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DOE /NASA CONTRACTOR
REPORT

DOE /NASA CR-161192

SYSTEM DESIGN PACKAGE FOR A SOLAR HEATING AND COOLING SYSTEM INSTALLED AT AKRON, OHIO

Prepared from documents provided by

Solaron Corporation
4850 Olive Street
Commerce City, Colorado 80022

Under Contract NAS8-32249 with

National Aeronautics and Space Administration
George C. Marshall Space Flight Center, Alabama 35812

April 1979

MASTER

For the U. S. Department of Energy

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U.S. Department of Energy

Solar Energy

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16. ABSTRACT This package contains information used to evaluate the design of Solaron's solar heating, cooling, and domestic hot water system. A conventional heat pump provides summer cooling and back-up heating (when solar energy is not available). Included in the package are such items as the design data brochure, system performance specification, system hazard analysis, spare parts list, and detailed design drawings. A Solaron solar system is installed in a single-family dwelling at Akron, Ohio, and at Duffield, Virginia. This material is copyrighted, and is reprinted by written permission from Solaron Corporation.			
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TABLE OF CONTENTS

SUBJECT

DESIGN DATA BROCHURE	1
SYSTEM PERFORMANCE SPECIFICATION	5
SYSTEM HAZARD ANALYSIS	8
SPECIAL HANDLING AND MAINTENANCE TOOLS	10
SPARE PARTS LIST	11
DRAWINGS LIST FOR OTS-30	12
*DETAILED DESIGN DRAWINGS	

*Drawings appear in the same order as listed on drawing list.

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DESIGN DATA BROCHURE
AKRON SOLAR HEATING/HEAT PUMP OFF-PEAK STORAGE SYSTEM
Akron, Ohio

Background

In 1976, Solaron Corporation was awarded a contract by NASA to develop and install two prototype solar heating and cooling systems, to include the heating potable domestic hot water. Through a team effort, including work by Solaron Corporation, and Carrier Corporation, possible configurations were evaluated. The final design was completed after careful analysis of computer simulations and efficiency studies.

The System

The system in the Akron Metropolitan Housing Authority home combines a Solaron solar heating system with a conventional Carrier heat pump. The Solaron system will provide space heating and domestic hot water heating while the Carrier heat pump will provide back-up heating (when solar energy is not available) and summer cooling. The unique attribute of the system is that the conventional Carrier Heat Pump will also use off-peak electricity for heating and cooling storage.

During off-peak hours, the heat pump will store heated water (in the winter) or store chilled water (in the summer). Then, while peak rates are in effect, the heat pump system will use the stored energy to either heat or cool the residence.

The use of this system will offer the homeowner many advantages. The Solaron solar system will substantially decrease the need for daytime heating and water heating. In fact, during the Spring and Fall, when outdoor temperatures are mild, the Solaron system will store a significant amount of heat for use at night, greatly decreasing conventional energy needs.

Because utilities that use peak rates encourage the use of off-peak electricity by lowering the rates in off-peak hours, the off-peak storage in the Akron home offers the homeowner substantial savings. The homeowner is, essentially, saving money by paying lower utility rates for energy stored during off-peak hours which will actually be used during peak hours.

The advantages extend far beyond homeowner savings. If hundreds of thousands of these systems were installed in a region, the effect would be to greatly decrease the peak use of electricity. By reducing the peaks and filling in the "valleys", electrical use would tend to level off during a 24 hour period. By leveling off electrical use, the power producing facilities would operate at a more efficient level. Finally, the reduction in peak loads would decrease the need to build big new power plants to cover peak periods. The end result would be to slow the increase in electrical power costs to the consumer.

Modes of Operation

As shown on the reverse side of this brochure, the Solaron/Carrier System has a number of distinct modes of operation.

1. Solar heating direct from collector.
2. Storing solar heat and heating hot water.
3. Heating from solar storage.
4. Heating from solar storage and off-peak heat storage.
5. Heating conventionally by heat pump.
6. Off-peak heat storage.
7. Heating from off-peak storage.
8. Solar hot water heating (summer).
9. Solar hot water heating (summer) and conventional heat pump cooling.
10. Off-peak cooling storage.
11. Solar hot water heating (summer) and cooling from off-peak storage.
12. Cooling from off-peak storage.
13. Conventional heat pump cooling.

SYSTEM MODES OF OPERATION

SOLAR HEATING FROM COLLECTORS

STORING SOLAR HEAT AND HOT WATER HEATING

HEATING FROM SOLAR STORAGE

HEATING FROM SOLAR STORAGE AND OFF-PEAK STORAGE OF HEAT

STORAGE OF OFF-PEAK HEAT

HEATING FROM OFF-PEAK STORAGE

SOLAR WATER HEATING (SUMMER) & COOLING FROM HEAT PUMP

STORAGE OF OFF-PEAK COOLING

SOLAR WATER HEATING (SUMMER)

SOLAR WATER HEATING (SUMMER) & COOLING FROM OFF-PEAK STG.

COOLING FROM OFF-PEAK STORAGE

CONVENTIONAL HEAT PUMP HEATING

SOLARON COLLECTOR PANEL DETAILS (patents applied for)

The Solaron solar collector is an advanced type of an air heating, flat plate collector. Our exclusive internal manifolding allows the Solaron collector to be completely modular. Factory preassembled collector panels are plugged into each other with a minimum of installation time. Air inlets and outlets are field cut into each collector array as required. The Solaron solar collector is designed for installation on any structurally sound surface, such as a roof, wall or specially made supports.

The Solaron solar collector has the following general construction characteristics:

Absorber: 28 gauge steel with porcelain enamel coating

Glazing: Two 1/8" sealed special low iron tempered glass panels with a long life EPDM perimeter gasket. Glass plate can be easily removed for service or replacement

Pan: 20 gauge steel, fully insulated with 3 3/4" fiberglass batt. Painted external surfaces.

Connection Ports: Unique flange configuration permits tight air seal automatically as modules are installed.

Cap Strip: Painted steel designed to provide weather seal between panels.

PEBBLE-BED HEAT STORAGE UNIT

The use of pebbles in the heat storage unit is particularly effective with an air circulating solar heating system. The pebble bed maintains a steep temperature stratification (i.e. hot on top and cold on the bottom). This allows air to be provided at the highest available temperature to the heated space from the top of the pebble bed. It also allows air to return from the bottom of the bed to the collector at essentially room temperature. This ensures maximum efficiency of solar heat collection and delivery.

The heat storage unit must be built and installed by the local contractor to Solaron standard drawings and specifications. Contact Solaron for a copy of these specs.

Model No.	Air Handling Unit (in.)							C.F.M. Range at 1.2" S.P.
	A	B	C	D	E	F	G	
AU-0400	20	18	42	14	16	16	8	300 to 1430
AT1-0500	24	22	51	18	20	20	10	1200 to 2400

Larger, custom built air handlers are also available.

AIR HANDLING UNIT

Solaron provides a standard factory preassembled air handling unit, including a blower, and motor driven dampers. A separate damper pair is furnished for mounting in the duct system, (i.e. backdraft dampers).

A typical installation for the air handling unit, near the auxiliary heater and heat storage, is shown in the General System Description (upper left). The air handler can be mounted either vertically or horizontally, and with proper orientation and clearance to receive all connecting ducts without interference.

SOLARON AUTOMATIC CONTROL UNIT

The automatic temperature control unit is included as part of the Solaron system. The controller handles all of the operational modes which are shown in the schematics on page 2. The controller operates the solar side of the system and ties into a 2-stage thermostat to provide solar and/or auxiliary heat to the space as required. The standard controller can be modified (with Solaron hardware) to combine with heat pumps or other types of auxiliary heating systems. Solaron can provide technical assistance to design special controllers for large projects or special applications.

The system installed at the Akron Metropolitan Housing Authority was designed by Solaron Corporation of Denver, Colorado under NASA Contract #NAS8-32249.

This work has been supported by the Solar Heating and Cooling Research and Development Branch, Office of Conservation and Solar Applications, U. S. Department of Energy.

SOLARON CORPORATION, 720 South Colorado Blvd.
Denver, Colo. 80222

SYSTEM PERFORMANCE SPECIFICATION

APPENDIX A

Specification No. . SHC 3017

Page Date 11/20/78

SYSTEM IDENTIFICATION

This Appendix defines the performance and installation drawings for Solaron Heating , Cooling & Hot Water.
System Model Number SHC 3017 Heat Pump.

SYSTEM PERFORMANCE SHEETS

Site -

The system shall be installed in a single family/ dwelling in the city of Akron , county of Summit , state of Ohio .

Heating Capacity

The system will provide solar energy for 35 % of the average total heating load during the heating season based on an average total heating load of 7.067 BTU/Month and a peak heating load of 27.260 BTU/hr. $\times 10^6$ *9 month average
' at a $64^{\circ} \Delta T$

Cooling Capacity

The system will provide solar energy for 0 % of the average total cooling load during the cooling season, based on an average total cooling load of 3.6 BTU/Month and a peak cooling load of 20,000 BTU/hr. $\times 10^6$ *3 month average

Auxiliary Energy

The average rate of auxiliary energy used for heating shall be no greater than 4.12 $\times 10^8$ BTU/Month of the total energy required for heating, including hot water. This shall be no greater than 44* % of the total energy required for heating. The average rate of auxiliary energy used for cooling during the cooling season shall be no greater than 1.8 $\times 10^8$ BTU/Month. This shall be no greater than 50 † % of the total energy required for cooling.

* 9 month average with C.O.P. = 1.5

† 3 month average with C.O.P. = 2.0

SYSTEM PERFORMANCE SPECIFICATION

Specification No. SHC 3017

Page Date 11/20/78

Hot Water

80 gallons of potable (or useable) hot water shall be delivered at no less than 5 gal/min at temperatures no less than 140 °F. Recovery time shall be no greater than 2 hours. The average hot water heating load will be $\frac{1.83}{10^6} \times$ BTU/Month of which 65 % is provided by auxiliary energy.

Operating Requirements

The maximum electrical energy required to drive the solar portion of the system at its rated capacity shall be no greater than 0.7 K.W. The maximum electrical energy required to drive the complete system shall be no greater than 1.2 K.W. The average yearly electrical energy required to drive the system shall be no greater than 4000 K.W.H. Water requirements for cooling condensers and/or air humidification shall be no greater than 0 gal/hr.

Physical Data - Table III

The following subsystems shall have:

	<u>Design life no less than</u>	<u>Weight (filled) no greater than</u>	<u>Installation dimensions</u>
Heating (Duct Heater)	<u>10</u> years	<u>100</u> lbs	<u>2' x 2' x 2'</u>
Cooling (H & C Coil)	<u>10</u> years	<u>200</u> lbs	<u>3' x 2' x 1'</u>
Auxiliary Energy (H.P. & Tank)	<u>10</u> years	<u>10000</u> lbs	outdoor <u>3' x 3' x 3'</u> H.P. <u>4' x 2' x 2'</u> storage <u>6' x 6' x 6'</u>
Storage (Pebble Bed)	<u>20</u> years	<u>30000</u> lbs	<u>8' x 6.75' x 7.5'</u>
Potable Water (or useable)	<u>5</u> years	<u>1600</u> lbs	preheat <u>5.25'H x 2.2'D</u> wtr. htr. <u>5'H x 2'D</u>
Collector	<u>20</u> years	<u>9</u> lbs/ft ²	<u>8" x 14' x 43'</u>
Energy Transport	<u>20</u> years	<u>15</u> lbs/ft	<u>N/A</u>
Controls	<u>10</u> years	<u>50</u> lbs. each	<u>N/A</u>
(Other)			

The existing system consists of the following:

1. 546 sq. ft. (total area) of the Collector described in the proposal with an efficiency of 40% under the following conditions $T_{in} = 70^{\circ}\text{F}$, $H_t = 300 \text{ BTU/HR./FT.}^2$, $T_a = 48^{\circ}\text{F}$.
2. 27000 pounds of rock storage in one box. The insulation is R-11 or equal.
3. A control system as for controlling heating, cooling, hot water and the off-peak system.
4. A transport system with 100 feet of 14" x 16" duct, covered with 1 inch of fiberglass insulation. The mass flow is 1000 SCFM.
5. The annual solar insolation at the Akron location that the existing system is 4.6×10^5 BTU's per sq. ft. (45° Tilt).

