechanistic Model of Silica Dissolution

This chapter deals at length with the development of a model for the dissolution of silica in a typical alkaline environment. Equilibrium ion exchange reactions at the silica surface are first ignored in this chapter, although they are later included in subsequent sections.

The results of dissolution experiments by Bunge et al.⁵² on various type of clay mineral and quartz at pH 13 and 70°C show that the rate of dissolution of quartz is the highest compare to the other clay minerals. Although it has recently been shown that the dissolution of clay minerals might become significant, in this work the silica or quartz-alkali interaction is considered as an approximation to the interaction between real sandstone reservoirs and alkaline solutions.

In order to describe any type of oxide dissolution process, the composition and crystalline state of the oxide must be precisely known. This means that we have to know if the oxide is free from foreign ions that could influence dissolution process. Does the oxide possess long or short-range crystalline order? Are all sites at the surface at which dissolution proceeds structurally equivalent? Does dissolution proceed with identical rates at step, kick, edge, or surface sites on a crystal? Regardless of the site at which dissolution proceeds, the type of bonding present in the oxide, that is whether ionic or covalent, will to a large extent determine the activation energy, hence, the rate of dissolution.

It has been noted that oxides that are network formers are predominantly covalent in

character, have M-O covalent- bond energy greater than 75 kcal/mole and can form random three dimensional networks.⁹⁹⁻¹⁰² From ZPC (zero point charge) and IEP (isoelectric point) studies it was determined that as M-O bonds become increasingly covalent, the ZPC becomes more acidic. Results of investigation by Ahmed¹⁰³ show that SiO₂ has acidic ZPC equal to 3.6. These observations, in addition to the previous measured activation energy, clearly illustrate that considerably high activation energy is required to break the Si-O bond in the quartz crystal. Thus, one can expect that the dissolution process of quartz is limited or controlled by surface reaction. This in turn, means that the dissolution behavior of silica is kinetically limited, and that the kinetic variables which are involved should be studied very carefully.

3.1 Quantitative Model

The dissolution of SiO₂ is a complex process, requiring certain simplifying assumptions. Here, a quantitative model is proposed for the dissolution kinetics of quartz crystal. Sterlko's¹⁰⁵ suggested dissolution mechanism and Stober's model have been utilized as a basic foundation. It has been reported by Taylor¹⁰⁶ that the formation of quartz as well as the formation of metastable silica modification of higher levels of free energy requires activation energies of the order of 200 kcal/mole. This condition has also been observed in all structural changes involving breaking and reorientation of the covalent Si-O-Si bonding of the solid framework of SiO₄ tetrahedrons. This explains the existence of metastable forms of silica like tridymite, cristobalite, vitreous silica, coesite, and stishovite near room temperature, and also the low rate of dissolution of silica in neutral solution. It is proposed here that dissolution of silica in an aqueous solution proceeds through the stage of breaking up the siloxane Si-O-Si bonds. The breaking of Si-O bond has been viewed by Sterlko as a process of nucleophilic SN₂ substitution. According to this mechanism, first the formation of an intermediate four center complex develops, as shown in Figure 3-1 This four-center complex, believed to be adsorbed silicic acid, is in dynamic equilibrium determined by the following elementary steps:

1. Dissociation of the complex by desorption of silicic acid into the solution (breaking of Si-O-Si bond).

Figure 3.1: Schematic of the dissolution mechanism.

2. Adsorption of $\text{Si}(\text{OH})_4$ from the solution to the silica interface.
3. Condensation of the complex into the surface and addition of SiO_2 to the surface.

This model suggests that the important factor for dissolution is the Si-O bond strength. Thus, we consider the dissolution mechanism to occur in two elementary steps, one involving rapid formation of a complex or adsorbed silicic acid and another slower rate determining step (bond breakage) that governs the partition of the complex between the silica surface and solution. Existence of this complex has been proved by some workers.⁹⁷ Holt⁸⁵ showed that silicic acid in solution in a borate buffer at pH 8 would adsorb on to the surface of a quartz powder and would exchange with a layer of silicic acid adsorbed on the quartz.

Another important chemical reaction that occurs at the silica surface in aqueous media is the acid base reaction involving association- dissociation of hydrogen or hydroxyl ions. This reaction imparts a charge on the silica surface. The surface charge of silica has been extensively investigated by many researchers and will be discussed in great detail in the next chapter. We shall note that the model was also described in a previous publication (Saneie and Yortsos¹⁴¹).

3.2 Formulation

Denoting by n_c , n_o the surface concentrations of the complex and the available active sites, respectively, and by C_a the silicic acid concentration in solution we obtain the following mass action kinetics. In the absence of subsequent reactions of silicic acid in the solution, that is for neutral pH, the mathematical model is formulated as follows:

$$\frac{dn_c}{dt} = (k_1 C_a + k_4)(n_o - n_c) - (k_2 + k_3)n_c \quad (3.1)$$

$$\frac{dC_a}{dt} = (k_2 n_c - k_1 C_a (n_o - n_c)) \frac{A}{V} \quad (3.2)$$

where A/V is the available surface area of silica per unit solution volume, and the kinetic constants k_i ($i = 1, 2, 3, 4$) correspond to the rate processes between complex and solution ($i = 1, 2$) and surface and complex ($i = 3, 4$).

When hydrolysis and ionization reactions are considered, the above equations are supplemented by a set of thermodynamic equilibrium conditions involving the various ionic species present. For step (1) being the fast step we have:

$$\frac{dn_c}{dt} = 0 \quad (3.3)$$

$$\frac{dC_a}{dt} = \frac{An_0k_2k_4}{V(k_2 + k_3 + k_4)} \frac{(1 - (k_3k_1/k_2k_4)C_a)}{1 + k_1/(k_2 + k_3 + k_4)C_a} \quad (3.4)$$

The above equation (3.4), determining the rate of silica dissolution in neutral pH, was solved to obtain the equilibrium value of silicic acid concentration, C_{ae} . The latter is

$$C_{ae} = \frac{k_2k_4}{k_1k_3} \quad (3.5)$$

If, we further define

$$K_1 = \frac{k_1}{k_2 + k_3 + k_4}, \quad K_4 = \frac{k_4}{k_2 + k_3 + k_4}$$

the rate of dissolution simplifies

$$\frac{dC_a}{dt} = \frac{A}{V}n_0k_2K_4 \frac{1 - C_a/C_{ae}}{1 + K_1C_a} \quad (3.6)$$

The solution of equation (3.6) is trivially obtained as

$$A/Vn_0k_2K_4C_{ae}t = -K_1C_a - (1 + K_1C_{ae}) \ln \frac{C_{ae} - C_a}{C_{ae}} \quad (3.7)$$

At large value of A/V , this expression for the rate of silica dissolution is identical to Stober's. Taking a best fit estimate of reported experimental data at room temperature (Figure 2-13) we obtain the following values for kinetic constants.

$$C_{ae} = 12 \text{ } \mu\text{gr/cc}, \quad K_1 = 1.53 \text{ cc}/\mu\text{gr}, \quad k_2K_4 = .404 \text{ 1/day}$$

3.2.1 Dissolution in Alkaline Media

In this section, we consider possible hydrolysis and ionization reactions of silicic species in solution, thus implicitly accounting for the effect of pH on the rate of silica dissolution and hydroxyl ion consumption.

The following ionization reactions proposed by Kopeykin and Mikaylov⁷⁹ are used

Although, as reported by many investigators, the concentration of polynuclear species is significant at high silica concentration and low pH,¹⁰⁷⁻¹¹⁰ for the range of pH and low total dissolved silica of interest in this work their presence is neglected. It must be noted that their presence does not affect the relative concentrations of the mononuclear ions, although it does increase the total dissolved silica. This might become significant in practical applications of alkaline flooding.

To proceed, we define the total concentration of dissolved silica

$$C = \text{SiO}_4\text{H}_4 + \text{SiO}_4\text{H}_3^- + \text{SiO}_4\text{H}_2^{2-} + \text{SiO}_4\text{H}^{3-} + \text{SiO}_4^{4-} + \text{SiO}_3\text{H}_2 + \text{SiO}_3\text{H}^- + \text{SiO}_3^{2-} \quad (3.15)$$

which shows that the actual solubility of quartz is the summation of the concentrations of all of the produced silicate species. At neutral pH, all of the silica in solution is undissociated silicic acid. As the pH increases, however, the concentration of the other silicate ions becomes significant, and silicic acid is progressively removed from the system. In turn, as more and more silicic acid is removed by the increasing pH, more and more silica dissolves in the system.

The data available in the literature on the structure of silicate ions formed upon complete dissolution of silica in alkalis confirm the fact that these ions cannot participate in the back reaction in which new Si-O bonds are formed.¹⁰⁵ This implies that when the pH level increases, generated silicate ions and the ionized Si-O⁻ surface group appearing in the system are not capable of participating in the back reaction, which, therefore results in a shift of equilibrium to the right.

Next, we proceed to develop a model that also accounts for subsequent reactions of silicic acid in solution, in order to provide an expression for the rate of silica dissolution as well as for the hydroxyl ion consumption. To carry out this task, material balances are written for all of the produced silicate ions as follows:

$$\frac{dC_a}{dt} = \frac{An_0k_2K_4(1 - C_a/C_{ae})}{V(1 + K_1C_a)} + r_{-1} - r_1 + r_5 - r_{-5} \quad (3.16)$$

$$\frac{dC_b}{dt} = r_1 - r_{-1} - r_2 + r_{-2} \quad (3.17)$$

$$\frac{dC_c}{dt} = r_2 - r_{-2} - r_3 + r_{-3} \quad (3.18)$$

$$\frac{dC_d}{dt} = r_3 - r_{-3} - r_4 + r_{-4} \quad (3.19)$$

$$\frac{dC_j}{dt} = r_4 - r_{-4} \quad (3.20)$$

$$\frac{dC_f}{dt} = r_{-5} - r_5 + r_{-6} + r_{-6} \quad (3.21)$$

$$\frac{dC_g}{dt} = r_6 - r_{-6} + r_{-7} - r_7 - r_{-7} - r_8 - r_{-8} \quad (3.22)$$

$$\frac{dC_i}{dt} = r_7 - r_{-7} \quad (3.23)$$

In the above, r_i and r_{-i} represent rates of forward and backward reactions, respectively, while subscripts a, b, c, d, j, f, g and i refer to the species SiO_4H_4 , SiO_4H_3^- , $\text{SiO}_4\text{H}_2^{-2}$, $\text{SiO}_4\text{H}^{-3}$, SiO_4 , SiO_3H_2 , SiO_3H^- , and SiO_3^{-2} , respectively.

All these reactions, being ionic in nature, are assumed to be in equilibrium. The corresponding equilibrium products are:

$$K_{e1} = \frac{C_h C_b}{C_a}, \quad K_{e2} = \frac{C_h C_c}{C_b}, \quad K_{e3} = \frac{C_h C_d}{C_c}$$

$$K_{e4} = \frac{C_h C_j}{C_d}, \quad K_{e5} = \frac{C_a}{C_f}, \quad K_{e6} = \frac{C_h C_g}{C_f}, \quad K_{e7} = \frac{C_h C_i}{C_g}$$

Experimental studies and theoretical considerations suggest that no significant error is introduced by regarding the activity coefficient of the aqueous silica and of water in dilute aqueous electrolyte solutions as unity.¹⁰²⁻¹⁰⁸ Therefore, in this work C_i denotes concentration rather than activity. Combining all of the equations representing the material balance for the produced silicate ions (3.16 through 3.23), results into the following

$$\frac{dC}{dt} = \frac{An_0k_2K_4}{V} \frac{(1 - C_a/C_{ae})}{(1 + K_1C_a)} \quad (3.24)$$

where

$$C = C_a + C_b + C_c + C_d + C_j + C_f + C_g + C_i \quad (3.25)$$

Along with the electroneutrality balance

$$C_{Na} + C_H = C_b + 2C_c + 3C_d + 4C_j + C_g + 2C_i + C_{OH} + C_{cl} \quad (3.26)$$

The above equations were solved simultaneously.

In the above, we have allowed for brine salinity by accounting for the presence of chloride in the electroneutrality balance. In a solution at equilibrium, the silicate species partition according to the above, with C_a equal to C_{ae} . At neutral pH, all of the silica in solution is undissociated silicic acid, while as the pH increases, the concentrations of other silicate ions also become significant.

The above equations provide expressions for the rate of OH^- ion consumption as well as the rate of silica dissolution for a batch system in the absence of ion exchange. The distinctive features of the model are that the rate of dissolution can be expressed in terms of pH level, available surface area, volume, time, number of ionization reactions of silicic acid in the solution.