SYSTEM HAZARD ANALYSIS

In general, no parts of the delivered system pose any major hazards to personnel, other equipment or to the structure. Only minor hazards, common to all heating and ventilating equipment exist in the system and are outlined below.

I. Electrical

The Carrier heat pump, outdoor unit, the Solaron solar fan and room fan, the duct heater and the domestic water heater all operate at 230 volt, single phase. Since all these components have been installed in accordance with all local and national electrical codes their hazard to personnel and to the structure are minimal.

The off-peak pumps, the domestic water pump, and the control unit operate at 120 volts. These components have also been installed in accordance with all local and national electrical codes and therefore represent only a minimal hazard to personnel and to the structure.

II. Temperature

The stagnation temperature present in a no-flow condition in the solar collector is approximately 350°F. This is the temperature reached at the absorber. The temperature on the exterior surfaces of the collector can reach 200°F under these conditions. This temperature represents a minor hazard to personnel, and it is therefore recommended that if and when servicemen work on the array they use a pair of gloves.

III. Pressure

The domestic water subsystem works at mains water pressure. All piping is therefore designed to operate at this pressure and conforms to local and national plumbing codes, which minimizes the hazard to the structure and personnel.

IV. Flammability

There are no flammability hazards present in the system.

V. Toxicity

There are no toxic fluids used in the system.

SPECIAL INSTALLATION AND MAINTENANCE TOOLS

No special tools are required to install and service the entire solar heating, cooling and off-peak system. The only tools and test equipment required are those normally carried by an HVAC contractor/serviceman on his service vehicle. The required tools and test equipment are listed in the installation operation and maintenance manual.

SPARE PARTS LIST

All needed spares for the delivered system are "off-the-shelf" hardware and are available from Solaron, Carrier or one of their OEM suppliers. The recommended spare parts that are unique to the Solaron system (exact duplicates are not available elsewhere) are listed below:

(1) ΔT Board SHC130

Replaces differential thermostat in Solaron HC0116 control unit.

Recommended Qty.: 1

Lead Time: In stock in Denver

Price: \$82.60

(2) T_{co} collector sensor SHC131

Sensor for above ΔT board; senses collector outlet temperature.

Recommended Qty.: 1

Leadtime: In stock in Denver

Price: \$26.14

(3) BD damper DV0020

Backdraft damper used to prevent back flow on return air side of the system.

Recommended Qty.: 1

Leadtime: In stock in Denver

Price: \$69.00

(4) Collector Glazing GL0034

Replaces double glazed unit used in series 2000 collectors.

Recommended Qty.: 1

Leadtime: In stock in Denver

Price: \$104.50

ACCEPTANCE DATA PACKAGE

Drawings List for OTS-30

(Akron)

I. SOURCE CONTROL DRAWINGS

- A. Solaron Collector and Hardware Details
- B. Blank Drawing of Pebble Bed Heat Storage
- C. AU0400 and AU0500 Air Handler (Solar and Room Fans)
- D. Solaron Motorized Dampers MD-1, 2, 3
- E. Wiring Diagram - Solaron HC0116 Heat Pump Control Unit
- F. Wiring Diagram - Off Peak Controller
- G. A. O. Smith PEC-52, PEC-80 Domestic Water Heater and Preheat Tank
- H. Grundfos Stainless Steel Circulator Pump UM 25-18SU
- I. Grundfos Variable Head Circulator Pump UP 26-64
- J. Honeywell Modutrol Motors M845A, M845E (motors for valves MV1A, MV1B, MV2 and MV3)
- K. Honeywell Valve Linkage Q618A (valve linkages for above valves)
- L. Honeywell Three-Way Valve V5013A
- M. Eaton Storage Tank
- N. Carrier 38HQ Heat Pump and Outdoor Unit
- O. Carrier Coaxial Heat Exchanger
- P. Carrier Coaxial Heat Exchanger
- Q. Modifications to 38HQ940 Outdoor Unit

II. DELIVERED SYSTEM DRAWINGS

- A. Akron House Plans and Elevations D1000A
- B. Akron House Mechanical Room D1001A

ACCEPTANCE DATA PACKAGE
page two

- C. Akron House Heat Storage Unit D1002A
- D. Akron House System Monitoring D1003
- E. Akron House System Monitoring D1004
- F. Akron House Wiring Diagram D1005

5	5/5/78	CLAMP, 2 1/4" DIA. WAS 2 1/2"
4	1/30/78	APERTURE, ABSORBER DIM'S
3	9/2/77	COLLECTOR
2	8/2/77	NUT PLATE, COLLECTOR
1	4/5/76	CAP STRIP
NO.	DATE	REVISION

SOLAR ENERGY SYSTEMS 300 Galleria Tower
Telephone 303/789-0101 780 S. Colorado Blvd.
Denver, Colorado 80222

SOLARON COLLECTOR & HARDWARE DETAILS

Dr. JPL Chd. R. Apr. 1978 Date 12/1/77
Arch. 12/1/77 Date 12/1/77

STORAGE BOX OPENINGS

BLOCK LAYOUT PATTERN

SECTION - HEAT STORAGE BOX
1\"/>

SECTION - HEAT STORAGE BOX
1\"/>

GENERAL NOTES

- A. ANY SUBSTITUTION OF MATERIALS, CHANGES OF DIMENSIONS OR CHANGES IN LOCATION OF PEBBLE BIN AS SHOWN MUST BE APPROVED BY SOLARON CORPORATION IN WRITING PRIOR TO START OF CONSTRUCTION.
- B. ALL FOOTING AND STRUCTURAL SUPPORTS ARE THE RESPONSIBILITY OF OWNER AND / OR ARCHITECT AND ARE TO BE SIZED ACCORDING TO SOIL REPORT INFORMATION. COORDINATE THIS DWG. WITH ARCHITECTURAL DWGS. FOR TYPE, SIZE AND LOCATION.
- C. JOINTS, CRACKS, SEAMS AND PENETRATIONS INSIDE AND OUT IN WALLS, FLOOR AND LID OF BIN TO BE SEALED AIR-TIGHT WITH DOW CORNING #781 OR #732 SILICONE SEALANT CAULK OR APPROVED EQUAL.
- D. THE ROCK SHALL BE ROUND WASHED RIVER ROCK NOT OVER 35% FRACTURED. 80% OF THE ROCK SHALL BE THE SIZE SHOWN BELOW WITH A MINIMUM AMOUNT OF FINES (I.E. LESS THAN 1/4\"/>

CONCRETE CONSTRUCTION

1. WALL CONSTRUCTION TO BE 8\"/>

WOOD CONSTRUCTION

4. WALL CONSTRUCTION TO BE DOUBLE 2 x 4's, GLUED AND NAILLED RUNNING HORIZONTALLY 16\"/>

CUBIC FEET OF ROCK _____ IN. DIAMETER
TONS @ 100 LBS./CUBIC FOOT

STORAGE UNITS THAT ARE LOCATED OUTSIDE OR IN AN UNHEATED AREA SHALL BE INSULATED TO A MINIMUM OF R-30.

SOLARON CORPORATION
300 GALLERIA TOWER
720 S. COLORADO BLVD.
PHONE 303/750-0101 DENVER, COLORADO 80222

DES. _____ CHD. _____ APP. _____ DATE _____
SCALE _____ DWS. _____ SHEET _____ OF _____

FRONT

LEFT

RIGHT

BACK

TOP

BOTTOM

	DESCRIPTION	AU-400	AU-500
CABINET	A OVERALL HEIGHT	42"	51"
	B OVERALL WIDTH	18"	24"
	C OVERALL DEPTH	26"	32"
	D PANEL OPENING	16-7/8"	19-3/4"
	E INSIDE CLEAR SPACE BEHIND PANELS	19-7/8"	17-3/4"
	F UPPER PANEL SPACER	3"	2-1/8"
	G MIDDLE PANEL SPACER	5-1/8"	6-1/4"
	H LOWER PANEL SPACER	2-1/8"	3-9/8"
	I CLEAR SPACE BETWEEN PANELS	18-1/2"	22-1/2"
	J BLOWER OUTLET (HEIGHT)	9-7/8"	12"
BLOWER	K BLOWER OUTLET (WIDTH)	10-7/8"	16-5/8"
	L BLOWER HEIGHT (OVERALL)	15-3/16"	16-3/4"
	M BLOWER OPENING (WIDTH)	7-3/16"	8-13/16"

- IN DATA REQUIREMENTS**
- SOLARON AIR HANDLING UNIT**
- MATERIAL SPECIFICATIONS**
- INSULATION & ADHESIVE**
- Insulation:
 - Vendor(s) _____
 - U.L. Number(s) _____
 - Description _____
 - Adhesive:
 - Vendor(s) _____
 - U.L. Number(s) _____
 - Description _____
 - Screws:
 - Vendor(s) _____
 - U.L. Number(s) _____
 - Description _____
 - Cabinet:
 - Painted No. 20 HSB steel, top, bottom and sides.
 - Sections fastened together with sheet metal screws.

SOLARON CORPORATION
 PHONE 303/730-0101
 300 GALLERIA TOWER
 700 S. COLORADO BLVD.
 DENVER, COLORADO 80202

SOLARON MOTORIZED DAMPERS - MD-1, 2, 3

DAMPER MOTOR REQUIRES OILING
TWICE A YEAR.

	A	B	C	D	E
AU-0400	16"	8"	14"	20"	19"
AU-0500	20"	10"	18"	23"	23"

DAMPER POSITIONS IN THEIR UNPOWERED CONDITION		
MD-1	NORMALLY CLOSED	POWERED TO OPEN
MD-2	NORMALLY OPEN	POWERED TO CLOSE
MD-3	NORMALLY OPEN	POWERED TO CLOSE

CONTROL PANEL SCHEMATIC

Relay Configuration

TEMP. Sensor T_{CO}
Mtd. in Collector

TEMP. Sensor T_{CI}
Mtd. in Return Duct

TEMP. Sensor T_W
Storage Tank
Open on rise 170°F

TEMP. Sensor T_S
Heat Storage Unit
Open on rise 90°F

Thermostat Terminal Strip

W1
W2
B
E
X2
X1
O
Y1
Y2
G
Rc

NOTE
INSTALL Y2 WIRE
ONLY WHEN USING
HEAT PUMPS WITH
REVERSING VALVE
ENERGIZED FOR
COOLING

NOTE
Do Not interface HUMIDIFIERS
and/or ELECTRONIC AIR FIL-
TERS With This PANEL. Consult
SOLARON Representative.

Outdoor
THERMOSTAT
(3rd Stage)

Indoor
THERMOSTAT
(3rd Stage)
(ALTERNATE INSTALLATION)

HWP
BWR
MD1
MD2
MD3
MD4
Y
G
W
R

ENERGIZE REVERSING VALVE-COOLING
Carrier 38CQ / G.E. BWGA818
HEAT PUMP Terminal Board

ENERGIZE REVERSING VALVE-HEATING
Carrier BQ38 / Westinghouse
Fraser-Johnston / D.N.R. 541-036 thru 060
HEAT PUMP Terminal Board

SYMBOLS	
W1	1st STAGE HEATING-SOLAR
W2	AUXILIARY HEATING
R	TRANSFORMER POWER
S	SUMMER
W	WINTER
Com	COMMON FOR SENSORS
COLL	COLLECTOR
H1	1st STAGE HEATING
H2	2nd "
MD	MOTORIZED DAMPER
BWR	BLOWER MOTOR
HWP	HOT WATER PUMP
T_{CO}	TEMP.-COLL. OUTLET
T_{CI}	TEMP. COLL. INLET
T_W	TEMP. WATER
T_S	TEMP. STORAGE
C	COMMON 24VOLT-AC
	MARKED BOARD TERMINAL
	MARKED COMPONENT TERMINAL
PC	POWER TO CLOSE
PO	POWER TO OPEN

SOLARON™
HEAT PUMP
CONTROL UNIT
HC 0116

OFF PEAK CONTROLLER

This page was copyrighted. For information on Automatic Electric Energy Saving Glass-lined Water Heater contact A. O. Smith, P.O. Box 28, Kankakee, IL 60901.

This page was copyrighted. For information on Automatic Electric Energy Saving Glass-lined Water Heater contact A. O. Smith, P.O. Box 28, Kankakee, IL 60901.

INFORMATION: Stainless steel circulator pump — UM 25-18 SU

The UM 25-18 SU is a revolutionary circulator pump. The water passing through the pump touches nothing but high-quality fabricated stainless steel. The volute section, for example, is constructed of type 316 stainless.

CONSTRUCTION

The UM 25-18 SU is a water lubricated pump. However, in order to protect the rotor and bearings from damaging impurities which may be present in the circulating water, they are separated from the stator and the pump chamber by a liquid filled rotor can. The motor shaft extends out from the rotor can, into the pump chamber through the aluminum oxide bearing, which also functions as a seal. During initial operation, the pump is automatically self-vented; however, due to the isostatic principle, there is no further recirculation of water into the closed rotor can.

The pump's "diamond-hard" aluminum oxide bearing construction, combined with the high starting torque of the motor, ensures re-start after shutdown.

MATERIALS

Stainless Steel: Pump chamber, rotor can, shaft, rotor cladding, bearing plate, impeller, thrust bearing cover.
Aluminum oxide: Top bearing, shaft ends, bottom bearing.
Carbon / aluminum oxide: Thrust bearing.
Aluminum: Motor housing, pump housing cover.
Ethylene / propylene rubber: O-rings, gasket.
Silicon rubber: Winding Protection.

APPLICATIONS

The UM 25-18 SU is particularly suited for open and potable systems. The stainless steel construction protects the pump from the corrosion that has plagued cast-iron and bronze-lined pumps in these types of applications. The pump is intended for circulation and booster applications in domestic water and solar systems.

PERFORMANCE CURVE UM 25-18 SU

Feet head
Meter head

The UM 25-18 SU is operated by an energy conserving 1/35th HP (0.66 amp) motor which has built-in overload protection. However, because of advanced engineering design, the pump produces up to 6 feet of head or a flow of up to 14 GPM. The pump's small size and high efficiency make it suitable for many varied applications and greatly reduces installation problems. The UM 25-18 SU is UL listed.

DIMENSIONS UM 25-18 SU

Type	A mm inches	B mm inches	C mm inches	D mm inches	E mm inches	H mm inches	Packing 1 x w x h mm/''	Ship.vol. m³ Cbft.	Weight Kg Lbs.
UP 25-18 SU	152.4 6''	95.25 3 3/4	38.1 1 1/2''	106 4 1/8''	82 3 1/4	127 5''	200 x 180 x 160 7 7/8 x 7 x 6 1/4	0.005 1/5	3 6 1/2

COMPRESSION ISOLATION VALVES

GRUNDFOS recommends the use of isolation valves with circulation pumps in all systems.

THREADED HALF-UNIONS

If Isolation Valves are not used, 3/4" iron-pipe half-unions are available.

ORDER NUMBERS

		Bronze Valves		Bronze Half-Unions	
Type	Order No.	Dim.	Order No.	Dim.	Order No.
UM 25-18 SU	51.07 43 33	3/4''	51.98 43	3/4''	52.99 82

INFORMATION Variable Head Circulator Pump — UP 26-64

The UP 26-64 is fitted with variable-head-control. This innovative mechanism, which controls both the head and the flow produced by the pump, allows the installer, by a simple hand adjustment, to precisely match the UP 26-64 to the demands of many varying systems.

CONSTRUCTION

The UP 26-64 is a water lubricated pump. However, in order to protect the rotor and bearings from damaging impurities which may be present in the circulating water, they are separated from the stator and the pump chamber by a liquid filled rotor can. The motor shaft extends out from the rotor can, into the pump chamber through the aluminum oxide bearing, which also functions as a seal. During initial operation, the pump is automatically self-vented; however, due to the isostatic principle, there is no further recirculation of water into the closed rotor can.

The pump's "diamond-hard" aluminum oxide bearing construction, combined with the high starting torque of the motor, ensures re-start after shutdown.

MATERIALS

Stainless steel:	Rotor can, shaft, rotor cladding, bearing plate, impeller, variable flow adjustment plate, thrust bearing cover.
Aluminum oxide:	Top bearing, shaft ends, bottom bearing.
Carbon/aluminum oxide:	Thrust bearing.
Cast iron	Pump housing.
Ethylene/propylene rubber:	O-rings, gasket.
Silicone rubber:	Winding Protection.

APPLICATIONS

The UP 26-64 should only be used in closed systems (i.e. solar, hydronic). The pump is intended only for the circulation of water. However, solutions such as ethylene glycol can be used without hindering pump performance. For open system applications ask for Grundfos' stainless steel volute circulator pumps.

PERFORMANCE CURVES UP 26-64

ELECTRICAL AND PERFORMANCE DATA

The UP 26-64 is operated by an energy-conserving 1/12th HP (1.65 amp) motor, which has built-in overload protection. However, because of its advanced design, the pump produces heads from 8 to 20 feet or flows from 16 to 30 GPM. The pump's small size and high efficiency make it suitable for many varied applications and greatly reduces installation problems. The UP 26-64 is UL listed.

Contact Grundfos for information regarding the complete line of circulator pumps and twin pumps.

DIMENSIONS

UP 26-64 U

UP 26-64 F

Type	A mm inches	B mm inches	C mm inches	D mm inches	E mm inches	H mm inches	Shipping Carton 1xwxh mm/''	Pack Vol m ³ cb. ft.	Weight kg Lbs.
UP 26-64U with unions	180 7 1/16	129 5 1/16	32 1 1/4	103 4 1/16	81 3 3/16	161 6 5/16	195 x 200 x 200 7 11/16 x 7 7/8 x 7 7/8	0.008 1/4	5.5 12 1/8
UP 26-64F with flanges	165 6 1/2	129 5 1/16	33.5 1 5/16	106 4 3/16	81 3 3/16	162 6 3/8	195 x 200 x 200 7 11/16 x 7 7/8 x 7 7/8	0.008 1/4	5.5 12 1/8

ISOLATION VALVES

GRUNDFOS recommends the use of isolation valves with circulation pumps in all systems.

Union Isolation Valve

Flange Isolation Valve

ORDER NUMBERS

Type	Order No.	Unions		Flanges		Flange Valves Union Valves	
		Dim.	Order No.	Dim.	Order No.	Dim.	Order No.
UP 26-64F with flanges	52.22 30 13	3/4"	51.95 21	3/4"	51.96 01	1"	51.97 72
		1"	51.95 22	1"	51.96 02		
UP 26-64U with unions	52.25 20 13			1 1/4"	51.96 03	1"	51.98 72
				1 1/2"	51.96 04

Honeywell

THE M445 AND M845 ARE 2 POSITION, SPRING RETURN MODUTROL MOTORS. THEY ARE USED TO OPERATE DAMPERS OR VALVES IN APPLICATIONS WHERE IT IS NECESSARY OR DESIRABLE TO HAVE THE CONTROLLED ELEMENT RETURN TO THE STARTING POSITION IN THE EVENT OF POWER FAILURE OR INTERRUPTION.

- ☐ The M445 operates on line voltage; the M845 operates on 24V ac.
- ☐ The M445C and M845B are equipped with internal, thermostatically controlled heaters for use in cold weather applications.
- ☐ The M445B and M845E are designed for normally open valves; all other motors are normally closed.
- ☐ All models have a one minute, 160 degree stroke.
- ☐ Sturdy, lightweight, die-cast aluminum case.
- ☐ Integral spring returns motor to normal position when power fails or is interrupted.
- ☐ Built-in spdt adjustable switch is available on some models for the control of auxiliary equipment.
- ☐ Oil immersed gear train assures long life and quiet operation.
- ☐ Full line of accessories includes weather-proofing kit and explosion-proof housing as well as auxiliary switches and a number of linkages.
- ☐ Tradeline M845A includes multitap transformer for 120/208/240V ac control circuits.

S.K.
REV. 7-75 (.025)

MODUTROL MOTORS

M445 A,B,C,D
M845 A,B,C,E

Residential Div. Form Number

60-2037-2

SPECIFICATIONS

TRADELINE MODELS

Tradeline models of this device are selected and packaged to provide ease of stocking, ease of handling, and maximum replacement value. Tradeline model specifications are the same as those of standard models except as noted below:

TRADELINE MODELS AVAILABLE: M845A Modutrol Motor—2 position, spring return motor for use with dampers and normally closed valves. An internal spdt switch is provided for actuating auxiliary equipment. Motor operates from 24V ac and includes a cover mounted transformer for 120/208/240V ac control circuits.

ELECTRICAL RATINGS: Voltage and frequency—motor requires 24V ac, 60 Hz. Cover mounted

transformer has 120/208/240V ac multitap primary and 24V ac secondary.

ADDITIONAL FEATURES:

- Multitap transformer for 120/208/240V ac control circuits.
- Tradeline pack with cross reference label and special instruction sheet.

STANDARD MODELS

MODELS:

- The M445 and M845 are 2 position, spring return Modutrol motors with 1 internal auxiliary spdt switch. They are for use with dampers and normally closed valves (except M445B and M845E are for normally open valves).
- M445A**—Modutrol motor as described above for line voltage operation.
- M445B**—Modutrol motor as described above for line voltage operation with normally open valves.
- M445C**—Modutrol motor as described above for line voltage operation. Includes internal thermostatically controlled heater.
- M445D**—Modutrol motor as described above for line voltage operation; without auxiliary switch.
- M845A**—Modutrol motor as described above for 24 volt operation. Available with 120/208/240V ac multitap cover mounted transformer (see Tradeline specifications).
- M845B**—Modutrol motor as described above for 24 volt operation. Includes internal thermostatically controlled heater. Available with 120V ac cover mounted transformer.
- M845C**—Modutrol motor as described above for 24 volt operation; without auxiliary switch.
- M845E**—Modutrol motor as described above for 24 volt operation with normally open valves. With 120V ac cover mounted transformer.

ELECTRICAL RATINGS:

MODEL	WATTS	VA	VOLTAGE, AC 50/60 HZ
M445A	17	21	120,208,220 ^a , 240
M445B	17	21	120
M445C	47 ^b	53	120
M445D	17	21	120
M845A ^c	18	21	24
M845B ^c	49 ^b	51	
M845C	18	21	
M845E ^d	18	21	

^a50 Hz only.

^bIncluding 30 watts for internal heater.

^cAvailable with cover mounted transformer.

^dIncludes cover mounted transformer.

AUXILIARY SWITCH RATING^a (in amperes):

	120V AC	240V AC
Full Load	7.2	3.6
Locked Rotor	43.2	21.6

^aSwitch rating is for one contact only; if both are used, second contact is rated 40 VA.

(continued on page 3)

ORDERING INFORMATION

WHEN ORDERING REFER TO THE TRADELINE CATALOG OR PRICE SHEETS FOR COMPLETE ORDERING SPECIFICATION NUMBER, OR

SPECIFY—

1. MODEL NUMBER, SPECIFY TRADELINE IF DESIRED.
2. VOLTAGE AND FREQUENCY, ON MODELS WITH COVER MOUNTED TRANSFORMER AVAILABLE, SPECIFY WHEN ORDERING.
3. ACCESSORIES, IF REQUIRED

ORDER FROM—

1. YOUR USUAL SOURCE, OR
2. HONEYWELL
1885 DOUGLAS DRIVE NORTH
MINNEAPOLIS, MINNESOTA 55422
(IN CANADA—HONEYWELL CONTROLS LIMITED
740 ELLESMERE ROAD
SCARBOROUGH, ONTARIO)
INTERNATIONAL SALES AND SERVICE OFFICES
IN ALL PRINCIPAL CITIES OF THE WORLD.

INTERNAL HEATER THERMOSTAT (M445C, M845B ONLY): Automatically makes at 20 F on temperature fall, breaks at 50 F on temperature rise.

CRANK SHAFT: Double ended shaft, 3/8 inch square. STROKE: 160 degrees.

DUTY CYCLE: Unlimited.

MAXIMUM OPERATING TORQUE: 50 pound-inches (may be divided between the 2 ends of motor if no more than 25 pound-inches is applied to auxiliary end).

DEAD WEIGHT LOAD ON SHAFT:

Power end—200 pounds.

Auxiliary end—10 pounds.

AMBIENT TEMPERATURE RATING:

Maximum—125 F.

Minimum—15 F (minus 40 F with internal heater).

UNDERWRITERS' LABORATORIES, INC.