Substituting the corresponding values for silicate ions in terms of the hydrogen ion concentration equation (3.26) yields the following:

$$\begin{aligned} C_H = & C_a [K_{e1}/C_H + 2K_{e1}K_{e2}/C_H^2 + 3K_{e1}K_{e2}K_{e3}/C_H^3 \\ & + 4K_{e1}K_{e2}K_{e3}K_{e4}/C_H^4 + K_{e6}/K_{e5}1/C_H + 2K_6K_7/K_51/C_H^2] + K_w/C_H - C_{Na} \end{aligned} \quad (3.27)$$

where K_w is the water dissociation constant.

$$K_w = C_H C_{OH} \quad (3.28)$$

For convenience, we may also further define

$$PK_1 = K_{e1}/C_H \quad (3.29)$$

$$PK_2 = K_{e1}K_{e2}/C_H^2 \quad (3.30)$$

$$PK_3 = K_{e1}K_{e2}K_{e3}/C_H^3 \quad (3.31)$$

$$PK_4 = K_{e1}K_{e2}K_{e3}K_{e4}/C_H^4 \quad (3.32)$$

$$PK_5 = K_{e6}/(K_{e5}C_H) \quad (3.33)$$

$$PK_6 = 2K_{e6}K_{e7}/(K_{e5}C_H^2) \quad (3.34)$$

$$PK_7 = 1/K_{e5} \quad (3.35)$$

and

$$TP = PK_1 + 2PK_2 + 3PK_3 + 4PK_4 + PK_5 + 2PK_6 \quad (3.36)$$

$$TP1 = PK_1 + 4PK_2 + 9PK_3 + 16PK_4 + PK_5 + 4PK_6 \quad (3.37)$$

$$TP2 = 1 + PK_1 + PK_2 + PK_3 + PK_4 + PK_5 + PK_6 + PK_7 \quad (3.38)$$

The total dissolved silica and the silicic acid are functions of hydrogen ion concentration according to the following relationships:

$$C_a = (C_H - K_w/C_H + C_{Na})/TP \quad (3.39)$$

$$C = C_a TP2 \quad (3.40)$$

therefore,

$$\frac{dC_a}{dC_H} = \frac{(1 + K_w/C_H^2)(TP) - dTP/dC_H(C_H - C_{OH} + C_{Na})}{TP^2} \quad (3.41)$$

$$\frac{dC}{dC_H} = C_a d(TP2)/dC_H + dC_a/dC_H(TP2) \quad (3.42)$$

where

$$\frac{d(TP)}{dC_H} = \frac{-TP1}{C_H} \quad (3.43)$$

$$\frac{d(TP2)}{dC_H} = \frac{-TP}{C_H} \quad (3.44)$$

Thus, according to equation (3.24) one finally obtains:

$$\frac{dC}{dt} = F(C_a) \quad (3.45)$$

Alternatively, we may express the above as

$$\frac{dC}{dC_H} \cdot \frac{dC_H}{dt} = F(C_H) \quad (3.46)$$

where the dependence of C and C_a on C_H is implicitly given above.

$$\begin{aligned} C &= G(C_a, C_H) \\ C_a &= F(C_H) \end{aligned}$$

By further denoting $C = Z$, $C_a = Y$, $C_H = X$ the rate of dissolution is expressed as

$$\frac{(1 + K_1 Y)}{(1 + bY)} dZ = A_c dt \quad (3.47)$$

where we have denoted

$$\begin{aligned} b &= -1/C_{ae} \\ A_c &= [An_o k_2 K_4] / [V(k_2 + k_3 + k_4)] \end{aligned} \quad (3.48)$$

Therefore, by simple expansion, we finally get

$$\frac{(K_1 F(X) + 1)}{1 + bF(X)} \left[\frac{\partial G \partial F}{\partial Y \partial X} + \frac{\partial G}{\partial X} \right] dX = A_c dt \quad (3.49)$$

and, in compact notation

$$H(X) dX = dt \quad (3.50)$$

The latter can be integrated to give:

$$t = \int_{X_i}^X H(X) dX \quad (3.51)$$

For a batch process in the absence of ion exchange, the above equations can be used to simulate the batch performance of a system, where solid silica is exposed to an aqueous solution of fixed initial alkalinity (pH_i). The final equilibrium values can be calculated directly from the electroneutrality balance and thermodynamic equilibria with $C_a = C_{ae}$ and C_{Na} held constant. The time required to reach to equilibrium is obtained by integration of (3.51).

Numerical solutions of this equation give the values of the hydrogen ion concentration versus time for different values of original pH, specific area, temperature, shape and size of the silica particle.

3.3 Theoretical Predictions

3.3.1 Effect of the Number of Ionization Reactions

Typical values for equilibrium hydrogen ion concentration, total dissolved silica and the time required to reach equilibrium as a function of number of ionization reactions are shown in Table 3-1. It is observed that dissolved silica decreases with an increase in the number of reactions, while the hydrogen ion concentration or the hydroxyl ion consumption increases. This effect is more pronounced at higher original pH level, where the rate of change of OH^- concentration is not necessarily equal to the rate of change of dissolved silica concentration.

3.3.2 Effect of pH

The effect of the initial pH on the total dissolved silica, and its time dependence is shown in Figure 3-2 for typical values corresponding to room temperature (24°C). It is noted that the total dissolved silica, the rate of silica consumption as well as the time to reach equilibrium, all increase with an increase in the initial pH. The slope of the curve at the origin is finite and different than zero, suggesting a first order reaction scheme at low silica concentrations. As the dissolution process continues, the rate of dissolution decreases until equilibrium is eventually reached. But the longer times required for equilibrium at higher initial pH reflect the ultimately higher amount of total dissolved silica, not lower rates. Similar plots for the evolution of the pH are shown in Figure 3-3, which portrays similar behavior. Also plotted in Figure 3-3 are experimental results by Southwick.⁴⁹ Fairly good agreement is noted with the present model for the numerical values $n_o = 6.25$ mole/m² and specific surface area of 1 m²/gr. However additional evidence is necessary for the validation of the present model.

Figure 3-4 presents equilibrium values of pH versus different values of original pH level at room temperature. As noticed, due to the low solubility of quartz which leads to low concentration of produced silicate ions even at high pH level, there is no significant drop of equilibrium pH. Figures 3-5a and 3-5b also illustrate the behavior of total dissolved silica (mole/lit) for various values of initial pH. These figures show that the solubility of silica increases significantly with increasing initial pH level.

Initial pH	Number of Reactions	Total Dissolved Silica Mole/Lit	Equilibrium pH
11	1	8.83×10^{-4}	10.38
11	7	8.83×10^{-4}	10.38
12.5	1	2.41×10^{-2}	11.88
12.5	7	2.26×10^{-2}	11.78

Table 3.1: Effect of the number of reactions on total dissolved silica and equilibrium values of pH.

Figure 3.2: Effect of the initial pH on the time required to reach equilibrium pH and the total dissolved silica at $T = 24^{\circ}\text{C}$.

Figure 3.3: Effect of the initial pH on the time required to reach equilibrium at $T = 24^{\circ}\text{C}$.

Figure 3.4: Equilibrium values of PH versus different values of initial pH at room temperature.

Figure 3.5: Total dissolved silica versus different values of initial pH at room temperature.

3.3.3 Effect of Specific Area

The principal assumption in the model developed here is that the complex formation step is rapid, and that the silicic acid adsorption-desorption is rate determining. One significance of this assumption is that it leads to kinetics that are sensitive to the surface area of silica, specifically to the ratio of surface to solution volume.

Figure 3-6 presents the effect of area/vol ratio on the dissolution behavior of silica. It is shown that the time required to reach equilibrium is very sensitive to this ratio. At high values, equilibrium is reached at relatively short periods of time. This means that extrapolation of short time dissolution rates to reservoir times as proposed earlier⁵² will result into an overestimation of OH^- loss.⁵⁰

Consequently, it is inferred that capillary-like geometries, equilibrium is reached faster in smaller radius capillaries, while the opposite is true for spherical-like particles. In the latter case, complete dissolution of particles is likely, before thermodynamic equilibrium is reached (the system is undersaturated).

3.3.4 Effect of Temperature

The model obtained can also be used to determine the effect of temperature on the kinetic constants, by comparison with experimental results at higher temperatures. To carry out this work, knowledge of the temperature dependence on the ionization constant of silicic acid is essential. Limited data are available for the first and second ionization constants of silicic acid, while no data are available for the rest of the ionization reactions. To examine temperature effects, the following relationships have been utilized

$$K_{e1} = \frac{3405.9}{T} - 6.368 + .016346T \quad (3.52)$$

$$K_{e2} = \frac{8949.2}{T} - 33.11 + .049581T \quad (3.53)$$

$$\log C_a = .151 - 1162T^{-1} \quad (3.54)$$

These suggest that the solubility of silica increases dramatically with increasing temperature.⁶⁷

Dehghani's experiment (Figure 3-7) on hydroxyl ion consumption by sandstone at high temperature showed that the equilibrium can be reached in a few days. However, as showed

Figure 3.6: Effect of area/volume ratio on the time required for equilibrium.

earlier it could take months or even years to reach to the equilibrium at room temperature. Comparing the model with experimental data by Dehghani⁵⁰ at $T = 150^\circ\text{C}$ resulted in the following values for the kinetic constants (in parentheses are the values obtained at 24°C)

$$K_1 = \frac{k_1}{k_2 + K_3 + k_4} = .004(1.5) \quad (3.55)$$

$$k_2 K_4 = \frac{k_2 k_4}{k_2 + k_3 + k_4} = 8(.404)(\text{day})^{-1} \quad (3.56)$$

The relation between final (equilibrium) and initial pH values is shown in Figure 3-8 for two temperatures. For processes at room temperature we observe an almost linear dependence. A similar relationship appears to also exist for higher process temperatures, although for the latter case only two ionization reactions were considered, due to lack of experimental information. This figure also shows that if caustic is to be used as a steam additive in steam injection and if the objective is the sustained propagation in a sandstone reservoir of high enough pH values, such process has questionable validity at high temperatures, where the final equilibrium pH is considerably reduced. On the other hand, in contrast to pH, the total amount of dissolved silica at equilibrium appears not to vary significantly with temperature, for high enough values of pH_i (Figure 3-9). This finding is somewhat surprising, since it implies that silica solubility, measured in terms of total dissolved silica, increases with temperature, only for low initial pH values and it is practically insensitive to temperature for high pH_i values. Thus, for alkaline solutions of high initial pH, the effect of increasing process temperatures in a batch system is to reduce the equilibrium pH, thus, increasing the OH⁻ loss, while keeping the total silica solubility approximately constant. It is clear that equilibrium values of pH and silica solubility in such systems follow a different temperature dependence.

This behavior can be explained by equations (3.40). According to these, total dissolved silica is defined as the product of two terms, the solubility of silica in pure water at a given temperature multiplied by another term (TP2), which is a function of the equilibrium constant of ionization reactions as well as the activity of OH⁻. Although solubility in pure water increases with temperature, the value of (TP2), for certain range of pH and temperature, seems to decrease with temperature. At low range of pH and high temperature, the solubility

Figure 3.7: Hydroxyl ion consumption with crushed fired brea sandstone⁵⁰.

Figure 3.8: Effect of temperature on the equilibrium value of pH.

Figure 3.9: Total dissolved silica versus different values of initial pH at at 24°C and 150°C .

of silica is the dominant effect, while at higher pH values and low temperature, hydrolysis and ionization reactions of silicic species are important.

Implicit in the preceding discussion is the assumption that the contribution of the ionization reactions (3.10)-(3.14) is negligible for the determination of the equilibrium values for pH and total dissolved silica. Although we are unable to support this hypothesis for higher process temperatures, sufficient data exist for a conclusive test for room temperature processes. As discussed earlier (Table 3-1), reaction time, equilibrium pH and total dissolved silica are practically dominated by the first ionization reaction (3.8), particularly for lower values of pH_i . This effect is not surprising, since at the rather low equilibrium pH values the contribution of reactions (3.10)-(3.14) to the partition of the silicic species is negligible. Similar trends for the higher process temperature are anticipated.

It should be pointed out that, since present pH electrode technology does not allow for accurate pH measurement at high temperatures, the available experimental data to date have been collected by increasing the pH of the solution after it has been cooled to room temperature. For a meaningful quantitative study of the effect of the temperature on silica dissolution, it is necessary to adjust the available experimental results to the respective values corresponding to higher temperature. This process can be readily implemented if the temperature dependence of the equilibrium constants is known, provided that the total amount of dissolved silica remains constant. The validity of the hypothesis is questionable, as during the cooling process some dissolved silica is expected to precipitate from the solution. On the other hand as will be discussed in the following section hydroxyl ion consumption due to silica dissolution under static conditions is overestimated due to the fact that the loss due to ion exchange can not be differentiated from the loss due to dissolution.

In summary, the numerical results of this model showed that dissolution reaction generates in situ significant amount of sodium silicates, which depend on the original pH, the temperature. A summary of the phase trajectories in batch processes with zero initial dissolved silica at room temperature ($T=24^{\circ}\text{C}$) is shown in Figure 3-10. Such diagrams are helpful in determining the evolution of batch systems when the initial solution consists of alkali and soluble silicates, as suggested by Krumrine.⁵¹ Given the values of the initial pH and the total dissolved silica, the relevant trajectory can be identified and followed until

equilibrium is reached.

3.4 Silica Dissolution In The Presence of Ion Exchange

Previous investigations considered dissolution and ion exchange individually. However, since both phenomena occur in alkaline flooding, this section expands on the previous model to account for ion exchange as well as the dissolution of silica in alkaline media.

When a soluble oxide is added to an electrolyte solution, the following reactions occur:^{120–127}

a- Hydrolysis and complex formation of the surface atoms and dissociation of the surface groups as a primary step.

b- Dissolution of the oxide leading to secondary reactions such as hydrolysis, complex formation, dissociation of the dissolved complex, adsorption of the dissolved complex on the surface, and also precipitation.

Whereas the primary equilibrium of the surface with the potential determining ions (H^+ and OH^-) is known to be complete within minutes after the addition of the oxide to the solution, secondary reactions arising from the solubility of the material are known to be very slow and may last for days and weeks. The primary oxide - solution equilibrium (fast, type a) depends on the dissociation constants of the surface OH groups in contact with the electrolyte solutions. In this section we focus on the primary surface reaction or fast replacement of hydrogen ion by sodium ion on the silica surface.

3.4.1 Model Development and Formulation

For the case of alkaline flooding, the sodium ion participates in an ion exchange process with the hydrogen ion on the silica surface. Therefore, the sites available for ion exchange are also candidates for complex formation that leads to silica dissolution, suggesting that a competition between ion exchange and dissolution is possible.

For simplicity, in this work a simple ion exchange reaction, previously proposed and investigated for California Wilmington and Huntington sands, has been employed. This model qualitatively reveals all the essential features of the more complicated treatment proposed by Davis *et al*¹²⁸ and Yates *et al*.¹²⁹ According to this approach, the mechanism for the

Figure 3.10: Phase trajectories in batch processes for various values of initial pH ($T = 24^{\circ}\text{C}$).

reversible rock alkali interaction can be described as follows:

MoH represents available hydroxylated site on the surface of silica. This mechanism, known to be fast and reversible, represents simultaneous and equal uptake of sodium and hydroxyl ion. However, Novasad & Novasad¹³⁰ noted that the local ion exchange equilibrium does not establish at fast flow rate. Their experimental results show that ion exchange can be a kinetically slow reaction under normal core flood conditions, implying that the kinetics of ion exchange should be included when alkaline floods are modelled.

In the present model, the surface is neutral, bulk and surface concentrations are equal. Using the law of mass action kinetics we get

$$n_{Na} = \frac{n_o K_I [Na^+]}{[H^+] + K_I [Na^+]} \quad (3.59)$$

Values between 10^{-12} to 10^6 have been reported for the ion exchange dissociation constant, K_I .¹³¹

In the above hydroxyl ion consumption increases as either pH or salt concentration increases. Increasing the pH or salt (sodium ion) concentration shifts the equilibrium towards increased dissociation of surface groups. However, in most adsorption measurements, the adsorption isotherm is measured relative to a reference or initial state (n_{Na}^o). What the dynamic method or static bottle method actually measures is ($n_{Na} - n_{Na}^o$). Bunge¹³¹ has shown that the effect of salt concentration on the change and direction of hydroxyl ion uptake depends on the reference pH and on the specific adsorption isotherm curves. Therefore, an apparent contradiction to this conclusion can arise.

When ion exchange is present, the previously derived equations for the rate of complex formation and silica dissolution must be modified as follows. Let n_c , n_N , C_{Na} , C_{Na_i} denote adsorbed silicic acid (complex), adsorbed sodium ion, sodium ion concentration, and initial sodium ion concentration respectively. The mass balance for the complex on the surface is now written as follows:

$$dn_c/dt = (k_1 C_a + k_4)(n_o - n_c - n_N) - (k_2 + k_3)n_c \quad (3.60)$$

or

$$dn_c/dt = -n_c[k_1 C_a + k_4 + k_2 + k_3] - (k_1 C_a + k_4)(n_o - n_N) \quad (3.61)$$

As discussed earlier $dn_c/dt = 0$, thus

$$n_c[1 + K_1 C_a] = (n_o - n_N)[K_4 + K_1 C_a] \quad (3.62)$$

and

$$n_N = \frac{K_l[n_o - n_c]C_{Na}}{C_H + K_l C_{Na}} \quad (3.63)$$

where

$$K_4 = k_4/(k_2 + k_3 + k_4)$$

$$K_1 = k_1/(k_2 + k_3 + k_4)$$

Further, if we define $K_a = K_l(1 - K_4)$, substitution of (3.63) into (3.62) results into:

$$n_c = \frac{n_o C_H [K_4 + K_1 C_a]}{C_H(1 + K_1 C_a) + K_a N} \quad (3.64)$$

and

$$n_N = \frac{n_o K_a C_{Na}}{C_H(1 + K_1 C_a) + K_a C_{Na}} \quad (3.65)$$

Note that $K_a = 0$ results into $n_N = 0$, and

$$n_c = \frac{n_o [K_4 + K_1 C_a]}{(1 + K_1 C_a)} \quad (3.66)$$

Thus,

$$n_N + n_c = \frac{n_o}{C_H(1 + K_1 C_a)k + K_a C_{Na}} [K_a + C_H K_4 + C_H K_1 C_a] \quad (3.67)$$

A mass balance on species C_{Na} yields

$$C_{Na,i} - C_{Na} = A/V n_N \quad (3.68)$$

Substituting equation 3.65 into the above yields the following

$$(C_{Na,i} - C_{Na})[C_H(1 + K_1 C_a) + K_a C_{Na}] = A/V n_o K_a C_{Na} \quad (3.69)$$

or

$$K_a C_{Na}^2 + C_{Na}[A/Vn_o K_a + C_H(1 + K_1 C_a) - K_a C_{Na i}] - C_{Na i} C_H(1 + K_1 C_a) = 0$$

It can be easily inferred from the above equation that, as long as $C_a > 0$, there exists only one positive root which determines the value for sodium ion concentration at any time during the course of dissolution.

Denoting the salinity concentration by C_{CL} , from electroneutrality we obtain

$$C_a = (C_H + C_{Na} - C_{OH} - C_{CL})/TP(C_H) \quad (3.70)$$

Substituting into equation (3.69) we further find

$$\begin{aligned} C_{Na}^2[K_a + K_1 C_H/TP] + C_{Na}[A/Vn_o K_a + C_H(1 + K_1/TP(C_H - C_{OH} - C_{CL})) \\ - C_{Na i}(K_a + K_1 C_H/TP)] - C_{Na i} C_H(1 + K_1(C_H - C_{OH} - C_{CL})/TP) = 0 \end{aligned} \quad (3.71)$$

At equilibrium $C_H = C_{He}$ and $C_a = C_{ae}$ hence

$$K_a C_{Na e}^2 + C_{Na e}[A/Vn_o K_a - K_a C_{Na i} + C_{He}(1 + K_1 C_{ae})] - C_{Na i} C_{He}(1 + K_1 C_{ae}) = 0 \quad (3.72)$$

Likewise, the rate expression for silica dissolution must be modified to yield

$$\frac{dC}{dt} = A/V[k_2 n_c - k_1 C_a(n_o - n_c - n_N)] \quad (3.73)$$

Substituting for n_c and n_N gives the result

$$\frac{dC}{dt} = \frac{A n_o k_2 K_4 C_H}{K_a C_{Na} + C_H(1 + K_1 C_a)} [1 - C_a/C_{ae}] \quad (3.74)$$

This equation, along with the equations for the thermodynamic equilibria and electroneutrality balance, describe a batch process. The effect of ion exchange on the decrease of the rate of silica dissolution is apparent. Since the number of the sites available for dissolution decreases with ion exchange, an increase in the values of ion exchange equilibrium constant or cation concentration C_{Na} leads to lower rates of silica dissolution. There are few reported experiments to determine the effect of electrolyte on the rate of dissolution of silica. Results of experiments by Wirth and Gieskes⁹¹ show that the rate of dissolution of silica decreased

by 30% due to the ion exchange of Mg^{++} . However, Van Lier et al.⁶⁶ showed an increase in the dissolution rate with increasing Na^+ concentration. One might suggest that Na^+ might participate in the formation of an activated complex controlling the rate of dissolution. However, the results of Van Lier's experiments are questionable, because of the extremely small silica particles (2-5 micron) used.

Of course, in the limit $K_a = 0$, the above rate expression reduces to the previous in the case of no ion exchange. At equilibrium $C_H = C_{He}$ and $C_a = C_{ae}$, thus

$$K_a C_{Nae}^2 + C_{Nae} [A/Vn_o K_a - K_a C_{Nai} + C_{He}(1 + K_1 C_{ae})] - C_{Nai} C_{He}(1 + K_1 C_{ae}) = 0 \quad (3.75)$$

The equilibrium value of pH and the total dissolved silica can be obtained by solving the above equation. Note that in this equation, $C_{Nae} = C_{Nai}$ for $K_a = 0$.

To carry out sensitivity runs with respect to various parameters, and to investigate the effect of ion exchange on the performance of a batch system, equations (3.69) and (3.70) were solved.

3.4.2 Results

First, we have examined the effect of ion exchange equilibrium constant on the performance of the batch system. Figure 3-11 shows the results for the variation of the equilibrium value of pH with the ion exchange equilibrium constant, K_l , for different values of initial salinity. The competition between ion exchange and dissolution appears to be quite subtle. Increasing the value of K_l , which decreases the number of site available for dissolution, increases the C_{OH} ion consumption to a point beyond which it remains constant. This occurs when the ion exchange sites are completely satisfied and the amount of H ions released by ion exchange is constant. The curves obtained have two asymptotes, corresponding respectively to highest and lowest C_{OH} consumption. For the particular conditions of Figure 3-11, the relative change between initial and final pH varies between 10 % (largest effect of ion exchange) to about 6.2% (dissolution only). The effect of initial salinity on the consumption of C_{OH} is predictable, higher values of salinity leading to higher loss, up to a limiting K_l . Similarly, the effect of salinity on the equilibrium concentration of total dissolved silica is predictable (Figure 3-12), higher values of salinity leading to lower silica dissolution, hence to smaller

amounts of dissolved silica, in agreement with experimental observations.

Figure 3-13 illustrates the variation of the equilibrium value of pH versus salinity for two different pH values of 12.5 and 13, for surface area of 375 m^2 , $K_1/K_w = 10^5 \text{ (mole/lit)}^{-2}$. It is noticed that at low salinity the relative change of pH is higher for higher value of pH but the opposite is true for high value of salt concentration.

A schematic summarizing the above competition between ion exchange and dissolution is shown in Figure 3-14 for a batch process at equilibrium. The upper curve pertains to a silica dissolution process in the presence of ion exchange, while the lower curve pertains to a process of ion exchange alone. The difference between the two curves is a measure of dissolution. These results show that in contrast to dynamic flow experiments which will be discussed in the following chapter, the C_{OH}^- loss due to dissolution cannot be differentiated from that due to ion exchange in batch experiment. Thus, considerable care should be exercised in the interpretation of experiments under such conditions as also noted previously by Dehghani.⁵⁰

Figure 3.11: Effect of ion exchange equilibrium constant and salinity on the relative change of pH at equilibrium.

Figure 3.12: Effect of salinity on total dissolved silica at equilibrium.

Figure 3.13: Effect of pH and salinity on the relative change of pH at equilibrium.

Figure 3.14: Relative change of pH at equilibrium versus ion exchange equilibrium constant for ion exchange, ion exchange and dissolution.

Chapter 4

Silica Dissolution Under Dynamic Flow Conditions

In the previous chapter, the dissolution of silica was described for a batch process. In this chapter a numerical model applicable for the dissolution process at dynamic flow conditions is developed. This investigation provides an answer as to how far a specified pH level, required to mobilize the trapped oil, can penetrate into a reservoir during an alkaline flooding process. Numerical results are presented that relate the rate of propagation of pH levels to consumption and adsorption parameters, salinity level and flow rates. This chapter deals with single-phase fluid flow only at a constant temperature. Extension to non-isothermal is presented in the next chapter.

4.1 Mathematical Development

Many physical and chemical factors influence flow in permeable media. Altering the fluid content of a medium by displacement depends primarily on physical parameters such as fluid densities and viscosities, relative permeabilities, and heterogeneity of the medium. On the other hand, altering the composition of the fluid in flow or the medium itself depends primarily on chemical interactions, such as adsorption or mineral dissolution. Thus, a completely general model of flow in permeable media must account for both the chemistry and the physics of the problem, a computationally expensive undertaking.