LISTED: M445A,B,D and M845A,B,E—File No. E4436, Guide No. XAPX. (NOTE: Only motors with line voltage or auxiliary switches require listing.)

DIMENSIONS: See Fig. 1.

ACCESSORIES:

Q607 Auxiliary Switch—controls auxiliary equipment as a function of motor position.

Q605 Damper Linkage—connects motor to damper. INCLUDES MOTOR CRANK ARM.

Cover-transformer—die-cast aluminum cover with built-in transformer. Part No. 130810A has 120V ac primary and 24V ac secondary; Part No. 130810B has multitap primary for 120/208/240V ac and 24V ac secondary.

Q601 Linkage—connects Modutrol motor to water or steam valve.

Q100 Linkage—connects Modutrol motor to butterfly valve.

Q618 Linkage—connects Modutrol motor to water or steam valve.

7640JT Weatherproofing Kits—weatherproofs the M445 and M845 Modutrol Motors.

7616BR Motor Crank Arm—included with Q605 but not with motor.

DHE 94 Explosion-proof Housing—encloses Modutrol motor for use in explosive atmospheres. Not for use with Q601 and Q445 Linkages. Order from Crouse Hinds Co. Requires Honeywell 7617DM Coupling.

W859A,B Economizer Controls—provide changeover, mixed air, and minimum position controls. Mounts on top of motor.

FIG. 1—DIMENSIONS OF M445 AND M845 MOTORS (IN INCHES). BROKEN LINES SHOW ADDITION OF COVER MOUNTED TRANSFORMER.

INSTALLATION

CAUTION

1. Installer must be a trained, experienced serviceman.
2. Disconnect power supply before installation to prevent electrical shock and equipment damage.
3. All wiring must comply with applicable codes and ordinances.
4. Do not exceed the ratings given in the SPECIFICATIONS section.
5. Always conduct a thorough checkout when installation is complete.

LOCATION

Install the Modutrol motor in any location except where acid fumes or other deteriorating vapors might attack the exposed metal parts of the motor or in atmospheres of escaping gases or other explosive mixtures. When choosing a location, allow enough clearance for mounting auxiliary equipment and servicing the motor.

MOUNTING

CAUTION

Do not turn the motor shaft manually or with a wrench as damage to the gear train will result.

The motor has a flange on the bottom for mounting. The mounting holes are sized for 1/4 inch machine screws or bolts. The motor may be mounted in any position as long as the shaft is horizontal.

The M445A,C,D and M845A,B,C are shipped from the factory in the closed position. The closed position is the limit of counterclockwise rotation, as viewed from the power end of the motor, with the groove in the shaft on top and the flat of the shaft 10 degrees from horizontal.

The M445B and M845E are shipped from the factory in the open position. The open position is the limit of clockwise rotation as viewed from the power end of the motor, with the groove in bottom of the shaft and the flat of the shaft 10 degrees from horizontal.

LINKAGES

The motor comes without a crank arm. The motor crank arm is included in the Q605 Damper Linkage or may be ordered separately (Part No. 7616BR).

When planning for and installing a motor and linkage, check for the following points of operation.

1. When energized, the motor shaft must be free to travel to the end of its stroke while opening or closing a valve or damper. The motor must be stopped at the end of its stroke by the limit switch and must not be stalled by the damper or valve. This holds true even if the full energized stroke is not required to drive the valve or damper through its required stroke.

2. When de-energized, the spring returns the motor to its starting position. In some applications, it may be desirable to use a shortened stroke to provide additional force with the motor in the de-energized position, as, for example, when holding a damper closed.

In these cases, the linkage may be adjusted so that the damper closes before the motor reaches its internal mechanical limit in the de-energized mode. (Note that this applies to the de-energized mode only; the motor must always be free to travel to end of its stroke when energized.)

CAUTION

When shortening the motor stroke in the de-energized position as described above, use extreme care in adjusting the linkage as damage to the linkage or damper may result.

3. Do not exceed load or torque ratings in any application.

WIRING

CAUTION

Disconnect power supply before making wiring connections to prevent electrical shock and equipment damage.

All wiring must comply with applicable codes and ordinances. Make sure that the voltage and frequency stamped on the motor correspond to the characteristics of the power supply. Do not exceed switch ratings when wiring auxiliary switches.

Wiring terminals and conduit knockouts are provided for wiring the motor. When wiring, remove top cover by removing 4 screws, replace when wiring is complete. Models with cover mounted transformer have a bracket to support the cover on motor when wiring. Multitap transformers have color-coded leads for wiring the power supply; refer to Fig. 15.

Internal schematics and typical wiring hookups are shown in Figs. 2 to 14. Note that these diagrams for M845 motors show an external transformer. On motors with a cover mounted transformer, the secondary leads are wired to the motor terminals. (If the transformer is not required, remove leads and wire 24V ac directly to the motor.)

FIG. 2—INTERNAL SCHEMATIC DIAGRAM FOR THE M445C AND M845B WITH INTERNAL HEATER.

FIG. 3—INTERNAL SCHEMATIC DIAGRAM FOR M445A,B,D AND M845A,C,E.

FIG. 4—CONNECTION DIAGRAM FOR M445A,B,D MODUTROL MOTORS.

FIG. 5—CONNECTION DIAGRAM FOR M845A,C,E MODUTROL MOTORS.

FIG. 6—EXTERNAL CIRCUIT CONNECTIONS FOR THE M445C (WITH INTERNAL HEATER).

FIG. 7—EXTERNAL CIRCUIT CONNECTIONS FOR THE M845B (WITH INTERNAL HEATER).

FIG. 8—POWER CONNECTION FOR M445A,B,D MODUTROL MOTORS USED TO CONTROL AIR DAMPERS.

FIG. 9—M445C MODUTROL MOTOR CONNECTIONS WHEN USED TO OPEN A DAMPER ON FAN START. DAMPER CLOSES WHEN FAN STOPS.

FIG. 10—POWER CONNECTION FOR THE M845A,C,E MODUTROL MOTORS USED TO CONTROL AIR DAMPERS. DAMPERS CLOSE WHEN FAN STOPS.

FIG. 11—WIRING DIAGRAM FOR AN M445C MODUTROL MOTOR USED TO CONTROL A PRE-HEATER COIL VALVE.

FIG. 12—WIRING DIAGRAM FOR M445 OR M845 WITHOUT INTERNAL HEATER CONTROLLING A PRE-HEATER COIL VALVE.

FIG. 13—THREE M445C MODUTROL MOTORS UNDER THE COMMAND OF ONE CONTROLLER.

FIG. 14—AUXILIARY SWITCHES USED IN THE M445 AND M845 HAVE COLOR-CODED LEADWIRES.

FIG. 15—WIRING DIAGRAM SHOWING COLOR-CODED LEADS FOR POWER SUPPLY CONNECTIONS.

ADJUSTMENTS

AUXILIARY SWITCHES

The M445 and M845 Modutrol Motors have an auxiliary switch that can be adjusted to operate at any point in the stroke of the motor. See Fig. 16. This switch may be adjusted approximately without running the motor by using the following procedure:

1. Remove the "C" clip holding the drive bracket against the spring hub. Take off the drive bracket. Refer to Fig. 18.

2. Remove the 4 screws from the corners of the return spring housing and pull the housing and spring straight out.

CAUTION

Do not attempt to adjust or loosen the locking screw on the differential cam.

3. With the motor in the normal position, loosen the adjustment screw for the operational cam. See Fig. 17. Using the 10-degree marks on the cam and a fixed point such as the cam roller for a guide, rotate the cams clockwise (counterclockwise for normally open motors) through an arc equal to the number of degrees the motor should travel before switch operates. Tighten the operational cam adjustment screw.

4. Replace the spring and return spring housing using the 4 screws removed earlier.

5. Replace the drive bracket and "C" clip.

FIG. 16—LOCATION OF AUXILIARY SWITCH IN THE M445 OR M845 MODUTROL MOTOR.

FIG. 17—SWITCH CAM MAY BE ADJUSTED TO OPERATE THE SWITCH DURING ANY PART OF THE STROKE.

FIG. 18—REMOVING THE RETURN SPRING HOUSING TO ADJUST AUXILIARY SWITCH.

CHECKOUT

After the installation is complete, check the entire system for the following points of operation:

1. Motor operates the load properly.
2. Motor responds properly to the controller.
3. Motor returns to the starting position when power is interrupted.

DAMPER OPERATION

STEP 1

Check the entire motor-damper linkage to see that the mechanical connections are secure and properly made. Make sure the ball joint on the damper crank arm is properly placed to give the required amount of travel.

STEP 2

Energize the motor and run it to the full open position. Check the damper linkage while the motor is running to see that there are no loose or binding connections.

If the motor does not begin to run, check the control circuit for an "open" or "short," the presence of power, and the amount of power available at the motor. (The voltage at the motor must be at least 85 percent of the rated voltage on the nameplate.) Make sure that the maximum net load of the motor is not exceeded.

STEP 3

Interrupt the power to de-energize the motor and allow the spring to return the motor to the starting position. If the motor does not return, check to see that power is actually interrupted and that the return load is not exceeding the rated motor load.

VALVE OPERATION

STEP 1

Check the entire motorized valve assembly to see that the mechanical connections between the motor, linkage, and valve are proper and secure. Make sure that the linkage is adjusted according to the linkage instructions. Leave the cover off the linkage until the checkout is completed.

STEP 2

Make sure that the load does not exceed the motor rating. When using a Q601 Linkage with the motor, lubricate the bearing surfaces to prevent excessive loading. The valve packing must not be too tight. The motor actuating arm must be installed against the shoulder of the motor shaft to prevent binding at the connecting linkage bearings.

STEP 3

Energize the motor by setting the controller so that its contacts close. The motor should start and run smoothly, and the valve stem should move to the opposite end of its stroke. If this is not the case, make sure that there is power to the motor. If there is no power, check the controller circuit for open or short circuits. If the trouble still cannot be found, measure the voltage at the source supply. Line voltage must be at least 85 percent of the rated voltage stamped on the nameplate of the motor.

STEP 4

De-energize the motor by resetting the controller so its contacts open, or remove one of the wires from a controller terminal. Spring power should return the valve to its normal position. If this does not happen, check the linkage for binding or in the case of normally closed valves, check for fluid pressure in excess of the close-off rating.

STEP 5

Replace the linkage cover.

OPERATION

In an operational circuit, a single-pole, single-throw controller (line voltage for M445 or low voltage for M845) is wired in series with the motor circuit. When the controller switch closes, the motor is energized and runs to the end of its stroke. At this point, the limit switch is opened and the motor is de-energized.

The brake solenoid is energized, however, and remains so as long as the controller is closed. The brake holds the motor in the open position until the controller opens. At this point the brake is released and the spring on the motor returns it to the starting position.

Honeywell

THE Q618 VALVE LINKAGE CONNECTS A MODUTROL MOTOR TO A 2- OR 3-WAY VALVE. IT IS USED ON HONEYWELL STEAM AND WATER VALVES HAVING A 3/4 INCH [19 MM] STROKE AND A 1-3/8 INCH [35 MM] BONNET, SUCH AS THE V5011 OR V5013.

☐ Linkage requires no adjustment for use on either 2- or 3-way valves.

☐ Linkage mounts easily on Modutrol motors and valves.

☐ Requires no adjustment, either at installation or later.

☐ Small, lightweight unit requires little space on the installation.

☐ Available with either 80 or 160 pound seal-off force.

VALVE LINKAGE

Q618A

SPECIFICATIONS

TRADELINE MODELS

Tradeline models are selected and packaged to provide ease of stocking, ease of handling, and maximum replacement value. Tradeline model specifications are the same as those of standard models except as noted below.

TRADELINE MODELS:

Q618A Valve Linkage with 80 or 160 lb. seal-off force on valve stem.

ADDITIONAL FEATURES: Tradeline pack with cross reference label and special instruction sheet.

STANDARD MODELS

MODEL: Q618A Valve Linkage.

STROKE: 3/4 inch [19 mm], fixed.

SEAL-OFF FORCE ON VALVE STEM: 80 or 160 pounds.

VALVE BONNET SIZE: 1-3/8 inches [35 mm].

TEMPERATURE RATINGS: Limited only by temperature rating of valve and motor.

WEIGHT: 3-1/2 pounds.

MOTOR REQUIRED:

160 pound—M944, M644, M941.