Fortunately, many practical problems permit some simplifying assumptions. For many single phase flow applications, the chief interest lies in compositional changes caused by the flow. In this chapter we present a single phase flow model that allows for dissolution of mineral and ion exchange.

These developments make the following assumptions:

1. There is negligible dispersion.
2. The variation in surface area and porosity is neglected.
3. The system is one-dimensional, single phase flow.

These assumptions, while they significantly simplify the mathematics, require more careful justifications. 1) Physical dispersion is usually small and can be approximated by numerical dispersion, since the system of partial differential equations describing the distribution of various chemical species are solved numerically. 2) However, neglecting changes in surface area and porosity is not as easily justifiable, since such changes might be significant when high pH and temperature are involved. 3) In this chapter we are primarily concerned with the transport of alkaline agent which is mainly affected by chemical interaction with the reservoir rock. The presence of oil does not prevent contact of the alkaline agent with the reservoir rock.

4.1.1 Conservation Equations

The mathematical formulation of the system consist of the partial differential equations describing mass balances for each of the species in the fluid phase flowing through the reservoir. The transport of sodium ion and total dissolved silica in an one dimensional reservoir is described as follows. Denoting by C_a the silicic acid concentration (mole/lit), by H^* the hydrogen ion concentration (mole/lit), by N^* the concentration of Na^+ (mole/lit), by n_o^* the original available site mole/(solid rock volume), by q the volumetric flow rate ft/day and by ϕ the porosity, the sodium species balance is

$$\frac{\partial N^*}{\partial t^*} + \frac{(1 - \phi)}{\phi} \frac{\partial n_N^*}{\partial t^*} + \frac{q \partial N^*}{\phi \partial x^*} = 0 \quad (4.1)$$

where

$$n_N^* = n_o^* \frac{K_a N^*}{H^*(1 + K_1 C_a) + K_a N^*} \quad (4.2)$$

and

$$K_a = K_l(1 - K_4) \quad (4.3)$$

It is again assumed here that in the absence of clays, ion exchange and dissolution reaction occur at the same surface sites, implying a competition between ion exchange and reaction.

In order to convert the above to a dimensionless form, the following were employed

$$t = t^* q / \phi L, \quad x = x^* / L, \quad N_{(x=0)}^* = N_o^*, \quad H_{(x=0)}^* = H_o^*$$

The dimensionless parameters are

$$N = N^* / N_o^*, \quad H = H^* / H_o^*, \quad A = C_a / C_{ae}$$

$$E = \frac{H_o^*}{K_l N_o^*} \quad (4.4)$$

$$D = \frac{H_o^*(1 - K_4)}{K_a N_o^*} \quad (4.5)$$

$$F = K_1 C_{ae} \quad (4.6)$$

$$G = \frac{H_o^*}{K_a N_o^*} \quad (4.7)$$

$$\lambda = \frac{(1 - \phi) n_o^*}{(\phi) N_o^*} \quad (4.8)$$

Then, the mole balance and the adsorbed Na^+ species in dimensionless notation become:

$$\frac{\partial N}{\partial t} + \lambda \frac{\partial n}{\partial t} + \frac{\partial N}{\partial x} = 0 \quad (4.9)$$

where

$$n = \frac{N(N + DH)}{(N + EH)(N + G(1 + FA)H)} \quad (4.10)$$

4.1.2 Conservation of Silicic Species

In dimensional notation the balance of silicic species yields

$$\phi \frac{\partial C_T^*}{\partial t^*} + q \frac{\partial C_T^*}{\partial x^*} = r^* \quad (4.11)$$

where

$$r^* = \frac{(1 - \phi)n_o^*k_2K_4H^*}{K_aN^* + H^*(1 + K_1C_a)}[1 - C_a/C_{ae}] \quad (4.12)$$

Here r^* is the rate of silica dissolution in mole/(time $\times$ total volume). Total dissolved silica C_T^* which has been defined earlier as the summation of the dissolved silicate species is represented as

$$C_T^* = C_a + C_b + C_c + C_d + C_e + C_f + C_g + C_j \quad (4.13)$$

As previously mentioned, C_T^* is function of hydroxyl ion concentration through the equilibria expressions.

To facilitate the analysis, the following dimensionless variables are also defined

$$\begin{aligned} \Pi_1 &= (P_1 + P_6)/H_o^* \quad , \quad \Pi_2 = (P_2 + P_7)/H_o^{*2} \quad , \\ \Pi_3 &= P_3/(H_o^*)^3 \quad , \quad \Pi_4 = P_4/(H_o^*)^4 \quad , \quad \Pi_5 = P_5 \quad , \\ C_{T_o}^* &= (P_1 + P_6)/H_o^* \quad , \quad Y = C_{ae}/C_{T_o}^* \end{aligned}$$

Therefore, the silicate balance finally becomes

$$\frac{\partial C_T}{\partial t} + \frac{\partial C_T}{\partial x} = \frac{\tau H(1 - A)}{N + GH(1 + FA)} \quad (4.14)$$

where

$$C_T = A(1 + M)Y \quad (4.15)$$

$$M = \Pi_5 + \frac{\Pi_1}{H} + \frac{\Pi_2}{H^2} + \frac{\Pi_3}{H^3} + \frac{\Pi_4}{H^4} \quad (4.16)$$

and

$$\tau = \frac{(1 - \phi)Lk_2K_4n_o^*H_o^*}{qC_{T_o}^*K_aN_o^*} \quad (4.17)$$

In addition, electroneutrality must be fulfilled, which in dimensionless notation yields

$$HR_o + N = R_1/H + R_2CL + R_3AT \quad (4.18)$$

In the above, the following additional dimensionless parameters were defined

$$R_o = H_o^*/N_o^*,$$

$$R_1 = Kw/N_o^*H_o^*,$$

$$R_2 = CL_i^*/N_o^*,$$

$$R_3 = C_{ae}/N_o^*$$

$$T = \Pi_1/H + 2\Pi_2/H^2 + 3\Pi_3/H^3 + 4\Pi_4/H^4$$

The final set is summarized below

$$\frac{\partial N}{\partial t} + \lambda \frac{\partial n}{\partial t} + \frac{\partial N}{\partial x} = 0 \quad (4.19)$$

$$\frac{\partial C_T}{\partial t} + \frac{\partial C_T}{\partial x} = \tau \frac{H(1-A)}{N+GH(1+FA)} \quad (4.20)$$

where

$$HR_o + N = R_1/H + R_2L + R_3AT \quad (4.21)$$

where

$$n = \frac{N}{N+G(1+FA)H} \quad (4.22)$$

and

$$C_T = A/\Pi_1(1 + \Pi_2 + \Pi_3 + \Pi_4 + \Pi_5) \quad (4.23)$$

The appropriate initial and boundary conditions are

$$\text{B.C. at } x = 0 : H = 1, N = 1, CL = 1$$

$$\text{I.C. at } t = 0 : N = N_i = N_i^*/N_o^*$$

$$H = H_i = H_i^*/H_o^*$$

$$CL = CL_i = CL_i^*/CL_o^*$$

where subscript *i* refers to the initial condition.

From the above formulation the following dimensionless groups appear control the dissolution behavior of silica under dynamic flow conditions:

$$\frac{(1-\phi)^{n_o \rho_s a_m}}{(\phi)N_o}$$

which expresses the ratio in total site capacity versus the capacity for Na⁺ adsorption;

$$\frac{\rho_s a_m (1-\phi) n_o L k_2 K_4}{q C_{T_o}^*}$$

which is the Damkohler number, and

$$\frac{H_o^*}{K_a N_o^*}$$

which is the ratio between the rates of reaction and adsorption. Here, subscript (*o*) refers to injected condition, ρ_s is the silica density, a_m is the specific surface area, L is the length of reservoir and n_o is the original available site (mole/rock area). The dissolution process at dynamic flow conditions can be characterized by these three parameters.

4.1.3 Numerical Solution

The above set of equations was solved by a numerical technique, proposed by Von Rosenberg 1963. The technique is based on centered differences as follows

$$\frac{\partial(U)}{\partial t} = 1/2 \frac{U_{k,t+1} - U_{k,t}}{\Delta t} + 1/2 \frac{U_{k-1,t+1} - U_{k-1,t}}{\Delta t} \quad (4.24)$$

$$\frac{\partial(U)}{\partial(X)} = 1/2 \frac{U_{k,t+1} - U_{k-1,t+1}}{\Delta X} + 1/2 \frac{U_{k,t} - U_{k-1,t}}{\Delta X} \quad (4.25)$$

The sodium and total silicate ions differential mole balances were numerically integrated using $\Delta X = \Delta t$.

In order to determine the sensitivity of the dissolution rates with respect to the three dimensionless groups, the above set of two nonlinear equations (4.9 and 4.11) was solved simultaneously. At each time step, the mole balances were numerically solved for the length of the reservoir, and the resulting concentration profiles were used for the next computation at the new time step.

In this fully implicit model, it is usually expected that stability would not be a problem. But for certain values of the parameters some numerical difficulties were encountered. The source of the problem appeared to be the extreme nonlinearity of the equations. Roots to these nonlinear equations appears to vary by several orders of magnitude. This difficulty was resolved by assuming that the silicic acid concentration is equal to its equilibrium value in cases where the computed silicic concentration exceeded such equilibrium values. This assumption although reasonable, was not rigorously justified.

4.2 Model Predictions

In this section we present sensitivity results for the process describing silica dissolution upon injection in an 1-D core of an alkaline solution at a constant flow rate. The core was originally supposed to be saturated with brine and at equilibrium with respect to silica dissolution. Tables 4-1 and 4-2 list the values of the reservoir and injection parameters used in the simulation.

Table 4.1: Typical values of the parameters

$$\begin{aligned}
 a_v &= 2.6 \cdot 10^4 \text{ cm}^{-1} \\
 F &= K_1 C_{ae} = 11.5 \\
 n_{oa}^* &\approx 6.25 \times 10^{-6} \text{ moles/m}^2 \\
 K_1 &= 92076 \text{ lit/(mole.time)} \\
 n_o^* &= 1.625 \times 10^{-2} \text{ moles/lit} \\
 P_1 &= 10^{-9.6} \\
 P_2 &= 10^{-22.6} \\
 P_3 &= 10^{-37.6} \\
 P_4 &= 10^{-54.6} \\
 P_5 &= 10^{-1.58} \\
 P_6 &= 10^{-11.24} \\
 P_7 &= 10^{-22.44}
 \end{aligned}$$

Table 4.2: Typical values of the parameters

$$\begin{aligned}
 \lambda &= .406 \\
 G &= 1.66 \times 10^{-12} / K_a \\
 R_o &= 8.3 \times 10^{-13} \\
 R_1 &= .83 \\
 R_2 &= .166 \\
 R_3 &= 1.04 \times 10^{-3} \\
 R_4 &= 2.66 \\
 \Pi_o &= (1 + \Pi_5) / \Pi_1 = 1.52 \times 10^{-2} \\
 \Pi_1 &= 2.56 \times 10^3 \\
 \Pi_5 &= 38 \\
 \tau &= 5.10^{-14} L k_2 / q K_a
 \end{aligned}$$

4.2.1 Effect of Ion Exchange Rate

The effect of ion exchange equilibrium constant, K_I , on the dynamic flow simulations is shown in Figures 4-1 and 4-2. Upon an increase in the ion exchange constant, K_I , a decrease of the front propagation velocity and a sharper decline of concentrations in the preceding region is observed. In contrast to the batch processes, however, the consumption of OH^- in the plateau region decreases with an increase in the ion exchange constant. Indeed, in the plateau region the ion exchange has been completed, the OH^- loss associated with the ion exchange travels ahead of the front, and the fraction has diminished. An increase in K_I amplifies all these processes. Clearly, at such conditions ion exchange is expected to benefit considerably the alkaline process by retarding the OH^- consumption.

4.2.2 Effect of Damkohler Number

The sensitivity of the results to changes in the Damkohler number Da is as anticipated. Higher values in Da for instance an increase in the ratio L/q , result into steeper decline of the pH values in the plateau region and into a faster approach to equilibrium (compare Figures 4-2 and 4-3). It is interesting to note, however, that the rate of the advance of the front is insensitive to variations in Da .

4.2.3 Effect of Adsorption Exchange Capacity

The effect of the other dimensionless groups was next examined. Results are shown in Figures 4-3; 4-4. It is noted that by increasing a_m (and equivalently the total number of available sites) the Na plateau region becomes shorter, its velocity increasing, while the region of Na concentration decline becomes wider and the Na concentration variation smoother. Correspondingly, the region where the pH profile follows the batch behavior is narrower and the overall pH profile appears to be more diffuse. These results illustrates the competition between ion exchange and reaction and their interdependence on the total number of available sites. The implication is that the overall pH decline is larger as a_m increases, hence a lower effective value of pH is propagated through the reservoir. Comparison of Figures 4-3 and 4-4 shows that this effect is more pronounced at higher values of the Damkohler number.