80 pound—M945, M445, M845, M934, M634.

MOTOR STROKE: 160 degrees—normally open or normally closed.

DIMENSIONS: See Fig. 1.

LINKAGE REPLACEMENT INFORMATION:

OLD LINKAGES	TYPICALLY USED ON—		REPLACEMENT LINKAGES	
	VALVE	SIZE IN INCHES [MM]	STANDARD	TRADELINE
Q455C and Q601D	V5011	1/2-3 [12.5-76]	Q618A1008	Q618A1024
	V5013	1/2-3 [12.5-76]	Q618A1008	Q618A1024
	V5047 ^a	1-1-1/2 [25.5-38]	Q601K1003	—
	V5047	2 [51]	Q618A1008	Q618A1024
	V5051 ^a	2-1/2-6 [63.5-152.5]	Q601K1003	—
Q455D	V5011 ^a	4-6 [101.5-152.5]	Q601E1000	—
	V5013 ^a	4-6 [101.5-152.5]	Q601E1000	—
Q455E and Q601H	V5011 ^a	4-6 [101.5-152.5]	Q601F1009	—
	V5013 ^a	4-6 [101.5-152.5]	Q601F1009	—
Q445F and Q601G	V5011	1/2-3 [12.5-76]	Q618A1016	Q618A1032
	V5013	1/2-3 [12.5-76]	Q618A1016	Q618A1032
	V5047 ^a	1-1-1/2 [25.5-38]	Q601L1002	—
	V5047	2 [51]	Q618A1016	Q618A1032
	V5051 ^a	2-1/2-6 [63.5-152.5]	Q601L1002	—
Q455G	V5011 ^a	1/2-3 [12.5-76]	Q601M1001	Q601M1019
	V5013 ^a	1/2-3 [12.5-76]	Q601M1001	Q601M1019

^aSee Q601 Specification Sheet, 71-92136.

(continued on page 3)

ORDERING INFORMATION

WHEN ORDERING REFER TO THE TRADELINE CATALOG OR PRICE SHEETS FOR COMPLETE ORDERING SPECIFICATION NUMBER, OR

SPECIFY—

1. MODEL NUMBER, SPECIFY TRADELINE, IF DESIRED.
2. SEAL-OFF FORCE.

ORDER FROM—

1. YOUR USUAL SOURCE, OR
2. HONEYWELL
1385 DOUGLAS DRIVE NORTH
MINNEAPOLIS, MINNESOTA 55422
(IN CANADA—HONEYWELL CONTROLS LIMITED
740 ELLESMERE ROAD
SCARBOROUGH, ONTARIO)
INTERNATIONAL SALES AND SERVICE OFFICES
IN ALL PRINCIPAL CITIES OF THE WORLD.

INSTALLATION

FIG. 1—Q618 INSTALLATION DIMENSIONS, IN INCHES [MILLIMETERS SHOWN IN BRACKETS].

FIG. 2—INTERNAL PARTS OF THE Q618 VALVE LINKAGE.

The Q618A mounts on the power end of a Modutrol motor. The linkage and motor can be rotated 360 degrees around the valve stem. The motor, however, must be installed with the shaft in a horizontal position.

Refer to the instructions packed with the valve for information on valve installation.

Wiring diagrams and other motor installation information are found in the appropriate motor instruction sheet.

MOUNT LINKAGE ON MOTOR

1. Remove the cover from the linkage.
2. Mount the cam on the shaft at the power end of the motor. Note that the key on the cam must fit into the keyway on the motor shaft.
3. Use the 2 bolts provided to fasten the linkage to the base of the motor. Note that the slide mechanism will have to be compressed slightly to fit over the cam. Put the nuts on these bolts, but leave them slightly loose (Figs. 2 and 3).
4. Fasten the linkage to the motor with the 2 captive self-tapping screws in the linkage.
5. Tighten the 2 machine bolts (step 3 above).

FIG. 3—ASSEMBLY OF THE Q618 VALVE LINKAGE TO A MODUTROL MOTOR.

MOUNT LINKAGE AND MOTOR ON VALVE

CAUTION
Make sure nut on valve stem is tight.

1. Remove the stem button clamp.
2. Loosen, if necessary, the 2 setscrews and slide the linkage over the valve bonnet (Fig. 4).
3. Tighten the 2 setscrews to secure the linkage and motor to the valve.

FIG. 4—ASSEMBLY OF THE LINKAGE TO THE VALVE.

CONNECT VALVE STEM TO LINKAGE

NORMALLY CLOSED MOTORS

1. Place a heavy duty screwdriver under the linkage slide and into the slot in the back of the linkage (Fig. 5).
2. Use the screwdriver as a lever to force the slide mechanism up (compressing the tension relief spring)

until the stem button clamp can be fully inserted into its slot.

3. Replace and tighten the stem button clamp screw.
4. Replace the cover on the valve linkage.

NORMALLY OPEN MOTORS

1. Place a heavy duty screwdriver between the slide mechanism and the top of the linkage frame.
2. Use the screwdriver as a lever to force the slide mechanism down until the stem button clamp can be fully inserted into its slot.
3. Replace and tighten the stem button clamp screw.
4. Replace the cover on the valve linkage.

FIG. 5—THE STEM BUTTON CLAMP FASTENS THE VALVE STEM TO THE LINKAGE SLIDE MECHANISM.

CHECKOUT

After installation has been completed, the motor linkage, and valve should be checked for the following points of operation.

1. Motor should be free to run through its complete stroke.
2. The linkage should work freely without binding.
3. The valve must close off tightly at the bottom of its stroke (both ends of stroke for 3-way valve). Check for at least 1/32 [.8 mm] deflection of the roller bracket in closed position (Fig. 6).

Refer to the motor instructions for motor checkout procedure.

LUBRICATION

The Q618 Valve Linkage was lubricated at the factory and should require no additional lubrication at the time of installation. For optimum performance, the slide mechanism rollers may be lubricated yearly with a good grade of cup grease.

FIG. 6—FOR TIGHT CLOSE-OFF, THE ROLLER BRACKET ON THE LINKAGE MUST BE DEPRESSED AT LEAST 1/32 INCH [.8 MM] AT THE END OF THE MOTOR'S STROKE.

V5013A THREE-WAY MIXING VALVE

APPLICATION

The V5013A Three-Way Mixing valve is used to control hot and cold water.

The V5013A requires either a Q601 or Q618 Linkage

and a Modutrol Motor to form a motorized valve assembly.

The Tradeline valve will replace existing V5013A Valves with the same flow coefficient, Cv.

GENERAL SPECIFICATION THREE-WAY MIXING VALVE BODY*

VALVE SIZE (INCHES)	CAPACITY INDEX (Cv)	MAXIMUM PRESSURE DIFFERENTIAL FOR NORMAL LIFE OF DISC AND SEAT	PACKING LIMITATIONS		MAX. TEMP. DIFFERENTIAL IN ALTERNATE HOT-COLD USE
			TEMP. LIMITS OF CONTROLLED LIQUID	PRESS. LIMITS OF CONTROLLED LIQUID (GAUGE)	
1/2	2.5 or 4.0	20 psi	Max. 240 F Min. 40 F	150 psi.	140 F
3/4	6.3				
1	10.0				
1-1/4	16.0				
1-1/2	25.0				
2	40.0				

*Mixing valves are designed for mixing applications, and are not suitable for diverting applications.

Fig. 1—Mounting dimensions V5013A with Q618 Linkage.

Rev. 9-72
E.S.

Fig. 2—Mounting dimensions V5013A with Q601 Linkage.

Form Number
95-6280-2
Residential Div.

REPLACEMENT PARTS

1. Teflon cone packing V5013A screw body; order 3 packings, Part No. 310623 for 1/2, 3/4, 1, or 1-1/4 inch valves; order 4 packings, Part No. 311432 for 1-1/2 or 2 inch valves.

2. For V5013A replacement parts list, see Honeywell publication 77-5613.

INSTALLATION

CAUTION

1. Installer must be a trained, experienced serviceman.
2. Before wiring the actuator motor, disconnect power supply to prevent electrical shock and equipment damage.
3. Mixing valves are not suitable for diverting applications.
4. Always conduct a thorough checkout when installation is complete.

LOCATION

In selecting a location, the following must be considered:

1. Make sure sufficient space has been provided for the complete valve assembly. The valve linkage and motor fit over the valve stem and require about 4 inches clearance for installation and service of motor and linkage. For installation dimensions, see Fig. 1 and 2.
2. The Modutrol motor must be mounted with the shaft horizontal.
3. The linkage should not be mounted below the valve where moisture or dirt may accumulate.
4. The ambient temperature must not exceed the maximum limits for the valve or motor. Controlled liquid pressure must not exceed the maximum pressure limits of the valve. The maximum pressure is 150 psig.

PIPING HOOKUPS

All piping must comply with local codes and ordinances. Refer to Figs. 3-5 for typical piping hookups.

CAUTION

Mixing valves are designed for mixing applications and are not suitable for diverting applications. When mixing valves are piped for diverting applications, the inlet pressure can slam the disc against the seat as it nears closing. This may cause loss of control, vibration, noise, and excessive wear.

Fig. 3—Typical V5013A mixing valve with constant volume through coil. For typical motor-controller wiring see Fig. 7.

Fig. 4—Three-way valve operation—coil bypass. Three-way valves maintain constant flow in piping. As the temperature requirements change, the volume of the fluid in the coil varies. For typical motor-controller wiring hookup see Fig. 9.

Fig. 5—Single zone bypass for reset control. For typical motor controller wiring, see Fig. 7.

VALVE INSTALLATION

Line up the pipes squarely with the valve at each end. If the pipes are forced into the valve, the body may become twisted and improper seating will result. Prevent pipe chips, scale, and dirt from entering the piping since they may lodge in the seat and prevent proper closing. Apply a vise or wrench to the valve only as shown in the following figure.

The bolts should be 1/8 inch smaller than the diameter of the bolt hole to allow clearance for installing. To prevent leakage, use a gasket material recommended for the medium to be handled.

Fig. 6—Mounting of screwed valve bodies.

MOTOR-CONTROLLER WIRING

CAUTION

Disconnect power supply to prevent electrical shock and equipment damage.

All wiring must comply with local codes and ordinances.

When wiring the modulating motor to the controller, refer to the instructions packed with the motor and heating and/or cooling equipment. If instructions are not available, refer to the following section.

TYPICAL WIRING HOOKUPS

When a V5013A is piped with Port A connected to the bypass and Port B connected in the supply line from the boiler or chiller, as in Fig. 3 or 5 make series 90 motor and controller wiring connections as shown in Fig. 7 for heating applications or Fig. 8 for cooling applications.

Fig. 7—Typical modulating motor-controller wiring hookup for heating application.

Fig. 8—Typical modulating motor-controller wiring hookup for cooling application.

REVERSE PORT HOOKUP WIRING

IF THE VALVE IS INSTALLED WITH PORTS A AND B REVERSED, THE SERIES 90 MOTOR AND CONTROLLER WIRING MUST BE REVERSED.

MIXING VALVE APPLICATIONS

If a V5013A Mixing Valve is installed with Ports A and B reversed (see Fig. 4) (i.e., the hot water enters Port A rather than Port B, and the coil bypass is connected to Port B rather than Port A), series 90 motor controller wiring connections MUST be reversed.

On a call for heat in a V5013A operation, the stem travels upward opening Port B, the supply line from the boiler. When Port A rather than port B is connected in the supply line from the boiler, the motor-controller wiring must be reversed so that on a call for heat Port A opens and Port B closes.

When Ports A and B are reversed, make series 90 motor and controller wiring as shown in Fig. 9 for heating applications or as shown in Fig. 10 for cooling applications.

Fig. 9—Typical modulating motor-controller wiring hookup for heating application with valve Ports A and B reversed.

Fig. 10—Typical modulating motor-controller wiring hookup for cooling application with valve Ports A and B reversed.

OPERATION

V5013A HEATING APPLICATION, MIXING SERVICE

When the V5013A is used in a heating application for mixing service, Port B is connected in the supply line from the hot water boiler, Port A is connected to the bypass, and Port AB is connected to the load. A fall in temperature at the controller will partially open Port B and close Port A to increase the temperature of the water to the load. A rise in temperature at the controller will partially close Port B and open Port A to decrease the temperature of the water to the coil. See Figs. 3, 5, and 11.