Figure 4.1: pH and sodium ion concentration profile for .1 N injected caustic concentration and .02 mole/lit injected NaCL. ($t = 0.5$ and 1 pore volume, $L/q = 400$ days, $a_m = 1m^2/gr$, $k_i/k_w = 10^5$)

Figure 4.2: pH and sodium ion concentration profile for .1 N injected caustic concentration and .02 mole/lit injected NaCl. ($t = 0.5$ and 1 pore volume, $L/q = 400$ days, $a_m = 1m^2/gr$, $k_i/k_w = 10^3$)

Figure 4.3: pH and sodium ion concentration profile for .1 N injected caustic concentration and .02 mole/lit injected NaCL. ($t = 0.5$ and 1 pore volume, $L/q = 1000$ days, $a_m = 1m^2/gr$, $k_i/k_w = 10^3$)

Figure 4.4: pH profile for different values of specific surface area and length/flow rate for .1 N injected caustic concentration and .02 mole/lit injected NaCL. ($t = 0.5$ and 1 pore volume, $k_i/k_w = 10^3$)

4.2.4 Effect of Salinity

The effect of the salinity content of the injected fluids is shown in Figure 4-5. All runs in Figure 33 were carried out at constant injected OH concentration. It is observed that higher values of salinity result into more effective ion exchange, with an accompanying beneficial reduction of the OH^- consumption. These results are in agreement with experimental works, as discussed earlier.

Recently, kinetic experiments by Wirth and Gieskes⁹¹ were designed to examine the effect of ion exchange on the dissolution behavior of silica. The results of their experiments showed that the rate of dissolution decreased by 30% to the solution.

In view of the above, a preflush of an optimum concentration of metal cation, which will be chemisorbed to the silica surface, might result in an improvement of the alkaline flooding process performance. However, detrimental effects of these cations due to the reactions with surfactants should also be considered.

4.3 Hot Alkaline Flooding

The above dynamic model can also be applied to hot alkaline flooding but lack of thermodynamic data and experimental details do not warrant it. However, as stated earlier, the time to reach to equilibrium decreases with temperature. This implies that at high temperatures silica dissolution can be treated as an instantaneous equilibrium dissolution reaction, where equilibrium pH travels through the medium undepleted. The final equilibrium pH value can be calculated directly from the electroneutrality balance and thermodynamic equilibria with $C_a = C_{ae}$ (Eq. 4.54). It has been shown by several investigators that the assumption of equilibrium is justified for several laboratory alkaline floods.¹³⁹

In alkaline flooding it is not the alkali that enhances the oil recovery but rather the hydrolyzed anionic surfactant products. Adsorption of anionic surfactant at the rock surface can be neglected due to electrostatic repulsion of the negatively charged minerals. Knowing the equilibrium value, one can easily obtain the generated surfactant concentration from the available developed model.¹⁵ However, due to sodium-hydrogen ion exchange on the silica surface, the corresponding OH^- ion uptake causes chromatographic lag in the pH

Figure 4.5: Effect of salinity on pH profile for .1 N injected caustic concentration. ($t = 0.5$ and 1 pore volume, $L/q = 400$ days, $a_m = 1m^2/gr$, $k_i/k_w = 10^3$)

front as recognized by some investigators.¹³⁷ In other words, ion exchange characteristics of the medium determine the speed of hot alkaline flooding which can be obtained from the sodium- hydrogen ion exchange isotherm. Therefore, hot alkaline flooding can be treated as simultaneous injection of hot water and chemical additive. This is the subject of the following chapters.

Chapter 5

Displacement of a Viscous Oil by the Combined Injection of Hot Water and Chemical Additive

In this chapter, the modeling of an adiabatic hot waterflood assisted by the simultaneous injection of a chemical additive is presented. The process considered is one-dimensional, two-phase flow with negligible effects of dispersion, heat conduction, and lateral heat losses. The model allows for the chemical to partition into the aqueous phase and to be adsorbed on the solid rock. The effects of temperature on the viscosity ratio and the adsorption kinetics and of chemical concentration on the fractional flow curves are included. This work was initiated by Karakas and Yortsos,¹⁴² who conceptualized the mathematical description of the problem.

In order to calculate the process efficiency the model is here extended to simulate the process of combined injection of a finite size chemical slug under tertiary recovery conditions. In addition, a more extensive study of the sensitivity of the process parameters is undertaken. The following is also contained in a published article.¹⁴³

5.1 Introduction

The displacement of a viscous crude oil by conventional recovery schemes operating at the reservoir temperature is not very effective due to the low mobility of the oleic phase. Taking advantage of the favorable alteration in the viscosity of the fluid phases achieved at high temperatures, various thermal processes have been successfully implemented for the economic recovery of heavy oils.¹⁴⁴ Steam injection, and, to a lesser degree, in-situ combustion have been already established as commercially viable enhanced methods for such reservoirs. In an effort to further improve the recovery performance attained in thermal processes, it has been suggested⁷ to aid the displacement mechanisms by the simultaneous injection of chemical additives.

The primary function of chemical additives in enhanced recovery is to alter the mobility characteristics of the fluid phases by reducing the interfacial tension between aqueous and oleic phases, thus increasing the relative permeability of oil to flow.¹⁴⁵ This effect, if acting in a synergistic way with the increased mobility achieved at higher temperatures, is expected to considerably enhance the recovery efficiency of standard thermal recovery processes. Although factors other than the above may play important roles at higher temperatures,¹⁴⁶ it is the combined effect of changes in relative permeabilities and viscosity ratios that principally accounts for an enhancement in recovery.

Clearly, the viability of such a combined injection scheme rests on the hypothesis that the injected chemical additive exerts its synergistic effect on the heated region of the reservoir, and particularly on the hot liquid region that precedes any advancing condensation fronts (e.g., in the steam injection) (Fig. 5-1a). Therefore, it is important to determine the region of residence of the chemical, with ultimate objective the design of optimal injection schemes that maximize recovery performance. In an attempt to address this complex subject, we study adiabatic hot waterflood assisted by simultaneous injection of a chemical additive. Such a study, besides its own importance for a combined hot water and chemical injection process, will enable us to gain considerable insight on the rates of propagation of chemical and temperature fronts in the liquid zone preceding steam fronts in a combined steam injection process.

Figure 5.1: Schematic description of chemical-assisted thermal injection.

The process to be considered here involves the combined injection of hot water and a chemical additive in one-dimensional reservoir geometries (linear or radial) (Figure 5-1a). For simplicity, the study is restricted to high injection rates such that effects of dispersion, heat conduction, capillarity, and lateral heat losses are negligible. Also, the chemical resides in the aqueous phase only. The mathematical model of the process, cast into a system of hyperbolic equations, is solved by the method of generalized waves¹⁴⁷ (coherence¹⁴⁸). From the results obtained, a sensitivity analysis of the recovery performance for continuous and slug injection follows with minimum computational requirements.

5.2 Mathematical Formulation

The model presented below applies to the design of combined injection of chemical and hot water flood. However, this model is also applicable to the particular case of alkaline flooding. In alkaline flooding it is not the alkali that enhances the oil recovery but rather the hydrolyzed anionic surfactant products. The chemistry of acid hydrolysis has been modeled by several workers^{15,156}. The following is the model developed by Dezabala¹⁵ (Fig. 5-2) It is assumed that the mixture of active acid species in crude oil can be represented as a single component, HA. Upon its exposure to alkali the water soluble anionic surfactant C_A^- is generated. According to Dezabala¹⁵ the overall hydrolysis is represented as

where the hydrolysis in aqueous phase is

$$HA_w = C_H^+ + C_A^- \quad (5.2)$$

and the acid is distributed between oleic and aqueous phases as

$$HA_o = HA_w \quad (5.3)$$

the acid dissociation constant can be defined as

$$K_A = (C_H^+ C_A^- / HA_w) \quad (5.4)$$

Figure 5.2: Schematic of alkali recovery process (Reference 15).

and the distribution coefficient of the acid is

$$K_D = HA_o/HA_w \quad (5.5)$$

In the above it is assumed that all reactions are instantenous. Therefore, surfactant and hydroxide are in equilibrium with the oil at its initial acid number. Furthermore, as stated earlier, silica dissolution at high temperature can be treated as an instanteneous reaction. Thus, equilibrium state is established immediately and the electroneutrality balance Equation (3.26) is modified to

$$C_{Na}^+ + C_H^+ = C_{OH}^- + C_A^- + C_a TP \quad (5.6)$$

let us define

$$K = K_D K_w / K_A$$

Thus, for a fixed acid concentration in the oil phase and at a known temperature, C_{Na}^+ and K the generated surfactant concentration can be obtained by solving equations (5.1) to (5.6).

In alkaline environments the adsorption of anionic surfactant to the rock surface, due to electrostatic repulsion from negatively charged site, is neglected. Therefore, the sodium-hydrogen ion exchange isotherm, which is Langmuirian in shape, determines the speed of the generated surfactant. The following formulation refers to the combined injection of hot water and chemical additive. However, for direct application to alkaline flooding throughout this chapter, η denotes sodium ion concentration except in equations (5.12), (5.13), (5.14) where η refers to the surfactant concentration C_{Na}^+ .

The mathematical formulation of the system consists of the partial differential equations describing mass and energy balances inside the reservoir. Two mass balances can be written by defining dimensionless variables by normalizing time with $(\phi AL)/q$, distance with L , we obtain at high injection rates

$$\frac{\partial}{\partial t}[S_w \eta + g(\eta, T)] + \frac{\partial}{\partial x}[f_w \eta] = 0 \quad (5.7)$$

where

$$g(\eta, T) = \left(\frac{1 - \phi}{\phi} \right) \eta^R \quad (5.8)$$

Here, η is the volumetric concentration of the chemical in the aqueous phase, η^R the adsorbed concentration, g the adsorption isotherm. The latter can have a general dependence, provided that $g(\eta, T) > 0, g_{\eta\eta} < 0$. Note that for alkaline flooding, where the surfactant is generated in situ, g refers to adsorption of sodium ion and η denotes sodium ion concentration.

In the numerical illustration below, we use Langmuir adsorption kinetics of the form¹⁴⁹

$$g(\eta, T) = \frac{\eta}{g_1\eta + g_2} \quad (5.9)$$

(b) Water mass balance

$$\frac{\partial S_w}{\partial t} + \frac{\partial f_w}{\partial x} = 0 \quad (5.10)$$

(c) Thermal energy balance

$$\begin{aligned} \frac{\partial}{\partial t} \left[(\rho_w C_{pw} S_w + \rho_o C_{po} S_o + \frac{(1-\phi)}{\phi} \rho_r C_{pr}) (T - T_o) \right] + \\ \frac{\partial}{\partial x} [(f_w C_{pw} \rho_w + \rho_o C_{po} f_o)(T - T_o)] = 0 \end{aligned} \quad (5.11)$$

where T_o is the original reservoir temperature. In the above, the fractional flow of water f_w is assumed to be a function of T, η, S_w according to the expression¹⁵⁰

$$f_w = \frac{1}{1 + \frac{\mu_w(T)}{\mu_o(T)} \frac{k_{ro}^o(T, \eta)}{k_{rw}^o(T, \eta)} \frac{(1-S)^n}{S^p}} \quad (5.12)$$

where the exponents n, p may be functions of η , and S is the normalized water saturation

$$S = \frac{S_w - S_{wr}}{1 - S_{wr} - S_{or}(\eta)} \quad (5.13)$$

In all of the subsequent numerical illustrations we assume constant k_{ro}^o, k_{rw}^o, n, p , while $S_{or}(\eta)$ was taken to vary according to the relationship¹⁵

$$S_{or}(\eta) = a_1 + a_2 \exp(-a_3\eta) \quad (5.14)$$

Equations (5.8), (5.11), (5.12) are in the form of a conservative system and they are used later for the derivation of shock conditions. For the development of the solution, the three equations are further rearranged to the following convenient set. Assuming constant heat capacities, we obtain from (5.11), (5.12)

$$\frac{\partial T}{\partial t} \frac{f_w + a}{S_w + b} \frac{\partial T}{\partial x} = 0 \quad (5.15)$$

where a and b are defined as

$$a = \frac{\rho_o C_{po}}{(\rho_w C_{pw} - \rho_o C_{po})} \quad (5.16)$$

and

$$b = \frac{\rho_o C_{po} + \frac{1-\phi}{\phi} \rho_r C_{pr}}{(\rho_w C_{pw} - \rho_o C_{po})} \quad (5.17)$$

while a combination of equations (5.8), (5.11), (5.12) yields

$$\frac{\partial \eta}{\partial t} + \frac{f_w}{S_w + \frac{\partial g}{\partial \eta}} \frac{\partial \eta}{\partial x} - \frac{\frac{\partial g}{\partial T}(f_w + a)}{(S_w + \frac{\partial g}{\partial \eta})(S_w + b)} \frac{\partial T}{\partial x} = 0 \quad (5.18)$$

The rearranged equations (5.16), (5.19) along with equation (5.11) are concisely written as the following vector equation

$$\frac{\partial \underline{U}}{\partial t} + \underline{A} \frac{\partial \underline{U}}{\partial x} = 0 \quad (5.19)$$

Here $\underline{U}$ is the vector of the dependent variables,

$$\begin{array}{c} T \\ \underline{U} = \eta \\ S_w \end{array} \quad (5.20)$$

and $\underline{A}$ the 3×3 coefficient matrix,

$$\underline{A} = \begin{array}{ccc} \frac{f_w + a}{S_w + b} & 0 & 0 \\ -\frac{\frac{\partial g}{\partial T}(f_w + a)}{(S_w + \frac{\partial g}{\partial \eta})(S_w + b)} & \frac{f_w}{S_w + \frac{\partial g}{\partial \eta}} & 0 \\ \frac{\partial f_w}{\partial T} & \frac{\partial f_w}{\partial \eta} & \frac{\partial f_w}{\partial S_w} \end{array} \quad (5.21)$$

The eigenvalues λ_i of the lower triangular matrix $\underline{A}$ are readily obtained

$$\lambda_1 = \frac{f_w + a}{S_w + b} \quad (5.22)$$

$$\lambda_2 = \frac{f_w}{S_w + \frac{\partial g}{\partial \eta}} \quad (5.23)$$

$$\lambda_3 = \frac{\partial f_w}{\partial S_w} \quad (5.24)$$

Since all eigenvalues are real and distinct and the matrix $\underline{A}$ is a function of $\underline{U}$ only, equation (5.20) defines a homogeneous, quasilinear hyperbolic system.

5.3 Method of Solution

The solution to the hyperbolic system (5.20) along with the appropriate initial boundary conditions can be obtained by the method of characteristics.¹⁵¹ The family of the characteristic curves ζ_i in the (x, t) plane are solutions of

$$\frac{dx}{dt} = \lambda_i^{(U)} \quad , \quad i = 1, 2, 3 \quad (5.25)$$

Since λ_i 's are functions of $\underline{U}$, equation (5.26) generally requires the use of numerical integration. However, for the particular case of continuous injection at a constant state into an initially uniform reservoir of another constant state, of interest here, the solution can be obtained by the theory of coherence.¹⁴⁸ According to this theory, which is the manifestation in chromatographic processes of the general theory of generalized simple waves,¹⁴⁷ it suffices to study the characteristic curves C_i in the (T, η, S_w) space, construct the corresponding paths, and follow the variation of the eigenvalues along the paths. The solution route joins the constant injection and initial states by path segments in order of increasing space velocity (λ_i).

5.3.1 Path Topology

The characteristic curves in the composition space are determined by the integration of the following system of equations

$$\frac{dT}{r_1^{(i)}} = \frac{d\eta}{r_2^{(i)}} = \frac{dS_w}{r_3^{(i)}} \quad , \quad i = 1, 2, 3 \quad (5.26)$$

where $r_1^{(i)}$, $r_2^{(i)}$ and $r_3^{(i)}$ are the components of the right eigenvector $r^{(i)}$ if the matrix $\underline{A}$ corresponding to eigenvalue λ_i . We obtain,

(1) Paths corresponding to λ_i

$$\frac{dT}{dS_w} = \frac{\lambda_1 - \lambda_3}{\frac{\partial f_w}{\partial T} + \frac{\lambda_1(\partial g/\partial T)(\partial f_w/\partial \eta)}{(S_w + (\partial g/\partial \eta))(\lambda_2 - \lambda_1)}} \quad (5.27)$$

and

$$\frac{d\eta}{dS_w} = \frac{(\lambda_1 - \lambda_3)\lambda_1 \frac{\partial g}{\partial T} / \left[\left(S_w + \frac{\partial g}{\partial \eta} \right) (\lambda_2 - \lambda_1) \right]}{\frac{\partial f_w}{\partial T} + \frac{\lambda_1(\partial g/\partial T)(\partial f_w/\partial \eta)}{(S_w + (\partial g/\partial \eta))(\lambda_2 - \lambda_1)}} \quad (5.28)$$

Multiplying (5.28) by $\partial f_w / \partial T$, (5.29) by $\partial f_w / \partial \eta$ and taking the sum yields

$$\frac{df_w}{dS_w} = \frac{f_w + a}{S_w + b} \quad (5.29)$$

which can be further integrated to

$$\lambda_1 = \text{const.} \quad (5.30)$$

Similarly, by a linear combination of (5.28) and (5.29) we obtain

$$\frac{dg}{dS_w} = \frac{\partial g}{\partial \eta} \frac{d\eta}{dS_w} + \frac{\partial g}{\partial T} \frac{dT}{dS_w} = \left(b - \frac{a}{\lambda_1}\right) \frac{d\eta}{dS_w} \quad (5.31)$$

which can be integrated, in view of (A-4), to

$$g - \left(b - \frac{a}{\lambda_1}\right)\eta = \text{const.} \quad (5.32)$$

Thus, the family of paths corresponding to eigenvalue λ_1 are determined as the intersection of the two surfaces described by equations (5.31), (5.33). Note that in the case of negligible temperature effects on adsorption, equation (5.33) predicts that the paths lie on constant concentration planes, thus being identical to the paths of an ordinary hot waterflood.

(2) Paths corresponding to λ_2

$$\frac{dT}{dS_w} = 0 \quad (5.33)$$

and

$$\frac{d\eta}{dS_w} = \frac{\lambda_2 - \lambda_3}{\frac{\partial f_w}{\partial \eta}} \quad (5.34)$$

The family of paths lies on constant temperature planes as in the case of an ordinary dilute chemical flood. The change in the magnitude of λ_2 along the paths can be evaluated from (5.35)

$$\frac{d\lambda_2}{dS_w} = - \frac{\lambda_2 \frac{\partial^2 g}{\partial \eta^2} (\lambda_2 - \lambda_3)}{\frac{\partial f_w}{\partial \eta} \left(S_w + \frac{\partial g}{\partial \eta}\right)} \quad (5.35)$$

But since

$$\frac{\partial g}{\partial \eta} > 0, \quad \frac{\partial^2 g}{\partial \eta^2} < 0, \quad \frac{\partial f_w}{\partial \eta} < 0 \quad (5.36)$$

then,

$$\frac{d\lambda_2}{dS_w} > 0 \quad , \text{ when } \lambda_2 < \lambda_3 \quad (5.37)$$

Thus, λ_2 increases with an increase in S_w along the paths where λ_2 predominates indicating that a shock will form. Such paths should then be replaced by integral paths satisfying the shock conditions

$$\Lambda = \frac{f_w^+ \eta^+ - f_w^- \eta^-}{S_w^+ \eta^+ + g^+ - S_w^- \eta^- - g^-} = \frac{f_w^+ - f_w^-}{S_w^+ - S_w^-} \quad (5.38)$$

Note, however, that in the absence of adsorption ($g = 0$), equation (5.35) can be integrated to

$$\lambda_2 = \text{const.} \quad (5.39)$$

The continuous paths need not be replaced by integral paths, in such a case.

(3) Paths corresponding to λ_3 ,

$$\frac{dT}{dS_w} = 0 \quad , \quad (5.40)$$

and,

$$\frac{d\eta}{dS_w} = 0 \quad , \quad (5.41)$$

The family of paths consists of straight lines parallel to the S_w axis.

A schematic diagram of the path topology for the case of negligible temperature effects on adsorption is shown in Figure 5-3. The (T, S_w) plane is scanned by straight lines parallel to the S_w axis denoting λ_3 -paths, and by curved λ_1 -paths obtained from (5.31) (Fig. 5-3a). Three regions are distinguished, one for which $\lambda_3 > \lambda_1$, and two regions to the far right and the far left of the diagram for which $\lambda_3 < \lambda_1$. Notice that λ_1 is constant along λ_1 -paths indicating a "contact discontinuity".¹⁴⁷ All variables along the path travel with constant velocity, thus the corresponding T, S_w profiles exhibit a shock-like structure. The path topology in this case is identical to that of an adiabatic hot waterflood, the solution of which has been previously developed by an analogous method¹⁵². Constant temperature

planes on the other hand are scanned by straight line λ_1 -paths and by curved paths obtained by integration of (5.35). Two regions are distinguished, one for which $\lambda_3 < \lambda_2$, and another for which $\lambda_3 > \lambda_2$ (Fig. 5-3b). The path topology is identical to that of an isothermal dilute chemical flood.

5.4 Results

5.4.1 A. Continuous Injection

Due to the qualitative difference adsorption introduces in the path topology we examine the two distinct cases separately.

1. No Adsorption

When adsorption is neglected, the solution route follows the path $ABCD O_1$ (secondary flooding) or $ABCD O_2$ (tertiary flooding) (Fig. 5-4a). Along AB (constant T , η) λ_3 is increasing, hence the solution is continuous. At point B ($\lambda_1 = \lambda_3$), the route shifts over to BC along which both η and λ_1 are constant. Path ABC is identical to the route followed in an ordinary, hot waterflood while path CDO_1 (secondary flooding) is identical to the route followed in an ordinary dilute, chemical flood. Shown in Figure 5-4b is also the procedure for the graphical construction of the solution in this case.

A schematic description of the temperature concentration, and saturation profiles obtained for secondary flooding at continuous injection are shown in Figure 5-4c. Note that in this case the chemical front travels ahead of the temperature front. A similar behavior is also followed during the injection of a slug of chemical as shown below. Thus, when adsorption is negligible, the chemical resides ahead of the heated region, and it breaks through the production end ahead of the temperature wave. Three saturation fronts develop, resembling an ordinary waterflood, a dilute chemical flood at the original reservoir temperature, while the third front is due to the reduction of the mobility ratio at the injection temperature and concentration.

2. Effect of Adsorption

When adsorption is included, the solution route differs according to whether

Figure 5.3: Path topology.

Figure 5.4: Solution route, graphical construction, and profile for continuous injection. (no adsorption)

$$\eta < \eta_{cr}(T_i) \quad (\text{Case I}) \quad (5.42)$$

or

$$\eta > \eta_{cr}(T_i) \quad (\text{Case II}) \quad (5.43)$$

The critical concentration η_{cr} , a function of the injection temperature, is determined from the solution of the equations.

$$\lambda_1(S_w, \eta_{cr}, T_i) = \Lambda_2(S_w, \eta_{cr}, T_i) = \frac{\partial f_w}{\partial S_w}(S_w, \eta_{cr}, T_i) \quad (5.44)$$

Figure 5-5 shows plots of $g_1\eta_{cr}$ vs. g_1/a_3 for different values of T_i in the case of negligible effects of temperature on adsorption. Note that $g_1\eta_{cr}$ is not sensitive to the injection temperature or the rate of approach to the value of the residual saturation (a_3) in the range examined. It was also found that the product $g_1\eta_{cr}$ is insensitive to the API density of oil for the three values examined ($API = 10^\circ, 20^\circ, 30^\circ$). Thus, an approximate estimate of η_{cr} in the case of negligible temperature effects on adsorption is provided by the expression

$$\eta_{cr} \sim \frac{0.77}{g_1} \quad (5.45)$$

which further implies that at the critical concentration the adsorption isotherm has reached its plateau value. This result is a consequence of the large differences between the volumetric heat capacity of the rock and the oil and the assumed large (0(100)) slope of the adsorption isotherm at the origin. In case of a general isotherm satisfying the above conditions the critical concentration is approximately obtained as the solution of the equation

$$\frac{\eta_{cr}}{g(\eta_{cr})} \sim 0.7 \quad (5.46)$$

Note, in the case of alkaline flooding η_{cr} refers to critical sodium ion concentration in the aqueous phase.

To evaluate the reduction in the residual oil saturation at the critical value we normalize η by the rate of reduction $1/a_3$

Figure 5.5: Critical concentration for various values of g_1/a_3 and temperature.

$$C = \eta a_3 \quad (5.47)$$

Equation (5.47) becomes

$$C_{cr} \sim \frac{0.7}{g_1/a_3} \quad (5.48)$$

which shows that for low values of the ratio g_1/a_3 (high adsorption plateau values and/or high rates of reduction of the residual oil saturation) the residual oil saturation at the critical concentration has reached its irreducible value a_1 , while for high values of the ratio g_1/a_3 the reduction in the residual saturation at the critical value is minimal.