Fig. 11—V5013A or B used in heating application, mixing service.

CHECKOUT

It is important to check the valve stem to see that it operates freely. Impaired valve stem operation may indicate that the body was twisted by faulty piping or the stem was bent by rough handling. Either of these conditions may warrant replacement of the valve body or other components.

The valve should be checked at regular intervals for leakage around the packing. The packing is spring loaded and should seldom require attention. If leakage is discovered and inspection shows that the packing gland is screwed down tightly, the valve must be repacked.

PLAN

* DIELECTRIC FITTING

ELEVATION

SCALE 1/2" = 1'-0"

Carrier Weathermaster III Heat Pump System

38HQ

Heating 31,000 to 51,000 Btuh
Cooling 27,500 to 46,000 Btuh

Carrier
Heat
Pumps
1932-

The Complete
Heat Pump

Efficient Energy
Usage

All Electric Comfort

Carrier

Physical data and dimensions

OUTDOOR FAN-COIL SECTION

UNIT	38HQ940	38HQ960
OPERATING WT (lb)	107	125
REFRIGERANT*	22	
Refrig Control	AccuRater™	
FAN	Propeller-Type, Direct Drive	
Air Discharge	Vertical	
Air Quantity (cfm)	3100	3600
Motor Rpm (60-Hz)	1015	1080
Motor Hp	$\frac{1}{5}$	$\frac{1}{4}$
COIL (Type)	Plate Fin	
Fins/in.	19	17
Face Area (sq ft)	10.5	15.3
Rows	2	2
DIMENSIONS (ft.-in.)		
Diameter A	2-5 $\frac{1}{4}$	2-5 $\frac{1}{4}$
Height C	2-8	3-8
Mtg Slots	1-10 $\frac{1}{2}$	
CONNECTIONS (in.)	Compatible Fitting (Vapor) and Flare (Liquid)	
Vapor Line†	$\frac{3}{4}$	
Liquid Line†	$\frac{3}{8}$	

*The 38HQ outdoor fan coils contain correct operating charge for complete system (except 38HQ940/38HQ134 combination) when connected to 40FS/28MQ or 40AQ indoor units with 25 ft or less of tubing of recommended diameter. Charge adjustment may be required on other systems. The 38HQ940/38HQ134 combination requires an additional 14 oz of R-22.

†See recommended refrigerant line sizes under Indoor Compressor Section Physical Data table.

Certified dimension drawings available on request.

INDOOR COMPRESSOR SECTION

UNIT	38HQ127	38HQ134	38HQ140	38HQ146
OPERATING WT (lb)	111	117	141	142
REFRIGERANT	22			
COMPRESSOR	Hermetic			
Cylinders	2			
Rpm (60-Hz)	3500			
DIMENSIONS (ft.-in.)				
Length A	1-2 $\frac{1}{2}$			
Width B	1-4 $\frac{1}{8}$			
Height C	1-11 $\frac{1}{8}$ (Add 2 $\frac{1}{2}$ in. for Refrigerant Fittings)			
CONNECTIONS (in. ODF)	Compatible Fittings			
Vapor Lines (2)*	$\frac{3}{4}$			

*RECOMMENDED REFRIGERANT LINE SIZES

INDOOR COMPR SECTION	38HQ127	38HQ134	38HQ140	38HQ146
OUTDOOR FAN-COIL SECTION	38HQ940	38HQ940	38HQ960	38HQ960
VAPOR (in. OD)	$\frac{3}{4}$	$\frac{3}{4}$	$\frac{7}{8}$	1 $\frac{1}{8}$ †
LIQUID (in. OD)	$\frac{3}{8}$			

†The 38HQ146/38HQ960 system requires 1-1/8 in. vapor line for optimum performance. When using 7/8-in. vapor line, deduct 1-1/2% of rated capacity for every 25 ft of run. The 38HQ146 is factory supplied with four 3/4 x 1-1/8 in. connection adapters (field installed) for field-supplied 1-1/8 in. system vapor line.

NOTES:

- Maximum allowable liquid line length is 100 feet. Maximum vapor line length from compression unit to indoor coil is 50 feet. Maximum vapor line length from compression unit to outdoor fan coil is 50 feet.
- Maximum allowable vertical separation of indoor unit above or below outdoor unit is 50 feet.

Certified dimension drawings available on request.

Performance data

COMBINATION RATING INDEX

INDOOR COMPR SECTION	OUTDOOR FAN-COIL SECTION	INDOOR UNIT		ARI STANDARD RATINGS							SRN
				Cfm	Cooling		Hi-Temp Heat		Low-Temp Heat		
					TC	EER	TC	C.O.P.	TC	C.O.P.	
38HQ		Fan	Coil								
127	940	40AQ030*		1031	27,500	7.9	31,000	2.8	17,000	1.9	17
134	940	40AQ036		1256	33,500	7.8	37,500	2.8	21,000	2.1	17
		40FS160	28MQ036								
140	960	40FS160	28MQ042	1500	40,000	7.8	45,000	2.9	24,000	2.1	18
146	960	40FS200	28MQ048*	1725	46,000	7.9	51,000	2.9	28,000	2.1	18

Cooling Combination Rating tables. Integrated Heating Capacities table, page 8.

C.O.P. — Coefficient of Performance = $\frac{\text{Btuh output}}{\text{Btuh input}}$ or

$\frac{\text{Btuh output}}{\text{Unit wattage} \times 3.413}$. Based on ARI conditions.

EER — Energy Efficiency Ratio = $\frac{\text{Btuh}}{\text{Unit wattage}}$

Based on ARI conditions.

SRN — Sound Rating Number

TC — Total Capacity (1000 Btuh)

*Indoor units that require replacement of AccuRater refrigerant control piston when used with specified 38HQ units. Replacement piston is factory supplied.

Rated in accordance with ARI Standards 240-76 and 270-75.

Ratings are net values, reflecting the effects of circulating fan heat. Supplementary electric heat is not included. Ratings are based on:

Cooling Standard: 80 F db, 67 F wb indoor entering air temperature and 95 F db air entering outdoor unit.

Hi-Temp Heating Standard: 70 F db indoor entering air temperature and 47 F db, 43 F wb air entering outdoor unit.

Lo-Temp Heating Standard: 70 F db indoor entering air temperature and 17 F db, 15 F wb air entering outdoor unit.

COMBINATION RATING NOTES

1. Direct interpolation is permissible. Do not extrapolate.
2. SHC is based on 80 F db temperature of air entering indoor unit. Below 80 F db, subtract (corr factor x cfm) from SHC.

Above 80 F db, add (corr factor x cfm) to SHC.

BYPASS FACTOR	ENTERING AIR DRY-BULB TEMP (F)					
	79	78	77	76	75	under 75
	81	82	83	84	85	over 85
Correction Factor						
.10	.98	1.96	2.94	3.92	4.91	Use formula shown below.
.20	.87	1.74	2.62	3.49	4.36	
.30	.76	1.53	2.29	3.05	3.82	

Interpolation is permissible. Corr Fac = $1.09 \times (1 - BF) \times (db - 80)$

3. Net capacities based on 25 actual ft of interconnecting piping and include a deduction for fan motor heat.

LEGEND

BF — Bypass Factor

Ewb — Entering Wet-Bulb

KW — Unit Total Power Input

SHC — Sensible Heat Capacity
(1000 Btuh)

TC — Total Cap. (1000 Btuh)

COOLING COMBINATION RATINGS

1		38HQ127 – 38HQ940/40AQ030								
Temp (F)		Air Ent Indoor Unit – Cfm/BF								
Air Ent		917/.12			1031/.13			1145/.14		
Outdoor		Indoor Unit Ent Air Temp – Ewb (F)								
Unit		72	67	62	72	67	62	72	67	62
85	TC	29.2	28.0	26.0	29.4	27.9	26.5	29.4	27.9	26.8
	SHC	14.9	20.1	24.4	15.4	20.7	25.5	15.6	21.4	26.2
	KW	3.29	3.22	3.10	3.35	3.27	3.18	3.40	3.32	3.26
95	TC	28.7	27.2	25.0	29.0	27.5	25.6	29.0	27.6	26.1
	SHC	15.0	20.0	23.9	15.4	21.0	25.0	15.8	21.9	25.7
	KW	3.48	3.39	3.26	3.55	3.50	3.35	3.60	3.52	3.43
100	TC	28.2	26.4	24.3	28.5	26.7	24.9	28.5	26.9	25.4
	SHC	14.8	19.8	23.4	15.3	20.8	24.4	15.7	21.7	25.1
	KW	3.57	3.46	3.33	3.64	3.53	3.42	3.70	3.60	3.51
105	TC	27.6	25.7	23.6	27.9	26.0	24.2	28.0	26.2	24.7
	SHC	14.7	19.5	22.9	15.2	20.6	23.8	15.7	21.6	24.5
	KW	3.67	3.54	3.40	3.74	3.61	3.49	3.80	3.68	3.59
115	TC	26.5	24.2	22.1	26.7	24.6	22.7	27.0	24.8	23.3
	SHC	14.4	19.1	21.9	15.1	20.3	22.7	15.6	21.2	23.2
	KW	3.86	3.69	3.54	3.92	3.77	3.64	4.00	3.84	3.74

38HQ140 – 38HQ960/40FS160 with 28MQ042										
Temp (F)		Air Ent Indoor Unit – Cfm/BF								
Air Ent		1333/.11			1500/.12			1667/.13		
Outdoor		Indoor Unit Ent Air Temp – Ewb (F)								
Unit		72	67	62	72	67	62	72	67	62
85	TC	44.6	41.5	38.1	44.8	42.0	38.9	44.7	42.3	39.7
	SHC	22.7	29.1	35.1	23.1	30.4	36.9	23.4	31.5	38.4
	KW	4.86	4.73	4.57	4.93	4.82	4.68	5.00	4.90	4.79
95	TC	42.6	39.6	35.8	42.8	40.0	36.7	42.7	40.4	37.5
	SHC	22.0	28.6	34.0	22.5	29.9	35.7	22.9	31.3	37.0
	KW	5.16	5.01	4.81	5.24	5.10	4.94	5.30	5.20	5.05
100	TC	41.5	38.3	34.7	41.7	38.7	35.2	41.5	39.1	36.4
	SHC	21.6	28.1	33.3	22.2	29.4	34.9	22.5	30.8	36.1
	KW	5.30	5.13	4.94	5.38	5.24	5.06	5.44	5.33	5.18
105	TC	40.3	37.0	33.6	40.5	37.4	34.4	40.3	37.8	35.3
	SHC	21.1	27.5	32.5	21.8	28.9	34.0	22.1	30.3	35.1
	KW	5.44	5.25	5.06	5.52	5.35	5.18	5.58	5.45	5.31
115	TC	38.0	34.5	31.4	38.1	34.9	32.2	37.8	35.2	33.0
	SHC	20.3	26.5	31.1	21.0	28.0	32.0	21.2	29.4	32.9
	KW	5.72	5.49	5.30	5.80	5.59	5.43	5.86	5.70	5.56

2		38HQ134 – 38HQ940/40AQ036 or 40FS160 with 28MQ036									
Temp (F)		Air Ent Indoor Unit – Cfm/BF									
Air Ent		1115/.11			1275/.13			1400/.14			
Outdoor		Indoor Unit Ent Air Temp – Ewb (F)									
Unit		72	67	62	72	67	62	72	67	62	
85	TC	37.4	34.7	31.4	37.8	35.2	32.2	37.8	35.4	32.7	
	SHC	19.1	24.8	29.9	19.8	26.4	31.1	20.2	27.3	32.2	
	KW	4.18	4.05	3.89	4.27	4.15	4.00	4.33	4.21	4.06	
95	TC	35.6	33.0	30.0	35.7	33.5	30.8	35.6	33.5	31.4	
	SHC	18.4	24.1	28.8	19.0	25.5	30.1	19.3	26.2	31.1	
	KW	4.40	4.23	4.11	4.48	4.30	4.23	4.53	4.43	4.31	
100	TC	34.7	32.1	29.2	34.9	32.5	30.0	34.9	32.6	30.6	
	SHC	18.1	23.8	28.0	18.7	25.1	29.5	19.1	26.0	30.4	
	KW	4.52	4.38	4.23	4.61	4.48	4.34	4.66	4.54	4.43	
105	TC	33.8	31.1	28.5	34.2	31.5	29.1	34.1	31.6	29.7	
	SHC	17.8	23.4	27.3	18.5	24.8	28.9	18.9	25.8	29.7	
	KW	4.64	4.49	4.33	4.74	4.59	4.45	4.79	4.65	4.54	
115	TC	32.0	29.2	26.6	32.6	29.6	27.5	32.6	29.8	28.4	
	SHC	17.3	22.6	26.4	18.1	24.1	27.3	18.6	25.3	28.2	
	KW	4.88	4.71	4.54	4.99	4.81	4.67	5.05	4.88	4.77	