Case I, $\eta_i < \eta_{cr}$

If at the injection point inequality (5.43) is satisfied, the solution route lines initially on the constant temperature plane (ABC), then switches over to a path on the zero concentration plane (CDO_1 or CDO_2) (Fig. 5-6a). Due to adsorption, λ_2 is decreasing along BC , leading to the formation of shock. The path BC is then obtained from the shock conditions

$$\Lambda_2 = \frac{f_{wB}}{S_{wB} + \frac{g}{\eta} |_B} = \frac{f_{wB} - f_{wC}}{S_{wB} - S_{wC}} \quad (5.49)$$

The solution of the latter along with the condition

$$\lambda_2 = \lambda_{3b} \quad (5.50)$$

determines points B, C respectively. The path CD is determined, as before, by the condition $\lambda_1 = \text{const}$. The remaining portion DO_1 follows in a straightforward manner. The above lead to a simple graphical construction of the solution outlined in Figure 5-6b.

A schematic description of the temperature, concentration and saturation profiles obtained for secondary flooding are shown in Figure 5-6c. Note that in contrast to the case of no adsorption, the chemical front travels behind the temperature front, while the temperature wave travels faster than in the previous case. In the present case, the chemical resides entirely in the heated region, and it breaks through the production end behind the temperature wave. This is clearly due to the magnitude of the rate of adsorption at the level of the injected concentration. Despite the fact that the chemical may be present at a concentration

Figure 5.6: Solution route, graphical constructoin, and profile for continous injection. (case 1).

sufficient to lower the residual oil saturation significantly, the rate by which the chemical is adsorbed on the rock is considerably high to retard the propagation of the chemical front compared to the temperature front. Three saturation fronts develop, resembling an ordinary waterflood, an ordinary hot waterflood, and a chemical flood at the injection temperature.

Case II, $\eta_I > \eta_{cr}$

If, on the other hand, inequality (5.44) is satisfied at the injection point, the solution route lies initially on the constant concentration plane (ABC), then switches over to a path on the original temperature plane (CDO_1 or CDO_2) (Fig. 5-7a). Along BC , λ_1 is constant, while along CD , λ_2 is decreasing, thus leading to the formation of shock. The path CD is then obtained from the shock conditions

$$\Lambda_2 = \frac{f_{wC}}{S_{wC} + \frac{q}{\eta} | C} = \frac{f_{wC} - f_{wD}}{S_{wC} - S_{wD}} \quad (5.51)$$

The solution of the latter determines D . The remaining portion DO follows in a straightforward manner (Figure 5-7b).

A schematic description of the temperature, concentration and saturation profiles obtained for secondary flooding are shown in Figure 5-7c. Note that, now, the chemical front travels ahead of the temperature front, although at a velocity lower than in case of zero adsorption, while the temperature wave travels at the same velocity to the case of zero adsorption. The chemical resides ahead of the heated region, and it breaks through the production end ahead of the temperature wave. Thus, although the total amount of chemical adsorbed may be considerably higher than in Case I, the rate of adsorption is not high enough to retard the chemical front behind the temperature wave.

The mathematical model was subsequently used to simulate the recovery performance of a reservoir subjected to combined continuous chemical-hot water injection at typical reservoir conditions. The reservoir was assumed to have initial oil saturation $S_o = 0.80$ for secondary flooding, $S_o = 0.40$ for tertiary flooding, and temperature $T_o = 100^\circ\text{F}$. The injection temperature was set equal to $T_i = 200^\circ\text{F}$. Table A-1 lists the values of the reservoir and injection parameters used in the simulations.

The obtained recovery curves for secondary flooding are shown in Figure 5-8 for a 20° API oil and for $g_1/a_3 = 0.1$. Plotted are the cumulative recovery for the combined chemical

Figure 5.7: Solution route, graphical constructoin, and profile for continous injection (case II).

and hot water injection for various values of the injection concentration C , as well as for the unassisted hot water-flood and dilute chemical flood for $C = 10$. Substantially higher recovery is shown to result in the combined injection process as compared to either pure hot waterflood or dilute chemical flood at the original temperature. At the time of temperature breakthrough (~ 2 PV) the obtained recovery for $C > 4$ is almost twofold higher to the recoveries obtained in the unassisted cases. An increase in the injection concentration C leads to higher recoveries. Thus, the recovery curve for injection concentration $C = 1$, corresponding to a moderate decrease of the residual oil saturation by a factor of 2.23, shows significantly superior results in the range shown, in comparison to the recovery curve for the unassisted isothermal chemical flood, where the residual oil saturation is reduced by a factor of 8 to its final value 0.05. As the critical injection concentration level is approached ($C_{cr} \sim 7$), differences in the recovery curves after both the chemical and temperature fronts breakthrough are marginal. Beyond the time of temperature breakthrough, the combined injection process at high injection concentrations, behaves essentially as an isothermal chemical flood at 200°F and also approaches the recovery curve in the case of no adsorption.

The recovery curves for tertiary flooding are plotted in Figure 5-9. Similarly to secondary flooding, the resulting recoveries in the combined injection process are consistently higher than those obtained in the unassisted isothermal chemical flood at 100°F. As the injection concentration increases, the process performance approaches rapidly the performance of an isothermal chemical flood at 200°F. Differences in recovery, in the range of the critical concentration, become negligible after both the chemical and temperature fronts arrive at the production end. Similar trends were also observed for oil of different API density and for different values of the adsorption capacity $1/g_1$. As expected, consistently higher recoveries are obtained as the API density and/or g_1 increases.

5.4.2 B. Chemical Slug Injection

The above results show that, in the case of continuous injection, the combined injection process results in recoveries significantly higher than those obtained in unassisted injection processes. In order to calculate the process efficiency and to test the validity of the hypothesis that optimal performance is obtained when the chemical resides in the heated region of

Figure 5.8: Recovery curves for continuous injection, secondary flooding (20° API, $g_1/a_3 = 0.1$).

Figure 5.9: Recovery curves for continuous injection, tertiary flooding (20° API, $g_1/a_3 = 0.1$).

the reservoir, we simulated the process of the combined injection of a finite size chemical slug under tertiary recovery conditions. In all simulations, chemical and hot water are simultaneously injected in a reservoir of initial saturation $S_o = 0.40$. At a particular time corresponding to an optimal slug size, $t_p^{op}(\eta_i)$ injection of chemical is halted while injection of hot water continues. The optimal size was determined by maximizing the ratio of oil recovered to the total amount of chemical injected in the following fashion.

For fixed injection and reservoir conditions in the combined injection process, three saturation fronts RS_{wB} , S_{wC} , S_{wD} develop with breakthrough times t_B , t_C , t_D , respectively (Figure 5-6, 5-7). Provided that minimum slug size requirements are met, the cumulative oil recovery N_p at any time is determined by the following relationship

$$\begin{aligned}
 N_P(t, \eta_i) = & \quad 0 \quad ; \quad t < t_p \\
 & (1 - f_{wD})t + S_{wD} + S_{or}(0) - 1 \quad ; \quad t_D < t < t_c \\
 & (1 - f_{wC})t + S_{wC} + S_{or}(0) - 1 \quad ; \quad t_C < t < t_B \\
 & (1 - f_w(S_w^1)) + S_w^1 + S_{or}(0) - 1 \quad ; \quad t_B < t \\
 & (\partial f_w / \partial S_w) | S_w^1
 \end{aligned} \tag{5.52}$$

where S_w^1 , the water saturation at the production end ($x = 1$) is a function of time according to the relationship

$$\frac{\partial f_w(S_w, T_i, \eta_i)}{\partial S_w} \Big|_{S_w^1} = \frac{1}{t} \quad , \quad t_B < t \tag{5.53}$$

At the time t^* when the trailing edge of the injected slug breaks through the production end, S_w^1 takes the value S_w^* given by the expression

$$t_p = \frac{f_w(S_w^*, T_i, \eta_i)}{\frac{\partial f_w}{\partial S_w}(S_w^*, T_i, \eta_i)} - (S_w^* + \frac{dg}{d\eta} |_i) \tag{5.54}$$

The ratio of cumulative oil recovery versus total amount of chemical injected up to time t^* is

$$\frac{N_p}{\eta_i t_p} = \frac{1}{\eta_i} \frac{1 - f_w(s_w^*) - (1 - S_w^* - S_{or}(0)) \frac{\partial f_w}{\partial S_w}}{f_w(S_w^*) - (S_w^* + \frac{dg}{d\eta} |_i) \frac{\partial f_w}{\partial S_w}} \tag{5.55}$$

where for simplicity in notation it is implied that f_w , $\partial f_w / \partial S_w$ are evaluated at T_i , η_i , S_w^* . The optimum slug size is obtained by maximizing the ratio in (5.56), assuming that the additional incremental recovery beyond time t^* contributes negligibly to the determination of the optimum size. Since

$$\frac{d}{dS_w^*} \frac{N_p}{t_p} = \frac{\frac{\partial^2 f_w}{\partial S_w^2} \left[S_w^* + \frac{dg}{d\eta} \Big|_i - f_w(1 - S_{or}(0) + \frac{dg}{d\eta} \Big|_i) \right]}{\left[f_w - (S_w^* + \frac{dg}{d\eta} \Big|_i) \frac{\partial f_w}{\partial S_w} \right]^2} \quad (5.56)$$

The optimum size $t_p^{op}(\eta_i)$ corresponds to a saturation S_w^{op} that makes the RHS of (5.57) equal to zero

$$\frac{f_w(S_w^{op})}{S_w^{op} + \frac{dg}{d\eta} \Big|_i} = \frac{1}{1 - S_{or}(0) + \frac{dg}{d\eta} \Big|_i} \quad (5.57)$$

If equation (5.58) has a root in the interval $(S_{wB}, 1 - S_{or}(\eta_i))$, $t_p^{op}(\eta_i)$ and $\max N_p / \eta_i t_p$ are obtained from (5.55) and (5.56) respectively. The latter becomes

$$I(\eta_i) = \max \frac{N_p}{\eta_i t_p} = \frac{1}{\eta_i} - \frac{1 - S_{or}(0) - S_w^{op}}{S_w^{op} + \frac{dg}{d\eta} \Big|_i} \quad (5.58)$$

If equation (5.58) does not admit a root in the desired interval, the maximum in N_p / t_p occurs at the time of chemical breakthrough, in Case I ($\eta_i < \eta_{cr}$), and at the time of temperature breakthrough, in Case II ($\eta_i > \eta_{cr}$), respectively. The corresponding optimum values are then determined from equation (5.53).

Having obtained an optimum slug size for fixed injection concentration, the maximum recovery index $I(\eta_i)$ in (5.59) is evaluated for different values of η_i . Figures 5-10, 5-11 show plots of I versus C for different values of API density and the ratio g_1/a_3 . It is observed that, in the range examined, the curve I vs C exhibits a sharp maximum at a concentration value which is always less than or equal to the critical value given by equation (5.49). For the oil of density 20° API, the maximum occurs near $C = 1$ in the range examined (Figure 5-10). It is noticed that for values g_1/a_3 beyond 0.3 the curve is insensitive to further increases in the parameter values for relatively large values of C . On the other hand, for the oil of density 30° API the value of C at maximum I appears to be proportionally related to the critical concentration (Figure 5-11). In both cases the performance index I and the sharpness of

Figure 5.10: Recovery performance index for various values of g_1/a_3 (20° API).

Figure 5.11: Recovery performance index for various values of g_1/a_3 (30° API).

the performance curve increase with an increase in g_1 (decrease in the absorption plateau). Thus, the recovery performance appears to be more sensitive to the injection concentration as the adsorption level decreases. It should be noticed that a root S_w^{op} to equation (5.58) was found for all concentrations, for a 20° API oil and values of $g_1/a_3 > 0.3$, while no roots were found for all other cases.

The above results lend support to the hypothesis that optimum recovery performances are obtained when the injected chemical slug resides entirely in the heated region of the reservoir. At a fixed value of the parameter ratio g_1/a_3 , the injection concentration and chemical slug size that maximize recovery performance in a tertiary recovery process, can be estimated from the analysis indicated above.

5.5 Conclusions

In this chapter a simplified mathematical model that describes the combined injection of chemical additive and hot water in a reservoir has been developed. A mathematically tractable solution is obtained under the assumptions of negligible dispersion, heat conduction and lateral heat losses. The first two assumptions can be justified at large flow rates when sharp propagation fronts are expected to develop. By contrast, neglecting lateral heat losses is not as easily justifiable and would lead to optimistic oil recovery rates for an assisted thermal recovery process. Nevertheless, the results obtained here provide considerable insight into the important aspects of any chemical assisted thermal process.

The mathematical analysis indicates that adsorption plays a decisive role in determining the rates of propagation of the chemical additive relative to the temperature front. In the absence of adsorption, or in cases where adsorption is included but the injected concentration lies above a critical value η_{cr} , the chemical travels ahead of the temperature, thus a significant portion of the injected chemical slug resides in the unheated region of the reservoir. By contrast, when the injected concentration is below η_{cr} , the chemical resides entirely in the heated region, resulting into more efficient displacement. The dimensionless critical concentration η_{cr} varies inversely proportional to the parameter ratio g_1/a_3 and, for injected values of the reservoir parameters, is such that the adsorption isotherm has reached its plateau

value. However, in the particular case of alkaline flooding this critical concentration refers also to the critical sodium ion concentration in the aqueous phase which corresponds to a critical equilibrium pH value.

An analysis of the recovery efficiency for typical conditions indicates that the assisted injection is a viable enhanced recovery process. In particular, it is shown that the recovery performance in a tertiary recovery process is maximized when the injected concentration lies below the critical value.

Chapter 6

Conclusions and Suggested Future Work

6.1 Conclusions

A new model for the kinetics of silica dissolution and hydroxyl ion consumption, which is of significant importance to the optimal design of alkaline flooding, was developed. The model suggests that dissolution occurs via hydrolysis of active sites through the formation of an intermediate complex, in dynamic equilibrium with silicic acid in the solution. The model provides quantitative estimates of caustic consumption during alkaline flooding in terms of reservoir and process variables. Based on the model predictions for a batch process the following can be concluded:

1. The rate of silica dissolution depends on initial silica concentration, as well as temperature, pH, available area, and volume of solution.
2. Total dissolved silica and hydroxyl ion consumption increases with time, original pH level and the area/volume ratio.
3. The equilibrium concentration of silicic acid is temperature sensitive. However, the time required for equilibrium is very sensitive to the variation of pH, surface area/volume of solution.

4. The hydroxyl ion consumption increases with increasing temperature, although the opposite is true for total dissolved silica. This means that hydroxyl ion loss is not necessarily equal to the total amount of dissolved silica.
5. The hydroxyl ion consumption increases with an increase in the ion exchange equilibrium constant. Beyond a certain value of the latter the pH value remains asymptotically constant.
6. The hydroxyl ion consumption increases with increasing salinity of the solution, while the total dissolved silica decreases with salinity. At low salinity the relative change of pH is higher for higher value of pH but the opposite is true for high values of salt concentration.
7. The qualitatively different effect of ion exchange in batch and core flood processes cautions against using final (equilibrium) pH values of batch experiments in alkaline flood processes.

An analysis of the model prediction for a core flood process reveals the following:

1. Under typical injection and reservoir conditions (moderate flow rate and ion exchange equilibrium constant), the equilibrium pH in the reservoir is independent of salinity, ion exchange equilibrium constant, surface area/volume ratio.
2. Increasing the ion exchange equilibrium constant results in a sharp and rapid reduction of sodium and pH concentration profiles. This means that higher effective value of pH would be able to propagate in the reservoir.
3. Increasing the Damkohler number results in a larger decline of pH level in the region of constant sodium concentration.
4. The overall pH decline is larger as the available surface area increases, hence a lower effective value of pH can be propagated through the reservoir.
5. At high salinity a specified pH level would be able to travel for a longer period of time in the reservoir.

Hot alkaline flooding can be considered as a simultaneous injection of hot water and chemical additive. Therefore, a simplified mathematical model that describes the combined injection of additive and hot water in a reservoir has been developed. A mathematically tractable solution is obtained under the assumption of negligible dispersion, heat conduction, and lateral heat losses. The obtained results provide considerable insight into the important aspects of many chemical assisted thermal processes. The following main conclusion were drawn:

1. A critical injection concentration for the chemical exists. The chemical resides in the heated region if the injected concentration is below the critical value, otherwise, it travels ahead of the temperature front. The critical concentration depends mainly on the adsorption parameters and the rate of reduction of the residual saturation.
2. The recovery performance is maximized when the slug concentration lies below the critical concentration.

Finally it has been shown that for chemical flooding, in the particular case when all tie lines in the triangular phase diagram originate from a single point on the water-oil axis, the development of the solution, through the application of the theory of coherence can be greatly simplified.

6.2 Suggested Future Work

Based on the above results, it appears that there is much more to be learned about dissolution and precipitation of siliceous reservoir rocks. To evaluate the total loss of caustic through reactions with the reservoir rock the following aspects of the problem deserve a closer look.

1. More experimental evidence needs to be accumulated to confirm the validity of the obtained results in this work. A quantitative systematic study of the effect of various parameters, studied in this work, on the rate of silica dissolution is suggested. For example, chemical effluent analysis, especially silica concentration at high temperature, as well as hydroxyl ion measurement, will provide valuable information regarding the alkaline loss mechanism.

2. The model developed here is only applicable for purely silicic sandstone reservoirs. But a wide variety of highly reactive minerals and clay make up the small non quartz fraction of sandstone, in concentrations that can vary greatly in different sandstones. This might result in precipitation and dissolution of these minerals. In a precipitation and dissolution reaction, species in the fluid phase combine to form a solid phase precipitate. Precipitates also dissolve and return their components back into the solution. However, the importance of clay mineral reactions with alkali has been noted only recently.^{54,140}

Results of experiments by Mohnot⁵⁴ showed that alkalinity loss is the most by kaolinite, less by montmorilinite and illite, and the least by quartz sand. But no studies have been reported on the kinetics of mineral - alkali reaction. Therefore, detailed kinetic information is needed for all other minerals. Once the kinetics of various reactions are quantified one can establish the amount of resulting alkalinity loss, which is extremely important for the successful application of caustic flooding for improving oil recovery.

3. When a reactive fluid such as acid or alkali is injected into the sandstone reservoir, an increase/decrease in permeability is achieved due to dissolution or precipitation of minerals. Whether caustic flooding promotes permeability increase or decrease depends primarily on the sandstone mineralogy and the location of susceptible minerals within the pore structure. The location of clay and large surface area silica minerals within the sandstone pore structure affects the degree of permeability enhancement for a given caustic flood. Dissolution of sandstone up to the point of collapsing the sand grain matrix is nearly synonymous with increasing permeability. On the other hand, in situ precipitation of silicate minerals such as new alumino silicate, which are highly hydrated, tends to be voluminous and interfere with flow.⁴⁴ In other words, depending on sandstone mineralogy and lithology, caustic sandstone interaction causes either permeability increase or decrease. The implication of these phenomena is significant when considering the practical application of alkaline chemicals under reservoir conditions.
4. Some researchers have found that silicate oligomers do exist when silicate concentration is high and the pH level is low.^{76,77,161} If these conditions are met, rapid polymerization

occurs and massive precipitation or deposition may follow. It is believed that polymerization proceeds through nucleation and growth stages, influenced principally by supersaturation, pH, and salt concentration. The kinetics of nucleation and growth have been discussed by some researchers.⁹³ Considering the practical application of alkaline chemical under reservoir conditions, the implication of this possibility is highly significant.

Nomenclature For Chapters 1-3

A = available area, L^2

a_m = specific surface area, $L^{-2}M^1$

C = total dissolved silica, ML^{-3}

C_a = concentration of $Si(OH)_4$, ML^{-3}

C_{ae} = equilibrium value of silicic acid concentration, ML^{-3}

C_b = concentration of $SiO_4H_3^-$, ML^{-3}

C_c = concentration of $SiO_4H_2^{-2}$, ML^{-3}

C_d = concentrtrion of SiO_4H^{-3} , ML^{-3}

C_e = concentration of SiO_4^{-4} , ML^{-3}

C_f = concentration of SiO_3H_2 , ML^{-3}

C_g = concentration of SiO_3H^- , ML^{-3}

C_H = hydrogen ion concentration, ML^{-3}

C_{OH} = hydroxyl ion concentration, ML^{-3}

C_j = concentration of SiO_3^{-2} , ML^{-3}

C_{Cl} =chlorine ion concentration, ML^{-3}

C_{Na} = Sodium ion concentration, ML^{-3}

k_1 = kinetic constant of dissolution, $L^3T^{-1}M^{-1}$

k_2 = kinetic constant of dissolution, T^{-1}

k_3 = kinetic constant of dissolution, T^{-1}

k_4 = kinetic constant of dissolution, T^{-1}

$K_1 = k_1/(k_2 + k_3 + k_4)$, dimensionless

K_4 = dimensionless kinetic constant of dissolution

K_l = ion exchange equilibrium constant, dimensionless

$K_a = K_l(1 - K_4)$, dimensionless

K_{e1} = equilibrium constant of ionization reaction, ML^{-3}

K_{e2} = equilibrium constant of ionization reaction, ML^{-3}

K_{e3} = equilibrium constant of ionization reaction, ML^{-3}

K_{e4} = equilibrium constant of ionization reaction, ML^{-3}

K_{e5} = equilibrium constant of ionization reaction, ML^{-3}

K_{e6} = equilibrium constant of ionization reaction, ML^{-3}

K_{e7} = equilibrium constant of ionization reaction, ML^{-3}

K_w = water dissociation constant, $(M^{-1}L^3)^2$

n_c = adsorbed silicic acid, ML^{-2}

n_o = original available sites, ML^{-2}

n_N = adsorbed sodium ion, ML^{-2}

$\text{pH} = -\log[H^+]$

r_i = rate of ionization reaction, $ML^{-3}T^{-1}$

T = temperature, t

t = time, T

V = volume of solution, L^3

Superscripts

$+$ = cation

$-$ = anion

Subscripts

e = equilibrium condition

i = initial condition

Nomenclature For Chapter 4

A = silicic acid, dimensionless

a_m = specific surface area, ML^{-2}

$a_v = a_m \rho$, L^{-1}

C_{ae} = equilibrium value of silicic acid concentration, ML^{-3}

C_T = total dissolved silica, dimensionless

C_T^* = total dissolved silica, ML^{-3}

CL = chlorine ion concentration, dimensionless

H = hydrogen ion concentration, dimensionless

H^* = sodium ion concentration, ML^{-3}

k_1 = kinetic constant of dissolution, $L^3T^{-1}M^{-1}$

k_2 = kinetic constant of dissolution, T^{-1}

k_3 = kinetic constant of dissolution, T^{-1}

k_4 = kinetic constant of dissolution, T^{-1}

$K_1 = k_1/(k_2 + k_3 + k_4)$, dimensionless

K_4 = kinetic constant of dissolution, dimensionless

K_l = ion exchange equilibrium constant, dimensionless

$K_a = K_l(1 - K_4)$, dimensionless

K_w = water dissociation constant, $(M^{-2}L^6)$

L = reservoir length, L

n = adsorbed silicic acid, dimensionless

n_o = original available sites, ML^{-2}

nn_N = adsorbed sodium ion, ML^{-2}

N = sodium ion concentration, dimensionless

N^* = sodium ion concentration, ML^{-3}

q = volumetric flow rate, LT^{-1}

r^* = rate of silica dissolution, $ML^{-3}T^{-1}$

$t = (qt)/(\phi L)$ / time, dimensionless

nV = volume of solution, L^3

$x = x/L$ axial position, dimensionless

Greek Symbols

ϕ = porosity, dimensionless

$\lambda = \rho a_m n_o x(1 - \phi)/\phi$, dimensionless

$\tau = \rho a_m n_o L k_2 K_4 x(1 - \phi)/q$, dimensionless

ρ = density ML^{-3}

Superscripts

$*$ = dimensional parameter

Subscripts

e = equilibrium condition

i = initial condition

o = injected condition

Nomenclature For Chapter 5

a = parameter, defined in equation (10), dimensionless

a_1 = parameter, defined in equation (8), dimensionless

a_2 = parameter, defined in equation (8), dimensionless

a_3 = parameter, defined in equation (8), dimensionless

b = parameter, defined in equation (11), dimensionless

C = concentration, defined in equation (32), dimensionless

$C - p$ = heat capacity, $L^2 T^{-2} t^{-1}$

C_A^- = anionic surfactant concentration, ML^{-3}

C_H^+ = hydrogen ion concentration, ML^{-3}

C_{OH}^- = hydroxyl ion concentration, ML^{-3}

C_{Na}^+ = sodium ion concentration, ML^{-3}

f = fractional flow, dimensionless

g, g_1, g_2 = adsorption parameters, dimensionless

$K = K_D K_w / K_A$, inverse equilibrium constant of equation 5.1, $[ML^{-3}]$

K_A = acid dissociation constant, ML^{-3}

K_D = distribution coefficient, dimensionless

k_r = relative permeability, dimensionless

L = reservoir length, L

N_p = recovery, dimensionless

r = eigenvector, dimensionless

S = saturation, dimensionless

T = temperature, t

t = time, dimensionless

t_p = slug size, dimensionless

x = distance, dimensionless

Greek Symbols

η = volumetric concentration, dimensionless

Δ = shock velocity, dimensionless

λ = eigenvalue, dimensionless

μ = viscosity, $ML^{-1}T^{-1}$

ρ = density, ML^{-3}

ϕ = porosity, dimensionless

Subscripts

or = denotes critical value

i = injection value

no = oil

r = residual

w = water

Superscripts

op = optimum

1 = refers to production end ($s = 1$)

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