38HQ146 – 38HQ960/40FS200 with 28MQ048										
Temp (F)		Air Ent Indoor Unit – Cfm/BF								
Air Ent		1533/.13			1725/.14			1917/.15		
Outdoor		Indoor Unit Ent Air Temp – Ewb (F)								
Unit		72	67	62	72	67	62	72	67	62
85	TC	50.6	47.8	44.9	51.4	48.4	45.6	51.1	48.3	46.2
	SHC	25.1	32.6	40.2	25.9	33.6	41.5	26.2	34.2	42.5
	KW	5.50	5.38	5.24	5.62	5.48	5.35	5.68	5.56	5.43
95	TC	48.3	45.6	42.7	49.1	46.0	43.5	48.7	46.4	44.1
	SHC	24.4	31.8	39.4	24.5	32.9	40.1	25.6	33.9	41.0
	KW	5.81	5.68	5.53	5.95	5.80	5.64	6.01	5.89	5.73
100	TC	47.1	44.5	41.6	48.0	44.9	42.4	47.5	45.3	43.1
	SHC	23.7	31.5	38.5	24.3	32.6	39.5	24.8	33.7	40.1
	KW	5.96	5.83	5.67	6.12	5.94	5.79	6.18	6.04	5.88
105	TC	45.9	43.3	40.4	46.8	43.8	41.2	46.2	44.2	42.0
	SHC	23.0	31.1	37.6	24.0	32.3	38.8	24.1	33.4	39.4
	KW	6.11	5.97	5.81	6.28	6.08	5.93	6.34	6.19	6.03
115	TC	43.5	40.9	38.2	44.4	41.5	39.0	43.7	42.0	39.8
	SHC	22.5	30.4	36.6	23.3	31.7	36.8	23.4	33.0	37.3
	KW	6.40	6.25	6.09	6.58	6.38	6.21	6.65	6.50	6.32

HEATING CAPACITY CORRECTION FACTORS

CFM/TON*	CORRECTION FACTORS		TEMP AIR ENT INDOOR COIL (F)	CORRECTION FACTORS	
	Cap.	Power		Cap.	Power
400	.98	.99	65	1.02	.99
450	1.0	1.0	70	1.0	1.0
500	1.02	1.01	75	.98	1.01

*Determine cfm/ton from Combination Rating tables.

Performance data (cont)

INTEGRATED HEATING CAPACITIES*

INDOOR COMPR SECTION	OUTDOOR FAN-COIL SECTION	INDOOR UNIT		TEMPERATURE OF AIR ENTERING OUTDOOR UNIT (Edb F)											
				-10		0		10		17		20		30	
				Cap.	Kw	Cap.	Kw	Cap.	Kw	Cap.	Kw	Cap.	Kw	Cap.	Kw
38HQ		Fan	Coil	Cap.	Kw	Cap.	Kw	Cap.	Kw	Cap.	Kw	Cap.	Kw	Cap.	Kw
127	940	40AQ030		7.5	2.0	11.0	2.3	14.5	2.5	17.0	2.6	18.0	2.6	22.0	2.8
134	940	40AQ036		10.0	2.3	14.0	2.6	18.0	2.9	21.0	3.0	22.0	3.0	26.5	3.2
		40FS160	28MQ036												
140	960	40FS160	28MQ042	10.5	2.8	15.0	3.0	20.0	3.2	24.0	3.4	25.5	3.5	31.0	3.7
146	960	40FS200	28MQ048	13.0	3.2	18.5	3.5	24.0	3.8	28.0	4.0	29.5	4.1	35.5	4.2

INDOOR COMPR SECTION	OUTDOOR FAN-COIL SECTION	INDOOR UNIT		TEMPERATURE OF AIR ENTERING OUTDOOR UNIT (Edb F)									
				40		47		50		60		70	
				Cap.	Kw	Cap.	Kw	Cap.	Kw	Cap.	Kw	Cap.	Kw
38HQ		Fan	Coil										
127	940	40AQ030		27.5	3.1	31.0	3.3	33.0	3.3	39.0	3.5	46.0	3.8
134	940	40AQ036		34.0	3.8	37.5	3.9	39.5	4.1	45.0	4.4	52.0	4.7
		40FS160	28MQ036										
140	960	40FS160	28MQ042	40.0	4.3	45.0	4.6	48.0	4.8	57.0	5.3	67.0	6.0
146	960	40FS200	28MQ048	45.0	4.8	51.0	5.2	53.3	5.4	63.0	5.9	70.4	6.3

Cap. — Capacity (1000 Btuh), includes fan motor heat and deduction for thermal line losses of 15 ft of piping exposed to outdoor conditions.

Kw — Power input includes compressor motor power input, indoor and outdoor fan motor input.

*Integrated Heating Capacities — Values shown reflect a capacity reduction at those outdoor air temperatures at which frost forms on outdoor coil.

NOTE:

Heating ratings shown in table are without accessory electric heater and are based on 70 F db air entering indoor coil, 85% rh air entering outdoor coil, and ARI-rated cfm. See Heating Capacity Correction Factors table to calculate heating capacity and power input at other cfm's and indoor coil entering air temperature.

ARI STANDARD RATINGS FOR OPTIMIZER SYSTEMS (ARI Category with Non-Specified Indoor Air Moving Unit)

INDOOR COMPR SECTION	OUTDOOR FAN-COIL SECTION	INDOOR COIL	ARI STANDARD RATINGS							
			Cfm	Cooling		Hi-Temp Heat		Lo-Temp Heat		SRN
				TC	EER	TC	C.O.P.	TC	C.O.P.	
38HQ-										
127	940	28MQ030*	1031	28,000	8.5	30,500	2.9	16,500	2.0	17
134	940	28MQ036	1256	33,500	7.9	37,500	2.8	21,000	2.1	17
140	960	28MQ042	1500	40,000	8.0	45,000	2.9	23,500	2.1	18
146	960	28MQ048*	1725	46,000	8.2	51,000	2.9	27,500	2.1	18

C.O.P. — Coefficient of performance = $\frac{\text{Btuh output}}{\text{Btuh input}}$ or $\frac{\text{Btuh output}}{\text{Unit wattage} \times 3.413}$. Based on ARI conditions.

EER — Energy Efficiency Ratio = $\frac{\text{Btuh}}{\text{Unit wattage}}$
Based on ARI conditions.

SRN — Sound Rating Number
TC — Total Capacity (1000 Btuh)

*Indoor coils that require replacement of AccuRater refrigerant control piston when used with specified 38HQ units. Replacement piston is factory supplied.

Rated in accordance with ARI Standards 240-76 and 270-75.

Electrical data (60-Hz)

INDOOR COMPR SECTION	OUTDOOR FAN-COIL SECTION	V/PH	OPER VOLT*		COMPR		OFM	MWA
38HQ-			Max	Min	LRA	RLA	FLA	
127	940	230/1	254	207	72	17	1.5	24.3
134	940				88	20	1.5	28.0
140	960				94	24	2.2	33.0
146	960				106	27	2.2	36.8

FLA — Full Load Amps
LRA — Locked Rotor Amps
RLA — Rated Load Amps
MWA — Minimum Wire Amps

*Permissible limits of the voltage range at which the units will operate satisfactorily.

NOTES:

1. All units have 24-v control circuit which requires external power source.
2. Use copper or copper-clad aluminum wire only for compressor section; copper wire only for outdoor fan coil. See Installation, Start-Up and Service booklet.
3. Units require field-supplied grounding wire. See Installation, Start-Up and Service Instructions for wire sizes.

Application data

INSULATION TO VAPOR LINE EXPOSED TO OUTDOOR CONDITIONS

LENGTH OF EXPOSED VAPOR LINE* (ft)	INSULATION THICKNESS† (in.)
10	3/8
25	1/2
35	3/4
50	3/4

*Recommended vapor line insulation for piping exposed to outdoor conditions to prevent loss of heating during heating cycle. When vapor line goes thru interior spaces, insulation should be selected to prevent condensation on cooling cycle. Heating capacity should be reduced 1000 Btuh if over 35 ft of vapor line with 3/4-in. insulation is exposed to outdoor conditions.

†Closed cell foam plastic insulation with a thermal conductivity of .28 Btuh/sq ft/F/inch.

NOTE: Vapor lines of accessory precharged tubing packages (available for use with 38HQ units) are insulated with closed cell foam plastic insulation with a thermal conductivity of .28 Btuh/sq ft/F/inch.

Typical system control wiring requirement

- Wiring necessary for cooling and one-stage heating. Indoor fan-coil unit not equipped with electric heater.
 - - - - - Add to cooling with one-stage heating wiring for cooling with 2-stage heating. Indoor fan coil equipped with electric heater.
 ———— Add to cooling with 2-stage heating wiring when 2 outdoor thermostats are used. (Accessory emergency heat relay required when 2 outdoor thermostats are used.)

① MATL - 18 GA. (.048) HRS.

② MATL - 14 GA. (.072) HRS.

③ MATL - 18 GA. (.048) HRS.

NOTES:
1. FIBREGLASS INSULATION TO BE ATTACHED TO STEEL CONTAINER WITH ADHESIVE.
2. PAINT ALL SHEET METAL WITH 2 COATS OF BAKED ENAMEL - CARRIER GREEN.

CARRIER CORPORATION	
ENERGY SYSTEMS DIVISION	
DATE 3-13-78	DESIGNED BY R. J. [illegible]
COAXIAL HEAT EXCHANGER ENCLOSURE ASSEMBLY	
DRAWN BY [illegible]

DETAIL - A

PISTON

RE

PISTON

PISTON

PISTON

PISTON

REMOVE PISTON FROM CYLINDER AND
COMPLETE PIPING OF THERMO-COMMUNICATOR

CARRIER CORPORATION

ENERGY SYSTEM

DATE	REVISED	BY	REASON
2-12-78			
MODIFIED 38HQ940 SYSTEM			
C 13007-00-0001

UPPER LEVEL PLAN

SCALE 1/4" = 1'-0"

SECTION E-E

SCALE 3/8" = 1'-0"

DUCT TRANSITION

LOWER LEVEL PLAN

SCALE 1/4" = 1'-0"

SOUTH ELEVATION

SCALE 1/4" = 1'-0"

NO.	DESCRIPTION	DATE
1	...	...
2	...	...
3	...	...
4	...	...

ATTACHMENT 1A

AKRON HOUSE
PLANS & ELEVATIONS
DATE 3/8/78
BY J. BROWN
12-1000A16

[illegible]

3	9-14-78	CHANGE BRACKET TO LUGS. LEAVE TO THE TOWER. 1/2" DIA. GALV. CORRUG. METAL PL. TO 1/4" X 1/2" SQUARE GALV. METAL PL. 1/2"
2	8-10-78	1 SWITCH LOCATION OF 500'S TO 500-1000 CONTROL. 2 CHANGE LOCATION OF ELECT. MOUNT MTR. 3 2" DIA. GALV. METAL PL. TO 1/2" DIA. GALV. METAL PL. 4 1/2" DIA. GALV. METAL PL. TO 1/2" DIA. GALV. METAL PL.
1	5-16-78	ADDED ADJACENT TO CHANGE OVER MTR
NO	DATE	DESCRIPTION
REVISIONS		
ATTACHMENT 1 B		
SOLARON CORPORATION PHONE 303/756-0101		300 GALLERIA TOWER 720 S. COLORADO BLVD. DENVER, COLORADO 80220
AKRON HOUSE MECHANICAL ROOM		
DES. <i>WJ</i>	CHK. <i>WJ</i>	APP. <i>WJ</i>
DATE <i>3-14-78</i>		
SCALE <i>AS SHOWN</i>		BY <i>WJ</i>
SHEET <i>1</i>		TOTAL <i>1</i>

GENERAL NOTES

4. ANY SUBSTITUTION OF MATERIALS, CHANGES OF DIMENSIONS OR CHANGE IN LOCATION OF PEEBLE BIN AS SHOWN MUST BE APPROVED BY SALADO CORPORATION IN WRITING PRIOR TO START OF CONSTRUCTION.
5. ALL FOOTING AND STRUCTURAL SUPPORTS ARE THE RESPONSIBILITY OF OWNER AND / OR ARCHITECT AND ARE TO BE SIZED ACCORDING TO SOIL REPORT INFORMATION. COORDINATE THIS DWG. WITH ARCHITECTURAL DRESS FOR TYPE, SIZE AND LOCATION.
6. JOINTS, BRACKS, SEAMS AND PENETRATIONS INSIDE AND OUTSIDE WALLS, FLOOR AND END OF BIN TO BE SEALED AIR-TIGHT WITH DOW CORNING 8991 OR 8972 SILICONE SEALANT CAULK OR APPROVED EQUIV.
7. THE ROCK SHALL BE ROUNDED SHOWN RHYTHM ROCK OR OTHER NON-FRACTURING ROCK. THE ROCK SHALL BE THE SIZE SHOWN BELOW WITH A MINIMUM AMOUNT OF FINES (I.E. LESSER THAN 1/4" DIAMETER). THE ROCK SHALL BE CLEAN AND FREE OF DIRT.
8. METAL LATH- USG JR. DIAMOND MESH 3" X 6" @ 18" O.C. (NON-WEIGHTED) ADJOINING PIECES TO BE OVERLAPPED A MIN. OF 10"
9. TREATMENT FOR THE INSIDE SURFACES OF THE BIN SHALL BE SUITABLE FOR TEMPERATURES OF 170 DEGREES F. NO CORROSION PROOFING TO BE USED.
10. TO BE CONSTRUCTED OF 4" EXTERIOR GRADE PLYWOOD INSIDE & OUT 2 X 4's - 24" ON CENTERS, AND 1/2" MOISTURE-RESISTANT TYP. 2" OR HALL ON INSIDE SURFACE TOWARD PEEBLES.

CONCRETE CONSTRUCTION

1. BUILD CONSTRUCTION TO BE 3" MINIMUM REINFORCED CONCRETE OR 8" MINIMUM CONCRETE BLOCK (SAND OR GRAVEL SUBSTITUTIONS OF OTHER MASONRY MATERIALS CAN BE MADE PROVIDING THEY ARE OF SIMILAR STRENGTH AND INSULATION VALUE)
2. INSULATE INTERIOR SURFACE WITH 1 1/2" RIGID FIBERGLASS BOARD INSULATION (1.6 LB. DENSITY WITH R-8 MINIMUM). SECURE TO WALL
3. FORM-OUT FOR BOTTOM AND TOP OPENINGS AS REQUIRED FOR A GIVEN APPLICATION WITH 2" DIMENSION LUMBER WHICH SHOULD BE LEFT IN PLACE WHEN FORMS ARE REMOVED TO PROVIDE MOUNTING FRAME FOR UNIT

WOOD CONSTRUCTION

6. WALL CONSTRUCTION TO BE DOUBLE 2 x 4's, GLUED AND NAILED BURNING HORIZONTALLY 168 O.C. AND END MAILED TO VERTICAL 2x4's (NO TOE-NAILING). VERTICAL 2x4's TO BE GLUED AND NAILED TO 4x6 CORNERS. INLET AND OUTLET OPENING TO BE FRAMED WITH 2x4 BLOCKING, OUTSIDE SHEATHING TO BE 7/8" GALLED AFTER WALL FRAMING IS SET, AND ANCHORED AND INSULATED AND TO CONSIST OF 1/2" EXTERIOR GRADE PLYWOOD, GLUED AND NAILLED TO ALL FRAME MEMBERS. INSIDE SHEATHING TO BE 3/8" EXTERIOR GRADE PLYWOOD OVERLAID WITH 1/8" TYPE X DRYWALL (ALL JOINTS TAPED AND FILLED). 28 GA. SHEETMETAL MAY BE SUBSTITUTED FOR THE DRYWALL.
7. INSULATE ALL JOISTS WITH 3" TO 3-1/2" FIBERGLASS BATT (INSULATING R-11 MINIMUM).
8. A TENSION STRAP TO MINIMIZE THE BOWING OF THE CENTER OF WALLS CAN BE EITHER 3000 P.S.I. STEEL BANDING STRAP (3/4" WIDE) WITH DOUBLED WIRE ROPE CLIPS AND TURN BUCKLE, OR 1/2" DIAMETER ROD WITH WASHERS AND DOUBLE NUTS. PRE-TENSION STRAP, CABLE OR ROD UNTIL WALL CENTERS HAVE COME DOWN INWARD APPROXIMATELY 1/8" BEFORE APPLYING SEALANT TO JOINTS.
9. SUBSTITUTION OF 2x6's FOR 2x4's IS SATISFACTORY IF INSULATION VALUE OF R-10 IS DESIRED OR IF ADDITIONAL STRENGTH IS REQUIRED FOR WALL SECTIONS.

270 CUBIC FEET OF ROCK 24 1/2 IN. DIAMETER
13.5 TONS @ 100 LBS./CUBIC FOOT

STORAGE UNITS THAT ARE LOCATED OUTSIDE
OR IN AN UNHEATED AREA SHALL BE INSULATED
TO A MINIMUM OF R-30

SOLARON CORPORATION
PHONE 303/759-0101

300 GALLERIA TOWER
720 S. COLORADO BLVD.
DENVER, COLORADO 80222

AKRON HOUSE
HEAT STORAGE UNIT

DES. MP CHD. MM APP. MM DATE
 SCALE PS. ORIGINAL FOR 100000

UPPER LEVEL PLAN
SCALE 1/8" = 1'-0"

LOWER LEVEL PLAN
SCALE 1/8" = 1'-0"

SECTION E-E
SCALE 3/8" = 1'-0"

SOUTH ELEVATION
SCALE 1/4" = 1'-0"

1. SEE DETAIL IN SOLARON COLLECTOR INSTALLATION MANUAL.
2. SEE DETAIL IN SOLARON COLLECTOR INSTALLATION MANUAL.
3. SEE DETAIL IN SOLARON COLLECTOR INSTALLATION MANUAL.
4. SEE DETAIL IN SOLARON COLLECTOR INSTALLATION MANUAL.
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21. SEE DETAIL IN SOLARON COLLECTOR INSTALLATION MANUAL.
22. SEE DETAIL IN SOLARON COLLECTOR INSTALLATION MANUAL.

THIS DWG. TO BE USED FOR
LOCATION OF MONITORING
SENSORS ONLY. INSTALLATION
& DETAILS TO BE AS PER
MONITOR SPEC'S.

DESCRIPTION	DATE
REVISION 1	8-18-78
REVISION 2	
REVISION 3	
REVISION 4	
REVISION 5	

NOTES:
1. SEE DETAIL IN SOLARON COLLECTOR INSTALLATION MANUAL.
2. SEE DETAIL IN SOLARON COLLECTOR INSTALLATION MANUAL.
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21. SEE DETAIL IN SOLARON COLLECTOR INSTALLATION MANUAL.
22. SEE DETAIL IN SOLARON COLLECTOR INSTALLATION MANUAL.

ATTACHMENT 1D
SOLARON SYSTEMS
1200 S. COLORADO BLVD.
DENVER, COLORADO 80202
ALPHA HOUSE
SYSTEM MONITORING
1200 S. COLORADO BLVD.
DENVER, COLORADO 80202

EQUIPMENT SCHEDULE

QTY.	DESCRIPTION / MANUFACTURER	SUPPLIER
# 1	1000W HEAT PUMP CONTROL UNIT	SOLARON
# 2	1000W TEMP SENSORS TC10 TC1	SOLARON
# 3	1W DCM WTR T'ST CNT IN PREHEAT DNL	SOLARON
# 4	1/2 PEEBLES BED T'STAT - PENVAL SWD DNL	SOLARON
# 5	1 RM T'STAT 1000W 1000W 1000W 1000W	SOLARON
# 6	1 ROOM 3RD STG T'STAT - HONEYWELL T82201024	SOLARON
# 7	1 TRANSFORMER 200VA 120V/24V ACIN HENVAL	SOLARON
# 8	1 24/12C RELAY SOLARON 30022E	SOLARON
# 9	1 T800, T800 T800 T800 HONEYWELL 1000C1037	SOLARON
# 10	1 T800 T800 T800 T800 HONEYWELL 1000C1037	SOLARON
# 11	1 24 HR TIMER 4P 2ND CMC - EAGLE TTHAC127	SOLARON
# 12	1 LAL TEMP CONTRLA HONEYWELL T2031A037	SOLARON
# 13	1 ADD ON OFFPEAK CONTROL UNIT	SOLARON
# 14	1 TRANSFORMER 200VA 120V/24V	SOLARON
# 15	1 WATER FLOW SWITCH - PENVAL F400-1/2 1/2"	SOLARON
# 16	1 LPL WATER RESET PUMP P203C-3-R1/3A-40BR	SOLARON
# 17	1 DUCT WTR LOCKOUT HONEYWELL 1000C1037	SOLARON
# 18	1 OUTDOOR T'STATS HONEYWELL T2031A037	SOLARON
# 19	1 100F CAPACITOR 200VDC - SPMGILE 43P-10092	SOLARON
# 20	1 5AMP FUSE ASC 5/16 (10016)	SOLARON
# 21	1 2AMP FUSE OFF PEAK CONTROLLER	SOLARON
# 22	1 24V/24V RELAY SOLARON 300157	SOLARON
# 23	1 30V/24V RELAY MIDTEX	SOLARON
# 24	1 24V/24V RELAY CONTROLLER LLC #FET5A109	SOLARON

Note:
Contractors to confirm all equipment locations
and verify interconnecting wiring and electrical

ROOM THERMOSTAT, SUBBASE SCHEMATIC

LEGEND									
BWR	Solar Fan	M1	1st Stage Heat Relay	R	24v Transformer Hot	W2	3rd Stage Heat	DFTF	Ductless Thermostat Relay
C	24v Transformer Common	M2	2nd Stage Heat Relay	S22	Store Chilled Water Relay	W3	3rd Stage Heat	DT	Defrost Timer
COLL	Collector Relay	M22	2nd Stage Heat Relay	S23	Store Chilled Water Relay	X	24v Transformer Common	FC	Fan Capacitor
LF52	Cool Fan Tank Relay	M32	3rd Stage Heat Relay	S22	Store Heat Relay	X2	Em heat light	LPS	Low Pressure Switch
L12	1st Stage Cooling Relay	L12	Low Ambient Relay	T22	Temp. Bottom of Tank	Y	1st stage Cooling	OFM	Outdoor Fan Motor
C22	2nd Stage Cooling Relay	L22	Low Pressure Relay	T3	Temp. Top of Bed	Y2	2nd stage Cooling	QT	Quad Terminal
DFT2	Ductless Cooling	M1	Motor	T222	Temp. Bottom of Tank	DT	Differential Collector Temp.	RC	Run Capacitor
E	Emergency Heat	MD	Motorized Damper	T2222	Temp. Top of Tank	—————	LEGEND FOR CARRIER HEAT PUMP	RVS	Reversing Valve
EM	Emergency Heat Relay	ND	Motorized Valve	T2222	Temp. Top of Tank	C	Condenser	ST	Street Thermostat
F	Fan Relay	C	Reversing Valve	T2222	Temp. Top of Tank	CH	Chlorine Heater	TB1	Terminal Block
G	Room Fan	OPD	Oil Pump	T2222	Temp. Top of Tank	Comp	Compressor	TB2	Terminal Block
HWF	Hot Water Pump	PO	Power to Open	W1	1st Stage Heat	DFT	Defrost Relay	—————	Low Voltage Wiring
HF52	Hot Fan Tank Relay	PC	Power to Close	W2	2nd Stage Heat	DFT	Defrost Thermostat	—————	Line Voltage Wiring

ATTACHMENT IF

NO	REVISION	DATE
300	Galleria Tower	720 S. Colorado Blvd.
DENVER, COLORADO	(303) 750-0100	

AKRON HOUSE WIRING DIAGRAM

drawn RLO chkd LE date 4/19/78
scale NONE drawing no. D1005